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NETTER'S CONCISE ORTHOPAEDIC ANATOMY, SECOND EDITION
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## Preface

I suppose there is always a question regarding the reception a first edition of any text will receive before its publication. The response and enthusiasm for the first edition of this text have been rewarding and exceeded my optimistic expectations. Inasmuch as imitation is a form of flattery, I am also pleased with the development of multiple other titles in the Netter's Concise series that were based on the format of this text. Despite this encouragement, it quickly became clear that the first edition of this text, written predominantly while I was a medical student, was in need of an update. Although the anatomy is a constant, our understanding of it, our terminology, and its clinical application continue to advance.

I received considerable feedback, both positive and negative, on the first edition. Much of it was constructive, and I am grateful for all of it. The revision has been both challenging and rewarding. Formatting this enormous volume of material was a painstaking process, and I would like to thank John Casey, the production team, and all of those at Elsevier for their patience, hard work, and professionalism. With their help I was able to develop my vision of this project. It has been a pleasure to work with them.

In this revision, I have tried to strike a balance between being thorough and yet concise while staying true to the original concept of the text, which was to allow the incomparable Netter artwork to do a majority of the teaching. Knowing it's impossible to please everyone, I look forward to hearing how well the balance was or was not achieved.

In this second edition, every table, both anatomic and clinical, was updated or revised. We were also able to enhance the text with radiographs, additional sections, and new artwork including additional surgical approaches. In the preface to the first edition I noted that the text embodied the book that I unsuccessfully tried to find on the shelves of medical bookstores as a medical student. That failed search originally prompted me to write the text. With the above-mentioned updates and additions, I feel that statement should be amended. This edition is, in fact, the text for which I had originally searched and fulfills the vision of the initial undertaking that began over 10 years ago. I hope the readers find it so.

## About the Author

Jon C. Thompson, MD, received his undergraduate degree from Dartmouth College and his medical degree from the Uniformed Services University of the Health Sciences in Bethesda, Maryland. Having recently completed his orthopaedic residency at Brooke Army Medical Center in San Antonio, Texas, he is now board certified in orthopaedic surgery and sports medicine. He is currently continuing his military service at Irwin Army Community Hospital, Fort Riley, Kansas. Dr. Thompson is glad to no longer have to answer questions regarding why he published an orthopaedic text before doing any formal orthopaedic training, as well as being able to spend more time with his family. His wife and four young children, though very supportive, are not looking forward to Dr. Thompson's future publishing projects.

## To the men and women of the armed forces

who bravely serve our country

## To the readers

whose enthusiasm for the text has motivated me to do better

## To my children,

Taylor, Turner, Jax, and Judson, constant and perfect reminders of the truly important and joyful aspects of life

## To my wife,

Tiffany, the foundation of every good thing in my life

## About the Artists

## Frank H. Netter, MD

Frank H. Netter was born in 1906, in New York City. He studied art at the Art Student's League and the National Academy of Design before entering medical school at New York University, where he received his medical degree in 1931. During his student years, Dr. Netter's notebook sketches attracted the attention of the medical faculty and other physicians, allowing him to augment his income by illustrating articles and textbooks. He continued illustrating as a sideline after establishing a surgical practice in 1933, but he ultimately opted to give up his practice in favor of a full-time commitment to art. After service in the United States Army during World War II, Dr. Netter began his long collaboration with the CIBA Pharmaceutical Company (now Novartis Pharmaceuticals). This 45-year partnership resulted in the production of the extraordinary collection of medical art so familiar to physicians and other medical professionals worldwide.

In 2005, Elsevier, Inc., purchased the Netter Collection and all publications from Icon Learning Systems. There are now over 50 publications featuring the art of Dr. Netter available through Elsevier, Inc. (in the US: www.us.elsevierhealth.com/Netter and outside the US: www.elsevierhealth.com )

Dr. Netter's works are among the finest examples of the use of illustration in the teaching of medical concepts. The 13-volume Netter Collection of Medical Illustrations, which includes the greater part of the more than 20,000 paintings created by Dr. Netter, became and remains one of the most famous medical works ever published. The Netter Atlas of Human Anatomy, first published in 1989, presents the anatomical paintings from the Netter Collection. Now translated into 16 languages, it is the anatomy atlas of choice among medical and health professions students the world over.

The Netter illustrations are appreciated not only for their aesthetic qualities, but also, more important, for their intellectual content. As Dr. Netter wrote in 1949, ". . . clarification of a subject is the aim and goal of illustration. No matter how beautifully painted, how delicately and subtly rendered a subject may be, it is of little value as a medical illustration if it does not serve to make clear some medical point." Dr. Netter's planning, conception, point of view, and approach are what inform his paintings and what makes them so intellectually valuable.

Frank H. Netter, MD, physician and artist, died in 1991.
Learn more about the physician-artist whose work has inspired the Netter Reference collection:
http://www.netterimages.com/artist/netter.htm

## Carlos Machado, MD

Carlos Machado was chosen by Novartis to be Dr. Netter's successor. He continues to be the main artist who contributes to the Netter collection of medical illustrations.

Self-taught in medical illustration, cardiologist Carlos Machado has contributed meticulous updates to some of Dr. Netter's original plates and has created many paintings of his own in the style of Netter as an extension of the Netter collection. Dr. Machado's photorealistic expertise and his keen insight into the physician/ patient relationship informs his vivid and unforgettable visual style. His dedication to researching each topic and subject he paints places him among the premier medical illustrators at work today.

Learn more about his background and see more of his art at:
http://www.netterimages.com/artist/machado.htm

## Introduction

Netter's Concise Orthopaedic Anatomy is an easy-to-use reference and compact atlas of orthopaedic anatomy for students and clinicians. Using images from both the Atlas of Human Anatomy and the 13-volume Netter Collection of Medical Illustrations, this book brings over 450 Netter images together.

Tables are used to highlight the Netter images and offer key information on bones, joints, muscles, nerves, and surgical approaches. Clinical material is presented in a clear and straightforward manner with emphasis on trauma, minor procedures, history and physical exam, and disorders.

Users will appreciate the unique color-coding system that makes information lookup even easier. Key material is presented in black, red, and green to provide quick access to clinically relevant information.

BLACK: standard text
GREEN: key/testable information
RED: key information that if missed could result in morbidity or mortality


Structure of Cancellous Bone


| STRUCTURE | COMment |
| :---: | :---: |
| BONE |  |
| Function | - Serves as attachment sites for muscles <br> - Protection for organs (e.g., cranium, ribs, pelvis) <br> - Reservoir for minerals in the body: $99 \%$ of body's calcium stored as hydroxyapatite crystals <br> - Hematopoiesis site |
| BONE FORMS |  |
| Long bones | - Form by enchondral ossification (except clavicle): primary (in shaft) and secondary growth centers <br> - Have physes ("growth plates") at each end where it grows in length (metacarpals, metatarsals, and phalanges of hand and feet typically have only one physis) <br> - 3 parts of long bone: <br> - Diaphysis: shaft, made of thick cortical bone, filled with bone marrow <br> - Metaphysis: widening of bone near the end, typically made of cancellous bone <br> - Epiphysis: end (usually articular) of bone, forms from secondary ossification centers |
| Flat bones | - Form by intramembranous ossification (e.g., pelvis, scapula) |
|  | MICROSCOPIC BONE TYPES |
| Woven | - Immature or pathologic bone; poorly organized, not stress oriented <br> - Examples: Immature-bones in infants, fracture callus; Pathologic-tumors |
| Lamellar | - Mature bone; highly organized with stress orientation <br> - Mature ( $>4 \mathrm{yy.0}$. ) cortical and cancellous bone are both made up of lamellar bone |



| STRUCTURE | COMMENT |
| :--- | :--- |
| STRUCTURAL BONE TYPES |  |

Organic (35-40\%)



Each $\alpha$ chain comprises about 1,000 amino acids. Every third amino acid in chain is glycine, smallest of amino acids.

## Collagen

(based on a chain composition of fibrils)

## Type I



Two $\alpha 1$ (I) chains and one $\alpha 2$ chain 5 $(\alpha 1[I])_{2} \alpha 2$; in bone, tendon, ligament.


COMPONENT COMMENT

## BONE COMPOSITION

Bone is composed of multiple components: 1. Organic phase ("matrix:" proteins, macromolecules, cells); 2. Inorganic phase (minerals, e.g., $\mathrm{Ca}^{++}$); 3. Water

| Inorganic phase <br> - Calcium hydroxyapatite <br> - Osteocalcium phosphate | - Approximately $60 \%$ of bone weight <br> - $\mathrm{Ca}_{10}\left(\mathrm{PO}_{4}\right)_{6}(\mathrm{OH})_{2}$. Primary mineral in bone. Adds compressive strength. <br> - "Brushite" is a secondary/minor mineral in bone. |
| :---: | :---: |
| Organic phase <br> - Collagen <br> - Proteoglycans <br> - Noncollagen proteins <br> - Cells | - Also known as "osteoid" before its mineralization; approximately $35 \%$ of bone weight <br> - Type 1 collagen gives tensile strength and is $90 \%$ of organic phase. Mineralization occurs at ends (hole zones) and along sides (pores) of the collagen fibers. <br> - Macromolecules made up of a hyaluronic backbone w/ multiple glycosaminoglycans <br> - Glycosaminoglycans (GAG): made of core protein w/ chondroitin \& keratin branches <br> - Gives bone compressive strength <br> - Osteocalcin \#1, is indicator of increased bone turnover (e.g., Paget's disease) <br> - Others: osteonectin, osteopontin <br> - Osteoblasts, osteocytes, osteoclasts |
| Water | - Approximately $5 \%$ of bone weight (varies with age and location) |

Four Mechanisms of Bone Regulation


| CELL | COMMENT |
| :---: | :---: |
| BONE CELL TYPES |  |
| Osteoblasts | - Function: produce bone matrix ("osteoid"). Make type 1 collagen and other matrix proteins <br> - Line new bone surfaces and follow osteoclasts in cutting cones <br> - Receptors: PTH (parathyroid hormone), vitamin D, glucosteroids, estrogen, PGs, ILs |
| Osteocytes | - Osteoblast surrounded by bone matrix. Represent $90 \%$ of all bone cells <br> - Function: maintain \& preserve bone. Long cell processes communicate via canaliculi. <br> - Receptors: PTH (release calcium), calcitonin (do not release calcium) |
| Osteoclasts | - Large, multinucleated cells derived from the same line of cells as monocytes \& macrophages <br> - Function: when active, use a "ruffled border" to resorb bone; found in Howship's lacunae <br> - Receptors: calcitonin, estrogen, IL-1, RANK L. Inhibited by bisphosphonates |

## Intramembranous ossification



| OSSIFICATION | COMMENT |
| :---: | :---: |
|  | BONE FORMATION |
| Bone formation (ossification) occurs in 3 different ways: enchondral, intramembranous, appositional |  |
| Enchondral | - Bone replaces a cartilage anlage (template). Osteoclasts remove the cartilage, and osteoblasts make the new bone matrix, which is then mineralized. <br> - Typical in long bones (except clavicle). <br> - Primary ossification centers (in shaft) typically develop in prenatal period. <br> - Secondary ossification centers occur at various times after birth, usually in the epiphysis. <br> - Longitudinal growth at the physis also occurs by enchondral ossification. <br> - Also found in fracture callus |
| Intramembranous | - Bone develops directly from mesenchymal cells without a cartilage anlage. <br> - Mesenchymal cells differentiate into osteoblasts, which produce bone. <br> - Examples: flat bones (e.g., the cranium) and clavicle |
| Appositional | - Osteoblasts make new matrix/bone on top of existing bone. <br> - Example: periosteal-mediated bone diameter (width) growth in long bones |



## STRUCTURE

## ANATOMY OF THE PHYSIS

The physis provides longitudinal growth in long bones. It is divided into multiple zones, each with a different function.

- There is another physis in each epiphysis (similar organization) responsible for epiphyseal growth (not longitudinal).
- There is typically also a physis at the site of an immature apophysis (e.g., tibial tubercle). It fuses at bone maturity.

| Reserve zone | - Loosely organized cells produce abundant matrix and store metabolites. |
| :---: | :---: |
| Proliferative zone | - Longitudinal growth occurs here as chondrocytes divide and stack into columns. <br> - Achondroplasia is result of dysfunction of this zone. |
| Hypertrophic zone <br> Maturation zone <br> Degenerative zone Zone of provisional $\mathrm{Ca}^{++}$ | - Has 3 subzones. Function is to prepare the matrix for calcification and calcify it. <br> - Cells (chondrocytes) mature and enlarge 5-10x in size. <br> - Chondrocytes die, proteoglycans are degraded, allowing for mineralization of matrix. <br> - Released calcium mineralizes the cartilage matrix (radiographically dense zone). |
| Metaphysis Primary spongiosa Secondary spongiosa | - Osteoblasts make immature (woven) bone on the calcified cartilage. <br> - Osteoclasts remove cartilage \& immature bone; osteoblasts make new (lamellar) bone. |
| Other Groove of Ranvier Perichondral ring | - Peripheral chondrocytes allow for widening/growth of the physis. <br> - AKA "perichondral ring of La Croix." Provides peripheral support for cartilaginous physis. |

Normal Calcium and Phosphate Metabolism


| MINERAL | COMMENT |
| :--- | :--- |
| BONE METABOLISM |  |
| Bone plays a critical role in maintaining proper serum calcium and phosphate levels. |  |
| Calcium | - Calcium $\left(\mathrm{Ca}^{++}\right)$plays a critical role in cardiac, skeletal muscle, and nerve function.  <br>  - Normal dietary requirement 500-1300mg. More is required during pregnancy, lactation, fractures. <br>  - $99 \%$ of body's stored calcium is in the bone. <br>  Calcium levels directly regulated by PTH and Vitamin D 1,25. |
| Phosphate | - Important component of bone mineral (hydroxyapatite) and body metabolic functions |
|  | - 85\% of body's stored phosphate is in the bone. |



| HORMONE | COMMENT |
| :--- | :--- |
|  | BONE REGULATION |
| Parathyroid hormone <br> (PTH) | • Low serum calcium triggers PTH release. PTH binds 1. osteoblasts (which stimulate osteoclasts <br> to resorb bone), 2. osteocytes (to release $\left.\mathrm{Ca}^{++}\right)$, 3. kidney (increase $\mathrm{Ca}^{++}$reabsorption) |
| Vitamin D 1,25 (OH) | - Vitamin D from skin (UV light) or diet is hydroxylated twice ([1-liver], [25-kidney]) <br> - Vit. D 1,25 triggered by low serum Ca ${ }^{++}$stimulates uptake in intestine and bone resorption |
| Calcitonin | - Released when serum Ca ${ }^{++}$is elevated. Directly inhibits osteoclasts (bone resorption) and <br> increases urinary excretion from kidneys, thus lowering serum levels |
| Other hormones | • Estrogen, corticosteroids, thyroid hormone, insulin, growth hormone |



| CONDITION | COMMENT |
| :--- | :--- |
| METABOLIC DISORDERS |  |



| CONDITION | COMMENT |
| :--- | :--- |
|  | METABOLIC DISORDERS |




Type I. Wound $<1 \mathrm{~cm}$ long. No evidence of deep contamination


Type II. Wound $>1 \mathrm{~cm}$ long. No extensive soft tissue damage


Type IIIA. Large wound. Good soft tissue coverage


Compression fracture

Pathologic fracture (tumor or bone disease)



Type IIIB. Large wound. Exposed bone fragments, extensive stripping of periosteum. Needs coverage


Type IIIC. Large wound with major arterial injury


| DESCRIPTION | COMMENT |
| :---: | :---: |
|  | FRACTURES |
| Type/description | - Transverse, oblique, spiral, comminuted, segmental, impacted, avulsion |
| Displacement | - Nondisplaced, minimally displaced, displaced |
| Angulation | - Direction of distal fragment (e.g., dorsal displacement) or direction of apex (e.g., apex volar) |
| Open vs closed | - Open if bone penetrated skin resulting in open wound (surgical emergency for infection risk) <br> - Gustilo \& Anderson classification of open fractures (I, II, III a,b,c) is commonly used |
| Other | - Compression: failure of bone due to compressive load. <br> - Salter-Harris: pediatric fracture involving an open physis (growth plate) <br> - Greenstick: pediatric fracture with disruption of a single cortex <br> - Buckle/torus: pediatric fracture involving an impacted cortex <br> - Pathologic: fracture resulting from a diseased bone/bone tumor |

## Injury to Growth Plate (Salter-Harris Classification,

 Rang Modification)

Type I. Complete separation of epiphysis from shaft through calcified cartilage (growth zone) of growth plate. No bone actually fractured; periosteum may remain intact. Most common in newborns and young children


Type II. Most common. Line of separation extends partially across deep layer of growth plate and extends through metaphysis, leaving triangular portion of metaphysis attached to epiphyseal fragment


Type III. Uncommon. Intraarticular fracture through epiphysis, across deep zone of growth plate to periphery. Open reduction and fixation often necessary


Type $\mathbf{V}$. Severe crushing force transmitted across epiphysis to portion of growth plate by abduction or adduction stress or axial load. Minimal or no displacement makes radiographic diagnosis difficult; growth plate may nevertheless be damaged, resulting in partial growth arrest or shortening and angular deformity piphysis to portion of growth plate by abductio


Type IV. Fracture line extends from articular surface through epiphysis,
growth plate, and metaphysis. If fractured segment not perfectly realigned with open reduction, osseous bridge across growth plate may occur, resulting in partial growth arrest and joint angulation


Type VI. Portion of growth plate sheared or cut off. Raw surface heals by forming bone bridge across growth plate, limiting growth on injured side and resulting in angular deformity


| STAGE | COMMENT |
| :--- | :--- |
| FRACTURE HEALING |  |
| Fracture healing occurs as a continuum with three stages: inflammation, repair (callus formation), remodeling. <br> - To heal, most fractures require good blood supply (most important) and stability. <br> - Callus formation does not occur after rigid fixation of fractures (ORIF); instead primary/direct healing occurs. <br> - Smoking and NSAlIS both inhibit bone/fracture healing. |  |
| Inflammation | • Hematoma develops \& supplies hematopoietic/osteoprogenitor cells. Granulation tissue forms. |
| Repair | - Soft callus: cells produce a cartilage (soft) callus that bridges the bone ends (bridging callus) |
| - Hard callus: replacement of soft callus into immature (woven) bone (enchondral ossification) |  |

Factors That Promote or Delay Bone Healing



Anterior view of open knee

| STRUCTURE | COMMENT |
| :--- | :--- |
|  | JOINTS |
| Synovial (diarthrodial) joints are found at the ends of two adjacent bones that articulate. |  |
| Articular cartilage | • Extremely smooth (nearly frictionless) covering of the bone ends that glide on each other |
|  | - It can be injured leading to pain, degeneration, or dysfunction |

## Structure of synovial joints



Typical synovial joints exhibit congruent articular cartilage surfaces supported by subchondral and metaphyseal bone and stabilized by joint capsule and ligaments. Inner surfaces, except for articular cartilage, covered by synovial membrane (synovium)


Grade I. Stretching of ligament with minimal disruption of fibers

Degrees of sprain


Grade II. Tearing of up to $50 \%$ of ligament fibers; small hematoma. Hemarthrosis may be present


Grade III. Complete tear of ligament and separation of ends, hematoma, and hemarthrosis

| STRUCTURE | LIGAMENTS |
| :--- | :--- |
|  |  |
| Function | - Attach two bones to each other (usually at a joint [ACL] or b/w 2 prominences [suprascapular]) |
|  | - Ligaments can be discrete structures (e.g., ACL or PCL) |
|  | - Many ligaments are thickenings of the fibrous joint capsule (e.g., ATFL in ankle) |
| Insertion | - 1. Ligamentous tissue (primarily type 1 collagen) attaches to fibrocartilage |
|  | - 2. Fibrocartilage attaches to calcified fibrocartilage (most injuries occur here) |
|  | - 3. Calcified fibrocartilage (Sharpey's fibers) attaches to bone/periosteum |



| STRUCTURE | COMMENT |
| :---: | :---: |
| ARTICULAR CARTILAGE |  |
| Hyaline cartilage covering of intraarticular ends of bones. |  |
| Function | - Smooth (nearly frictionless) surface covering the ends of articulating bones <br> - Allows for pain-free range of motion <br> - Avascular (nutrition from synovial fluid), aneural, alymphatic |
| Composition | - Water: up to $80 \%$ of weight. Changes with load/compression; decr. with age, increases with OA <br> - Collagen: $90+\%$ is type II (also types V, VI, IX, X, XI); gives tensile strength <br> - Proteoglycans: gives compressive strength; decreases with age and allows softening <br> - Chondrocytes: maintains cartilage, produces collagen and proteoglycans |
| Zones (layers) | - Superficial: thin layer, fibers have tangential orientation (parallel to surface), resists shear <br> - Middle: moderate-sized layer, fibers are randomly/obliquely oriented <br> - Deep: thick layer, fibers are vertical (perpendicular to surface), resists compression <br> - Tidemark: ultrathin line separating deep zone from calcified zone <br> - Calcified zone: transitional zone that attaches cartilage to subchondral bone |
| Injury \& healing | - Articular cartilage is avascular; limited healing capacity, making treatment of injuries problematic <br> - Injuries extending deep to the tidemark may heal with fibrocartilage (not hyaline) <br> - Microfracture surgery is based on stimulating the differentiation of mesenchymal cells within the bone into chondrocytes to produce fibrocartilage healing of articular cartilage injuries |

Early degenerative changes


Sclerosis (thickening) of subchondral bone early sign of degeneration


Marked narrowing of joint space with local loss of articular cartilage, osteophyte formation, and bone remodeling

## End-stage degenerative changes



Articular cartilage lost and joint space narrowed. Bone shows remodeling osteophyte and subchondral cysts.

| STRUCTURE | COMMENT |
| :---: | :---: |
| OSTEOARTHRITIS |  |
| Pathophysiology | - Diffuse wear, erosion, or degeneration of articular cartilage <br> - Microscopically: increase in water content, disorganized collagen, proteoglycan breakdown |
| Etiology | - Primary: idiopathic, no other identifiable cause; common in elderly patient population <br> - Secondary: due to other underlying condition (e.g., posttraumatic, joint dysplasia, etc) |
| Incidence | - Most common type of arthritis <br> - Common in weight-bearing joints (knee \#1, hip), also in spine, DIPJ, PIPJ, \& thumb CMCJ |
| Symptoms | - Worsening pain and disability (cartilage loss allows bones to directly articulate on each other) |
| Radiographs | - 1. Joint space narrowing, 2. osteophytes, 3. subchondral sclerosis, 4. subchondral cysts |
| Treatment | - Rest, activity modification, NSAIDs, therapy (ROM), steroid injection, arthrodesis or arthroplasty |

## Analysis

A. Normal. Clear to pale yellow, transparent.

WBC < 200
B. Osteoarthritis. Slightly deeper yellow, transparent. WBC <2000
C. Inflammatory. Darker yellow, cloudy, translucent (type blurred or obscured). WBC $<80,000$
D. Septic. Purulent, dense, opaque. WBC $>80,000$
E. Hemarthrosis. Red, opaque. Must be differentiated from traumatic tap
The clarity of the fluid is assessed by expressing a small amount of fluid out of the plastic syringe into a glass tube. Printed words viewed through normal and noninflammatory joint fluid can be read easily.

## Synovial fluid analysis



Viscosity. Drop of normal or noninflammatory fluid expressed from needle will string out 1 in or more, indicative of high viscosity. Inflammatory fluid evidences little or no stringing. Viscosity may also be tested between gloved thumb and forefinger.


Free and phagocytized monosodium urate crystals in aspirated joint fluid seen on compensated polarized light microscopy. Negatively birefrigent crystals are yellow when parallel to axis.


Diagnosis made on basis of demonstration of weakly positive birefringent, rhomboid-shaped calcium pyrophosphate dihydrate crystals in synovial fluid aspirate of involved joints

| TYPE | COMMENT |
| :---: | :---: |
| INFLAMMATORY ARTHRITIS |  |
| Rheumatoid arthritis | - Autoimmune disorder targeting the joint synovium <br> - Chronic synovitis and pannus formation lead to articular surface degeneration and eventually joint destruction <br> - Women 3:1; Labs: +RF, HLA-DR4; monocytes mediate the disease effect <br> - Multiple extraarticular manifestations: ocular, skin nodules, vasculitis <br> - Characterized by warm, painful joints with progressive deformity (e.g., ulnar deviation of fingers) <br> - Radiographic findings: 1. joint space narrowing, 2. osteopenia, 3. bone/joint erosion <br> - Treatment: primarily medical until advanced stages necessitate surgical reconstruction |
| Gout | - Monosodium urate crystal deposition in joint/synovium <br> - Labs: elevated serum uric acid; synovial analysis: negatively birefringent crystals <br> - Typical presentation: monoarticular arthritis (1st MTPJ \#1 site); symptoms can be self-limiting <br> - Treatment consists of indomethacin (NSAID) \& colchicine |
| Pseudogout | - Deposition of calcium pyrophosphate dihydrate crystals (CPPD) in the joint <br> - Chondrocalcinosis (calcification of cartilage) can also occur (e.g., calcification of meniscus) <br> - Monoarticular arthritis in older patient is typical presentation; women>men <br> - Synovial analysis shows weakly positive birefringent crystals |
| Reiter's syndrome | - Triad: urethritis, conjunctivitis, arthritis. Labs: +HLA-B27 |


Nerve Fiber Types

JOHN A.CRAIC_AD

| STRUCTURE | COMMENT |
| :--- | :--- |
|  | NERVE ANATOMY |
| Neuron | - A nerve cell made up of cell body (in dorsal root ganglion [DRG] for afferent fibers, in ventral horn <br> for efferent fibers), dendrites (receive signal), axon (transmit signal), presynaptic terminal |
| Glial cells | - Schwann cell produces myelin to cover the axon; myelin increases conduction speed |
| Node of Ranvier | • Gap between Schwann cells; facilitates conduction of action potentials/impulse signals |
| Nerve fiber | - A single axon. 3 types: large/myelinated fibers are fast, small/unmyelinated are slow <br> - Efferent fibers (axons) transmit motor signals from CNS via ventral horn to peripheral muscles <br> - Afferent fibers (axons) transmit sensory signals from peripheral receptor via DRG to CNS |
| Fascicle | - A group of nerve fibers surrounded by perineurium <br> - Fascicles unite and divide (form plexi) continuously along the course of the nerve |
| Peripheral nerve | - One or more fascicles surrounded by epineurium <br> - Most peripheral nerves have both motor and sensory fascicles |
| Epineurium | • Surrounds all fascicles of peripheral nerve; protects and nourishes fascicles |
| Perineurium | • Surrounds individual fascicles; provides tensile strength to peripheral nerve |
| Endoneurium | • Surrounds nerve fibers (axons); protects and nourishes nerve fibers |
| Blood supply | - Intrinsic: vascular plexus within the endoneurium, perineurium, and epineurium <br> • Extrinsic: vessels that enter the epineurium along its course |



| STRUCTURE | COMMENT |
| :---: | :---: |
| NERVE FUNCTION |  |
| Nerve conduction | - Resting potential: a polar difference is maintained between intracellular \& extracellular environments <br> - Action potential: change in $\mathrm{Na}^{+}$permeability depolarizes cells, produces signal conduction |
| Nerve conduction study (NCS) | - Measures nerve conduction velocity by using a combination of stimulating \& recording electrodes <br> - Velocity can be decreased by compression or demyelination (injury or disease) |
| Receptors | - Multiple types: pain, pressure, thermal, mechanical, etc <br> - Pacinian corpuscle: pressure; Meissner: dynamic 2pt (rapid); Merkel: static 2pt (static) |
| Disorders | - Guillain-Barré: ascending motor weakness/paralysis. Caused by demyelination of peripheral nerves. Typically follows a viral syndrome. Most cases are self-limiting. May need IV IG. <br> - Charcot-Marie-Tooth: Autosomal dominant disorder. Demyelinating disorder affecting motor $>$ sensory nerves. Peroneals, hand \& foot intrinsics commonly affected: cavus feet, claw toes. |
| NERVE INJURY |  |
| Classification | - Seddon: 3 categories of injury: neurapraxia, axonotmesis, and neurotmesis <br> - Sunderland: 5 degrees (axonotmesis subdivided into 3 based on intact endo, peri, or epineurium) |
| Neurapraxia | - Local myelin damage (often from compression), axon is intact; no distal degeneration |
| Axonotmesis | - Disruption of axon \& myelin, epineurium is intact; Wallerian degeneration occurs |
| Neurotmesis | - Complete disruption of the nerve; poor prognosis; nerve repair typically needed |

Physiology of Neuromuscular Junction


| STRUCTURE | COMMENT |
| :--- | :--- |
|  | NEUROMUSCULAR JUNCTION |$|$| Neuromuscular junction | - Axon of motor neuron synapses with the muscle (motor end plate). <br> - Acetylcholine (the neurotransmitter) stored in axon crosses the synaptic cleft and binds to <br> receptors on the sarcoplasmic reticulum and depolarizes it. |
| :--- | :--- |
| Motor unit | - All the muscles fibers innervated by a single motor neuron |
| Electromyography (EMG) | - Evaluates motor units to determine if muscle dysfunction is from the nerve, neuromuscu- <br> lar junction, or the muscle itself. Fibrillation is abnormal. |
| Disorders | - Myasthenia gravis: relative shortage of acetylcholine receptors due to competitive <br> binding to them by thymus-derived antibodies. Treatment involves thymectomy or anti- <br> acetylcholinesterase agents. |



| STRUCTURE | COMMENT |
| :--- | :--- |
|  | MUSCLE ANATOMY |
| Types of muscle | - Smooth (e.g., bowel), cardiac, and skeletal <br> - Skeletal muscle under voluntary control; has an origin and insertion <br> - Types: type 1 "slow twitch" are aerobic; type 2 "fast twitch" are anaerobic |
| Muscle | • Composed of multiple fascicles (bundles) surrounded by epimysium |
| Fascicle (bundle) | • Composed of multiple muscle fibers (cells) surrounded by perimysium |
| Fiber (cell) | • Elongated muscle cell composed of multiple myofibrils surrounded by endomysium |
| Myofibril | • Composed of multiple myofilaments arranged end to end without a surrounding tissue |
| Sarcomere | - Composed of interdigitated thick (myosin) and thin (actin) filaments organized into bands <br> - Z line to Z line defines the length of the sarcomere |
| - A band: length of the thick filament, does not change with contraction |  |
| - I band (actin only), H band (myyosin only), and sarcomere length all change with contraction |  |

## Biochemical Mechanics of Muscle Contraction



|  | COMMENT |
| :---: | :---: |
| MUSCLE CONTRACTION |  |
| Steps | - Contraction initiated when acetylcholine binds to receptors on the sarcoplasmic reticulum, depolarizing it <br> - Depolarization causes release of $\mathrm{Ca}^{++}$, which binds to troponin molecules. This binding causes the tropomyosin to move, allowing the "charged" myosin head (ATP bound) to bind to actin. <br> - Breakdown of the ATP causes contraction of the filament (shortening of the sarcomere) and the release of the filaments (actin and myosin) in preparation to repeat the process. |
| Types |  |
| Isotonic | - Muscle tension/resistance is the same throughout the contraction |
| Eccentric | - Muscle elongates as it contracts. Common injury mechanism (e.g., biceps, quadriceps rupture) |
| Concentric | - Muscle shortens as it contracts |
| Isometric | - Muscle length is constant (resistance changes) |
| Isokinetic | - Muscle contracts at constant velocity; best for muscle strengthening |




| COMMENT |  |
| :---: | :---: |
| MUSCLE COMPARTMENTS |  |
| Muscles are contained within fibro(fascia)-osseous(bone) spaces known as compartments. |  |
| Compartment syndrome | - Results from increased pressure within fibroosseous compartment <br> - Multiple etiologies (fracture/hematoma, edema, burns, compression, etc) <br> - The increased pressure occludes the vascular supply to the compartment muscles <br> - Symptoms: the " 5 P's": pain (on passive stretch, most sensitive), paresthesias, pallor, paralysis, pulselessness (a late finding) <br> - Physical exam: firm/tense compartments +/- some or all of the 5 P's; it is a clinical diagnosis <br> - Two methods for intracompartmental pressure tests: 1.absolute value, 2. $\Delta \mathrm{P}$ from diastolic BP <br> - Compartment release/fasciotomy is a surgical emergency to prevent muscle necrosis/contracture |


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| STRUCTURE | CLINICAL APPLICATION |
| :--- | :--- |
| Brachial plexus | Interscalene nerve block commonly used for upper extremity procedures |
| Sternocleidomastoid | Contracted in torticollis |
| Trapezius | Large muscle, muscle spasm common cause of neck and upper back pain |
| Rhomboid muscles | Overuse and spasm common cause of upper back pain |
| C7 spinous process | "Vertebral prominens" is an easily palpable landmark |
| lliac crest | Site for "hip pointers" (contusion of lilac crest) <br> Common site for autologous bone graft harvest |
| Erector spinae muscles | Overuse and spasm are common causes of lower back pain (LBP) |
| Posterior superior iliac spine | Site of bone graft harvest in posterior spinal procedures |
| Sacroiliac joint | Degeneration or injury to joint can cause lower back pain |
| Coccyx | Distal end of vertebral column (tailbone), can be fractured in a fall (LBP) |

## GENERAL INFORMATION

- 33 Vertebrae: 7 cervical, 12 thoracic, 5 lumbar, 5 sacral (fused), 4 coccygeal (fused)
- Vertebrae form a functional column
- 3 column theory (Denis): spine is divided into 3 columns
- Anterior: ALL \& anterior $2 / 3$ of vertebral body/annulus
- Middle: PLL \& posterior $1 / 3$ of vertebral body/annulus
- Posterior: Pedicles, Iamina, spinous process, and ligaments
- Spinal curves: normal curves
- Cervical lordosis
- Thoracic kyphosis
- Lumbar lordosis
- Sacral kyphosis

Spinal Regions

|  | Spinal Regions |  |  |  |
| :--- | :--- | :---: | :---: | :---: |
| Cervical | C1-C2: unique bones allow stabilization of occiput to spine <br> and rotation of head. Motion: rotation and flexion/extension. |  |  |  |
| Thoracic | Relatively stiff due to costal articulations. Motion: rotation. <br> Minimal flexion/extension. |  |  |  |
| Thoraco- <br> lumbar | Facet orientation transitions from semicoronal to sagittal. Seg- <br> ments are mobile. Most common site of lower spine injuries. |  |  |  |
| Lumbar | Largest vertebrae. Common site for pain. Houses cauda <br> equina. Motion: flexion/extension. Minimal rotation. |  |  |  |
| Sacrum | No motion. Is center of pelvis. |  |  |  |
| Vertebrae |  |  |  |  |

- Uniquely shaped bones that support the axial musculature and protect the spinal cord and nerve roots

| Body <br> (centrum) | Has articular cartilage on both superior \& inferior surfaces. <br> Articulates with intervertebral discs \& gets larger distally. |
| :--- | :--- |
| Arch | Made up of pedicles and lamina. Develops from 2 ossifications <br> centers that fuse. Failure to fuse occurs in spina bifida. It <br> forms the vertebral canal for the spinal cord. |
| Processes | Spinous: ligament attachment site. <br> Transverse: rib (T-spine) and ligament attachment site. |
| Foramina | Vertebral: spinal cord/cauda equina. <br> Neural: nerve roots exit via here. |
| LEVEL | CORRESPONDING STRUCTURE |
| C2-3 | Mandible |
| C3 | Hyoid cartilage |
| C4-5 | Thyroid cartilage |
| C6 | Cricoid cartilage |
| C7 | Vertebral prominens |
| T3 | Spine of scapula |
| T7 | Xyphoid, tip of scapula |
| T10 | Umbilicus |
| L1 | Conus medullaris (end of cord) |
| L3 | Aorta bifurcation |
| L4 | Iliac crest |




Ossification center for anterior arch (end of 1st year)
(atlas) (superior view)


Atlas (C1): inferior view


2nd cervical vertebra (axis) (anterior view)

## Axis



Axis (C2): anterior view


| CHARACTERISTICS | OSSIFY |  | FUSE | COMMENTS |
| :---: | :---: | :---: | :---: | :---: |
| CERVICOCRANIUM |  |  |  |  |
| Atlas (C1) |  |  |  |  |
| - Ring shaped <br> - 2 lateral masses with facets; facets are concave <br> - 2 arches connect lateral masses: <br> - anterior tubercle <br> - posterior tubercle <br> - Transverse process has a foramen | Lateral masses/ posterior arch Body/anterior arch | $\begin{gathered} 7 \mathrm{mo} \text { fetal } \\ \text { to birth } \\ 6-12 \mathrm{mo} \end{gathered}$ | $\begin{aligned} & 3-4 y r \\ & 7 y r \end{aligned}$ | - Ring/arches are susceptible to fracture <br> - Superior facets (concave) articulate with occiput; inferior facets articulate with C2 <br> - Posterior arch has groove for vertebral artery <br> - Attachment site of ALL and longus colli <br> - Attachment site of ligamentum nuchae <br> - Vertebral artery through foramen transversarium |
| Axis (C2) |  |  |  |  |
| - Body <br> - Odontoid process (dens) <br> - Lateral masses with facets and two small transverse processes <br> - Pedicles (between facets) <br> - Spinous process | Primary <br> Body <br> Lateral mass/ neural arch [2] <br> Odontoid—Body Tip | 4mo fetal <br> 7 mo fetal <br> 6 mo fetal <br> 2-3 yr | $\begin{aligned} & 3-7 y r \\ & 2-y r \\ & 3-6 y r \\ & 12 y r \end{aligned}$ | - Odontoid projects superiorly \& allows C1-C2 rotation; primary horizontal stabilizer <br> - Concave superior facets allow for rotation <br> - Vertebral artery through foramen transversarium <br> - Pedicles (isthmus) susceptible to fracture <br> - Bifid, relatively large and palpable |

Inferior aspect of C3 and superior aspect of


| CHARACTERISTICS |  | OSSIFY | FUSE | COMMENTS |
| :--- | :--- | :---: | :---: | :--- |
|  |  | CERVICAL (C3-7) |  |  |



| CHARACTERISTICS | OSSIFY |  | FUSE | COMMENTS |
| :---: | :---: | :---: | :---: | :---: |
| THORACIC |  |  |  |  |
| - Body: costal facets (articulate w/ ribs) <br> - Pedicles: increase in size in lower T-spine <br> - Articular processes/ facets <br> - Transverse process <br> - Lamina <br> - Spinal process | Primary <br> Body/centrum <br> Neural arch [2] <br> Secondary <br> Spinous process <br> Transverse process [2] <br> Annular (ring) <br> epiphysis [2] | 7-8wk fetal 12-15yr | $6 y r$ 5-8yr $25 y r$ | - Upper thoracic have superior \& inferior facets; lower thoracic have a single facet. <br> - Can accept screws for spinal fixation, have anteromedial orientation. <br> - Facets are semicoronal, allow for rotation but minimal flexion/extension <br> - Have costal facet in upper T-spine <br> - Broad \& overlapping (like shingles) <br> - Long with steep posterior slope |
| Landmark for pedicle screw: junction of lines through upper $1 / 3$ transverse process and just lateral to vertical line through facet |  |  |  |  |



| CHARACTERISTICS | OSSIFY |  | FUSE | COMMENTS |
| :---: | :---: | :---: | :---: | :---: |
| LUMBAR |  |  |  |  |
| - Body: large <br> - Pedicles: large, short, but strong <br> - Articular processes/ facets: has a mammillary process <br> - Pars interarticularis <br> - Transverse process <br> - Lamina <br> - Spinous process | Primary <br> Body/centrum Neural arch [2] Secondary Mammillary proc. Ring epiphysis [2] Transverse process [2] Spinous process | 7-8wk fetal 12-15yr | $\begin{aligned} & 6 y r \\ & 5-8 y r \\ & 25 y r \end{aligned}$ | - Broad, oval, cylindrical shaped bone <br> - Orientation changes through L-spine; this portion of bone accepts screw fixation <br> - Sagittal orientation allows flexion/extension <br> - Superior facets are lateral to inferior facets/articular processes <br> - Area b/w facets, site of spondylolysis/fx <br> - Avulsion fracture can occur here. <br> - Do not overlap adjacent levels <br> - Long, palpable posteriorly |
| Landmark for pedicle screw: junction lines through middle of transverse process and lateral border of facet joint. Failure of fusion of two neural arch (pedicle/lamina) ossification centers results in spina bifida. |  |  |  |  |



| CHARACTERISTICS | OSSIFY |  | FUSE | COMMENTS |
| :--- | :--- | :--- | :--- | :--- |
|  |  | SACRUM |  |  |



| RADIOGRAPH | TECHNIQUE | FINDINGS | CLINICAL APPLICATION |
| :---: | :---: | :---: | :---: |
| CERVICAL SPINE |  |  |  |
| AP (anteroposterior) | Erect/supine, beam w/slight cephalad tilt at mid C-spine | Vertebral bodies (esp. C3-7), intervertebral disc spaces | Cervical fractures, spondylosis |
| Lateral (crosstable) | Supine, horizontal beam to mid C-spine (must see C7) | Bodies, disc space, facets 4 lines: 1. Ant. vert. (ALL); 2. Post. vert. (PLL); 3. Spinolaminar (ligamentum flavum); 4. Post. spinous | First x-ray in all trauma cases Fractures \& dislocations. Increased retropharyngeal swelling ( $>6 \mathrm{~mm}$ at C 2 or $>22 \mathrm{~mm}$ at C6) may indicate fx |
| Odontoid (open mouth) | Beam into open mouth | Odontoid, lateral masses | C1 (Jefferson) or C2/odontoid fx |
| Swimmer's view | Prone, one arm above head, beam into axilla | C7, T1, and T2 | Used if lateral does not show C7 Used to rule out cervical fractures |
| Obliques | AP, turn body $45^{\circ}$ | Neural foramina \& facet joints | Foraminal stenosis |
| Flexion/extension views | Lateral with flexion/ extension | Same as lateral | For instability/spondylolisthesis |
| Multiple measurements can be made from the lateral C-spine radiograph <br> 1. ADI (atlantodens interval): Posterior aspect of C 1 anterior arch to anterior border of odontoid. Normal is $\leq 3 \mathrm{~mm}$ <br> 2. SAC (space available for cord): Posterior odontoid to anterior aspect of posterior arch: Normal $=17 \mathrm{~mm}$ <br> 3. Power ratio: Basion (B) to C1 post. arch (C), opisthion ( 0 ) to C 1 ant. arch (A). Ratio $\mathrm{BC} / 0 \mathrm{~A}>1=0$ occipitoatlantal dx <br> 4. Chamberlain's line: Opisthion to hard palate. Odontoid tip $\leq 5 \mathrm{~mm}$ above line. $>5 \mathrm{~mm}$ is basilar invagination |  |  |  |



| RADIOGRAPH | TECHNIQUE | FINDINGS | CLINICAL APPLICATION |
| :---: | :---: | :---: | :---: |
| THORACIC SPINE |  |  |  |
| AP (anteroposterior) | Supine, beam to mid T-spine | Vertebral bodies | Alignment, scoliosis (Cobb angle) |
| Lateral | Lateral, beam to T-spine | Bodies \& posterior elements | Alignment, kyphosis, scoliosis, fx |
| Bending films | AP or lateral w/ bending | Thoracic vertebrae | Access flexibility of scoliosis curves |
| LUMBAR SPINE |  |  |  |
| AP (anteroposterior) | Supine, flex hips, beam @L3 | Bodies, disc spaces, pedicle position, transverse process | Fracture (body-pedicle widening, transverse process), dislocation |
| Lateral | Lateral, flex hips, beam @L3 | Bodies, pars, disc spaces | Fractures, spondylolisthesis |
| Obliques | AP, turn body $45^{\circ}$ | Neural foramina, pars interarticularis, facet joints | Foraminal stenosis, spondylosis, facet hypertrophy (DJD) |
| Flexion/extension views | Lateral with flexion/ extension | Same as lateral | Instability/spondylolisthesis |

Jefferson fracture of atlas (C1)
Each arch may be broken in one or
more places


## Fracture of odontoid process



Traumatic spondylolisthesis


| DESCRIPTION | EVALUATION | CLASSIFICATION | TREATMENT |
| :---: | :---: | :---: | :---: |
| CERVICOCRANIUM INJURIES |  |  |  |
| - Injuries to this region can be both subtle and devastating <br> - ATLS protocols warranted <br> - Occipital/cervical dx: high mortality, increased incidence in pediatric patients <br> - Atlantoaxial instability: disruption of transverse ligament [TAL] +/- alar \& apical ligaments determine degree of instability <br> - Type 2 odontoid fractures have high nonunion rate <br> - Traumatic spondylolisthesis is bilateral pars fracture (similar to hangman's fx, but different mechanism) | Hx: High-energy trauma, (e.g., MVA, fall, diving), +/- pain, numbness, tingling, weakness <br> PE: Stabilize head \& neck Inspect \& palpate neck Neuro exam: CN's, UE \& LE motor/sensory/ reflexes <br> XR: Lateral, odontoid, AP basion to dens $\leq 5 \mathrm{~mm}$ Power's ratio $<1$ is normal; $\mathrm{ADI} \leq 3 \mathrm{~mm}$ is normal; flexion/extension views: to evaluate dynamic instability <br> CT: Best for all fractures MR: Ligaments, cord, roots | Occipitocervical dissociation Atlantoaxial instability: <br> 1. midsubstance, 2. avulsion C1 (atlas) (7 types): burst (3-4 fx, Jefferson)[1], post. arch [2], comminuted [3], ant. arch [4], lat. mass [5], transv. proc.[ 6], inf. tubercle [7] C2 (axis): <br> Odontoid fx: type 1: tip, type 2: base (jxn dens/ body), type 3: C2 body Traumatic spondylolisthesis: 1. nondisplaced, 2. displaced \& angulated, 2a. angulated, 3. fx w/ C2-3 facet dx | - 0-C dx: halo vs fusion <br> - C1-C2: ADI <5mm: collar <br> - ADI >5mm: C1-2 fusion <br> - C1 fracture: <br> - Unstable/wide: C1-2 fusion <br> - Stable: halo vs collar immobilization 3mo <br> - Avulsion: soft collar 6wk <br> - C2 fracture: <br> - Odontoid: <br> - Collar <br> - ORIF(displaced) vs halo (nondisplaced) <br> - Halo vest <br> - Traumatic spondylolisthesis <br> - Collar immobilization <br> - CR/halo vs ORIF <br> - ORIF (C2 screws) |
| COMPLICATIONS: Nonunion (esp. odontoid type 2); neurologic (cord trauma); persistent pain, instability, or stiffness |  |  |  |



Facet dislocation


Anterior facet dislocation of C5 on C6 with tear of interspinous ligament, facet capsules, and posterior fibers of intervertebral disc


X-ray (lateral view) shows bilateral facet dislocation at C5-C6

| DESCRIPTION | EVALUATION | CLASSIFICATION | TREATMENT |
| :---: | :---: | :---: | :---: |
| SUBAXIAL CERVICAL FRACTURES |  |  |  |
| - Compression fx: involve ant. half of vertebral body <br> - Burst fx: involve whole vertebral body \& have retropulsion into spinal canal <br> - Instability (White \& Panjabi) <br> - $>3.5 \mathrm{~mm}$ of translation <br> - $>11^{\circ}$ kyphotic angulation <br> - + stretch test <br> - Neuro (cord or root) injury <br> - Ant. elements destroyed <br> - Post. elements destroyed <br> - Narrow spinal canal <br> - Disc space narrowing <br> - Heavy loads anticipated | Hx: High-energy trauma, (e.g., MVA, fall, diving), +/- pain, numbness, tingling or weakness <br> PE: Stabilize head \& neck Palpate neck for "step off." Neuro exam: CN's, UE \& LE motor/sensory/ reflexes <br> XR: Lateral, odontoid, AP Evaluate for stability criteria <br> Flexion/extension views: to evaluate dynamic instability <br> CT: Best study for all fractures <br> MR: Assess posterior ligaments \& for disc herniation on cord | By mechanism (each class <br> is subclassified by severity) <br> 1. Flexion-compression [\#1] <br> 2. Vertical compression <br> 3. Flexion-distraction [\#2] <br> 4. Extension-compression <br> 5. Extension-distraction <br> 6. Lateral flexion <br> Descriptive <br> Compression <br> Burst <br> Facet dislocation <br> Unilateral <br> Bilateral | - Compression fx: collar <br> - Burst fx: ACDF (anterior corpectomy, diskectomy, and fusion [ant. plate]) vs decompression/post. fusion) <br> - Flexion-compression: <br> - Stable: collar or halo; <br> - Unstable: ant. or post. fusion <br> - Flexion-distraction/ facet dx: Closed (acute, awake pt) vs open (unconscious or late presentation) reduction with anterior (ACDF) or posterior spinal fusion |

## Three-Column Concept of Spinal Stability



Three-column concept. If more than one column involved in fracture, then instability of spine usually results

Chance fracture


## Burst fracture



Burst fracture of unstable vertebral body involving both anterior and middle columns resulted in instability and spinal cord compression


Fracture/Dislocation:
All 3 columns are involved

| DESCRIPTION | EVALUATION | CLASSIIICATION | TREATMENT |
| :---: | :---: | :---: | :---: |
| THORACOLUMBAR FRACTURES |  |  |  |
| - Mechanism: MVA or fall (lap belt can be fulcrum to cause flexiondistraction fx) <br> - Thoracolumbar junction is most common site of fracture/injury <br> - Determining stability is key to treatment <br> - 3-column theory (Denis): $>1$ column injured $=$ unstable <br> - Burst fx: caused by 1. flexion and 2. axial compression <br> - Chance fx: flexiondistraction fx, all 3 columns fail in tension | Hx: High-energy trauma, pain +/- numbness or weakness <br> PE: Palpate for "step off" Neuro exam: LE motor/ sensory/reflexes (including anal wink \& bulbocavernosus) XR: Lateral (body ht, kyphosis) AP (pedicle widening) Flexion/extension views: to evaluate dynamic instability <br> CT: Best study for all fractures Evaluate for retropulsion MR: Discs \& post. ligaments | Compression: 1 (anterior) column only, stable fx Stable burst: 2 columns 1. $<25^{\circ}$ kyphosis 2. $<50 \%$ body ht loss <br> 3. $<50 \%$ canal retropulsion <br> Unstable burst: 2-3 columns fail above criteria or have neurologic compromise <br> Flexion-distraction: <br> 2-3 columns; columns fail posterior to anterior Translation (fy/dx): All 3 columns fail: unstable | - Compression: observation or orthosis 12wk <br> - Stable burst: TLSO or hyperextension brace for 12wk (f/u x-rays to confirm stability) <br> - Unstable burst: decompression \& posterior spinal fusion <br> - Flexion-distraction: most require posterior fusion <br> - Translation: needs reduction and stabilization/ fusion |
| COMPLICATIONS: Neurologic: Spinal cord/cauda equina injury. Immobilization: DVT, PE. Surgical: Infection, dural tears. |  |  |  |

## Central cord syndrome

Central cord hemorrhage and edema. Parts of 3 main tracts involved on both sides. Upper limbs more affected than lower $\square$ limbs


## Anterior spinal artery syndrome

Artery damaged by bone or cartilage spicules (shaded area affected). Bilateral loss of motor function and pain sensation below injured $\triangleleft$ segment; position sense preserved

## Brown-Sequard syndrome

One side of cord affected. Loss of motor function and position sense on same side and of pain sensation on opposite side


Posterior column syndrome (uncommon)
Position sense lost below lesion; motor $\triangleleft$ function and pain sensation preserved

| DESCRIPTION | EVALUATION | CLASSIFICATION | TREATMENT |
| :---: | :---: | :---: | :---: |
| SPINAL CORD TRAUMA |  |  |  |
| - Young males most common <br> - High association w/C-spine fractures (easily missed) <br> - Central: \#1, hyperextension mechanism, seen in elderly, with cervical spondylosis <br> - Anterior: \#2, worst prognosis <br> - Brown-Sequard: usually penetrating trauma, rare injury, best prognosis <br> - Posterior: very rare; this pattern may not exist | Hx: High-energy trauma (MVA, fall), +/- numbness or weakness <br> PE: Find lowest functional neurologic level <br> Central: UE>LE motor loss Anterior: LE>UE motor and sensory, proprioception intact <br> B-S: Ipsilateral motor loss, contralateral pain/temp loss <br> XR: r/o C-spine fx <br> CT: r/o or evaluate C-spine fx MR: Shows cord, disc herniation (on cord), posterior ligaments | - Complete: no function below the injured level (spinal shock must be resolved to diagnose) <br> - Incomplete: partial sparing of distal function <br> - Central: central gray matter <br> - Anterior: Spinothalamic \& corticospinal tracts out, posterior columns spared <br> - Brown-Sequard: lateral half of spinal cord ("hemisection") <br> - Posterior: posterior columns | - Methylprednisolone IV given within 8hr of injury may improve functional level <br> - Most patients recover 1 (or 2) levels of function in complete injuries <br> - Decompression of cord (reduce dislocations or remove bone fragments) with internal or external (e.g., collar or halo) immobilization |
| COMPLICATIONS: Neurologic; autonomic dysreflexia (treat with urinary catheter/rectal disimpaction); spinal instability. |  |  |  |
| - Spinal shock: Paralysis/areflexia from physiologic cord injury. Return of bulbocavernosus reflex is end of spinal shock. <br> - Neurogenic shock: Hypotension with bradycardia. Decreased sympathetic (unopposed vagal) tone. Treat with vasopressors. <br> - Hypovolemic shock: Hypotension with tachycardia. Treat with fluid/volume resuscitation. |  |  |  |



Median atlantoaxial joint: superior view

| LIGAMENT | ATTACHMENTS | COMMENTS |
| :---: | :---: | :---: |
| OCCIPITOATLANTAL JOINT |  |  |
| - Articulation between convex occipital condyles and concave superior facets of atlas (C1). This articulation is horizontal (especially in pediatrics) allowing for rotation, but is inherently horizontally unstable. ROM: flexion/extension $25^{\circ}$; lateral bending $5^{\circ}$ (each side); rotation $5^{\circ}$ (each side). |  |  |
| Capsule | Surrounds joints (condyle \& facet) | Loose tissue provides minimal stability |
| Ant. atlantooccipital | Ant. atlas arch to ant. foramen mag. | Continuation of ALL |
| Tectorial membrane | Post. axis to ant. foramen magnum | Primary stabilizer. Continuation of PLL, limits extension |
| Post. atlantooccipital | Post. arch to post. foramen magnum | Homologous to ligamentum flavum |
| ATLANTOAXIAL JOINT (C1-2) |  |  |
| - Made up of 3 articulations: Central (median) atlantoaxial joint (pivot type): between the odontoid and anterior arch. Lateral atlantoaxial joints [2] (plane type): between the articulating facets of atlas and axis, allow for rotation. ROM: flex/ extend $20^{\circ}$; lateral bending $5^{\circ}$ (each side); rotation $40^{\circ}$ (each side). Supplies $50 \%$ of cervical rotation. |  |  |
| Capsule | Surrounds lateral facet joints | Loose capsule allows for rotation |
| Cruciate <br> Transverse atlantal (TAL) <br> Superior longitudinal Inferior longitudinal | Posterior odontoid to anterior arch <br> Odontoid to ant. foramen magnum Odontoid to body of axis | Has 3 components, is anterior to tectorial membrane Strongest ligament, holds odontoid to atlas. ADI <br> $<3 \mathrm{~mm}$. Injury results in C1-2 instability. <br> Posterior to apical ligament, secondary stabilizer. Secondary stabilizer |
| Alar | Odontoid to occipital condyles | Strong, stabilizing ligaments, limit rotation \& lateral bending. Injury results in C1-2 instability. |
| Apical | Odontoid to ant. foramen magnum | Thin ligament provides minimal stability |
| Accessory | Axis body to occipital condyles | Secondary stabilizers |



| LIGAMENT | ATTACHMENTS | COMMENTS |
| :---: | :---: | :---: |
| INTERVERTEBRAL ARTICULATION |  |  |
| Adjacent vertebrae are joined by a complex of smaller joints/articulations, ligaments, muscles, \& connecting structures. <br> - An intervertebral disc lies between the vertebral bodies (except $\mathrm{b} / \mathrm{w} \mathrm{C} 1-2$ and $\mathrm{b} / \mathrm{w}$ the fused sacral segments). <br> - Paired facet (apophyseal) joints connect the posterior elements. Their orientation dictates that intervertebral motion. <br> - Uncovertebral joints (of Luschka) add stability between vertebral bodies in the cervical spine. |  |  |
| Intervertebral disc | To adjacent vertebral bodies | Annulus gives strong connection b/w adjacent bodies |
| Anterior longitudinal ligament (ALL) | Adjacent anterior vertebral bodies and discs | Strong, thick ligament. Resists hyperextension. |
| Posterior Iongitudinal ligament (PLL) | Adjacent posterior vertebral bodies \& discs (full length of spine) | Weak, limits hyperflexion. Disc herniates around ligament. <br> Tectorial membrane is the superior continuation. |
| Ligamentum flavum | Anterior lamina (superior vert.) to posterior lamina (inferior vert.) | Strong, yellow, not a long continuous structure. Hypertrophy may contribute to nerve root impingement. |
| Ligamentum nuchae | Occipital protuberance to C 1 post. arch \& C2-C6 spinous processes | Continuation of supraspinous ligament |
| Supraspinous | Dorsal spinous processes to C7 | Strong. Ligamentum nuchae is its superior continuation. |
| Interspinous | Between spinous processes | Weak. Torn in ligamentous flexion-distraction injuries. |
| Intertransverse | Between transverse processes | Weak ligament, adds little support. |
| Iliolumbar | L5 transverse process to ilium | May avulse in pelvic fracture (e.g., vertical shear fx). |



Posterior view


| LIGAMENT | ATTACHMENTS | COMMENTS |
| :---: | :---: | :---: |
| FACET ([ZYG]APOPHYSEAL) JOINT |  |  |
| Paired ( $L$ \& R) articulations between the inferior \& superior articular processes of adjacent vertebrae. <br> - Orientation changes from semi-coronal (cervical) to sagittal (lumbar) and allows/dictates motion of that segment. <br> - Inferior articular process is anterior \& inferior (C-spine) and anterior \& lateral (L-spine) to the superior articular process. <br> - Joint innervation is from dorsal rami of two adjacent nerve root levels. <br> - Hypertrophic changes in degenerative disease can cause/contribute to nerve root impingement. |  |  |
| Capsule | Surrounds the articular processes | Weak structure, adds little support. May hypertrophy in degenerative joints and narrow neural foramen. |
| Meniscus/disc | Within joint b/w processes | Can be injured or degenerate and be source of pain |
| INTERVERTEBRAL DISCS |  |  |
| Stabilize and maintain spine by anchoring adjacent vertebral bodies. Allow flexibility and absorb/distribute energy. <br> - The discs make up $25 \%$ of the spine height. Disc degeneration with age results in loss of spinal column height. |  |  |
| Annulus fibrosus | Strong attachments to end plates of adjacent vertebral bodies (via "outer annulus") | - Two layers: 1. outer annulus: dense fibers (type 1 collagen); 2. inner annulus: fibrocartilage, looser type 2 collagen fibers <br> - Fibers are obliquely oriented and resist tensile loads <br> - Outer layer innervated, tears can cause back pain (esp. LBP) |
| Nucleus pulposus | Contained within the annulus | - Gelatinous mass of water, proteoglycans, \& type 2 collagen <br> - Resists compressive loads (highest when sitting forward) <br> - Water \& proteoglycan content decrease with advancing age <br> - Can herniate out of annulus \& compress nerve root (L4-5 \#1) |



| LIGAMENT | ATTACHMENTS | COMMENTS |
| :---: | :---: | :---: |
| UNCOVERTEBRAL JOINTS |  |  |
| - "Joints of Luschka": articulation in cervical spine b/w the uncinate process on the concave superior end plates of the inferior vertebral body \& the articulating portion of the convex inferior end plate of the superior adjacent vertebral body. <br> - Articular cartilage at this joint can degenerate and contribute to cervical spondylosis. |  |  |
| COSTOVERTEBRAL JOINTS |  |  |
| Articulation between the head of the rib and the thoracic vertebra (body and transverse process) |  |  |
| Capsule | Surround head of rib/joint | Weak support of joint |
| Intraarticular | Head of rib to body/disc | Deep to radiate |
| Radiate | Head of rib to bodies \& disc | Fan shaped, reinforces joint anteriorly |
| Costotransverse | Transverse process to rib | Superior costotransverse attaches to TP of superior vertebrae |
| OTHER |  |  |
| Neural foramen: Boundaries: superior \& inferior: pedicles; anterior: body \& disc (uncinate process in C-spine); posterior: facet joint \& capsule. Osteophytes, discs, facet hypertrophy, and ligamentum flavum can all narow foramen. |  |  |



Head-on collision with stationary object or oncoming vehicle may, if seat belts not used, drive forehead against windshield. This sharply hyperextends neck, resulting in dislocation with or without fracture of cervical vertebrae

| QUESTION | ANSWER | CLINICAL APPLICATION |
| :---: | :---: | :---: |
| 1. Age | Young Middle age <br> Elderly | Disc injuries, spondylolisthesis <br> Sprain/strain, nucleus pulposis/disc (HNP), degenerative disc disease (DDD) <br> Spinal stenosis, herniated disc, DDD, spondylosis |
| 2. Pain <br> a. Character <br> b. Location <br> c. Occurrence <br> d. Alleviating <br> e. Exacerbating | Radiating (shooting) <br> Diffuse, dull, non radiating <br> Unilateral vs bilateral <br> Neck <br> Arms (+/- radiating) <br> Lower back <br> Legs (+/- radiating) <br> Night pain <br> With activity <br> Arms elevated <br> Sit down <br> Back extension | Radiculopathy (herniated nucleus pulposis [HNP]) <br> Cervical or lumbar strain <br> Unilateral: herniated nucleus pulposis; Bilateral: systemic <br> or metabolic disease, space-occupying lesion <br> Cervical spondylosis, neck sprain or muscle strain <br> Cervical spondylosis (+/- myelopathy), HNP <br> DDD, back sprain/muscle strain, spondylolisthesis <br> Herniated nucleus pulposis, spinal stenosis <br> Infection, tumor <br> Usually mechanical etiology <br> Herniated cervical disc (HNP) <br> Spinal stenosis (stenosis relieved) <br> Spinal stenosis (going down stairs), DJD/facet hypertrophy |
| 3. Trauma | MVA (seatbelt?) | Cervical strain (whiplash), cervical fractures, ligamentous injury |
| 4. Activity | Sports (stretching injury) | "Burners/stingers"(esp. in football), fractures |
| 5. Neurologic symptoms | Pain, numbness, tingling Spasticity, clumsiness Bowel/bladder symptoms | Radiculopathy, neuropathy, cauda equina syndrome Myelopathy <br> Cauda equina syndrome |
| 6. Systemic complaints | Fever, weight loss, night sweats | Infection, tumor |



| EXAM | TECHNIQUE | CLINICAL APPLICATION |
| :---: | :---: | :---: |
| INSPECTION |  |  |
| Gait | Leaning forward Wide-based | Spinal stenosis Myelopathy |
| Alignment | Malalignment | Dislocation, scoliosis, lordosis, kyphosis |
| Posture | Head tilted Pelvis tilted | Dislocation, spasm, spondylosis, torticollis Loss of lordosis: spasm |
| Skin | Disrobe patient | Cafe-au-lait spots, growths: possibly neurofibromatosis Port wine spots, soft masses: possibly spina bifida |
| PALPATION |  |  |
| Bony structures | Spinous processes | Focal/point tenderness: fracture; step-off: dislocation/ spondylolisthesis |
| Soft tissues | Cervical facet joints Coccyx, via rectal exam Paraspinal muscles | Tenderness: osteoarthritis, dislocation <br> Tenderness: fracture or contusion <br> Diffuse tenderness: sprain/muscle strain; trigger point: spasm |
| RANGE OF MOTION |  |  |
| Flexion/extension: cervical Flexion/extension: lumbar | Chin to chest/occiput back Touch toes with legs straight | Normal: Flexion: chin within $3-4 \mathrm{~cm}$ of chest; ext. $70^{\circ}$ Normal: $45-60^{\circ}$ in flexion, $20-30^{\circ}$ in extension |
| Lateral flexion: cervical Lateral flexion: lumbar | Ear to shoulder Bend to each side | Normal: $30-40^{\circ}$ in each direction Normal: $10-20^{\circ}$ in each direction |
| Rotation: cervical Rotation: lumbar | Stabilize shoulders: rotate Stabilize hip: rotate | Normal: $75^{\circ}$ in each direction Normal: 5-15 ${ }^{\circ}$ in each direction |



| EXAM | CECHNIQUE |  |
| :--- | :--- | :--- |
|  |  | CLINICAL APPLICATION |
|  |  | Cervical |
|  |  | Sensory |
| C5 | Lateral shoulder | Deficit indicates a corresponding cervical root compression/lesion |
| C6 | Thumb | Deficit indicates a corresponding cervical root compression/lesion |
| C7 | Middle finger | Deficit indicates a corresponding cervical root compression/lesion |
| C8 | Ring \& small fingers | Deficit indicates a corresponding cervical root compression/lesion |
| T1 | Ulnar forearm \& hand | Deficit indicates a corresponding cervical root compression/lesion |
|  |  | Motor |
| C5 | Deltoid: resisted abduction | Weakness indicates corresponding cervical root compression/lesion |
| C6 | Biceps: resisted elbow flexion | Weakness indicates corresponding cervical root compression/lesion |
| C7 | Triceps: resisted elbow ext. | Weakness indicates corresponding cervical root compression/lesion |
| C8 | Intrinsics: resisted finger | Weakness indicates corresponding cervical root compression/lesion |
| T1 | abduction | Weakness indicates corresponding cervical root compression/lesion |
|  |  | Reflexes |
| C5 | Biceps | Hypoactive/absent indicates C5 radiculopathy |
| C6 | Brachioradialis (BR) | Hypoactive/absent indicates C6 radiculopathy |
| C7 | Triceps | Hypoactive/absent indicates C7 radiculopathy |
| Inverted radial | Tap BR tendon in distal | Hypoactive brachioradialis \& hyperactive finger flexion: myelopathy |
| Hoffman's | forearm | Flick MF DIPJ into flexion |$\quad$ Pathologic if thumb IPJ flexes: myelopathy | Pulses |
| :--- |

Level

| EXAM | TECHNIQUE | CLINICAL APPLICATION |
| :--- | :--- | :--- |
|  |  | NEUROVASCULAR |
|  |  | Lumbar |
|  |  | Sensory |
| L3 | Anterior \& medial thigh | Deficit indicates corresponding lumbar root compression/lesion |
| L4 | Medial leg \& ankle | Deficit indicates corresponding lumbar root compression/lesion |
| L5 | Dorsal foot \& 1st web space | Deficit indicates corresponding lumbar root compression/lesion |
| S1 | Lateral \& plantar foot | Deficit indicates corresponding lumbar root compression/lesion |
| S2-4 | Perianal sensation | Deficit indicates corresponding lumbar root compression/lesion |
|  |  | Motor |
| L3-4 | Quadriceps: knee extension | Weakness indicates corresponding lumbar root compression/lesion |
| L4 | Tibialis anterior: ankle DF | Weakness indicates corresponding lumbar root compression/lesion |
| L5 | Extensor hallucis longus: toe DF | Weakness indicates corresponding lumbar root compression/lesion |
| S1 | Gastrocnemius: ankle PF | Weakness indicates corresponding lumbar root compression/lesion |
| S2-4 | Anal sphincter: anal squeeze | Weakness indicates corresponding lumbar root compression/lesion |
|  |  | Reflexes |
| L4 | Patellar tendon ("knee jerk") | Hypoactive/absent indicates L4 radiculopathy |
| S1 | Achilles tendon ("ankle jerk") | Hypoactive/absent indicates S1 radiculopathy |
| S2-3 | Bulbocavernosus | Hypoactive/absent indicates S2-3 radiculopathy or spinal shock |
| Babinski | Run stick along plantar foot | Upgoing great toe: upper motor neuron/myelopathy |
| Ankle clonus | Rapidly flex \& extend ankle | Multiple beats of clonus: upper motor neuron/myelopathy |
|  |  | Pulses |
|  |  | Posterior tibial, dorsalis pedis |



| EXAM | TECHNIQUE | CLINICAL APPLICATION |
| :---: | :---: | :---: |
| SPECIAL TESTS |  |  |
| Cervical |  |  |
| Spurling | Axial load, then laterally flex \& rotate neck | Radiating pain indicates nerve root compression |
| Distraction | Upward distracting force | Relief of symptoms indicates foraminal compression of nerve root |
| Kernig | Supine: flex neck | Pain in or radiating to legs indicates meningeal irritation/ infection |
| Brudzinski | Supine: flex neck, hip flex | Pain reduction with knee flexion indicates meningeal irritation |
| Lumbar |  |  |
| Straight leg | Flex hip to pain, dorsiflex foot | Symptoms reproduced (pain radiating below knee) indicative of radiculopathy |
| Straight leg 90/90 | Supine: flex hip \& knee $90^{\circ}$, extend knee | $>20^{\circ}$ of flexion $=$ tight hamstrings: source of pain |
| Bowstring | Raise leg, flex knee, popliteal press | Radicular pain with popliteal pressure indicates sciatic nerve cause |
| Sitting root (flip sign) | Seated: distract patient, passively extend knee | Patient with sciatic pain will arch/flip backward when knee extended |
| Forward bending | Standing, bend at waist | Asymmetry of back (scapul/ribs) is indicative of scoliosis |
| Hoover | Supine: hands under heels, patient then raises one leg | Pressure should be felt under opposite heel. № pressure indicates lack of effort, not true weakness |
| Waddell signs | Presence indicates nonorganic patho touch, 3. Nonanatomic pain localiza | gy: 1. Exaggerated response/overreaction, 2. Pain to light n, 4. Negative flip sign with positive straight leg test |



| LAYER | CONTENTS |  |
| :--- | :--- | :--- |
|  | COMMENT |  |
| Platysma | Thin superficial muscle | Highly vascular, must be split to access cervical spine |
| Deep cervical fascia | Invests sternocleidomastoid | Incised in anterior cervical approach |
| Pretracheal fascia | Invests thyroid, trachea | Incised off of carotid sheath to access cervical spine |
| Carotid sheath | Carotid artery, internal jugular vein, <br> vagus nerve (CN 10) | Left intact and used to retract structures laterally unless <br> access to contents of sheath is needed |
| Prevertebral fascia | Covers A.L.L. \& longus colli | Deepest fascial layer, incised to access vertebral body <br> and disc |



| MUSCLE | ORIGIN | INSERTION | ACTION | NERVE |
| :---: | :---: | :---: | :---: | :---: |
| ANTERIOR NECK |  |  |  |  |
| Platysma | Fascia: deltoid/pectoralis major | Mandible; skin | Depress jaw | CN 7 |
| Sternocleidomastoid | Manubrium \& clavicle | Mastoid process | Turn head opposite side | CN 11 |
| ANTERIOR CERVICAL TRIANGLE |  |  |  |  |
| Suprahyoid Muscles |  |  |  |  |
| Digastric | Anterior: mandible Posterior: mastoid notch | Hyoid body | Elevate hyoid, depress mandible | Anterior: mylohyoid (CN 5) Post: facial (CN 7) |
| Mylohyoid | Mandible | Raphe on hyoid | Same as above | Mylohyoid (CN 5) |
| Stylohyoid | Styloid process | Body of hyoid | Elevate hyoid | Facial nerve (CN 7) |
| Geniohyoid | Genial tubercle of mandible | Body of hyoid | Elevate hyoid | C1 via CN 12 |
| Infrahyoid Muscles |  |  |  |  |
| Superficial |  |  |  |  |
| Sternohyoid | Manubrium \& clavicle | Body of hyoid | Depress hyoid | Ansa cervicalis |
| Omohyoid | Suprascapular notch | Body of hyoid | Depress hyoid | Ansa cervicalis |
| Deep |  |  |  |  |
| Thyrohyoid | Thyroid cartilage | Greater horn of hyoid | Depress hyoid/larynx | C1 via CN 12 |
| Sternothyroid | Manubrium | Thyroid cartilage | Depress/retract hyoid/ larynx | Ansa cervicalis (C1-3) |



| MUSCLE | ORIGIN | INSERTION | ACTION | NERVE |
| :---: | :---: | :---: | :---: | :---: |
| POSTERIOR NECK |  |  |  |  |
| Scalene muscles <br> Anterior <br> Middle <br> Posterior | C3-6 transverse process C2-7 transverse process C4-6 transverse process | 1st rib <br> 1st rib <br> 2nd rib | Laterally flexes neck and elevates 1st or 2nd rib | C5-C8 nerve roots |
| Suboccipital Triangle |  |  |  |  |
| Rectus capitis posterior major | Spine of axis | Inferior nuchal line | Extend, rotate, laterally flex head | Suboccipital nerve |
| Rectus capitis posterior minor | Posterior tubercle of atlas | Occipital bone | Extend, laterally flex | Suboccipital nerve |
| Obliquus capitis superior | Atlas transverse process | Occipital bone | Extend, rotate, laterally flex | Suboccipital nerve |
| Obliquus capitis inferior | Spine of axis | Atlas transverse process | Extend, laterally rotate | Suboccipital nerve |
| Semispinalis, see page 58; Splenius, see page 57. |  |  |  |  |



| MUSCLE | ORIGIN | INSERTION | ACTION | NERVE |
| :--- | :--- | :--- | :--- | :--- |
|  | SUPERFICIAL (EXTRINSIC) |  |  |  |
| Trapezius | Spinous process <br> C7-T12 | Clavicle; scapula <br> (spine, acromion) | Rotate scapula | CN 111 |
| Latissimus dorsi | Spinous process <br> T6-S5 | Humerus | Extend, adduct, IR arm | Thoracodorsal |
| Levator scapulae | Transverse process <br> C1-4 | Scapula (medial) | Elevate scapula | Dorsal scapular, C3, <br> C4 (dorsal rami) |
| Rhomboid minor | Spinous process <br> C7-T1 | Scapula (spine) | Adduct scapula | Dorsal scapular |
| Rhomboid major | Spinous process <br> T2-T5 | Scapula (medial border) | Adduct scapula | Dorsal scapular |
| Serratus posterior <br> superior | Spinous process <br> C7-T3 | Ribs 2-5 (upper border) | Elevate ribs | Intercostal n. (T1-4) |
| Serratus posterior <br> inferior | Spinous process <br> T11-L3 | Ribs 9-12 (Iower <br> border) | Depress ribs | Intercostal n. (T9-12) |



| MUSCLE | ORIGIN | INSERTION | ACTION | NERVE |
| :---: | :---: | :---: | :---: | :---: |
| DEEP (INTRINSIC) |  |  |  |  |
| Superficial Layer: Spinotransverse Group |  |  |  |  |
| Splenius capitis Splenius cervicis | Ligamentum nuchae <br> Spinous process T1-6 | Mastoid \& nuchal line Transverse process C1-4 | Both: laterally flex \& rotate neck to same side | Dorsal rami of inferior cervical nerves |
| Intermediate Layer: Sacrospinalis Group (Erector Spinae) |  |  |  |  |
| \|liocostalis Longissimus <br> Spinalis | Common origin: sacrum, iliac crest, and lumbar spinous process | Ribs <br> T \& C spinous process, mastoid process T-spine: spinous process | Laterally flex, extend, and rotate head (to same side) and vertebral column | Dorsal rami of spinal nerves |
| All have three parts: thoracis, cervicis, and capitus |  |  |  |  |



| MUSCLE | ORIGIN | INSERTION | ACTION | NERVE |
| :--- | :--- | :--- | :--- | :--- |
|  |  | DEEP (INTRINSIC) |  |  |
|  |  | Deep Layers: Transversospinalis Group |  |  |
| Semispinalis capitus | Transverse process <br> T1-6 | Nuchal ridge | Extend head | Dorsal primary rami |
| Semispinalis (C\&T) | Transverse process | Spinous process | Extend, rotate opposite <br> side | Dorsal primary rami |
| Multifidus (C2-S4) | Transverse process | Spinous process | Flex laterally, rotate <br> opposite | Dorsal primary rami |
| Rotatores | Transverse process | Spinous process +1 | Rotate superior verte- <br> brae opposite | Dorsal primary rami |
| Levator costarum | Transverse process | Brevis: rib -1 | Elevate rib during <br> inspiration | Dorsal primary rami |
| Interspinales | Spinous process | Spinous process +1 | Extend column | Dorsal primary rami |
| Intertransversarii | Tranverse process | Transverse process +1 | Laterally flex column | Dorsal primary rami |

## Cervical Spine Injury: Incomplete Spinal Syndromes



TRACT
FUNCTION
COMMENT

## SPINAL CORD

- Runs from brain stem to conus medullaris (termination at L1) within the spinal canal where it is protected.
- Terminale filum and cauda equina (lumbar and sacral nerve roots) continue in the spinal canal.
- It has a layered covering (membranes): dura mater, arachnoid mater, pia mater.
- It is made up of multiple ascending (sensory) and descending (motor) tracts and columns.
- It is wider in the cervical and lumbar spines, where the roots form plexus to innervate the upper and lower extremities.
- Paired (R \& L) nerve roots emerge from each level. Nerve roots made up of ventral (motor) and dorsal (sensory) roots.
- Injury can be either complete or incomplete (see page 42 for spinal cord injuries).

|  | Descending (Motor) |  |
| :--- | :--- | :--- |$|$| Minor motor pathway, injured in anterior cord |
| :--- |
| Anterior corticospinal |
| Innervates motor neurons—voluntary motor |



## SPINAL NERVES

- Spinal nerves are made up of a ventral (motor) root and a dorsal (sensory) root. There are 31 pairs (L \& R).
- Cell bodies for sensory nerves are in dorsal root ganglia. Motor nerve cell bodies are in ventral horn of spinal cord.
- Roots exit spinal column via the intervertebral (neural) foramen (under pedicle); (C1-7 exit above their vertebrae, C8-L5 exit below their vertebrae [C7 exits above and C8 exits below C 7 vertebra]).
- They can be compressed by herniated discs, osteophytes, and hypertrophied soft tissues (ligamentum flavum, facet capsule). In lumbar spine the traversing nerve is usually affected, and exiting root is not (except in far lateral compression).
- The lumbar and sacral nerves form the cauda equina ("horse's tail") in the spinal canal before exiting.
- Spinal nerve divides into dorsal and ventral rami. Dorsal rami innervate local structures (neck and back musculature, overlying skin, facet capsules, etc). Ventral rami contribute to plexus (e.g., cervical, brachial, lumbosacral) and become peripheral nerves to the extremities.
- Ventral rami of spinal nerve commonly referred to as a spinal "roots." The roots combine to form the various plexus.



| LEVEL | MOTOR | SENSORY | REFLEX | COMMENT |
| :--- | :--- | :--- | :--- | :--- |
|  |  | CERVICAL ROOTS |  |  |
| C1 | Geniohyoid <br> Thyrohyoid <br> Rectus capitus | None | None | Part of cervical plexus, contributes to <br> ansa cervicalis |
| C2 | Longus colli/capitis | Parietal scalp | None | Muscle innervation via the dorsal rami |
| C3 | Diaphragm | Occipital scalp | None | Contributes to phrenic \& dorsal <br> scapular nerves |
| C4 | Diaphragm | Base of neck | None | Branches to phrenic and dorsal scap- <br> ular nerves \& levator scapula muscle |
| C5 | Deltoid | Lateral shoulder and arm | Biceps | Dorsal scapular n. branches from <br> C5 root |
| C6 | Biceps brachii <br> ECRL, ECRB | Lateral forearm and <br> thumb | Brachioradialis | Most commonly compressed cervical <br> nerve root |
| C7 | Triceps brachii <br> FCR, FCU | Posterior forearm, central <br> hand, and middle finger | Triceps | Exits above C7 vertebra |
| C8 | FDS, FDP | Medial forearm, ulnar <br> fingers | None | Exits below C7 vertebra |
| T1 | Interosseous | Medial arm | None | Only thoracic root in brachial plexus |

Schematic demarcation of dermatomes (according to Keegan and Garrett) shown as distinct segments. There is actually considerable overlap between any two adjacent dermatomes.

## Anterior view



| LEVEL | MOTOR | SENSORY |  | REFLEX |
| :--- | :--- | :--- | :--- | :--- |



## CERVICAL PLEXUS

| CERVICAL PLEXUS |  |
| :---: | :---: |
| C1-C4 ventral rami (behind IJ and SCM) |  |
| Lesser Occipital Nerve (C2-3): arises from posterior border of sternocleidomastoid | Supraclavicular (C2-3): splits into 3 branches: anterior, middle, posterior |
| Sensory: Superior region behind auricle Motor: None | Sensory: Over clavicle, outer trapezius and deltoid Motor: None |
| Great Auricular Nerve (C2-3): exits inferior to lesser occipital nerve, ascends on SCM | Ansa Cervicalis (C1-3): superior (C1-2) \& inferior (C2-3) roots form loop |
| Sensory: Over parotid gland and behind ear Motor: None | Sensory: None Motor: Omohyoid Sternohyoid Sternothyroid |
| Tranverse Cervical Nerve (C2-3): exits inferior to greater auricular nerve, then to anterior neck | Phrenic Nerve (C3-5):On anterior scalene, into thorax between subclavian artery and vein |
| Sensory: Anterior triangle of the neck Motor: None | Sensory: Pericardium and mediastinal pleura Motor: Diaphragm |



| COURSE | BRANCHES | COMMENT/SUPPLY |
| :---: | :---: | :---: |
| SUBCLAVIAN ARTERY |  |  |
| Branches off aorta (L) or brachiocephalic trunk (R) b/w anterior and middle scalene muscles | Vertebral arteries (R \& L) <br> Thyrocervical trunk <br> Ascending cervical <br> Superficial cervical <br> Deep cervical | Main arterial supply to the cervical spine and cord Has 4 primary branches <br> Runs with phrenic nerve on anterior scalene muscles Crosses posterior triangle of neck (scalenes, etc) Off costocervical trunk, anastomoses w/ occipital artery |
| VERTEBRAL ARTERY |  |  |
| Enters foramen transversarium from C6 through C1 then runs in a groove on the atlas, then to brain stem to form basilar artery | Anterior spinal artery Posterior spinal arteries Anterior ascending Posterior ascending Ant. segmental medullary Post. segmental medullary | Single midline artery supplies anterior $2 / 3$ of spinal cord 2 paired arteries supply posterior $1 / 3$ of spinal cord <br> Give primary supply to odontoid <br> Give primary supply to odontoid <br> Contribute to anterior spinal artery <br> Contribute to posterior spinal arteries |
| Injury or infarct of the anterior or posterior spinal arteries can result in an anterior/central or posterior cord syndrome. |  |  |



| COURSE | BRANCHES | COMMENT/SUPPLY |
| :---: | :---: | :---: |
| INTERCOSTAL(THORACIC)/LUMBAR ARTERY |  |  |
| Paired arteries (R \& L) branch off aorta, run posterior along vertebral bodies (between ribs in thoracic region) | Ventral branch Dorsal branch Spinal branch Major anterior segmental medullary (radicular) | To vertebral bodies <br> To posterior elements and cord Supplies cord, nerve roots, and body "Artery of Adamkiewicz"-single medullary artery (usually left T10-T12) to ant. spinal artery is primary supply to thoracolumbar cord. Injury can cause cord ischemia/paralysis. |
| SPINAL BRANCH |  |  |
| Branches off dorsal branch and enters intervertebral foramen | Anterior radicular <br> Posterior radicular <br> Postcentral branch Prelaminar branch | Runs on ventral root, anastomoses with anterior spinal artery <br> Runs on dorsal root, anastomoses with posterior spinal artery <br> Supplies vertebral body and dura Supplies lamina/posterior elements |
| ANTERIOR SPINAL |  |  |
| Single midline artery supplies anterior $2 / 3$ of spinal cord | Central (sulcal) branches Pial arterial plexus | Supplies central cord region <br> Supplies peripheral $2 / 3$ of spinal cord |
| POSTERIOR SPINAL |  |  |
| Paired (R \& L) arteries supply posterior $1 / 3$ of spinal cord |  | Supplied by posterior medullary/radicular arteries |



Spinal stenosis: Laminectomy


| DESCRIPTION | Hx \& PE | WORKUP | TREATMENT |
| :---: | :---: | :---: | :---: |
| CERVICAL Strain |  |  |  |
| - Strain or spasm of cervical musculature <br> - Often from MVA ("whiplash") or overuse | Hx: Pain (nonradiating) PE: Decreased ROM, muscle tenderness, normal neurologic exam | XR: C-spine series: usually normal MR: Usually not needed | - Rest, NSAIDs, physical therapy, usually 2-6wk <br> - Can consider limited soft collar immobilization |
| LOW BACK PAIN |  |  |  |
| - \#2 medical complaint in U.S. <br> - Multiple etiologies: muscle strain, annular tear, early spondylosis, or degenerative disc disease <br> - Common workman compensation/disability complaint | Hx: Pain (may radiate to buttocks, not below knee) PE: Limited ROM, muscle (erector spinae) spasm/ tenderness, normal neurologic exam; test for Waddell's signs | XR: L-spine series: usually normal MR: Usually not needed | - "Red flags" indicate further workup: fever/chills, radiculopathy, abnormal neurologic exam <br> - Rest, NSAIDs, physical therapy, usually 2-6wk <br> - Can consider lumbar brace |
| SPINAL STENOSIS |  |  |  |
| - Narrowing of spinal canal results in cord/root compression <br> - Causes: hypertrophy of facet capsule or ligamentum flavum, bulging disc, DDD/ osteophytes | Hx: Pain, paresthesias relieved by sitting/forward leaning (neurogenic claudication) PE: Pain with back extension, do good neurologic exam | XR: L-spine series: DDD, facet DJD CT: Canal narrowing MR: Evaluate cord/ root compression | - Activity modification, NSAIDs <br> - PT— flexion exercises <br> - Nerve root blocks/ epidural injection <br> - Decompression (laminectomy +/- partial facetectomy) |



| DESCRIPTION | Hx \& PE | WORKUP | TREATMENT |
| :---: | :---: | :---: | :---: |
| HERNIATED NUCLEUS PULPOSUS (HNP) |  |  |  |
| - Protrusion of nucleus pulposus through torn annulus fibers <br> - Lumbar: L4-5 \#1, traversing root affected except in far lateral herniation (exiting root) <br> - Thoracic: rare <br> - Cervical: associated with spondylosis <br> - Can compress cord or roots | Hx: Neck/back pain, +/extremity (radiating) pain, paresthesias, and weakness <br> PE: Variable: decreased ROM, spinal tenderness Cervical: +/- Spurling's Lumbar: +/- straight leg raise Neuro: Radicular findings | XR: Often normal +/disc space narrowing or spondylosis <br> MR: Best study to show protruding disc and nerve or cord compression | - Rest, activity modification <br> - NSAIDs (limit narcotic use) <br> - Physical therapy <br> - Epidural steroid injections <br> - Diskectomy +/- fusion: <br> - Failed conservative treatment <br> - Progressive neurologic deficit <br> - Cauda equina syndrome |
| CAUDA EQUINA SYNDROME |  |  |  |
| - Compression of cauda equina <br> - Usually from large midline disc herniation or extrusion <br> - Bowel \& bladder dysfunction <br> - Surgical emergency | Hx/PE: "Saddle" (perianal) anesthesia, lower extremity numbness/ weakness, decreased rectal tone | XR: Normal or disc space narrowing MR: Study of choice: compression of cauda equina | - Emergency surgical de-compression-laminectomy/ diskectomy <br> - (Prognosis is still guarded even with prompt diagnosis and treatment.) |

## Spine Involvement in Osteoarthritis



Extensive thinning of cervical discs and hyperextension deformity with narrowing of intervertebral foramina. Lateral radiograph reveals similar changes

Degenerative Disc Disease


Radiograph of thoracic spine shows narrowing of intervertebral spaces and spur formation


Degeneration of lumbar intervertebral discs and hypertrophic changes at vertebral margins with spur formation. Osteophytic encroachment on intervertebral foramina compresses spinal nerves

| DESCRIPTION | Hx \& PE | WORKUP | TREATMENT |
| :---: | :---: | :---: | :---: |
| CERVICAL SPONDYLOSIS |  |  |  |
| - Degenerative changes in discs, facets, and uncovertebral joints <br> - C5-6 \#1, C6-7 \#2; men $>$ women <br> - Causes axial/neck pain <br> - Can result in cord or root compression: myelo/radiculopathy | Hx: Neck pain, +/- UE pain, paresthesias, and/or weakness PE: Decreased ROM, + Spurling's test, +/neurologic symptoms | XR: Loss of lordosis/ cervical straightening, loss of disc space <br> MR: Shows disc degeneration or herniation | - NSAIDs, activity modification <br> - Physical therapy, +/traction <br> - Epidural or facet injections <br> - Surgical <br> - Anterior diskectomy and fusion (ACDF) <br> - Posterior decompression/ fusion |
| DEGENERATIVE DISC DISEASE |  |  |  |
| - Disc properties change (decr. $\mathrm{H}_{2} \mathrm{O}$, proteins altered, etc) leads to decr. mechanical properties <br> - Ligaments/facets assume greater load, can be source of pain <br> - Natural process: unclear why only some have pain | Hx: Back pain without radiculopathy PE: +/- decreased ROM or painful ROM, normal tension signs (straight leg/bowstring tests) | XR: Can be normal or disc height loss <br> MR: Low signal (black disc), decreased height Discography: confirms disc as pain source (used for preop. eval.) | - Rest, activity modification, NSAIDs, +/- muscle relaxers <br> - Physical therapy: stretching, strengthening, weight control <br> - Consider lumbar bracing <br> - Surgical: lumbar fusion or disc replacement are options |

## Spondylolysis and Spondylolisthesis



Spondylolysis without spondylolisthesis. Posterolateral view demonstrates formation of radiographic Scottie dog. On lateral radiograph, dog appears to be wearing a collar


Isthmic type spondylolisthesis. Anterior subluxation of L5 on sacrum due to fracture of isthmus. Note that gap is wider and dog appears decapitated

| DESCRIPTION | Hx \& PE | WORKUP | TREATMENT |
| :---: | :---: | :---: | :---: |
| SPONDYLOLYSIS |  |  |  |
| - Defect or fracture of pars interarticularis (without slip) <br> - Assoc. w/ hyperextension sports (gymnasts, linemen) <br> - Common in pediatrics <br> - L5 most common site | Hx : Insidious onset of low back pain, worse with activities PE: Decreased lumbar lordosis, +/- tight hamstrings | XR: L-spine obliques "Scottie dog has a collar/neck" <br> CT: For subtle lesions SPECT: Indicates if lesion has healing capacity | - Rest, activity modification <br> - Physical therapy: esp. stretching, flexion exercises <br> - Lumbar brace <br> - Surgery uncommon without advanced spondylolisthesis |
| SPONDYLOLISTHESIS |  |  |  |
| - Slippage of one vertebra on adjacent vertebrae <br> - Six types: <br> - Dysplastic (congenital) <br> - Isthmic (\#1, L5-S1, hyperextension) <br> - Degenerative (elderly) <br> - Traumatic (acute pars fx) <br> - Pathologic <br> - Post-surgical | Hx: Insidious onset of low back pain, worse with activities +/radicular symptoms PE: Decreased ROM, often painful (esp. extension) +/- sensory or motor findings | XR: Lateral view used to determine grade (\% of vertebral body slipped) Grade 1: 0-25\% Grade 2: 25-50\% Grade 3: 50-75\% Grade 4: $>75 \%$ <br> CT/SPECT: For subtle defects and healing potential | Low grade (1-2): <br> - Rest, activity modification <br> - Physical therapy <br> - Lumbar bracing <br> High grade (3-4): <br> - Peds: prophylactic posterolateral (PL) fusion <br> - Adults: decompression and PL fusion |

## Scoliosis



| DESCRIPTION | EVALUATION | TREATMENT |
| :---: | :---: | :---: |
| MYELODYSPLASIA |  |  |
| - Incomplete spinal cord development (neural tube closure defect) <br> - 4 types depending on severity <br> - Associated w/elevated maternal AFP <br> - Prenatal folic acid decreases incidence <br> - Associated with multiple deformities (spine, hips, knees, and feet) <br> - Often associated with latex allergy | Hx: Can be diagnosed intrauterine PE/XR: Based on type of defect: <br> 1. Spina bifida <br> 2. Meningocele <br> 3. Myelomeningocele <br> 4. Rachischisis <br> Symptoms/exam based on lowest functional level (intact L4 allows for ambulation) | - Must individualize for each patient <br> - Most need ambulation aids and/ or orthoses <br> - Muscle balancing (releases) <br> - Individual deformities <br> - Scoliosis: most need fusion <br> - Hips: keep them contained <br> - Feet: release or arthrodesis |
| SCOLIOSIS |  |  |
| - Lateral bending \& rotation of the spine <br> - Types: <br> - I. Congenital (abnormal vertebrae) <br> - II. Idiopathic: \#1, often + fam hx; <br> - Infantile: $<3 y .0 .$, M $>$ F; <br> - Juvenile: 3-10y.0.; <br> - Adolescent: \#1, F>M, R>L; <br> - III. Neuromuscular: associated with neuromuscular disease <br> - Curve progression evaluated by: <br> - Curve magnitude: x-ray/Cobb angle <br> - Skeletal maturity: use Risser stage <br> - Classifications: King \& Moe, Lenke | Hx : Patient or parents may notice asymmetry of back; found on school screening; +/- pain; neuro sx rare <br> PE: Gross or subtle spinal deformity, + forward bending test; neurologic findings rare (increased with leftsided curves) <br> XR: Full length spinal films: use Cobb technique to determine angle <br> Bending films used to determine flexibility of the curve/deformity | - School screening is effective <br> - Congenital: progression \& need for surgery depend on severity/ type <br> - Idiopathic: depends on curve \& age <br> - $<25^{\circ}$ : observation <br> - 25-40 : bracing <br> $->40^{\circ}$ : spinal fusion <br> - Juvenile type often needs fusion <br> - Neuromuscular: often require longer fusions, both anterior \& posterior |
| TORTICOLLIS |  |  |
| - Head tilted, chin rotated opposite side <br> - Sternocleidomastoid (SCM) contracture <br> - Etiology unknown <br> - Associated with intrauterine position <br> - Associated with other disorders | Hx: Parents notice deformity, +/lump in the neck (on sternocleidomastoid) <br> PE: Head tilted/rotated, $+/-$ SCM lump. +/- cranial and/or facial asymmetry <br> XR: Spine/hips: r/o other deformities | - Rule out any associated disorders <br> - Physical therapy/stretching (SCM) <br> - Helmet may be needed for cranium <br> - Surgical release if persistent <br> - Poor eye development is concern |

## Anterior Approach to Cervical Spine



| USES | INTERNERVOUS PLANE | DANGERS | COMMENT |
| :---: | :---: | :---: | :---: |
| ANTERIOR APPROACH |  |  |  |
| - Anterior cervical diskectomy \& fusion (ACDF) for cervical spondylosis and/or HNP <br> - Tumor or biopsy | Superficial <br> Deep cervical fascia: SCM goes lateral <br> Pretracheal fascia: carotid sheath goes lateral Deep <br> Prevertebral fascia between longus collis muscles (right \& left) | - Recurrent laryngeal n. <br> - Sympathetic n. <br> - Carotid artery <br> - Internal jugular <br> - Vagus nerve <br> - Inferior thyroid artery | - Access C3 to T1 <br> - Right recurrent laryngeal nerve more suscentible to injury; many surgeons approach on left side <br> - Thyroid arteries limit extension of the approach |

## Posterior Approach to Cervical Spine



Posterior Approach to Lumbar Spine


| USES | INTERNERVOUS PLANE | DANGERS | COMMENT |
| :---: | :---: | :---: | :---: |
| POSTERIOR APPROACH |  |  |  |
| Cervical |  |  |  |
| - Posterior fusion/spondylosis <br> - Facet dislocation | Left and right paracervical muscles (posterior cervical rami) | - Spinal cord <br> - Nerve roots <br> - Posterior rami <br> - Vertebral artery <br> - Segmental vessels | - Most common C-spine approach <br> - Mark level of pathology with radiopaque marker preop to assist finding the appropriate level intraoperatively |
| Lumbar |  |  |  |
| - Herniated disc (HNP)/nerve compression \& diskectomy <br> - Lumbar fusion | Left and right paraspinal muscles (dorsal rami) | - Segmental vessels to paraspinals | - Incision is along the spinous processes |


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| STRUCTURE | CLINICAL APPLLCATION |
| :--- | :--- |
| Sternoclavicular (SC) joint | Uncommon site of infection or dislocation |
| Clavicle | Subcutaneous bone: most common bone to fracture |
| Acromioclavicular (AC) joint | Common site of "shoulder separation" or degenerative joint disease/pain |
| Acromion | Landmark of shoulder (especially for injections, e.g., subacromial) |
| Deltoid muscle | Can test muscle function for axillary nerve motor function |
| Trapezius | Common site of pain; weakness results in lateral scapular winging |
| Serratus anterior | Weakness/palsy results in medial scapular winging |
| Pectoralis major | Can rupture off humeral insertion, results in a defect in the axillary fold |
| Cephalic vein | Lies in the deltopectoral interval |
| Spine of scapula | More prominent with supra/infraspinatus muscle wasting (suprascapular nerve palsy) |
| Inferior angle of scapula | May "wing" medially or laterally if muscles are weak (nerve palsies) |



| CHARACTERISTICS | OSSIFY |  | FUSE | COMMENTS |
| :---: | :---: | :---: | :---: | :---: |
| SCAPULA |  |  |  |  |
| - Flat, triangular bone <br> - Spine posteriorly separates two fossae (supra/infraspinatus) <br> - Two notches <br> - Coracoid process anteriorly <br> - Glenoid: pear shaped <br> - Acromion: hook-shaped lateral prominence | Primary <br> Body <br> Secondary <br> Coracoid <br> Glenoid <br> Acromion Inferior angle | 8wk fetal <br> 1 yr <br> 15-18yr <br> 15-18yr <br> 15-18yr | $15-20 y r$ <br> All fuse between 15-20yr | - Suprascapular nerve can be compressed in suprascapular notch (denervates SS \& IS) or in the spinoglenoid notch (denervates IS only) <br> - Suprascapular \& spinoglenoid notches <br> - Coracoid is the "lighthouse" to the shoulder <br> - Glenoid: 5-7 retroverted, $5^{\circ}$ superior tilt <br> - Unfused acromion results in os acromiale <br> - Body of scapula is very thin, angle is thicker |
| PROXIMAL HUMERUS |  |  |  |  |
| - Head is retroverted: $35^{\circ}$ <br> - Anatomic and surgical necks <br> - Head/neck angle: $130^{\circ}$ <br> - Two tuberosities: Greater is lateral Lesser is anterior <br> - Bicipital groove between gtr and Isr tuberosities: bicep tendon | Primary <br> Shaft <br> Secondary <br> Proximal (3): <br> Head <br> Gtr tuberosity <br> Lsr tuberosity | 8-9wk <br> fetal <br> Birth <br> 1-2yr <br> 3-4yr | Birth 17-20yr | - Anatomic neck fxs: risk for osteonecrosis <br> - Surgical neck: common fx site (especially in the elderly) <br> - $80 \%$ of bone growth from proximal physis; proximal fxs in children have great remodeling potential <br> - Greater tuberosity: insertion site of supraspinatus, infraspinatus, teres minor <br> - Lesser tuberosity: insertion site of subscapularis |



X-ray, AC joints

| CHARACTERISTICS |  |  | OSSIFY | FUSE |
| :--- | :--- | :--- | :--- | :--- |



| RADIOGRAPH | TECHNIQUE | FINDINGS | CLINICAL APPLICATION |
| :--- | :--- | :--- | :--- |
|  |  | CLAVICLE |  |
| Clavicle (2 view) | AP w/caudal \& cephalic tilt | Clavicle | Fracture, DJD of ACJ |
| Zanca | AP (of ACJ) w/10 cephalic tilt | Acromioclavicular joint | ACJ pathology (DJD, fx) |
| Stress views | Both ACJs w/w-out weights | Acromioclavicular joints | ACJ separation/instability |
| Serendipity | $40^{\circ}$ cephalic tilt manubrium | Sternoclavicular joint | Sternoclavicular pathology |
|  |  | SHOULDER |  |
| AP | Plate perpendicular to scapula | Glenohumeral joint space | Trauma (fx/dx), arthritis |
| Axillary lateral | Abduct arm, beam into axilla | Glenoid/humeral head position | Dislocations, Hill-Sachs lesion |
| Scapular Y | Beam parallel to scapula | Humeral head position | Trauma, acromion type |
| Supraspinatus <br> outlet | Scapular Y w/10 caudal tilt | Acromion morphology | Hooked acromion (type 3) is |
| Stryker notch | Hand on head, 10 ${ }^{\circ}$ cephalic tilt | Humeral head | Hill-Sachs lesion |
| West point | Prone, beam into axilla | Anterior inferior glenoid | Bony Bankart lesion |
|  |  | OTHER STUDIES |  |
| CT | Axial, coronal, sagittal | Articular congruity, fx fragment <br> position | Fractures (esp. proximal hu- <br> merus, glenoid/intraarticular) |
| MRI | Sequence protocols vary | Soft tissues (tendons, labrum) | Rotator cuff or labral tears |



Type I. Fracture with no disruption of ligaments and therefore no displacement. Treated with simple sling for few weeks



Type IIA. Fracture is medial to ligaments. Both ligaments are intact.


Type IIB. Fracture is between ligaments; conoid is disrupted, trapezoid is intact. Medial fragment may elevate.


Type III. Fracture through acromioclavicular joint; no displacement. Often missed and may later cause painful osteoarthritis requiring resection arthroplasty



Grade 1


Grade 3


Grade 5


Grade 4


| DESCRIPTION | EvALUATION | CLASSIFICATION | TREATMENT |
| :---: | :---: | :---: | :---: |
| ACROMIOCLAVICULAR SEPARATION |  |  |  |
| - Mechanism: fall onto shoulder (e.g., football, bicycles, etc) <br> - Progression from isolated AC ligament injury to combined AC and CC (coracoclavicular) ligament disruption with varying clavicle displacement <br> - Aka "shoulder separation" | Hx: Fall/direct blow, pain, swelling, +/- popping PE: AC tenderness, +/instability \& deformity XR: AC joint (+/- stress views, esp. grade II) (measure CC distance) MR: Evaluate CC ligaments | Rockwood grade: <br> I. AC ligament sprain <br> II. AC tear, CC intact <br> III. AC \& CC ligament tears $\leq$ <br> 100\% superior displacement <br> IV: Grade III w /posterior displacement <br> V: Grade III $\leq 300 \%$ superior displacement <br> VI: Grade III w/ inferior displacement | - Grades I \& II: sling, rest, physical therapy <br> - Grade III: controversial. Nonoperative for most, CC reconstruction for high-level athletes \& laborers <br> - Grades IV-VI: CC ligament reconstruction |
| COMPLICATIONS: AC arthrosis/DJD; stiffness; associated injuries (pneumothorax, fracture, neurapraxia) |  |  |  |



## Posterior Dislocation



Anteroposterior radiograph. Difficult to determine if humeral head within, anterior, or posterior to glenoid cavity.

| DESCRIPTION | EvALUATION | CLASSIFICATION | TREATMENT |
| :---: | :---: | :---: | :---: |
| GLENOHUMERAL DISLOCATION |  |  |  |
| - Most common dislocation <br> - Common in young/athletic patients (recurrence $>90 \%$ if $<25 y$.o.) <br> - Associated w/ labral tears (<40y.o.) and rotator cuff tears ( $>40 \mathrm{y} .0$.) <br> - Associated with fxs: tuberosity or glenoid rim ("bony Bankart") <br> - Posterior dislocations associated w/ seizures <br> - Humeral head impression fracture (Hill-Sachs lesion) can occur | Hx: Trauma/fall, pain, inability to move arm <br> PE: "Flattened" shoulder, no ROM, test axillary nerve function <br> XR: 3-view shoulder; must have axillary lateral for posterior dislocation CT: To evaluate fxs: tuberosity or glenoid | Anatomic (based on location of humeral head): <br> - Anterior (>90\%) <br> - Posterior (often missed) <br> - Inferior (luxatio erecta: abducted arm cannot be lowered [rare]) <br> - Superior (extremely rare) | - Acute: reduce dislocation <br> - Methods (with sedation): <br> - Hippocratic/traction <br> - Stimson <br> - Milch <br> - Scapular retraction <br> - Immobilize: sling for 2wk <br> - Physical therapy <br> - ORIF of displaced fxs <br> - Consider early labral repair in young patients |
| COMPLICATIONS: Recurrent dislocation/instability (esp. in young/<25y.0.); nerve injury (axillary, musculocutaneous) |  |  |  |

## Reduction of Anterior Dislocation of Glenohumeral Joint




| DESCRIPTION | EVALUATION | CLASSIIICATION | TREATMENT |
| :---: | :---: | :---: | :---: |
| PROXIMAL HUMERUS FRACTURE |  |  |  |
| - Common fx, esp. in elderly/osteoporotic patients <br> - Proximal humeral cancellous bone is susceptible to fx <br> - Muscular attachments determine displacement pattern <br> - Most are minimally displaced/1-part fxs <br> - Associated with rotator cuff tears | Hx: Trauma/fall, pain, difficult to move arm PE: Humeral tenderness, decreased ROM, +/deformity <br> XR: 3-view shoulder CT: Identify fragments and displacement | - Neer: based on number of parts (fragments) <br> - Parts (4): head, GT, LT, shaft <br> - Fragment must be $>1 \mathrm{~cm}$ displaced or $45^{\circ}$ angulation to be considered a "part" <br> - Multiple combinations of fragments/parts possible | - 1 part: sling, early motion <br> - 2 part: closed reduction \& coaptation splint, then PT <br> - 3 part: operative: PCP vs ORIF (locking plate) <br> - 4 part: ORIF vs hemiarthroplasty |
| COMPLICATIONS: Shoulder stiffness, AVN (anatomic neck fractures), nerve injury (axillary, brachial plexus), nonunion |  |  |  |

## Sternoclavicular Joint



| LIGAMENT | ATTACHMENTS | COMMENTS |
| :---: | :---: | :---: |
| SHOULDER JOINTS |  |  |
| General |  |  |
| - The shoulder is made up of 4 separate articulations. Shoulder motion is a combined movement from all 4 articulations: 1. Sternoclavicular joint, 2. Glenohumeral joint, 3. Acromioclavicular joint, 4. Scapulothoracic articulation <br> - The shoulder joint has the most range of motion in the body. <br> - Forward flexion: 0-170 <br> - Extension: 0-60 <br> - Abduction: 0-170/180 ${ }^{\circ}$ <br> - Internal rotation: to thoracic spine <br> - External rotation: up to $70^{\circ}$ <br> - 2:1 ratio of glenohumeral joint to scapulothoracic articulation motion during shoulder abduction <br> - Inherently unstable joint with huge ROM potential. Static and dynamic stabilizers give joint stability. <br> - Static: glenoid, labrum, articular congruity, glenohumeral ligaments \& capsule, negative intraarticular pressure <br> - Dynamic: rotator cuff muscles/tendons, biceps tendon, scapular stabilizers (periscapular muscles), proprioception <br> - Shallow glenoid "socket" gives minimal bony stability, but is deepened/stabilized by the fibrocartilaginous labrum. <br> - Labrum serves as a "bumper"/stop to humeral subluxation, as well attachment site for capsuloligamentous structures. Joint instability can result from labral tear/detachment with loss of "bumper" and resultant ligamentous laxity. <br> - Rotator cuff: confluent "horseshoe-" shaped insertion of 4 stabilizing muscle tendons inserting on the proximal humerus (greater \& lesser tuberosities). RC muscles actively keep humeral head seated into glenoid during all motions. |  |  |
| STERNOCLAVICULAR JOINT |  |  |
| Diarthrodial/double gliding joint. Only true attachment of upper extremity to axial skeleton. ROM: clavicle rotates in joint up to $50^{\circ}$ on the fixed sternum. |  |  |
| Capsule | Surrounds joint | Secondary stabilizer |
| Sternoclavicular | Medial clavicle to sternum Anterior and posterior ligaments | Primary stabilizer of sternoclavicular joint Posterior stronger, anterior dislocation more common |
| Costoclavicular | Inferior clavicle to costal cartilage | Strongest sternoclavicular ligament |
| Interclavicular | Between medial ends of clavicle | Secondary stabilizer |
| Disc | Intraarticular disc | Fibrocartilage disc within the joint |
| SCAPULOTHORACIC ARTICULATION |  |  |
| The articulation is not an actual joint. Scapula slides/rotates along posterior ribs (2-7). Multiple muscles (including serratus anterior and trapezius) are involved. 2:1 ratio of GHJ to scapulothoracic motion during flexion \& abduction |  |  |



Joint opened: lateral view




|  | Key |
| :--- | :--- |
| D | Deltoid |
| S | Supraspinatus |
| + | Supraspinatus |
|  | tendon |
| a | Acromion |
| G | Greater |
|  | tuberosity |
| * | Superior labrum |
| g | Glenoid |


| LIGAMENT | ATTACHMENTS | COMMENTS |
| :---: | :---: | :---: |
| GLENOHUMERAL JOINT |  |  |
| Spheroidal ("ball \& socket") joint. Inherently unstable joint stabilized by dynamic and static restraints |  |  |
| Glenohumeral Ligaments |  |  |
| Superior (SGHL) | Anterosuperior glenoid rim/labrum to proximal lesser tuberosity | Resists inferior translation \& ER in shoulder adduction Resists posterior translation in $90^{\circ}$ of forward flexion |
| Middle (MGHL) | Anterosuperior glenoid rim/labrum (inferior to SGHL) to just medial to lesser tuberosity | Resists anteroposterior translation in $45^{\circ}$ of abduction Secondary restraint to translation \& ER in adduction Buford complex: thickened MGHL \& absent anterior/ superior labrum |
| Inferior (IGHL) <br> - Anterior band (AIGHL) <br> - Posterior band (PIGHL) | Most important ligament, forms sling th <br> Anterior glenoid/labrum (3 o'clock) to inferior humeral neck <br> Posterior glenoid/labrum (9 o'clock) to inferior humeral neck | tightens in abduction \& ER (ant. band)/IR (post. band) <br> Resists anterior \& inferior translation in abduction \& ER; must be tightened/"shifted" in anterior instability or MDI Resists posterior translation in IR \& $90^{\circ}$ flexion |
| Other |  |  |
| Coracohumeral (CHL) | Coracoid base to both LT and GT (either side of bicipital groove) | With SGHL, resists inferior translation in adduction; part of pulley to stabilize biceps tendon in joint and groove |
| Labrum | Circumferentially attached to glenoid | Fibrocartilage: deepens glenoid, provides more contact area, adds stability; insertion site for some GH ligaments |
| Capsule | Surrounds joint | Maintains intraarticular negative pressure, thin posteriorly |
| - Glenohumeral ligaments: Discrete thickenings of anterior and inferior capsule that provide stability to the joint. There are no ligaments posteriorly or superiorly. <br> - Rotator interval: Triangular space between anterior border of supraspinatus and superior border of subscapularis <br> - Contents: SGHL, CHL, and biceps tendon, anterosuperior glenohumeral capsule <br> - Tightening of this interval can decrease the inferior translation in adduction/"sulcus sign" in the unstable shoulder <br> - Biceps pulley: SGHL, CHL, subscapularis form an anterior pulley to keep biceps tendon located in joint/bicipital groove |  |  |



| LIGAMENT | ATTACHMENTS | COMMENTS |
| :--- | :--- | :--- |
| ACROMIOCLAVICULAR JOINT |  |  |



| STEPS |
| :---: |
| INJECTION OF ACROMIOCLAVICULAR JOINT |
| 1. Ask patient about allergies <br> 2. Palpate clavicle distally to AC joint (sulcus) <br> 3. Prep skin (iodine/antiseptic soap) over AC joint <br> 4. Anesthetize skin with local (quarter size spot) <br> 5. Use 25 g needle, insert needle into sulcus vertically (or with slight lateral to medial tilt) and into joint. You should feel a "pop/give" as the needle enters the joint. Inject 2 ml of $1: 1$ local/corticosteroid preparation (the joint may hold $<2 \mathrm{ml}$ of fluid). A subcutaneous wheal indicates that the needle tip is superficial to the AC capsule. <br> 6. Dress injection site |
| INJECTION OF THE SUBACROMIAL SPACE |
| 1. Ask patient about allergies <br> 2. Palpate the acromion: define its borders (esp. lateral border \& posterolateral corner) <br> 3. Prep skin (iodine/antiseptic soap) over acromial edge <br> 4. Anesthetize skin with local (quarter size spot) <br> 5. Hold finger (sterile glove) on acromion, insert needle under acromion (lateral or posterior) w/ slight cephalad tilt. Aspirate to ensure not in a vessel, then inject 5 ml of preparation; will flow easily if in joint. Use: a. diagnostic injection: local only; b. therapeutic injection: local/corticosteroid <br> 6. Dress injection site |
| GLENOHUMERAL INJECTION |
| 1. Ask patient about allergies <br> 2. Palpate the posterior shoulder for the "soft spot" (usually 2 cm down, 1 cm medial to posterolateral corner of the acromion). Also palpate the coracoid process on the anterior aspect of the shoulder. <br> 3. Prepare skin (iodine/antiseptic soap) over the "soft spot" on posterior shoulder <br> 4. Anesthetize the skin overlying the "soft spot" (quarter size spot) <br> 5. With sterile gloves, palpate the "soft spot" and the coracoid process. Then insert the needle into the soft spot and aim it toward the coracoid process. If the needle hits bone it should be redirected (glenoid: move lateral; humerus: move medial). Aspirate to ensure not in a vessel. Inject preparation (local +/- corticosteroid) into joint (should flow easily if in the joint space) <br> 6. Dress injection site |



Injury to acromioclavicular joint. Usually caused by fall on tip of shoulder, depressing acromion (shoulder separation)


Throwing athletes can develop rotator cuff tears, internal impingement, and motion abnormalities


| QUESTION | ANSWER | CLINICAL APPLICATION |
| :---: | :---: | :---: |
| 1. Age | Old <br> Young | Rotator cuff tear, impingement, arthritis (OA), adhesive capsulitis (frozen shoulder), humerus fracture (after fall) Instability, labral tear, AC injury, distal clavicle osteolysis, impingement in athletes |
| 2. Pain <br> a. Onset <br> b. Location <br> c. Occurrence <br> d. Exacerbating/ relieving | Acute <br> Chronic <br> On top/AC joint <br> Night pain <br> Overhead worse <br> Overhead better | Fracture, dislocation, rotator cuff tear, acromioclavicular injury <br> Impingement, arthritis/DJD, rotator cuff tear AC joint arthrosis/separation Classic for RC tear, tumor (rare) Rotator cuff tear, impingement Cervical radiculopathy |
| 3. Stiffness | Yes | Osteoarthritis (0A), adhesive capsulitis |
| 4. Instability | "Slips in and out" | Dislocation (>90\% anterior, esp. in abduction \& ER (e.g., throwing), subluxation, labral tear |
| 5. Trauma | Direct blow <br> Fall on outstretched hand | Acromioclavicular (AC) injury Glenohumeral dislocation (subluxation; fracture) |
| 6. Work/activity | Overhead usage Weight lifting Athlete: throwing type Long-term manual labor | Rotator cuff tear <br> Osteolysis (distal clavicle) <br> RC tear/impingement (internal), instability (swimmer's) <br> Arthritis (OA) |
| 7. Neurologic sx | Numbness/tingling/"heavy" | Thoracic outlet syndrome, brachial plexus injury |
| 8. PMHx | Cardiopulmonary/Gl | Referred pain to shoulder |



| EXAM/OBSERVATION | TECHNIQUE | CLINICAL APPLICATION |  |
| :--- | :--- | :--- | :---: |
| INSPECTION |  |  |  |
| Both shoulders must be undressed for proper inspection and examination of the shoulder. |  |  |  |
| Symmetry | Compare both sides | Acromioclavicular separation, dislocation, muscle <br> atrophy |  |
| Wasting | Loss of contour/muscle mass | RC tear, nerve compression (e.g., suprascapular) |  |
| Gross deformity | Superior displacement | Acromioclavicular injury (separation) |  |
| Gross deformity | Anterior displacement | Anterior dislocation (glenohumeral joint) |  |
| Gross deformity | "Popeye" arm | Biceps tendon rupture (usually proximal end of long <br> head) |  |
|  |  | PALPATION |  |
| AC joint | Feel for end of clavicle | Pain indicates acromioclavicular pathology, instability <br> of distal clavicle, AC separation |  |
| Supraspinatus tendon | Feel acromion, down to acromio- |  |  |
| humeral sulcus | Pain indicates bursitis and/or supraspinatus tendon <br> (rotator cuff) tear |  |  |
| Greater tuberosity | Prominence on lateral humeral head | Pain indicates rotator cuff tendinitis, tear, or fx |  |
| Biceps tendon/bicipital <br> groove | Feel tendon in groove on humerus | Pain indicates biceps tendinitis |  |



| EXAM/OBSERVATION | TECHNIQUE | CLINICAL APPLICATION |  |
| :--- | :--- | :--- | :---: |
| RANGE OF MOTION |  |  |  |
| Forward flexion | Arms from sides forward | $0-160^{\circ} / 180^{\circ}$ normal |  |
| Extension | Arms from sides backward | $0-60^{\circ}$ normal |  |
| Abduction | Arms from sides outward | $0-160^{\circ} / 180$ normal |  |
| Internal rotation | Reach thumb up back, note level | Mid thoracic (T7) normal, compare sides |  |
| External rotation | 1. Elbow at side, rotate forearms laterally | $30-60^{\circ}$ normal |  |
|  | 2. Abduct arm to 90 ${ }^{\circ}$, externally rotate up | ER decreased in adhesive capsulitis |  |
| - Rotator cuff tear: AROM decreased, PROM ok. Adhesive capsulitis: AROM and PROM are both decreased. |  |  |  |
| - Increased ER may indicate a subscapularis tear |  |  |  |



| EXAM/OBSERVATION | TECHNIQUE | CLINICAL APPLICATION |
| :---: | :---: | :---: |
| NEUROVASCULAR |  |  |
| Sensory |  |  |
| Supraclavicular nerve (C4) | Superior shoulder/clavicular area | Deficit indicates corresponding nerve/root lesion |
| Axillary nerve (C5) | Lateral shoulder | Deficit indicates corresponding nerve/root lesion |
| T2 segmental nerve | Axilla | Deficit indicates corresponding nerve/root lesion |
| Motor |  |  |
| Spinal accessory (CN11) | Resisted shoulder shrug | Weakness = Trapezius or corresponding nerve lesion |
| Suprascapular (C5-6) | Resisted abduction <br> Resisted external rotation | Weakness $=$ Supraspinatus or nerve/root lesion <br> Weakness $=$ Infraspinatus or nerve/root lesion |
| Axillary (C5) | Resisted abduction Resisted external rotation | Weakness $=$ Deltoid or corresponding nerve/root lesion <br> Weakness $=$ Teres minor or nerve/root lesion |
| Dorsal scapular nerve (C5) | Shoulder shrug | Weakness $=$ Levator scapulae/rhomboid or corresponding nerve/root lesion |
| Thoracodorsal nerve (C7-8) | Resisted adduction | Weakness = Latissimus dorsi or nerve/root lesion |
| Lateral pectoral nerve (C5-7) | Resisted adduction | Weakness $=$ Pect. major or nerve/root lesion |
| U/L subscapular nerve (C5-6) | Resisted internal rotation | Weakness = Subscapularis or nerve/root lesion |
| Long thoracic nerve (C5-7) | Scapular protraction/reach | Weakness = Serratus anterior or nerve/root lesion |



| EXAM | TECHNIQUE | CLINICAL APPLICATION/DDX |
| :---: | :---: | :---: |
| SPECIAL TESTS |  |  |
| Impingement/Rotator Cuff |  |  |
| Impingement sign | Forward flexion $>90^{\circ}$ | Pain indicates impingement syndrome |
| Hawkins test | FF $90^{\circ}$, then IR | Pain indicates impingement syndrome |
| Supraspinatus/ Jobe empty can | Pronate arm, resisted FF in scapular plane | Pain or weakness indicates rotator cuff (supraspinatus) tear (partial or full thickness) |
| Drop arm | FF $>90^{\circ}$, try to maintain it | Inability to hold flexion (arm drops) indicates supraspinatus tear |
| ER lag sign | ER shoulder, patient holds it | Inability to maintain ER indicates infraspinatus tear |
| Horn blower's | Resisted ER in slight abduction | Weakness indicates rotator cuff tear involving infraspinatus |
| Lift off | Hand behind back, push backward | Weakness indicates subscapularis tear |
| Lift off lag sign | Lift hand off back, patient holds it | Inability to hold hand off of low back indicates subscapularis tear |
| Belly press | Hand on belly, push toward belly | Weakness indicates subscapularis tear |
| Biceps/Superior Labrum |  |  |
| Active compression (0'Brien's) | FF $90^{\circ}$, adduct $10^{\circ}$, resisted flexion; in pronation, then supination | Pain with resisted flexion, greater in pronation indicates SLAP tear; may also suggest AC joint pathology |
| Crank | Abduct $90^{\circ}$, axial load, rotate | Pain indicates a SLAP tear |
| Speed's test | Resisted flexion in scapular plane | Pain indicates biceps lesion or tendinitis |
| Yergason's test | Elbow $90^{\circ}$, resisted supination | Pain indicates biceps tendinitis |
| Instability |  |  |
| Apprehension test | Abduct, externally rotate | Pain or apprehension of indicates anterior instability |
| Relocation | Abduct, ER, posterior force to arm | Relief of pain/apprehension indicates anterior instability |
| Load \& shift | Axial load, ant/post translation | Increased translation indicates anterior OR posterior instability |
| Jerk test | Supine, adduct, FF $90^{\circ}$, push posterior | Pain/apprehension/translation indicates posterior instability |
| Sulcus | Pull down on adducted arm | Sulcus under lateral acromion indicates inferior instability |
|  |  | Other |
| X-body adduction | Adduct arm across body | Pain at AC joint indicates AC joint pathology (e.g., arthrosis) |
| Scapular winging | Push against a wall | Winging of scapula indicates nerve palsy or muscle weakness |
| Adson's test | Palpate pulse, rotate neck | Numbness or tingling suggestive of thoracic outlet syndrome |
| Wright's test | Extend arm, rotate neck away | Numbness or tingling suggestive of thoracic outlet syndrome |
| Spurling's test | Lateral flex/axially compress neck | Reproduction of symptoms indicates cervical neck pathology |



| CORACOID PROCESS | GREATER TUBEROSITY | PROXIMAL HUMERUS | SCAPULA (ANTERIOR) | SCAPULA (POSTERIOR) |
| :---: | :---: | :---: | :---: | :---: |
| ORIGINS |  |  |  |  |
| Biceps (SH) <br> Coracobrachialis |  |  | Subscapularis <br> Triceps brachii Omohyoid | Supraspinatus Infraspinatus Deltoid (spine/acromion) Teres major \& minor Latissimus dorsi |
| INSERTIONS |  |  |  |  |
| Pectoralis minor | Supraspinatus Infraspinatus Teres minor | Pectoralis major Latissimus dorsi Teres major | Serratus anterior | Trapezius (spine/acromion) Levator scapulae Rhomboid major \& minor |
| - The scapula has 17 muscles that either originate or insert on it. <br> - Mnemonic for proximal humerus insertions (from lateral to medial): "PLT sandwich" (Pect., Lat., Teres major) |  |  |  |  |



| MUSCLE | ORIGIN | INSERTION | NERVE | ACTION | COMMENT |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Trapezius | C7-T12 spinous <br> process | Clavicle, acromion <br> spine of scapula | Cranial nerve XI | Elevate \& rotate <br> scapula | Weakness results in <br> lateral winging |
| Latissimus <br> dorsi | T7-T12, iliac <br> Crest | Humerus (intertu- <br> bercular groove) | Thoracodorsal | Adduct, extend <br> arm, IR humerus | Used for large free <br> flap |
| Levator <br> scapulae | C1-C4 transverse <br> process | Superior medial <br> scapula | Dorsal scapular, <br> C3-4 | Elevate scapula | Connects UE to spine |
| Rhomboid <br> minor | C7-T1 spinous <br> process | Medial scapula (at <br> the spine) | Dorsal scapular | Adduct scapula | Connects UE to spine |
| Rhomboid <br> major | T2-T5 spinous <br> process | Medial scapula | Dorsal scapular | Adduct scapula | Connects UE to spine |



| SPACE/INTERVAL | BORDERS | StRUCTURES |
| :---: | :---: | :---: |
| Triangular space | Teres minor <br> Teres major Triceps (long head) | Circumflex scapular artery |
| Quadrangular space | Teres minor <br> Teres major Triceps (long head) Humerus (medial border) | Axillary nerve <br> Posterior circumflex artery Humeral artery |
| Triangular interval | Teres major Triceps (long head) Triceps (lateral head) | Radial nerve <br> Deep artery of arm |


| MUSCLE | ORIGIN | INSERTION | NERVE | ACtIon | COMment |
| :---: | :---: | :---: | :---: | :---: | :---: |
| ROTATOR CUFF |  |  |  |  |  |
| Supraspinatus | Supraspinatus fossa (scapula) | Greater tuberosity (superior) | Suprascapular | Abduct FF arm stability | Trapped in impingement, \#1 torn rotator cuff tendon |
| Infraspinatus | Infraspinatus fossa (scapula) | Greater tuberosity (middle) | Suprascapular | ER arm, stability | Weak ER: cuff tear or ss nerve lesion in notch |
| Teres minor | Lateral scapula | Greater tuberosity (inferior) | Axillary | ER arm, stability | Rarely torn rotator cuff tendon |
| Subscapularis | Subscapular fossa (scapula) | Lesser tuberosity | Upper and lower subscapular | IR, adduct arm, stability | At risk from anterior approach |
| OTHER |  |  |  |  |  |
| Deltoid | Clavicle, acromion spine of scapula | Humerus (deltoid tuberosity) | Axillary | Abduct arm | Atrophy: axillary nerve damage |
| Teres major | Inferior angle of the scapula | Humerus (intertubercular groove) | Low subscapular | IR, adduct arm | Protects radial nerve in posterior approach |



| MUSCLE | ORIGIN | INSERTION | NERVE | ACTION | COMMENT |
| :--- | :--- | :---: | :--- | :---: | :---: |
| Deltoid | Clavicle, acromion <br> spine of scapula | Humerus (deltoid <br> tuberosity) | Axillary | Abducts arm | Atrophy: axillary <br> nerve damage |
| Pectoralis major | 1. Clavicle <br> 2. Sternal | Humerus (intertu- <br> bercular groove) | Lateral pectoral <br> Medial pectoral | Adducts arm, <br> IR humerus | Can rupture during <br> weight lifting |
| Pectoralis minor | Ribs 3-5 | Coracoid process <br> (scapula) | Medial pectoral | Stabilizes <br> scapula | Divides axillary ar- <br> tery into 3 parts |
| Serratus anterior | Ribs 1-8 (lateral) | Scapula (antero- <br> medial border) | Long thoracic | Holds scapula <br> to chest wall | Paralysis results in <br> medial winging |
| Subclavius | Rib 1 (and costal <br> cartilage) | Clavicle (inferior <br> border/mid 3rd) | Nerve to sub- <br> clavius | Depresses <br> clavicle | Cushions subcla- <br> vian vessels |






## BRACHIAL PLEXUS

- Brachial ("arm") plexus ("network") is a complex of intertwined nerves that innervate the shoulder and upper extremity.
- It is derived from the ventral rami from C5-T1 (variations: C4 [prefixed], T2 [post-fixed]).
- Subdivisions: rami (roots), trunks, divisions, cords, branches (mnemonic: Rob Taylor Drinks Cold Beer)
- Rami exit between the anterior and medial scalene muscles \& travel with the subclavian artery in the axillary sheath.
- The rami and trunks are supraclavicular. There are 2 nerves from the rami, and 2 nerves from the trunks (upper)
- The divisions are under (posterior to) the clavicle. Anterior divisions innervate flexors. Posteriors innervate extensors.
- The cords and branches are infraclavicular. The cords are named for their relationship with the axillary artery.
- Terminal branches of the cords are peripheral nerves to the shoulder region and upper extremity.
- Injury to the plexus can be partial or complete. Injuries affect all nerves distal to the injury (e.g., Erb's palsy: C5-6).


| COURSE | BRANCHES | COMMENT/SUPPLY |
| :---: | :---: | :---: |
| SUBCLAVIAN ARTERY |  |  |
| Branches off aorta (L) or brachiocephalic trunk (R), b/w anterior \& middle scalene muscles with the brachial plexus | Thyrocervical trunk Suprascapular artery Infraspinatus branch Dorsal scapular | 3 other branches into the neck <br> Runs over the transverse scapular ligament to rotator cuff muscles <br> Runs around spinoglenoid notch with suprascapular $n$. Divides around the levator scapulae muscle |
| AXILLARY ARTERY |  |  |
| Continuation of subclavian after the 1st rib. Runs through the axilla into the arm, becoming the brachial artery at the lower border of the teres major muscle | I. Superior thoracic <br> II. Thoracoacromial <br> Clavicular branch <br> Acromial branch <br> Deltoid branch <br> Pectoral branch <br> Lateral thoracic <br> III. Subscapular <br> Circumflex scapular <br> Thoracodorsal <br> Anterior circumflex humeral <br> Ascending branch <br> Arcuate artery <br> Posterior circumflex humeral | To serratus anterior and pectoralis muscles Has 4 branches <br> Can be injured in clavicle fractures or surgery With CA ligament, at risk in subacromial decompression With cephalic vein, at risk in deltopectoral approach Runs with lateral pectoral nerve Runs with long thoracic nerve to serratus anterior Has 2 main branches Seen posteriorly in triangular space Runs w/thoracodorsal nerve. Used for free flap Primary supply of humeral head (via ascending br.) Injury (e.g., anatomic neck fx) leads to osteonecrosis Supplies most of humeral head, also tuberosities Seen in quadrangular space with axillary nerve |
| The axillary artery is divided into 3 parts by the borders of the pectoralis minor muscle (1st prox., 2nd behind, 3rd distal). The first part (I) has 1 branch, 2nd part (II) has 2 branches, 3rd part (III) has 3 branches. |  |  |



Coronal section of shoulder shows adhesions between capsule and periphery of humeral head



Anteroposterior arthrogram of normal shoulder (left). Axillary fold and biceps brachii sheath visualized. Volume of capsule normal. Anteroposterior arthrogram of frozen shoulder (right). Joint capacity reduced. Axillary fold and biceps brachii sheath not evident.

AP radiograph of shoulder demonstrates typical changes of osteoarthritis of the shoulder with narrowing of the joints and prominent osteophyte formation at the inferior aspect of the humeral head.

Glenohumeral arthritis


| DESCRIPTION | Hx \& PE | WORKUP | TREATMENT |
| :---: | :---: | :---: | :---: |
| ADHESIVE CAPSULITIS ("FROZEN SHOULDER") |  |  |  |
| - Synovial inflammation leads to capsular fibrosis (thickening) \& loss of joint space (esp. pouch) <br> - Three stages: pain, stiffness, resolving/"thawing" | Hx: Pain, stiffness, +/PMHx (DM, thyroid dz), trauma, immobilization PE: Decreased active AND passive ROM | XR: Shoulder series: usually normal Arthrogram: shows decreased capsular volume | - Physical therapy (gentle active and passive ROM) and pain management (6+ months) <br> - Arthroscopic lysis of adhesions in refractory cases |
| ACROMIOCLAVICULAR ARTHROSIS |  |  |  |
| - Degeneration of the AC joint <br> - Associated with previous trauma, overuse, rotator cuff disease <br> - Osteolysis in weight-lifters | Hx: Pain, +/- grinding PE: ACJ TTP, crossbody adduction pain, +/subtle instability (on palpation) | XR: AC narrowing/spurs MR: Often not needed; will show edema \& degeneration | - Rest, activity modification <br> - Corticosteroid injection <br> - Open vs arthroscopic distal clavicle resection (Mumford) |
| ARTHRITIS (GLENOHUMERAL) |  |  |  |
| - Osteoarthritis \#1, also RA <br> - Can be posttraumatic (e.g., fx), $2^{\circ}$ to RC tear, or $2^{\circ}$ to surgery (e.g., PuddiPlatt) | Hx: Usually elderly, pain, stiffness, +/- old trauma <br> PE: Decreased ROM, +/- wasting, crepitus | XR: Joint narrowing, osteophytes <br> MR: For rotator cuff evaluation if indicated | - NSAIDs, physical therapy <br> - Corticosteroid injections <br> - Hemi vs total shoulder arthroplasty |
| BICEPS TENDINITIS |  |  |  |
| - Assoc. w/impingement, RC tear (esp. subscapularis), \& tendon subluxation (biceps pulley injury) | Hx: Pain, +/- snapping PE: Biceps TTP, +Speed \& Yergason tests | XR: Often normal <br> MR: Evaluate for tear | - Physical therapy <br> - Corticosteroid injection <br> - Tenodesis vs tenotomy |
| BICEPS TENDON RUPTURE (PROXIMAL) |  |  |  |
| - Usually in older population <br> - Often degenerative tear <br> - Associated with impingement \& RC tears | Hx : Pain \& deformity <br> PE: "Popeye" arm deformity, weak supination | XR: Usually normal MR: Often not needed, but will show tear | - Physical therapy. Patient often has residual weakness in supination <br> - Consider tenodesis (esp. in younger/active patients) |



| DESCRIPTION | Hx \& PE | WORK-UP | TREATMENT |
| :---: | :---: | :---: | :---: |
| EXTERNAL (OUTLET) IMPINGEMENT |  |  |  |
| - Rotator cuff \& bursa trapped b/w acromion \& greater tuberosity <br> - Spectrum of disease from bursitis to tendinopathy to partial- to full-thickness RC tear | Hx: Pain w/ overhead activities, lifting, etc. <br> PE: +Neer sign/test, +Hawkins test. RC: strong +/- painful | XR: Outlet view: look for hooked (type 2, 3) acromion or spur <br> MR: Best study to evaluate for possible RC tear | - NSAIDs, activity modification <br> - Physical therapy (rotator cuff strengthening) <br> - Subacromial steroid injection <br> - Subacromial decompression |
| ROTATOR CUFF TEAR |  |  |  |
| - Chronic: associated w/impingement (usu. on bursal side) <br> - Acute: in throwers (articular side) or after dislocation (> 40y.o.) <br> - Supraspinatus \#1 <br> - Graded by size: $<3 \mathrm{~cm}$, $3-5 \mathrm{~cm},>5 \mathrm{~cm}$ or \# of tendons involved | Hx : Pain overhead \& at night, +/- weakness <br> PE: Pain +/- weakness: <br> - SS: FF, + empty can <br> - IS: ER, + hornblower's <br> - Subscap: IR, + lift off, + belly press, incr. ER | XR: May show $\mathrm{Ca}^{++}$of tendon, spurs, or humeral head elevation MR: Excellent for cuff tear imaging; contrast shows communication b/w joint \& subacromial space | - Activity modification, NSAIDs <br> - PT: ROM, RC strengthening, scapular stabilization <br> - Operative <br> - Partial tear: SA decompression and cuff debridement vs repair <br> - Full tear: RC repair |



| DESCRIPTION | Hx \& PE | WORK-UP | TREATMENT |
| :---: | :---: | :---: | :---: |
| GLENOHUMERAL INSTABILITY |  |  |  |
| "TUBS" |  |  |  |
| - Result of a dislocation (Trauma) <br> - Most often Unilateral <br> - Labral tear (Bankart lesion) results from the dislocation <br> - Surgery is most often indicated (due to $90 \%$ recurrence rate) | Hx: Dislocation, pain, \& recurrent instability PE: + apprehension \& relocation, + load \& shift (one direction), + jerk (posterior lesion) | XR: West point view CT: For glenoid lesions MR Arthrogram: Sensitive for labral tear; may show increased capsular volume | - Physical therapy (rotator cuff strengthening) \& ROM <br> - Bankart (labral) repair with capsular imbrication (open or arthroscopically) |
| "AMBRI" |  |  |  |
| - Atraumatic (no dislocation) <br> - Multidirectional (ant, inf, post) <br> - Bilateral (1 side often worse) <br> - Responds to Rehabilitation <br> - Inferior capsular shift may help | Hx: Pain (from increased joint mobility) PE:+ load \& shift (usu. both ant. \& post.), + sulcus sign | XR: Often normal MR: Often not needed in absence of trauma; labrum normal in AMBRI | - Extended physical therapy (rotator cuff strengthening) <br> - Open inferior capsular shift vs arthroscopic capsular (up to $270^{\circ}$ ) imbrication |
| PECTORALIS MAJOR RUPTURE |  |  |  |
| - Rare injury, usu. young patients <br> - Most common in weight-lifters <br> - Maximal eccentric contraction | Hx : Acute pain PE: Axilla deformity, accentuated with adduction | XR: Look for avulsion MR: Can evaluate for tendon retraction | - Early repair indicated <br> - Late repair controversial <br> - Nonoperative treatment yields adequate results |
| SCAPULAR WINGING |  |  |  |
| - Medial: serratus anterior weakness $2^{\circ}$ long thoracic nerve palsy <br> - Lateral: trapezius weakness $2^{\circ}$ spinal accessory (CN11) palsy | Hx: Weakness PE: Winging of scapula observed from back | XR: Usually normal EMG/NCS: Confirm nerve palsy | - Observation (1-2 years) <br> - Refractory cases: Medial: pect. major transfer Lateral: levator scapulae transfer |
| SUPERIOR LABRAL TEAR (SLAP LESION) |  |  |  |
| - Tear of superior labrum (biceps anchor) from ant. to post. <br> - Chronic (with RCT) or acute (load on outstretched arm) <br> - 7 types based on extent of tear | Hx: Pain +/- popping, weakness, etc PE: + O'Brien's test, + crank test, +/- painful arc of motion | XR: Usually normal MR Arthrogram: Most sensitive for labral tears | - Rest, activity modification, physical therapy <br> - Superior labral debridement, repair, or biceps tenodesis based on type of lesion (I-VII) |
| THORACIC OUTLET SYNDROME |  |  |  |
| - Compression of neurovascular structure (artery, vein, brachial plexus) in the neck by 1st rib \& scalene muscles <br> - Also assoc. w/cervical ribs | Hx: Vague sx: pain \& numbness/coolness PE: + Adson's test, + Wright test, decr. pulses | XR: Shoulder: normal C-spine: look for cervical rib <br> CXR: r/o lung mass <br> EMG: Brachial plexus | - Activity modification <br> - PT \& posture training <br> - Rib (esp. cervical rib) or transverse process resection rarely indicated |

## Sprengel's Deformity



Child with congenital elevation of left scapula. Note shortness of neck on that side and tendency to torticollis


Radiograph shows omovertebral bone (arrows) connecting scapula to spinous processes of cervical vertebrae via osteochondral joint (J)

| DESCRIPTION | EVALUATION | TREATMENT |
| :---: | :---: | :---: |
| SPRENGEL'S DEFORMITY |  |  |
| - Small (hypoplastic), undescended scapula. Omovertebral bone connects C-spine (spinous process) to scapula <br> - Associated with Klippel-Feil syndrome, scoliosis, kidney disease | Hx: Parents notice abnormal neck/scapula <br> PE: Neck appears short/full; often decreased ROM (esp. abduction) <br> XR: Look for omovertebral bone | - Mild: observation <br> - Symptomatic: omovertebral bone resection, scapula distalization with muscle transfer, +/- clavicle osteotomy to protect brachial plexus |

Deltopectoral Approach to Shoulder Joint


| USES | INTERNERVOUS PLANE | DANGERS | COMMENT |
| :---: | :---: | :---: | :---: |
| ANTERIOR (DELTOPECTORAL) APPROACH |  |  |  |
| - Open rotator cuff (esp. subscapularis) or labral repairs <br> - Arthroplasty (hemi vs total) <br> - Proximal humerus fxs | - Deltoid [axillary] <br> - Pectoralis major [lateral \& medial pectoral nerves] | - Musculocutaneous n. (with vigorous retraction of conjoined tendon) <br> - Cephalic vein <br> - Axillary nerve | - Subscapularis must be opened and repaired in approach <br> - 3 vessels run along inf. border of subscap.; may need ligation <br> - Adduct/ER protects axillary $n$. |
| COMPLICATIONS: Subscapularis rupture; neurapraxia (musculocutaneous or axillary nerve) |  |  |  |



| PORTAL | PLACEMENT | DANGERS | COMMENT |
| :--- | :--- | :--- | :--- |
| ARTHROSCOPY PORTALS |  |  |  |
| Posterior | 2cm down, 1cm medial to <br> posterolateral corner of acro- <br> mion (in "soft spot") | Posterior capsule/labrum | Primary viewing portal |
| Anterior superior | Both anterior portals are b/w <br> the AC joint \& lateral coracoid | Coracoacromial ligament <br> and/or artery | Often used for instruments |
| Anterior inferior | In the rotator interval | Musculocutaneous nerve | Enters just above subscap- <br> ularis tendon |
| Lateral | 2cm distal to acromial edge | Axillary nerve (5cm distal) | Visualize RC and acromion |
| Wilmington | 1cm ant, 1cm distal to postero- <br> lateral acromion corner | Safe portal | Useful in repairs of RC and <br> labrum |
| Neviaser (supraspinatus) | Posterior to AC joint in sulcus | Rotator cuff | Anterior glenoid view |


| Topographic Anatomy | $\mathbf{1 1 0}$ |
| :--- | :--- |
| Osteology | $\mathbf{1 1 1}$ |
| Radiology | $\mathbf{1 1 3}$ |
| Trauma | $\mathbf{1 1 4}$ |
| Joints | $\mathbf{1 1 9}$ |
| Other Structures | $\mathbf{1 2 1}$ |
| Minor Procedures | $\mathbf{1 2 2}$ |
| History | $\mathbf{1 2 3}$ |
| Physical Exam | $\mathbf{1 2 4}$ |
| Origins and Insertions | $\mathbf{1 2 7}$ |
| Muscles | $\mathbf{1 2 8}$ |
| Nerves | $\mathbf{1 3 6}$ |
| Surgical Approaches | $\mathbf{1 3 2}$ |



| STRUCTURE | CLINICAL APPLICATION |
| :--- | :--- |
| Triceps | Can be palpated on the posterior aspect of the arm. A tendon avulsion/rupture can be palpated <br> immediately proximal to the olecranon. |
| Biceps | Can be palpated on the anterior aspect of the arm. |
| Cubital fossa | Biceps tendon can be palpated here. If ruptured, the tendon cannot be palpated. |
| Lateral epicondyle | Site of common extensor origin. Tender in lateral epicondylitis ""tennis elbow") |
| Medial epicondyle | Site of common flexor origin. Tender in medial epicondylitis ("golfer's elbow") |
| Olecranon | Proximal tip of ulna. Tenderness can indicate fracture. |
| Radial head | Proximal end of radius. Tenderness can indicate fracture. |



Anterior view


Posterior view

| CHARACTERISTICS | OSS |  | FUSE | COMMENTS |
| :---: | :---: | :---: | :---: | :---: |
| HUMERUS |  |  |  |  |
| - Cylindrical long bone <br> - Deltoid tuberosity <br> - Spiral groove: radial nerve runs in groove <br> - Lateral condyle <br> - Capitellum (articular) <br> - Lateral epicondyle <br> - Medial condyle <br> - Trochlea (articular) <br> - Medial epicondyle <br> - Cubital tunnel <br> - Olecranon and coronoid fossae | Primary <br> Shaft <br> Secondary <br> Proximal (3): <br> Head <br> Tuberosities <br> Distal (4): <br> Capitellum <br> Medial epicondyle Trochlea Lateral epicondyle | 6-7wk (fetal) <br> Birth <br> 1-4yr <br> $1 y r$ <br> $5 y r$ <br> $7 y r$ <br> 11yr | Birth <br> 14-18yr 12-17yr | - Limited remodeling potential in distal fxs <br> - Deltoid is a deforming force in shaft fractures <br> - Radial nerve can be entrapped in distal $1 / 3$ humeral shaft fractures (Holstein-Lewis fx) <br> - Fx of lateral condyle common in pediatrics <br> - Capitellum aligns with radial head on x-ray <br> - Lat. epicondyle: origin of extensor mass \& LCL <br> - Supracondylar process present 5\%: ligament of Struthers may entrap median nerve <br> - Med. epicondyle: origin of flexor mass \& MCL <br> - Ulnar nerve runs post. to medial epicondyle <br> - Fossae filled with fat; can be displaced in fx, resulting in "fat pad" on x-ray |
| Elbow ossification order mnemonic: Captain [capitellum] Roy [radial head] Makes [medial epicondyle] Trouble [trochlea] On [olecranon] Leave [lateral epicondyle]; can be used to determine approximate age of patient. |  |  |  |  |



In extension: lateral view

In extension: medial view


In $90^{\circ}$ flexion: lateral view
In $90^{\circ}$ flexion: medial view

\left.| CHARACTERISTICS | OSSIFY | FUSE | COMMENTS |
| :--- | :--- | :--- | :--- |
|  |  |  | PROXIMAL RADIUS |$\right]$



| RADIOGRAPH | TECHNIQUE | FINDINGS | CLINICAL APPLICATION |
| :---: | :---: | :---: | :---: |
| Anteroposterior | Elbow extended, beam perpendicular to plate | Elbow joint, distal humerus, proximal radius and ulna | Fractures, dislocations, arthritis/DJD, supracondylar process |
| Lateral | Elbow flexed $90^{\circ}$, beam from lateral to radial head | Elbow joint, fat pads (fat is displaced by fracture hematoma) | Fractures (esp. peds: fat pads, anterior humeral line), DJD (osteophytes) |
| Oblique | Elbow extended, rotated $30^{\circ}$ | Alignment \& position of bones | Subtle fx (radial head, occult fx) |
| Radiocapitellar | Lateral, beam $45^{\circ}$ to elbow | Isolates capitellum/radial head | Fx: radial head, capitellum, coronoid |
| OTHER STUDIES |  |  |  |
| CT | Axial, coronal, and sagittal | Articular congruity, bone healing, bone alignment | Fractures (esp. coronoid, comminuted intraarticular fy) |
| MR | Sequence protocols vary | Soft tissues (ligaments, tendons, cartilage), bones | Ligament (e.g., MCL) \& tendon (e.g., biceps) rupture, OCD |
| Bone scan |  | All bones evaluated | Infection, stress fractures, tumors |


A. Transverse fracture of midshaft
B. Oblique (spiral) fracture
C. Comminuted fracture with marked angulation


Humeral Shaft Fracture

After initial swelling subsides, most fractures of shaft of humerus can be treated with functional brace of interlocking anterior and posterior components held together with Velcro straps.


Open reduction and fixation with compression plate indicated under special conditions.


Fracture aligned and held with external fixator. Most useful for wounds requiring frequent changes of dressing.


Entrapment of radial nerve in fracture of shaft of distal humerus may occur at time of fracture; must also be avoided during reduction.

| DESCRIPTION | EVALUATION | CLASSIFICATION | TREATMENT |
| :---: | :---: | :---: | :---: |
| HUMERUS SHAFT FRACTURE |  |  |  |
| - Common long bone fracture <br> - Mechanism: fall or direct blow <br> - Displacement based on fracture location and muscle insertion sites. Pectoralis and deltoid are primary deforming forces. <br> - High union rates <br> - Site of pathologic fractures | Hx: Trauma/fall, pain and swelling <br> PE: Swelling +/- deformity, humerus is TTP Good neuro. exam (esp. radial n.) <br> XR: AP \& lateral of arm (also shoulder \& elbow series) <br> CT: Not usually needed | Descriptive: <br> - Location: site of fracture <br> - Displaced, angulated, or comminuted <br> - Pattern: transverse, spiral, oblique | - Cast/brace: minimally displaced/acceptable alignment <br> - Acceptable: $<3 \mathrm{~cm}$ shortening $<20^{\circ} \mathrm{A} / \mathrm{P}$ angulation $<30^{\circ}$ varus/valgus angulation <br> - Surgical treatment: open fx, floating elbow, segmental fx, polytrauma, vascular injury <br> - Options: ORIF, external fixation, IM nail |
| COMPLICATIONS: Radial nerve palsy (esp. distal $1 / 3$ fractures [Holstein-Lewis]): most are neurapraxia and resolve spontaneously; nerve exploration is controversial; nonunion/malunion are uncommon. |  |  |  |

Distal Humerus Fracture


Intercondylar (T or Y) fracture of distal humerus


Fractured condyle fixed with one or two compression screws


Jpen (transolecranon) repair. Posterior incision skirts medial margin of olecranon, exposing triceps brachii tendon and olecranon. Ulnar rerve identified on posterior surface of medial epicondyle. Incisions nade along each side of olecranon and triceps brachii tendon


Olecranon osteotomized and reflected proximally with triceps brachii tendon


Articular surface of distal humerus reconstructed and fixed with transverse screw and buttress plates with screws. Ulnar nerve may be transposed anteriorly to prevent injury. Lateral column fixed with posterior plate and medial column fixed with plate on the medial ridge.


Olecranon reattached with longitudinal Kirschner wires and tension band wire wrapped around them and through hole drilled in ulna

| DESCRIPTION | EVALUATION | CLASSIFICATION | TREATMENT |
| :---: | :---: | :---: | :---: |
| DISTAL HUMERUS FRACTURE |  |  |  |
| - Most often intraarticular (adults); extraarticular (supracondylar) fx uncommon in adults <br> - Mechanism: fall <br> - Unicondylar or bicondylar <br> - Other: epicondyle, capitellum, trochlea fxs all less common | Hx: Trauma/fall, pain, esp. w/ elbow ROM (decreased) PE: Swelling \& tenderness Good neurovascular exam XR: Elbow series CT: Essential for complete evaluation of fracture/joint | Descriptive: <br> - Uni or bicondylar <br> - T, Y, $\lambda$ type <br> - Displaced, angulated comminuted (esp. coronal split) | - Nonoperative: rarely indicated <br> - Surgical: ORIF (plates \& screws) <br> - Ulinar nerve often needs to be transposed anteriorly <br> - Early ROM is important <br> - Total elbow arthroplasty: if fx is too comminuted for ORIF |
| COMPLICATIONS: Elbow stiffness, heterotopic ossification (prophylaxis is indicated), ulnar nerve palsy, nonunion |  |  |  |



Extension type
Posterior displacement of distal fragment (most common)


Normal

Hhartemmilles

Supracondylar Fractures


Lateral radiograph


Lateral radiograph of elbow in a 5-year-old sustaining injury to left elbow. Radiograph shows elevation of anterior and posterior fat pads. No apparent fracture on this view, but subsequent radiographs confirmed presence of a nondisplaced supracondylar humerus fracture.


Flexion type
Anterior displacement of distal fragment (uncommon)


Fracture

| DESCRIPTION | EVALUATION | CLASSIFICATION | TREATMENT |
| :---: | :---: | :---: | :---: |
| SUPRACONDYLAR HUMERUS FRACTURE |  |  |  |
| - Common pediatric fracture <br> - Extraphyseal fx at thin portion of bone (1mm) between distal humeral fossae <br> - Extension type most common <br> - Malreduction leads to deformity: cubitus varus is most common <br> - Relatively high incidence of neurovascular injury | Hx: Fall, pain, will not move arm, +/- deformity PE: Swelling +/- deformity. Good neurovascular exam (esp. AIN, radial n., pulses) <br> XR: Elbow series. Lateral view: anterior humeral line is anterior to capitellum center in displaced fxs. Posterior fat pad indicates fx. | - Extension type (Gartland) <br> - I: Nondisplaced <br> - II: Partially displaced (post. cortex intact) <br> - III: Displaced (no cortical continuity) <br> - Flexion type (uncommon) | - Type I: Long arm cast <br> - Types II \& III: Closed reduction \& percutaneous pinning, 2 or 3 pins (crossed or divergent) Medial pins can injure ulnar nerve <br> - Open reduction for irreducible fractures (uncommon) <br> - Explore pulseless/ unperfused extremity for artery entrapment |
| COMPLICATIONS: Malunion (cubitus varus \#1); neurovascular (median nerve/AIN \#1, radial nerve, brachial artery) |  |  |  |



| DESCRIPTION | EVALUATION | CLASSIFICATION | TREATMENT |
| :---: | :---: | :---: | :---: |
| OLECRANON FRACTURE |  |  |  |
| - Mechanism: fall directly onto elbow or onto hand <br> - Intraarticular fracture: congruity important for good results <br> - Triceps tendon is a deforming force on proximal fragment | Hx: Trauma (usually fall), pain and swelling <br> PE: Tenderness, limited elbow extension. Neuro exam, esp. ulnar nerve <br> XR: Elbow series <br> CT: Better defines fracture | Colton: <br> - I. Nondisplaced: $<2 \mathrm{~mm}$ <br> - II. Displaced <br> - Avulsion <br> - Transverse/oblique <br> - Comminuted <br> - Displaced fx-dx | - Nondisplaced: Long arm cast 3 weeks, then gentle ROM <br> - Displaced: <br> - Transverse: ORIF tension band or IM screw. <br> - Oblique/comminuted: ORIF with contoured plate <br> - Excise \& reattach tendon |
| COMPLICATIONS: Painful hardware, elbow stiffness, nonunion, arthritis (posttraumatic), ulnar nerve injury |  |  |  |
| RADIAL HEAD FRACTURE |  |  |  |
| - Mechanism: fall onto hand <br> - Intraarticular fracture: anterolateral portion is weaker and is most common fracture site <br> - Essex-Lopresti: RH fx w/ disruption of IM membrane \& DRUJ <br> - Associated w/ elbow dislocation | Hx: Trauma/fall, pain PE: Decreased motion (esp. pronosupination) Check DRUJ stability <br> XR: Elbow series; radiocapitellar view is help-ful,+/- fat pad sign <br> CT: Useful in types II-IV | Mason: 4 types <br> - I: Nondisplaced ( $<2 \mathrm{~mm}$ ) <br> - II: Single displaced fragment <br> - III: Comminuted <br> - IV: Fracture with elbow dislocation | - Type I: Elbow aspiration, sling for 3 days, early ROM <br> - Type II: ORIF (esp. for mechanical block to motion) <br> - Type III: Radial head excision and/or RH arthroplasty <br> - Essex-Lopresti: radial head arthroplasty is required |
| COMPLICATIONS: Elbow stiffness or instability; Wrist instability (Essex-Lopresti) |  |  |  |



Posterior dislocation. Note prominence of olecranon posteriorly and distal humerus anteriorly.

Elbow dislocation


Divergent dislocation, anteriorposterior type (rare). Medial-lateral type may also occur (extremely rare).


Lateral dislocation (uncommon)

Radial head subluxation


| DESCRIPTION | EVALUATION | CLASSIFICATION | TREATMENT |
| :---: | :---: | :---: | :---: |
| ELBOW DISLOCATION |  |  |  |
| - Mechanism: usually a fall in young patient <br> - \#3 most common dislocation <br> - Associated with fractures: "Terrible triad" = elbow dx with radial head \& coronoid fractures <br> - Collateral ligaments \& anterior capsule are typically all torn | Hx: Trauma/fall, inability to move elbow <br> PE: Swelling, deformity, limited/no elbow ROM Good neurovasc. exam <br> XR: Elbow series CT: To define associated fractures | By direction of forearm bones: <br> - Posterior <br> - Posterolateral (>80\%) <br> - Medial <br> - Lateral (rare) <br> - Anterior (rare) <br> - Divergent (rare) | - Acute: closed reduction <br> - Stable: splint for 7-10d <br> - Unstable: splint for 2-3wk <br> - Open reduction for irreducible dxs and/or ORIF fxs <br> - Hinged external fixation for grossly unstable elbows |
| COMPLICATIONS: Elbow stiffness and instability, neurovascular injury (median and ulnar nerves, brachial artery) |  |  |  |
| RADIAL HEAD SUBLUXATION (NURSEMAID'S ELBOW) |  |  |  |
| - Mechanism: usually a pull on the hand by an adult <br> - Very common in toddlers <br> - Decreased with increasing age <br> - Annular ligament stretches \& radial head subluxates | Hx: Child pulled by hand, child will not use arm PE: Elbow flexed, pronated. RH tender <br> XR: Elbow series; normal, often not needed | None | - Closed reduction: fully extend elbow, fully supinate, then flex with gentle pressure on radial head. Usually a click or pop is felt as it reduces. <br> - Immobilization rarely indicated |
| COMPLICATIONS: Recurrence |  |  |  |



$$
\text { In } 90^{\circ} \text { flexion: medial view }
$$



| LIGAMENTS | ATTACHMENTS | COMMENTS |
| :---: | :---: | :---: |
| ELBOW |  |  |
| - The elbow comprises three articulations: 1. Ulinohumeral (trochlea and greater sigmoid notch): Ginglymus (hinge) joint 2. Radiocapitellar (radial head and capitellum): Trochoid (pivot) joint <br> 3. Proximal radioulnar (radial head and lesser sigmoid notch) <br> - Primary function is as a lever for lifting and placing the hand appropriately in space <br> - Two primary motions: 1 . Flexion and extension: 0-150 (functional ROM: $100^{\circ}\left[30-130^{\circ}\right]$ ); axis is the trochlea <br> 2. Pronosupination: $70^{\circ}$ pro. $-80^{\circ}$ sup. (functional ROM: $100^{\circ}$ [ $50^{\circ}$ pro. $-50^{\circ}$ sup.]); axis is RC joint <br> - Stability provided by combination of osseous (articulations) and ligamentous restraints; carrying angle $11-16^{\circ}$ valgus |  |  |
| Medial (Ulnar) Collateral (MCL) |  |  |
| Anterior bundle | Inf. medial epicondyle to medial coronoid process ("sublime tubercle") | Most important restraint to valgus stress, always taut; usually ruptures off coronoid |
| Posterior bundle | Medial epicondyle to sigmoid notch | Taut in/resists valgus in flexion ( $>90^{\circ}$ ) |
| Transverse bundle | Med. olecranon to inf. medial coronoid | Stabilizes the greater sigmoid notch |
| Lateral (Radial) Collateral (LCL) |  |  |
| Lateral collateral (LCL) | Lat. epicondyle to ant. annular lig. | Varus restraint; stabilizes annular ligament |
| Lateral ulnar collateral (LUCL) | Lateral epicondyle to supinator crest of the ulna | Buttress to radial head subluxation; injury results in posterolateral rotatory instability |
| Accessory lateral collateral | Annular ligament to supinator crest | Stabilizes annular ligament during varus stress |
| Annular ligament | Anterior and posterior portions of sigmoid notch | Allows radial head rotation; stretched or torn in radial head subluxation or dislocation |
| Other |  |  |
| Capsule | Surrounds joint | Secondary stabilizer, prone to contracture |
| Quadrate ligament | Anterolateral ulna to anterior radial neck (under the annular ligament) | Tight in supination, stabilizes the proximal radioulnar joint (PRUJ) |
| Oblique cord | Proximal lateral ulna to radial neck | Stabilizes joint during pronosupination |



| ELBOW STABILITY |  |
| :---: | :---: |
| Primary Stabilizers |  |
| Ulnohumeral articulation <br> Medial collateral ligament (MCL) (esp. anterior bundle) <br> Lateral collateral ligament (LCL) (esp. LUCL) | Primary restraint to valgus $<20^{\circ}$ or $>120^{\circ}$ of flexion Primary restraint to varus in extension ( $2^{\circ}$ in flexion) Primary restraint to valgus between $20-120^{\circ}$ of flexion Anterior bundle is always taut, post. bundle taut $>90^{\circ}$ Primary restraint to varus in flexion ( $2^{\circ}$ in extension) LUCL prevents subluxation of radial head (e.g., PLRI) |
| Secondary Stabilizers |  |
| Radiocapitellar articulation (radial head) | Restraint to valgus from 0-30 of flexion |
| Anterior and posterior capsule | Restraint to both varus and valgus stress |
| Common flexor and extensor origins | Dynamic forces act to restrain both varus and valgus stress |


| STRUCTURE | COMPONENTS | COMMENTS |
| :--- | :--- | :--- |
|  | CUBITAL TUNNEL |  |



| STRUCTURE | DESCRIPTION |  |  | COMMENTS |
| :--- | :--- | :--- | :---: | :---: |
|  | OTHER STRUCTURES |  |  |  |
| Fat pads | Located in both the coronoid and olecranon <br> fossae, engaged in full flexion or extension | Can be displaced by fracture hematoma and <br> seen on x-ray as a lucency ("sail sign") |  |  |
| Olecranon bursa | At the tip of the olecranon process | Can become inflamed or infected |  |  |
| Ligament of Struthers | A fibrous band running from an anomalous <br> supracondylar process to medial epicondyle | Can compress the median nerve proximally |  |  |
| Biceps aponeurosis <br> (lacertus fibrosus) | Fascial band from distal biceps and tendon <br> that runs to deep forearm fascia | Covers median nerve and brachial artery <br> and can compress median nerve |  |  |
| Arcade of Struthers | Thickened fascia from IM septum to triceps <br> (medial head), 8cm proximal to epicondyle | Occurs in 70\% of population; can compress <br> ulnar nerve proximal to cubital tunnel |  |  |
| Leash of Henry | Branches of recurrent radial artery | Can compress radial nerve/PIN |  |  |



| STEPS |
| :---: |
| ELBOW ARTHROCENTESIS |
| 1. Flex and extend elbow, palpate lateral condyle, radial head, and olecranon laterally; feel triangular sulcus ("soft spot") between all three <br> 2. Prep skin over sulcus (iodine/antiseptic soap) <br> 3. Anesthetize skin locally (quarter size spot) <br> 4. May keep arm in extension or flex it. Insert needle in "triangle" between bony landmarks (aim to medial epicondyle) <br> 5. Fluid should aspirate easily <br> 6. Dress injection site |
| OLECRANON BURSA ASPIRATION |
| 1. Prep skin over olecranon (iodine/antiseptic soap) <br> 2. Anesthetize skin locally (quarter size spot) <br> 3. Insert 18 -gauge needle into fluctuant portion of the bursa and aspirate fluid <br> 4. If suspicious of infection, send fluid for Gram stain and culture <br> 5. Dress injection site |
| TENNIS ELBOW INJECTION |
| 1. Ask patient about allergies <br> 2. Flex elbow $90^{\circ}$, palpate ECRB insertion (point of maximal tenderness) on the lateral epicondyle <br> 3. Prep skin over lateral elbow (iodine/antiseptic soap) <br> 4. Anesthetize skin locally (quarter size spot) <br> 5. Insert 22-gauge or smaller needle into ERCB tendon at its insertion on the lateral epicondyle. Aspirate to ensure needle is not in a vessel, then inject 2-3ml of 1:1 local/corticosteroid preparation (fan out injection in broad tendon). <br> 6. Dress insertion site <br> 7. Annotate improvement in symptoms |



| QUESTION | ANSWER | CLINICAL APPLICATION |
| :---: | :---: | :---: |
| 1. Age | Young <br> Middle aged, elderly | Dislocation, fracture <br> Tennis elbow (epicondylitis), nerve compression, arthritis |
| 2. Pain <br> a. Onset <br> b. Location <br> c. Occurrence | Acute <br> Chronic <br> Anterior <br> Posterior <br> Lateral <br> Medial <br> Night pain/at rest <br> With activity | Dislocation, fracture, tendon avulsion/rupture, ligament injury Arthritis, cervical spine pathology Biceps tendon rupture, arthritis, elbow contracture Olecranon bursitis (inflammatory or septic) <br> Lateral epicondylitis, fracture (especially radial head) <br> Medial epicondylitis, nerve entrapment, fracture, MCL strain Infection, tumor <br> Ligamentous and/or tendinous etiology |
| 3. Stiffness | Without locking With locking | Arthritis, effusions (trauma), contracture Loose body, lateral collateral ligament injury |
| 4. Swelling | Over olecranon | Olecranon bursitis. Other: dislocation, fracture, gout |
| 5. Trauma | Fall on elbow, hand | Dislocation, fracture |
| 6. Activity | Sports, repetitive motion Throwing | Epicondylitis, ulnar nerve palsy MCL strain or rupture |
| 7. Neurologic symptoms | Pain, numbness, tingling | Nerve entrapments (multiple possible sites), cervical spine pathology, thoracic outlet syndrome |
| 8. History of arthritides | Multiple joints involved | Lupus, rheumatoid arthritis, psoriasis, gout |



Subluxation of head of radius ("pulled elbow"/ "nursemaid's") Cubitus varus deformity Malunion of a supracondylar fracture can result in this deformity.


Olecranon bursitis (student's elbow)


\left.| EXAM/OBSERVATION | TECHNIQUE | CLINICAL APPLICATION |
| :--- | :--- | :--- |
| INSPECTION |  |  |$\right]$



| EXAM/OBSERVATION | TECHNIQUE | CLINICAL APPLICATION |  |
| :--- | :--- | :--- | :---: |
| RANGE OF MOTION |  |  |  |
| Flex and extend | Elbow at side: flex and extend at elbow | Normal: $0^{\circ}$ to $140-150^{\circ}$; note if PROM >AROM |  |
| Pronate and supinate | Tuck elbows, thumbs up, rotate forearm | Normal: supinate $80-85^{\circ}$, pronate $75-80^{\circ}$ |  |



| EXAM | TECHNIQUE | CLINICAL APPLICATION |
| :---: | :---: | :---: |
| NEUROVASCULAR |  |  |
| Sensory |  |  |
| Axillary n. (C5) | Proximal lateral arm | Deficit indicates corresponding nerve/root lesion |
| Radial n. (C5) | Inferolateral and posterior arm | Deficit indicates corresponding nerve/root lesion |
| Medial cutaneous n. of arm (T1) | Medial arm | Deficit indicates corresponding nerve/root lesion |
| Motor |  |  |
| Musculocutaneous <br> n. (C5-6) | Resisted elbow flexion | Weakness $=$ Brachialis/biceps or nerve/root lesion |
| Musculocutaneous <br> n. (C6) | Resisted supination | Weakness = Biceps or corresponding nerve/root lesion |
| Median n. (C6) | Resisted pronation | Weakness = Pronator teres or nerve/root lesion |
| Radial n. (C7) | Resisted elbow extension | Weakness $=$ Triceps or nerve/root lesion |
| Reflexes |  |  |
| C5 | Biceps | Hypoactive/absence indicates radiculopathy |
| C6 | Brachioradialis | Hypoactive/absence indicates radiculopathy |
| C7 | Triceps | Hypoactive/absence indicates radiculopathy |
| Pulses: brachial, radial, ulnar |  |  |
| SPECIAL TESTS |  |  |
| Tennis elbow | Make fist, pronate, extend wrist and fingers against resistance | Pain at lateral epicondyle suggests lateral epicondylitis |
| Golfer's elbow | Supinate arm, extend wrist and elbow | Pain at medial epicondyle suggests medial epicondylitis |
| Ligament instability | $25^{\circ}$ flexion, apply varus/valgus stress | Pain or laxity indicates LCL/MCL injury |
| Pivot shift (PLRI) | Supine, extend elbow, flex shoulder above head. Supinate, axial load, valgus and flex elbow | Apprehension, palpable subluxation of radial head, or dimpling of skin over radial head positive test for posterolateral rotatory instability (PLRI) |
| Tinel's sign | Tap on ulnar groove (nerve) | Tingling in ulnar distribution indicates entrapment |
| Elbow flexion | Maximal elbow flexion for 3 min | Tingling in ulnar distribution indicates entrapment |
| Pinch grip | Pinch tips of thumb and index finger | Inability (or pinching of pads, not tips): AIN pathology |



| CORACOID PROCESS | $\begin{aligned} & \text { GREATER } \\ & \text { TUBEROSITY } \end{aligned}$ | ANTERIOR PROXIMAL hUMERUS | MEDIAL EPICONDYLE | LATERAL EPICONDYLE |
| :---: | :---: | :---: | :---: | :---: |
| ORIGINS |  |  |  |  |
| Biceps (SH) <br> Coracobrachialis |  |  | Pronator teres Common flex. tendon (FCR, PL, FCU, FDS) | Anconeus Common extensor tendon (ECRB, EDC, EDQ, ECU) |
| INSERTIONS |  |  |  |  |
| Pectoralis minor | Supraspinatus Infraspinatus Teres minor | Pectoralis major Latissimus dorsi Teres major |  |  |

## Arm • MUSCLES: ANTERIOR



| MUSCLE | ORIGIN | INSERTION | NERVE | ACTION | COMMENT |
| :--- | :---: | :---: | :---: | :---: | :---: |
| Coracobrachialis | Coracoid <br> process | Middle humerus | Musculocutaneous | Flex and adduct <br> arm | Part of "conjoined" <br> tendon |
| Brachialis | Distal anterior <br> humerus | Ulnar tuberosity <br> (proximal ulna) | Medial: MSC n. <br> Lateral: Radial $n$. | Flex forearm | Split in anterior <br> surgical approach |
| Biceps brachii <br> Long head | Supraglenoid <br> tubercle | Radial tuberosity <br> (proximal radius) <br> Radial tuberosity <br> (proximal radius) | Musculocutaneous | Musculocutaneous | Supinate and <br> flex forearm <br> Supinate and <br> flex forearm | | Rupture, results in |
| :---: |
| "Popeye arm" |
| Phart of "conjoined" |
| tendon |



| MUSCLE | ORIGIN | INSERTION | NERVE | ACTION | COMMENT |
| :---: | :---: | :--- | :---: | :---: | :---: |
| Triceps brachii <br> Long head | Infraglenoid tubercle | Olecranon | Radial nerve | Extends elbow |  <br> triangular space \& interval <br> Lateral head |
| Posterior humerus <br> (proximal) | Olecranon | Radial nerve | Extends elbow | Borderal approach |  |
| Medial head |  |  |  |  |  |
| Posterior humerus <br> (distal) | Olecranon | Radial nerve | Extends elbow | One muscular plane in <br> posterior approach |  |



| STRUCTURE | RELATIONSHIP |  |  |  |  |
| :--- | :--- | :---: | :---: | :---: | :---: |
| RELATIONSHIPS |  |  |  |  |  |
| Musculocutaneous n. | Pierces coracobrachialis 8cm distal to coracoid, then lies b/w the biceps and brachialis muscles <br> where lateral antebrachial cutaneous nerve (terminal branch) emerges |  |  |  |  |
| Radial n. | Starts medial, then spirals posteriorly and laterally around humerus (in spiral groove) and <br> emerges b/w brachialis and brachioradialis muscles in distal lateral arm |  |  |  |  |
| Ulnar n. | In medial arm, from anterior to posterior compartment (across IM septum) into cubital tunnel |  |  |  |  |
| Median n. | In anteromedial arm, initially lateral to brachial artery, but crosses over it to become medial |  |  |  |  |
| Brachial artery | Runs with median nerve, then crosses under it to become more midline in distal arm/elbow |  |  |  |  |
| COMPARTMENTS |  |  |  |  |  |
| Anterior | Muscles: brachialis, biceps brachii, coracobrachialis <br> Neurovascular: musculocutaneous nerve, median nerve, brachial artery, radial nerve (distally) |  |  |  |  |
| Posterior | Muscles: triceps brachii <br> Neurovascular: radial nerve (mid arm), ulnar nerve (distal arm), radial recurrent arteries |  |  |  |  |

## Cutaneous Innervation

Anterior (palmar) view


Intercosto-brachial nerve (T2) and medial cutaneous nerve of arm (C8, T1, 2)
Posterior (dorsal) view

$\overbrace{\text { Intercosto-brachial nerve }}$ (T2) and medial cutaneous nerve of arm (C8, T1, 2)


## BRACHIAL PLEXUS

## Lateral and Medial Cord

Median (C[5]6-T1): runs in medial arm (anterior compartment), medial to biceps and brachialis (lateral to brachial artery), then crosses over (medial) to artery and enters forearm under biceps aponeurosis (lacertus fibrosus)
Sensory: None (in arm, see Hand chapter)
Motor: $\quad$ None (in arm, see Forearm \& Hand chapters)

## Posterior Cord

Radial (C5-T1): starts medial to humerus, crosses posterior into spiral groove (where it can be entrapped in a humerus fracture, esp. distal $1 / 3$ fractures) with deep artery of the arm, then exits between the brachioradialis \& brachialis, then divides into deep (motor-PIN) and superficial (sensory) branches
Sensory: Posterior arm: via posterior cutaneous n . of arm (posterior brachial cutaneous) Lateral arm: via inferior lateral cutaneous n . of arm
Motor: - Posterior compartment

- Triceps brachii
- Anterior compartment
- Brachialis (lateral portion)



| BRANCHES | COURSE | COMMENT/SUPPLY |
| :---: | :---: | :---: |
| BRACHIAL ARTERY |  |  |
| The continuation of the axillary artery. It runs with the median n ., then crosses under the nerve to be midline. |  |  |
| Deep artery (profunda brachii) | In the spiral groove | Runs with the radial nerve, can be injured there |
| Nutrient humeral artery | Enters the nutrient canal | Supplies the humerus |
| Superior ulnar collateral | With ulnar n. in medial arm | Anastomosis with posterior ulnar recurrent artery |
| Inferior ulnar collateral | Branches in distal arm | Anastomosis with anterior ulnar recurrent artery |
| Muscular branches | Usually branch laterally | Supply musculature of the arm |
| Radial | Terminal branch | One of 2 terminal branches |
| Ulnar | Terminal branch | One of 2 terminal branches |
| DEEP ARTERY |  |  |
| Anterior radial collateral | In anterolateral arm | Anastomosis with radial recurrent artery |
| Posterior (middle) radial collateral | Posterior to humerus | Anastomosis with recurrent interosseous artery Used as pedicle in lateral arm flap |
| RADIAL ARTERY |  |  |
| Radial recurrent | Runs in anterolateral portion of the arm | Anastomosis with anterior radial collateral artery Branches (leash of Henry) can compress radial n. |
| ULNAR ARTERY |  |  |
| Anterior ulnar recurrent | In anteromedial arm | Anastomosis with inferior ulnar collateral artery |
| Posterior ulnar recurrent | In posteromedial arm | Anastomosis with superior ulnar collateral artery |
| Common interosseous | Midline branch | Is a trunk with multiple branches |
| Recurrent interosseous | Posterior to elbow | Anastomosis w/ post. radial (middle) collateral artery |
| Anterior \& posterior interosseous | Along intermuscular septum | Supplies forearm musculature |

## Prosthesis for total

 elbow arthroplastyDesign of prosthesis allows $5^{\circ}-7^{\circ}$ of rotation about flexion-extension, varus-valgus and axial rotation


Three types of total elbow arthroplasty have been used. Results were better with an unrestrained prosthesis but with 5\%-20\% incidence of postoperative instability, most patients are now treated with a semi-constrained prosthesis, which has inherent stability by linking of the component usually with a hinge (shown above) or a snap-fit axis arrangement.

## Submuscular tranposition of ulnar nerve




| DESCRIPTION | Hx \& PE | WORKUP/FINDINGS | TREATMENT |
| :---: | :---: | :---: | :---: |
| ARTHRITIS |  |  |  |
| - Less common condition <br> - Osteoarthritis seen in athletes/laborers <br> - Site for arthritides (RA, gout, etc) | Hx: Chronic pain, stiffness, +/- previous trauma PE: Decreased ROM \& tenderness (especially in extension) | - XR: OA vs inflammatory <br> - Blood: RF, ESR, ANA <br> - Joint fluid: crystals, cells, culture | 1. Conservative (rest, NSAID) <br> 2. Debridement (osteophytes, loose bodies) <br> 3. Ulnohumeral arthroplasty <br> 4. Total elbow arthroplasty |
| CUBITAL TUNNEL SYNDROME |  |  |  |
| - Entrapment of ulnar nerve at elbow <br> - Sites: <br> - IM septum <br> - Arcade of Struthers <br> - Cubital tunnel <br> - FCU fascia | Hx: Numbness/tingling in ulnar distribution, +/- elbow pain PE: +/- decreased grip strength, intrinsic atrophy, + Tinel's and/or elbow flexion text | XR: Look for abnormal medial epicondyle EMG: Confirms diagnosis | 1. Rest, ice, NSAIDs, activity modification <br> 2. Splints (day and/or night) <br> 3. Ulnar nerve transposition (submuscular vs subcutaneous) |
| LATERAL EPICONDYLITIS (TENNIS ELBOW) |  |  |  |
| - Degenerative of common extensor tendons (esp. ECRB) <br> - Due to overuse (e.g., tennis) and/or injury (microtrauma) to tendon | Hx: Age 30-60, chronic pain at lateral elbow, worse $w /$ wrist extension PE: Lateral epicondyle TTP; pain with resisted wrist extension | XR: Rule out fracture \& OA. Calcification of tendons can occur (esp. ECRB) | 1. Activity modification, NSAIDs <br> 2. Use of brace/strap <br> 3. Stretching/strengthening <br> 4. Corticosteroid injection <br> 5. Surgical debridement of tendon (ECRB \#1) |
| OLECRANON BURSITIS |  |  |  |
| - Inflammation of bursa (infection/trauma/other) | Hx: Swelling, acute or chronic pain PE: Palpable/fluctuant mass at olecranon | LAB: Aspirate bursa, send fluid for culture, cell count, Gram stain and crystals | 1. Compressive dressing <br> 2. Activity modification <br> 3. Corticosteroid injection <br> 4. Surgical debridement |

Osteochondral lesion of the capitellum


Bone resorption seen as radiolucent areas and irregular surface of capitellum of humerus


Characteristic changes in capitellum of left humerus (arrow) compared with normal right elbow

| DESCRIPTION | Hx \& PE | WORKUP/FINDINGS | TREATMENT |
| :---: | :---: | :---: | :---: |
| DISTAL BICEPS TENDON RUPTURE |  |  |  |
| - Mechanism: eccentric overload of partially flexed elbow <br> - Usually male 40-60 y.o. <br> - Early diagnosis important | Hx: Acute injury/"pop" PE: No palpable tendon, weak and/or painful flexion \& supination | XR: Usually normal MR: Can confirm diagnosis but usually not needed | 1. Early: primary repair (1 or 2 incision techniques) <br> 2. Late: no surgery; physical therapy |
| MEDIAL ELBOW INSTABILITY |  |  |  |
| - MCL (anterior bundle) injury from repetitive valgus stress <br> - Acute or chronic, associated with throwers (baseball, javelin) | Hx : Pain with throwing or inability to throw PE: MCL tenderness, +/- valgus laxity (at $>30^{\circ}$ ) | XR: Stress view may show widening (usu. dynamic) postmedial osteophytes. <br> MR: Avulsion and tears | 1. Rest, activity modification <br> 2. Physical therapy (ROM) <br> 3. Ligament reconstruction \& debridement of osteophytes/loose bodies |
| OSTEOCHONDRITIS DISSECANS OF ELBOW |  |  |  |
| - Vascular insufficiency or microtrauma to capitellum <br> - Adolescent throwers/gymnasts with valgus/compressive loads | Hx: Lateral elbow pain, +/- catching, stiffness <br> PE: Capitellum TTP, pain w/ valgus stress | XR: Lucency, +/fragmentation of the capitellum <br> CT: Helpful to identify loose bodies | 1. Rest \& physical therapy <br> 2. ORIF of fragments or arthroscopic debridement of loose bodies \& chondroplasty |
| POSTEROLATERAL ROTATORY INSTABILITY |  |  |  |
| - Lateral ulnar collateral ligament (LUCL) injury <br> - Allows radial head to subluxate <br> - Mech: traumatic (elbow dx) or iatrogenic (elbow surgery) | Hx: Hx of trauma or surgery, pain, +/clicking <br> PE: + lateral pivot shift test (often needs EUA) | XR: Often normal Stress XR: Shows radial head subluxation MR: Identifies LUCL tear | 1. Rest, activity modification <br> 2. Physical therapy (ROM) <br> 3. LUCL reconstruction (usually with a palmaris graft) |
| STIFF ELBOW |  |  |  |
| - $<30-120^{\circ}$ <br> - Intrinsic vs extrinsic etiology <br> - Intrinsic: articular changes/ arthrosis (postraumatic, etc) <br> - Extrinsic: capsule contracture | Hx: Trauma, stiffness, minimal pain PE: Limited ROM (esp. in flexion and extension) | XR: AP/lateral/oblique Look for osteophytes or other signs of intrinsic joint arthrosis | 1. Physical therapy: ROM <br> 2. Operative: Intrinsic: excise osteophytes, LBs Extrinsic: capsular release |

## Congenital dislocation of radial head



Anteroposterior and lateral radiographs reveal posterior dislocation of radial head, most evident on elbow flexion. Note also hypoplastic capitulum of humerus.

| DESCRIPTION | EVALUATION | TREATMENT |
| :---: | :---: | :---: |
| CONGENITAL RADIAL HEAD DISLOCATION |  |  |
| - Radial head congenitally dislocated <br> - Usually diagnosed from 2-5y.0. <br> - Patients are typically very functional <br> - Unilateral or bilateral <br> - Associated with other syndromes | Hx : Parents notice decreased ROM, +/- pain or deformity (late) <br> PE: Decreased ROM, +/- visible radial head and/or tenderness <br> XR: Malformed radial head \& capitellum | - Asymptomatic: observation <br> - Symptomatic (pain): excision of radial head at skeletal maturity (decreases pain, but does not typically increase ROM) |
| RADIOULNAR SYNOSTOSIS |  |  |
| - Failure of separation of radius \& ulna <br> - Forearm rotation is absent <br> - Can be assoc. with other syndromes <br> - Bilateral in $60 \%$ of cases | Hx/PE: Absent pronosupination of the elbow/forearm. Varying degrees of fixed deformity ( $>60^{\circ}$ is severe) XR: Radius is thickened, ulna is narrow | - Synostosis resection unsuccessful Mild/unilateral: observation <br> - Osteotomy: dominant hand $20^{\circ}$ of pronation, nondominant $30^{\circ}$ of supination |
| OSTEOCHONDROSIS OF CAPITELLUM (PANNER'S DISEASE) |  |  |
| - Disordered endochondral ossification <br> - Mech: valgus (pitcher's) compression or axial overload (gymnasts) <br> - Usually <10 y.o.; male>female <br> - Favorable long-term prognosis | Hx: Insidious onset lateral elbow pain and overuse (baseball, gymnastics) PE: Capitellum TTP, decreased ROM XR: Irregular borders, +/- fissuring, fragmentation (rarely loose bodies) | 1. Rest (no pitching, tumbling, etc) <br> 2. NSAIDs <br> 3. Immobilization (3-4 weeks) <br> Symptoms may persist for months, but most completely resolve |



| USES | INTERNERVOUS PLANES | DANGERS | COMMENT |
| :---: | :---: | :---: | :---: |
| HUMERUS: ANTERIOR APPROACH |  |  |  |
| - ORIF of fractures <br> - Bone biopsy/tumor removal | Proximal <br> - Deltoid (axillary) <br> - Pectoralis major (pectoral) <br> Distal <br> - Brachialis splitting <br> - Lateral (radial) <br> - Medial (MSC) | Proximal <br> - Axillary nerve <br> - Humeral circumflex artery Distal <br> - Radial nerve <br> - Musculocutaneous nerve | - Anterior humeral circumflex artery may need ligation. <br> - The brachialis has a split innervation that can be used for an internervous plane. |
| ELBOW: LATERAL APPROACH (KOCHER) |  |  |  |
| Most radial head \& lateral condyle procedures | - Anconeus (radial) <br> - ECU (PIN) | - PIN <br> - Radial nerve | - Protect PIN: stay above annular ligament; keep forearm pronated |

## Arm • SURGICAL APPROACHES



| USES | INTERNERVOUS PLANE | DANGERS | COMMENT |
| :---: | :---: | :---: | :---: |
| POSTERIOR APPROACH |  |  |  |
| - Distal humerus fractures <br> - Loose body removal, chondral procedures <br> - Ulnohumeral arthroplasty <br> - Total elbow arthroplasty | - No internervous plane <br> - Olecranon is osteotomized and reflected to expose the distal humerus/joint. | - Ulnar nerve <br> - Nonunion of olecranon osteotomy | - Best exposure of the joint <br> - Olecranon should be drilled and tapped before osteotomy <br> - Chevron osteotomy is best <br> - Olecranon at risk of nonunion |
| POSTERIOR APPROACH: BRYAN/MORREY |  |  |  |
| - Alternative to posterior approach with osteotomy <br> - Same indications as above | - No internervous plane <br> - Triceps is partially detached and reflected laterally | - Ulinar nerve | - Joint visualization is not as good as with osteotomy, no concern for nonunion |
| ARTHROSCOPY PORTALS |  |  |  |
| Uses: Loose body removal/articular injuries, debridements and capsular release, fracture reduction, limited arthroplasty |  |  |  |
| Proximal anteromedial | 2cm prox. to med. epicondyle anterior to IM septum | Ulnar nerve MAC nerve | Anterior compartment, radial head \& capitellum, capsule |
| Proximal anterolateral | 2 cm prox. to lat. epicondyle anterior to humerus | Radial nerve | Medial joint, lateral recess, and radiocapitellar joint |
| Posterocentral | 3 cm from olecranon tip | Safe (thru tendon) | Posterior compartment, gutters |
| Posterolateral | 3 cm from olecranon tip at lat. edge of triceps tendon | Med. \& post. antebrachial cutaneous n. | Olecranon tip \& fossa, posterior trochlea |
| Direct lateral ("soft spot") | Between lat. epicondyle, radial head \& olecranon | Posterior antebrachial cutaneous nerve | Inferior capitellum and radiocapitellar joint |

Topographic Anatomy

Radiology
Trauma

Joints
Tunnels
Other Structures
$\qquad$
Minor Procedures
$\qquad$
History
Physical Exam
Muscles

Nerves
Arteries

Disorders
Pediatric Disorders
Surgical Approaches


| STRUCTURE | CLINICAL APPLICATION |
| :--- | :--- |
| Olecranon | Proximal tip of ulna. Tenderness can indicate fracture. |
| Radial head | Proximal end of radius. Tenderness can indicate fracture. |
| Flexor radialis tendon | Landmark for volar approach to wrist. Radial pulse is just radial to tendon. |
| Lister's tubercle | Tubercle on dorsal radius. "Lighthouse of the wrist." EPL tendon runs around it. |
| Ulnar styloid | Prominent distal end of ulna. Tenderness can indicate fracture. |
| Palmaris longus tendon | Not present in all people. Can be used for tendon grafts. |
| Anatomic snufbox | Site of scaphoid. Tenderness can indicate a scaphoid fracture. |



| CHARACTERISTICS | OSSIFY |  | FUSE | COMMENTS |
| :--- | :--- | :--- | :--- | :--- |



| CHARACTERISTICS |  | IFY | FUSE | COMMENTS |
| :---: | :---: | :---: | :---: | :---: |
| PROXIMAL ROW |  |  |  |  |
| Scaphoid: boat shape, $80 \%$ covered with articular cartilage (not waist) | 5th | $5 y r$ | 14-16yr | - Blood supply enters dorsal waist, bridges both rows <br> - \#1 carpal fx. Proximal fractures are at risk of nonunion/AVN |
| Lunate: moon shape. Four articulations: <br> 1. radius (lunate facet), 2. scaphoid, <br> 3. triquetrum, 4. capitate | 4th | $4 y \mathrm{r}$ | 14-16yr | - Dislocations: rare but often missed <br> - Will rotate (carpal instability) if ligamentous attachments to adjacent bones are disrupted |
| Triquetrum: pyramid shape. Lies under the pisiform and ulnar styloid | 3rd | $3 y \mathrm{r}$ | 14-16yr | - 3rd most common carpal fracture <br> - Articulates with TFCC |
| Pisiform: large sesamoid bone. In FCU tendon, anterolateral to triquetrum | 8th | 9-10yr | 14-16yr | - Multiple attachments: FCU, transverse carpal ligament (TCL), abductor digiti minimi, multiple ligaments |
| DISTAL ROW |  |  |  |  |
| Trapezium: saddle shape | 6th | 5-6yr | 14-16yr | - Has groove for FCR tendon |
| Trapezoid: trapezoidal/wedge shape | 7th | 6-7yr | 14-16yr | - Articulates with second metacarpal |
| Capitate: largest carpal bone, 1st carpal bone to ossify | 1st | 1yr | 14-16yr | - Keystone to carpal arch, floor of CT <br> - Retrograde blood supply |
| Hamate: has volar-oriented hook that is distal and radial to pisiform | 2nd | 2 yr | 14-16yr | - Hook can fx, ulnar a. can be injured <br> - TCL attaches border of Guyon's canal |
| - Ossification: each from a single center in a counter-clockwise direction (anatomic position) starting with the capitate. <br> - Each bone has multiple (4-7) tight articulations with adjacent bones. <br> - Proximal row is considered the "intercalated segment" between the distal radius/TFCC and distal carpal row. <br> - Scaphoid-lunate angle (measured on lateral x -ray): avg. $47^{\circ}$ (range $30-60^{\circ} ;<30=\mathrm{VISI},>60=$ DISI). |  |  |  |  |



| RADIOGRAPH | TECHNIQUE | FINDINGS | CLINICAL APPLICATION |
| :---: | :---: | :---: | :---: |
| AP (anteroposterior) | Palm down on plate, beam perpendicular to plate | Carpal bones, radiocarpal joint | Distal radius, ulnar, carpal fractures or dislocation |
| Lateral | Ullnar border of wrist \& hand on plate | Alignment of bones, joints | Same as above, carpal (lunate) instability |
| Oblique | Lateral with $40^{\circ}$ rotation | Alignment \& position of bones | Same as above |
| AP-ulnar deviation | AP, deviate wrist ulnarly | Isolates scaphoid | Scaphoid fractures |
| Carpal tunnel view | Maximal wrist extension, beam at $15^{\circ}$ | Hamate, pisiform, trapezium | Fractures (esp. hook of the hamate) |
| OTHER STUDIES |  |  |  |
| CT | Axial, coronal, \& sagittal | Articular congruity, bone healing, bone alignment | Fractures (scaphoid, hook of hamate), nonunions |
| MRI | Sequence protocols vary | Soft tissues (ligaments, tendons, cartilage), bones | Occult fractures <br> (e.g., scaphoid), tears <br> (e.g., TFCC, S-L ligament) |
| Bone scan |  | All bones evaluated | Infection, stress fxs, tumors |



Fracture of both radius and ulna with angulation, shortening, and comminution of radius


Open reduction and fixation with compression plates and screws through both cortices. Good alignment, with restoration of radial bow and interosseous space.


Preoperative radiograph.
Fractures of shafts of both forearm bones


Postoperative radiograph.
Compression plates applied and fragments in good alignment

| DESCRIPTION | EVALUATION | CLASSIFICATION | TREATMENT |
| :---: | :---: | :---: | :---: |
| RADIUS AND ULNA FRACTURES |  |  |  |
| Both-Bone Fracture |  |  |  |
| - Mech: fall or high energy <br> - Both bones usually fracture as energy passes thru both bones <br> - Fractures can be at different levels | Hx: Trauma, pain and swelling, +/- deformity PE: Swelling, tenderness, +/clinical deformity <br> XR: AP \& lateral forearm | Descriptive: <br> - Proximal, middle, distal $1 / 3$ <br> - Displaced/angulated <br> - Comminuted <br> - Open or closed | - Peds (<10-12y.o.): closed reduction and casting <br> - Adults: ORIF (plates \& screws) through separate incisions |
| COMPLICATIONS: Malunion (loss of radial bow leads to decreased pronosupination), decreased range of motion |  |  |  |
| Single-Bone Fracture |  |  |  |
| - Mechanism: direct blow; aka "nightstick fracture" <br> - Ulna most common | Hx : Direct blow to forearm PE: Swelling, tenderness XR: AP \& lateral forearm | Descriptive: <br> - Displaced, shortened, angulated, comminuted | - Nondisplaced: cast <br> - Displaced: ORIF |
| COMPLICATIONS: Nonunion, malunion |  |  |  |



## Galeazzi Fracture



Anteroposterior view of fracture of radius plus dislocation of distal radioulnar joint


Dislocation of distal radioulnar joint better demonstrated in lateral view

| DESCRIPTION | EVALUATION | CLASSIFICATION | TREATMENT |
| :---: | :---: | :---: | :---: |
| MONTEGGIA FRACTURE |  |  |  |
| - Proximal ulna fracture, shortening forces result in radial head dislocation <br> - Mechanism: direct blow or fall on outstretched hand | Hx : Fall, pain and swelling PE: Tenderness, deformity. Check compartments and do neurovascular exam XR: AP/lateral: forearm; also, wrist and elbow | Bado (based on RH location): <br> - I: Anterior (common) <br> - II: Posterior <br> - III: Lateral <br> - IV: Anterior with associated both-bone fracture | - Ulna: ORIF (plate/screws) <br> - Radial head: closed reduction (open if irreducible or unstable) <br> - Peds: closed reduction and cast |
| COMPLICATIONS: Radial nerve/PIN injury (most resolve), decreased ROM, compartment syndrome, nonunion |  |  |  |
| GALEAZZI FRACTURE |  |  |  |
| - Mechanism: fall on outstretched hand <br> - Distal $1 / 3$ radial shaft fracture, shortening forces result in distal radioulnar dislocation | Hx: Fall, pain and swelling PE: Tenderness, deformity. Check compartments and do neurovascular exam XR: AP/lateral forearm: ulna usually dorsal. Also, wrist and elbow series | By mechanism: <br> - Pronation: Galeazzi <br> - Supination: Reverse Galeazzi (ulna shaft fx with DRUJ dislocation) | - Radius: ORIF <br> - DRUJ: closed reduction, +/- percutaneous pins in supination if unstable (open if unstable) <br> - Cast for 4-6wk <br> - Peds: reduce \& cast |
| COMPLICATIONS: Nerve injury, decreased ROM, nonunion, DRUJ arthrosis |  |  |  |

## Frykman Classification of Fractures of Distal Radius



Extraarticular radius: I Ulnar styloid: II


Radiocarpal intraarticular: III Ulnar styloid: IV


Intraarticular distal radioulnar: V Ulnar styloid: VI


Intraarticular radiocarpal and distal radioulnar: VII Ulnar styloid: VIII


With pressure and traction maintained, wrist gently straightened

| DESCRIPTION | EVALUATION | CLASSIFICATION | TREATMENT |
| :---: | :---: | :---: | :---: |
| DISTAL RADIUS FRACTURE |  |  |  |
| - Mechanism: fall on outstretched hand <br> - Very common (Colles \#1) <br> - Cancellous bone susceptible to fx (incl. osteoporotic fx) <br> - Colles (\#1): dorsal displacement (apex volar angulation) <br> - Smith fx: volar displacement <br> - Barton fx: articular rim fx <br> - Radial styloid ("chauffeur fx") | Hx: Trauma (usually fall), pain and swelling <br> PE: Swelling, tenderness, +/- deformity. Do thorough neurovascular exam. <br> XR: Wrist series (3 views) Normal measurements <br> - $11^{\circ}$ volar tilt <br> - 11-12mm radial height <br> - $23^{\circ}$ radial inclination <br> CT: For intraarticular fxs | Frykman (for Colles): <br> - Type I, II: extraarticular <br> - Type III, IV: RC joint <br> - Type V, VI: RC joint <br> - Type VII, VIII: both radioulnar \& radiocarpal (RC) joints involved <br> - Even \# fxs have associated ulnar styloid fx <br> Other fxs, descriptive: displaced, angulated | - Nondisplaced: cast <br> - Displaced: <br> - Stable: closed reduction, wellmolded cast, 4-6wk <br> - Unstable: closed reduction, percutaneous pinning +/ext. fix. or ORIF <br> - Intraarticular: ORIF (e.g., volar plate) <br> - Elderly: cast, early ROM |
| COMPLICATIONS: Malunion, posttraumatic osteoarthritis, stiffness/loss of range of motion |  |  |  |



Perilunate Dislocation

Palmar view shows (A) lunate rotated and displaced volarly, (B) scapholunate space widened, (C) capitate displaced proximally and dorsally


Lateral view shows lunate displaced volarly and rotated. Broken line indicates further dislocation to volar aspect of distal radius

| DESCRIPTION | EVALUATION | CLASSIFICATION | TREATMENT |
| :---: | :---: | :---: | :---: |
| SCAPHOID FRACTURE |  |  |  |
| - Mechanism: fall on outstretched hand <br> - Most common carpal fx <br> - Retrograde blood suppy to proximal pole is injured in waist fxs, can lead to nonunion or AVN <br> - Distal pole usually heals <br> - High index of suspicion will decrease missed fxs | Hx: Trauma (usually fall), pain and swelling <br> PE: "Snuffbox" tenderness, decreased ROM <br> XR: Wrist \& ulnar deviation views <br> CT: For most fxs; shows displacement/pattern MR: Occult fx, AVN | Location: <br> - Proximal pole <br> - Middle/"waist" (\#1) <br> - Distal pole <br> Position: <br> - Displaced <br> - Angulated/shortened | - Nondisplaced: 1. Casting (LAC \& SAC) average 10-12wk; <br> 2. Percutaneous screw <br> - Displaced: ORIF +/bone graft <br> - Nonunion: ORIF with tricortical bone graft or vascularized bone graft |
| COMPLICATIONS: Nonunion, wrist arthrosis (SLAC wrist from chronic nonunion), osteonecrosis (esp. proximal pole) |  |  |  |
| PERILUNATE INSTABILITY/DISLOCATION |  |  |  |
| - Mech: fall; axial compression \& hyperextension <br> - Instability progresses through 4 stages (Mayfield) as various ligaments are disrupted <br> - Dislocation (stage 4) occurs through weak spot (space of Poirier) <br> - Transscaphoid dislocation is \#1 injury pattern | Hx: Trauma/fall, pain <br> PE: Characteristic volar <br> "fullness", decr. ROM <br> XR: S-L gap >3mm <br> S-L angle: $>60^{\circ}$ or $<30^{\circ}$ <br> CT: Evaluate carpal fxs MR: Shows ligament injury in subtle early stages | Instability (Mayfield (4)) <br> - I: Scapholunate disruption <br> - II: Lunocapitate disruption <br> - III: Lunotriquetral disruption <br> - IV: Lunate (peri) dislocation Dislocation (Stage 4 instability) <br> - Lesser arc: ligaments only <br> - Greater arc: assoc. carpal fx | - Instability: closed vs open reduction, percutaneous pinning \& primary ligament repair <br> - Dislocation: open reduction of lunate, percutaneous pinning +/- ORIF of carpal fx <br> - Late/wrist arthrosis: proximal row carpectomy or STT fusion |
| COMPLICATIONS: Wrist arthrosis (e.g., SLAC from instability), nonunion of fracture, chronic pain and/or instability |  |  |  |



| DESCRIPTION | EVALUATION | CLASSIFICATION | TREATMENT |
| :---: | :---: | :---: | :---: |
| INCOMPLETE FRACTURE: TORUS AND GREENSTICK FRACTURE |  |  |  |
| - Common in children (usually 3-12y.o.) <br> - Mechanism: fall on outstretched hand most common <br> - Distal radius most common <br> - Increased elasticity of pediatric bone allows for plastic deformity and/or unicortical fx | Hx: Trauma, pain, inability/ unwilling to use hand/ extremity <br> PE: +/- deformity. Point tenderness \& swelling XR: AP and lateral. Torus: cortical "buckle." Greenstick: unicortical fracture | - Torus (buckle): concave cortex compresses (buckles), convex/ tension side: intact <br> - Greenstick: concave, cortex intact or buckled, convex/ tension side fracture or plastic deformity | - Torus: reduction rarely needed, cast 2-4wk <br> - Greenstick: nondis-placed-SAC 2-4wk. Reduce if $>10^{\circ}$ of angulation-wellmolded LAC 3-4wk |
| COMPLICATIONS: Deformity, malunion, neurovascular injury (rare) |  |  |  |



## GENERAL

- The wrist is a complex joint comprising 3 main articulations: 1. Radiocarpal (distal radius/TFCC to proximal row), 2. Distal radioulnar joint (DRUJ), 3. Midcarpal (between carpal rows)
- Other articulations: pisotriquetral and multiple intercarpal (between 2 adjacent bones in the same row)
- Proximal row has no muscular attachments, considered the "intercalated segment," \& responds to transmitted forces.

Distal row bones are tightly connected and act as a single unit in a normal wrist.

- Range of motion:
- Flexion 65-80 (40\% from radiocarpal, 60\% midcarpal); extension 55-75 ${ }^{\circ}$ ( $65 \%$ radiocarpal, $35 \%$ midcarpal)
- Radial deviation: 15-25웅 ulnar deviation: 30-45 ${ }^{\circ}$ (55\% midcarpal, $45 \%$ radiocarpal)
- Types of ligaments
- Extrinsic: connect the distal forearm (radius \& ulna) to the carpus
- Intrinsic: connect carpal bones to each other (i.e., origin and insertion of ligament both within the carpus)
- Interosseous: ligaments connecting carpal bones within the same row (proximal or distal)
- Midcarpal/Intercarpal: ligaments connecting carpal bones between the proximal and distal rows.
- Palmar (volar) ligaments are stronger and more developed; most are intracapsular.


| LIGAMENTS | ATTACHMENTS | FUNCTION/COMMENT |
| :---: | :---: | :---: |
| RADIOCARPAL JOINT |  |  |
| Extrinsic-Palmar |  |  |
| Superficial |  |  |
| Radioscaphocapitate <br> - Radioscaphoid (RS) <br> - Radiocapitate (RC) | Radius to carpus Radial styloid to scaphoid Radius to capitate body | Blends with UC to form distal border of space of Poirier Aka "radial collateral" lig. Stabilizes proximal pole Forms a fulcrum around which the scaphoid rotates |
| Long radiolunate (IRL) | Volar radius to lunate | Blends with palmar LT interosseous ligament |
| Ulnocapitate (UC) | Ulna/TFC to capitate | Blends with RSC laterally. Distal border of space of Poirier |
| Deep |  |  |
| Short radiolunate (sRL) | Distal radius to lunate | Stout \& vertical. Prevents dx in hyperextension |
| Ulinolunate (UL) | TFC to lunate | UL \& UT blend with UC to help stabilize the DRUJ |
| Ulinotriquetral (UT) | TFC to triquetrum | UL \& UT considered by some to be part of the TFCC |
| Radioscapholunate | Radius to SL joint | "Ligament of Testut," a neurovascular bundle to SL jt. |
| Extrinsic-Dorsal |  |  |
| Dorsal radiocarpal (DRC) <br> - Superficial bundle <br> - Deep bundle | Radius to lunate/triquetrum Radius to triquetrum Radius to LT joint | Aka radiolunotriquetral (RLT); main dorsal stabilizer The two bundles are typically indistinguishable Fibers attach to lunate and/or lunotriquetral ligament |
| - Space of Poirier: weak spot volarly where perilunate dislocations occur (between the proximal edge of RSC \& UC ligaments distally and distal edge of IRL ligament proximally). <br> - No true ulnar collateral ligament exists in the wrist. The ECU \& sheath provide some ulnar collateral support. <br> - Deep volar extrinsic ligaments can be seen easily during wrist arthroscopy; the superficial ones are difficult to visualize. <br> - The UC, UL, and UT form the ulnocarpal ligamentous complex. |  |  |



| LIGAMENTS | ATTACHMENTS | FUNCTION / COMMENT |
| :---: | :---: | :---: |
| INTRINSIC LIGAMENTS |  |  |
| Midcarpal Joint |  |  |
| Palmar |  |  |
| Triquetrohamocapitate (THC) <br> - Triquetrohamate (TH) <br> - Triquetrocapitate (TC) | Triquetrum to: Hamate Capitate | Medial/ulnar portion of arcuate ligament Short, stout ligament Often confluent with the ulnocapitate part (UC) ligament |
| Scaphocapitate (SC) | Scaphoid to capitate | Stabilizes distal scaphoid. Radial part of arcuate lig. |
| Dorsal |  |  |
| Dorsal intercarpal (DIC) | Triq. to tpzm./tpzd. | A primary dorsal support |
| Scaphotrapeziotrapezoid (STT) | Scaph. to tpzm./tpzd. | Lateral (radial) and scaphotrapezial joint support |
| Interosseous Joints |  |  |
| PROXIMAL ROW: 2 joints. Ligaments are "C" shaped with dorsal and palmar limbs and a membranous portion between. The membrane prevents communication $\mathrm{b} / \mathrm{w}$ the radiocarpal and midcarpal joints. It does not add stability. 1. Scapholunate (SL) joint: Scaphoid gives a flexion force to the lunate. Arch of motion during ROM: scaphoid>lunate. 2. Lunotriquetral (LT) joint: Triquetrum provides an extension force to the lunate, which is resisted by the LT. |  |  |
| Scapholunate (SL or SLIL) | Scaphoid to lunate | Dorsal fibers strongest. Disruption: instability, (DISI) Palmar fibers are looser \& allow scaphoid rotation |
| Lunotriquetral (LT) | Lunate to triquetrum | Palmar fibers strongest. Disruption (with DRC ligament injury) leads to carpal instability (VISI) |
| DISTAL ROW: 3 joints as below. Strong interosseous ligaments keep distal row moving as a single unit. |  |  |
| Trapeziotrapezium Capitotrapezoid Capitohamate | Trapezoid to trapezium Capitate to trapezium Capitate to hamate | Each ligament has 3 parts (palmar, dorsal, deep/ interosseous). Distal row ligaments are stronger than in proximal row. CH lig. is strongest distal row ligament. |
| Pisotriquetral Articulation |  |  |
| Pisohamate | Pisiform to hamate | Inserts on hook of hamate; part of Guyon's canal |
| Pisometacarpal | Pisiform to 5th MC base | Assists in FCU flexion |

## Carpal tunnel: palmar view



Radiocarpal joint


Triangular fibrocartilage complex



| LIGAMENTS | ATTACHMENTS | FUNCTION / COMMENT |
| :---: | :---: | :---: |
| DISTAL RADIOULNAR JOINT |  |  |
| - This joint (DRUJ) is stabilized by a combination of structures that form the triangular fibrocartilage complex (TFCC). <br> - Primary motion is pronation $\left(60-80^{\circ}\right)$ \& supination $\left(60-85^{\circ}\right)$; the radius rotates around the stationary ulna. <br> - $20 \%$ of an axial load is transmitted to ulna in an ulnar neutral wrist. The ulna takes more load when it is ulna positive. |  |  |
| Triangular Fibrocartilage Complex |  |  |
| - TFCC is interposed between the distal ulna and the ulnar proximal carpal row (triquetrum). It originates at the articular margin of the sigmoid notch (radius) and inserts at the base of the ulnar styloid. <br> - Vascular supply to TFCC (from ulnar artery \& anterior interosseous artery) penetrate the peripheral 10\%-25\%. |  |  |
| Triangular fibrocartilage | Radius to ulna fovea (deep fibers) \& styloid (superficial fibers) | TFC has 3 portions: central disc and 2 peripheral (radioulnar) ligaments |
| - Central (articular) disc | Blends w/ radial articular cartilage | Resists compression and tension; avascular and aneural |
| - Dorsal radioulnar | Dorsal radius to ulnar fovea (ligamentum subcruentum) | Blends with TFC, tight in pronation, loose in supination |
| - Palmar radioulnar | Volar radius to ulnar fovea (ligamentum subcruentum) | Blends with TFC, tight in supination, loose in pronation |
| Meniscal homologue | Dorsal radius to volar triquetrum | Highly vascular synovial fold |
| ECU tendon sheath | Ulina styloid, triquetrum, hamate | Considered an "ulnar collateral ligament" |
| Other |  |  |
| - UL, UT, and prestyloid recess are considered by some to be a part of the TFCC. |  |  |
| Ullnolunate (UL) Ullnotriquetral (UT) | TFC to lunate TFC to triquetrum | UL \& UT blend with ulnocapitate lig. to contribute to fxn of TFCC and stabilize the DRUJ. |
| Prestyloid recess | None | Between palmar radioulnar ligament \& meniscus homologue |
| - Other structures contributing to DRUJ stability: ECU, pronator quadratus, interosseous membrane. <br> - TFCC can be torn (degenerative or traumatic). Peripheral tears can be repaired, central tears need debridement. |  |  |

## Carpal tunnel



| STRUCTURE | COMPONENTS | COMMENTS |
| :---: | :---: | :---: |
| CARPAL TUNNEL |  |  |
| Transverse carpal ligament (TCL, flexor retinaculum) | Attachments: <br> Medial: pisiform and hamate Lateral: scaphoid and trapezium | - Roof of carpal tunnel, can compress median nerve. TCL is incised in a carpal tunnel release. <br> - Tunnel is narrowest at hook of hamate |
| Borders | Roof: transverse carpal ligament Floor: central carpal bones Medial wall: pisiform and hamate Lateral wall: trapezium and scaphoid | - See above <br> - Especially capitate and trapezoid <br> - Hook of hamate gives medial wall <br> - Trapezium is primary wall structure |
| Contents | Tendons: FDS (4), FDP (4), FPL Nerve: median | - 9 tendons within the carpal tunnel <br> - Compressed in carpal tunnel syndrome |
| - Thenar motor branch of median nerve can exit under, through, or distal to the transverse carpal ligament. <br> - A persistent median artery or aberrant muscle can occur in the tunnel and may cause carpal tunnel syndrome. |  |  |
| ULNAR TUNNEL / GUYON'S CANAL |  |  |
| Borders | Floor: transverse carpal ligament Roof: volar carpal ligament Medial wall: pisiform <br> Lateral wall: hook of hamate | - Can be released simultaneously with CTR <br> - Continuous with deep antebrachial fascia <br> - Neurovascular bundle is under pisohamate ligament <br> - Fracture can cause nerve compression. |
| Contents | Ulnar nerve Ullnar artery | - Divides in canal to deep \& superficial branches <br> - Terminates as superficial arch around hamate |
| - Fractures (malunion) or masses (e.g., ganglion cysts \#1) can compress the ulnar nerve or artery within the canal. |  |  |



Cross section of most distal portion of forearm


| STRUCTURE |  |  | COMMENTS |
| :---: | :---: | :---: | :---: |
| EXTENSOR COMPARTMENTS |  |  |  |
| Extensor retinaculum | Covers the wrist dorsally |  | Forms six fibro-osseous compartments through which the extensor tendons pass |
|  | Number | Tendon | Clinical Condition |
| Dorsal compartments | $\begin{aligned} & \text { I } \\ & \text { II } \\ & \text { III } \\ & \text { IV } \\ & \text { V } \\ & \text { VI } \end{aligned}$ | EPB, APL <br> ECRL, ECRB <br> EPL <br> EDC, EIP <br> EDQ (EDM) <br> ECU | de Quervain's tenosynovitis can develop here Tendinitis can occur here <br> Travels around Lister's tubercle, can rupture This compartment split in dorsal wrist approach Rupture (Jackson-Vaughn syndrome) in RA Tendon can snap over ulnar styloid causing pain |
| - EIP and EDQ tendons are ulnar to EDC tendons to the index and small fingers, respectively. <br> - 1st compartment may have multiple slips that all need to be released in de Quervain's disease for a full release. |  |  |  |



## Carpal Tunnel Injection



| STEPS |
| :--- |
| WRIST ASPIRATION/INJECTION |
| 1. Ask patient about allergies <br> 2. Palpate radiocarpal joint dorsally, find Lister's tubercle and the space ulnar to it <br> 3. Prep skin over dorsal wrist (iodine/antiseptic soap) <br> 4. Anesthetize skin locally (quarter size spot) <br> 5. Aspiration: insert 20-gauge needle into space ulnar to Lister's tubercle/EPL/ECRB and radial to EDC, aspirate. <br> Injection: insert 22-gauge needle into same space, aspirate to ensure not in vessel, then inject 1-2ml of local <br> or local/steroid preparation into RC joint. <br> 6. Dress injection site <br> 7. If suspicious for infection, send fluid for Gram stain and culture <br> CARPAL TuNNEL INJECTION/MEDIAN NERVE BLOCK <br> 1. Ask patient about allergies <br> 2. Ask patient to pinch thumb and small finger tips; palmaris longus (PL) tendon will protrude (10\% -20\% do not have <br> one). Median nerve is beneath PL, just ulnar to FCR within the carpal tunnel. <br> 3. Prep skin over volar wrist (iodine/antiseptic soap) <br> 4. Anesthetize skin locally (quarter size spot) <br> 5. Insert 22-gauge or smaller needle into wrist ulnar to PL at flexion crease at 45º angle. Aspirate to ensure needle is <br> not in a vessel. Inject 1-2ml of local or local/steroid preparation. <br> 6. Dress injection site |

## WRIST BLOCK

Four separate nerves are blocked. Based on the necessary anesthesia, a complete or partial block can be performed:

1. Ask patient about allergies
2. Prep skin over each landmark (iodine/antiseptic soap)
3. Ulnar nerve: palpate the FCU tendon just proximal to volar wrist crease. Insert needle under the FCU tendon. Aspirate to ensure needle is not in ulnar artery (nerve is ulnar to the artery). Inject $3-4 \mathrm{ml}$ of local anesthetic into the space dorsal to the FCU tendon.
4. Dorsal cutaneous branch of ulnar nerve: palpate the distal ulna/styloid. Inject a large subcutaneous wheal on the dorsal and ulnar aspect of the wrist, just proximal to the ulnar styloid.
5. Superficial radial nerve: block at radial styloid with a large subcutaneous wheal on the dorsoradial aspect of the wrist.
6. Median nerve: block in carpal tunnel as described above
7. Palmar cutaneous branch of median nerve: raise a wheal over the central volar wrist.

- Median and superficial radial nerve blocks are effective for thumb, index finger, and most middle finger injuries.
- Ulnar and dorsal cutaneous branch blocks are used for small finger injuries. Most ring finger injuries require complete wrist block.


| QUESTION | ANSWER | CLINICAL APPLICATION |
| :---: | :---: | :---: |
| 1. Age | Young Middle aged, elderly | Trauma: fractures and dislocations, ganglions Arthritis, nerve entrapments, overuse |
| 2. Pain <br> a. Onset <br> b. Location | Acute <br> Chronic <br> Dorsal <br> Volar <br> Radial <br> Ulnar | Trauma <br> Arthritis <br> Kienböck's disease, ganglion <br> Carpal tunnel syndrome (CTS), ganglion (esp. radiovolar) Scaphoid fracture, de Quervain's tenosynovitis, arthritis Triangular fibrocartilage complex (TFCC) tear, tendinitis (e.g., ECU) |
| 3. Stiffness | With dorsal pain With volar pain (at night) | Kienböck's disease Carpal tunnel syndrome |
| 4. Swelling | Joint: after trauma Joint: no trauma Along tendons | Fracture or sprain <br> Arthritides, infection, gout <br> Flexor or extensor tendinitis (calcific), de Quervain's disease |
| 5. Instability | Popping, snapping | Carpal instability (e.g., scapholunate dislocation) |
| 6. Mass | Along wrist joint | Ganglion |
| 7. Trauma | Fall on hand | Fractures: distal radius, scaphoid; dislocation: lunate; TFCC tear |
| 8. Activity | Repetitive motion (e.g., typing) | CTS, de Quervain's tenosynovitis |
| 9. Neurologic symptoms | Numbness, tingling Weakness | Nerve entrapment (e.g., CTS), thoracic outlet syndrome, radiculopathy (cervical spine) <br> Nerve entrapment (median, ulnar, radial) |
| 10. History of arthritides | Multiple joints involved | Arthritides |



| EXAMINATION | TECHNIQUE | CLINICAL APPLICATION |
| :--- | :--- | :--- |
|  | INSPECTION |  |
| Gross deformity | Bones and soft tissues | Fractures, dislocations: forearm and wrist |
| Swelling | Especially dorsal or radial <br> Diffuse | Ganglion cyst <br> Trauma (fracture/dislocation), infection |
| Wasting | Loss of muscle | Peripheral nerve compression (e.g., CTS) |
|  | PALPATION |  |
| Skin changes | Warm, red <br> Cool, dry | Infection, gout <br> Neurovascular compromise |
| Radial and ulnar styloids | Palpate each separately | Tenderness may indicate fracture <br> Carpal bones <br>  <br> Both proximal and distal row tenderness: scaphoid fracture; lunate <br> tenderness: Kienböck's disease |
| Proximal row | Scapholunate dissociation <br> Tenderness: pisotriquetral arthritis or FCU <br> tendinitis |  |
| Soft tissues | 6 dorsal extensor compartments | Tenderness over 1st compartment: de Quervain's <br> disease |
|  | TFCC: distal to ulnar styloid | Tenderness indicates TFCC injury <br> Firm/tense compartments = compartment synd. |



| EXAMINATION | TECHNIQUE | CLINICAL APPLICATION |
| :---: | :---: | :---: |
| RANGE OF MOTION |  |  |
| Flex and extend | Flex (toward palm), extend opposite | Normal: flexion $80^{\circ}$, extension $75^{\circ}$ |
| Radial/ulnar deviation | In same plane as the palm | Normal: radial 15-25 ${ }^{\circ}$, ulnar 30-45 ${ }^{\circ}$ |
| Pronate and supinate | Flex elbow $90^{\circ}$, rotate wrist | Normal: supinate $90^{\circ}$, pronate $80-90^{\circ}$ (only $10-15^{\circ}$ in wrist; most motion is in elbow) |
| NEUROVASCULAR |  |  |
| Sensory |  |  |
| Lateral cutaneous nerve of forearm (C6) | Lateral forearm | Deficit indicates corresponding nerve/root lesion |
| Medial cutaneous nerve of forearm (T1) | Medial forearm | Deficit indicates corresponding nerve/root lesion |
| Posterior cutaneous nerve of forearm | Posterior forearm | Deficit indicates corresponding nerve/root lesion |
| Motor |  |  |
| Radial nerve (C6-7) | Resisted wrist extension | Weakness $=$ ECRL/B or corresponding nerve/root lesion |
| PIN (C6-7) | Resisted ulnar deviation | Weakness = ECU or corresponding nerve/root lesion |
| Ulnar nerve (C8) | Resisted wrist flexion | Weakness $=$ FCU or corresponding nerve/root lesion |
| Median nerve (C7) | Resisted wrist flexion | Weakness $=$ FCR or corresponding nerve/root lesion |
| Median nerve (C6) | Resisted pronation | Weakness = pronator teres or corresponding nerve/ root lesion |
| Musculocutaneous (C6) | Resisted supination | Weakness = biceps or corresponding nerve/root lesion |
| Reflex |  |  |
| C6 | Brachioradialis | Hypoactive/absence indicates corresponding radiculopathy |
| Pulses |  |  |
|  | Radial, ulnar | Diminished/absent = vascular injury or compromise (perform Allen test) |



Provocative tests elicit paresthesias in hand.


| EXAMINATION | TECHNIQUE | CLINICAL APPLICATION / DDX |
| :---: | :---: | :---: |
| SPECIAL TESTS |  |  |
| Durkan carpal compression | Manual pressure on median nerve at carpal tunnel | Reproduction of symptoms (e.g., tingling, numbness): median nerve compression (most sensitive test for carpal tunnel syndrome [CTS]) |
| Phalen test | Flex both wrists for 1 minute | Reproduction of symptoms (e.g., tingling): median n. compression (CTS) |
| Tinel | Tap volar wrist (CT/TCL) | Reproduction of symptoms (e.g., tingling): median n . compression (CTS) |
| Finkelstein | Flex thumb into palm, ulnarly deviate the wrist | Pain in 1st dorsal compartment (APL/EPB tendons) suggests de Quervain's tenosynovitis |
| "Piano key" | Stabilize ulnar and translate radius dorsal and volar | Laxity or subluxation (click) indicates instability of DRUJ |
| Watson (scaphoid shift) | Push dorsally on distal pole of scaphoid, bring wrist from ulnar to radial deviation | A click or clunk (scaphoid subluxating dorsally over rim of distal radius) is positive for carpal instability (scapholunate dissociation) |
| Allen test | Occlude both radial and ulnar arteries manually, pump fist, then release one artery only | Delay or absence of "pinking up" of the palm and fingers suggests arterial compromise of the artery released |





| MUSCLE | ORIGIN | INSERTION | NERVE | ACTION | COMMENT |
| :---: | :---: | :---: | :---: | :---: | :---: |
| SUPERFICIAL FLEXORS |  |  |  |  |  |
| Pronator teres (PT) Humeral head Ulnar (deep) head | Medial epicondyle Proximal ulna | Lateral radius middle $1 / 3$ | Median | Pronate and flex forearm | Can compress median nerve (pronator syndrome) |
| Flexor carpi radialis (FCR) | Medial epicondyle | Base of 2nd (and 3rd) metacarpal | Median | Flex wrist, radial deviation | Radial artery is immediately lateral |
| Palmaris longus <br> (PL) | Medial epicondyle | Flexor retinaculum/ palmar aponeurosis | Median | Flex wrist | Used for tendon transfers, 10\% congenitally absent |
| Flexor carpi ulnaris (FCU) | 1. Medial epicondyle <br> 2. Posterior ulna | Pisiform, hook of hamate, 5th MC | Ulnar | Flex wrist, ulnar deviation | Most powerful wrist flexor. May compress ulnar nerve |



| MUSCLE | ORIGIN | INSERTION | NERVE | ACTION | COMMENT |
| :---: | :---: | :---: | :---: | :---: | :---: |
| SUPERFICIAL FLEXORS |  |  |  |  |  |
| Flexor digitorum superficialis (FDS) | 1. Medial epicondyle proximal ulna <br> 2. Anteroproximal radius | Middle phalanges of digits (not thumb) | Median | Flex PIPJ (also flex digit and wrist) | Sublimus test will isolate and test function |



| MUSCLE | ORIGIN | INSERTION | NERVE | ACTION | COMMENT |
| :---: | :---: | :---: | :---: | :---: | :---: |
| DEEP FLEXORS |  |  |  |  |  |
| Flexor digitorum profundus (FDP) | Anterior ulna \& interosseous membrane | Distal phalanx (IF, +/- MF) Distal phalanx (RF, SF, +/-MF) | Median/AIN <br> Ulnar | Flex DIPJ (also flex digit and wrist) | Avulsion: Jersey finger <br> Profundus test will isolate and test function |
| Flexor pollicis Iongus (FPL) | Anterior radius \& proximal ulna | Distal phalanx of thumb | Median/AlN | Flex thumb IP | FDP and FPL are most susceptible to Volkmann's contracture |
| Pronator quadratus (PQ) | Medial distal ulna | Anterior distal radius | Median/AlN | Pronate forearm | Primary pronator (initiates pronation) |
| - AIN innervates all three deep flexors. It is tested by making "OK" signs. |  |  |  |  |  |

Forearm • MUSCLES: POSTERIOR COMPARTMENT


| MUSCLE | ORIGIN | INSERTION | NERVE | ACTION | COMMENT |
| :---: | :---: | :---: | :---: | :---: | :---: |
| SUPERFICIAL EXTENSORS |  |  |  |  |  |
| Anconeus | Posterior-lateral epicondyle | Posterior-proximal ulna | Radial | Forearm extension | Muscular plane in Kocher approach |
| Extensor digitorum communis (EDC) | Lateral epicondyle | MCP: Sag. band P2: Central slip P3: Term. insert | Radial-PIN | Digit extension | Tendon avulsion: P2: boutonniere P3: mallet finger |
| Extensor digiti minimi (EDM) | Lateral epicondyle | Same as above in small finger | Radial-PIN | SF extension | Aka EDQ: In 5th dorsal compartment |
| Extensor carpi ulnaris (ECU) | Lateral epicondyle | Base of 5th MC | Radial-PIN | Hand extension and adduction | Can cause painful snapping over ulna |
| Mobile Wad |  |  |  |  |  |
| Brachioradialis (BR) | Lateral condyle | Lateral distal radius | Radial | Forearm flexion | Is a deforming force in radius fractures |
| Extensor carpi radialis longus | Lateral condyle | Base of 2nd MC | Radial | Wrist extension | Aka ECRL |
| Extensor carpi radialis brevis | Lateral epicondyle | Base of 3rd MC | Radial-PIN | Wrist extension | ECRB degenerates in tennis elbow |



| MUSCLE | ORIGIN | INSERTION | NERVE | ACTION | COMMENT |
| :---: | :---: | :---: | :---: | :---: | :---: |
| DEEP EXTENSORS |  |  |  |  |  |
| Supinator | Posterior medial ulna | Proximal lateral radius | Radial-PIN | Forearm supination | PIN pierces muscles, can be compressed |
| Abductor pollicis longus (APL) | Posterior radius/ ulna | Base of 1st thumb metacarpal | Radial-PIN | Abduct and extend thumb (CMCJ) | de Quervain's disease (may have multiple slips) |
| Extensor pollicis brevis (EPB) | Posterior radius | Base of thumb prox. phalanx | Radial-PIN | Extend thumb (MCPJ) | Radial border of snuffbox |
| Extensor pollicis Iongus (EPL) | Posterior ulna | Base of thumb distal phalanx | Radial-PIN | Extend thumb (IPJ) | Tendon turns $45^{\circ}$ on Lister's tubercle |
| Extensor indicis proprius (EIP) | Posterior ulna | Same as EDC \& EDM | Radial-PIN | Index finger extension | Ullnar to EDC tendon; last PIN muscle |



| STRUCTURE | RELATIONSHIP |
| :--- | :--- |
| RELATIONSHIPS |  |
| Ulnar nerve/artery | Run under FDS on top of FDP muscles, ulnar to the artery |
| Superior radial nerve | Runs under the brachioradialis muscle/tendon, radial to the artery |
| Radial artery | Is radial (lateral) to FCR muscle and tendon |
| Median nerve | Is radial (lateral) to ulnar nerve, runs between FDP and FPL muscles into the carpal tunnel |
| Post. interosseous <br> nerve (PIN) | Pierces supinator muscle proximally, runs between APL \& EPL along interosseous membrane |

Incisions for Compartment Syndrome of Forearm and Hand


| STRUCTURE | CONTENTS |  |  |  |
| :--- | :--- | :---: | :---: | :---: |
|  | COMPARTMENTS |  |  |  |
|  | Anterior |  |  |  |
| Superficial <br> Middle <br> Deep | Pronator teres (PT), flexor carpi radialis (FCR), palmaris longus (PL), flexor carpi ulnaris (FCU) <br> Flexor digitorum superficialis (FDS) <br> Flexor digitorum profundus (FDP), flexor pollicis longus (FPL), pronator quadratus (PQ) |  |  |  |
| Posterior |  |  |  |  |
| Superficial <br> Deep | Anconeus, ext. digit. communis (EDC), ext. digit. minimi (EDM), ext. carpi ulnaris (ECU) <br> Supinator, abd. poll. longus (APL), ext. poll. brevis (EPB), ext. poll. longus (EPL), ext. indicis proprius (EIP) |  |  |  |
|  | Mobile Wad |  |  |  |
|  | Brachioradialis, extensor carpi radialis longus (ECRL), extensor carpi radialis brevis (ECRB) |  |  |  |
|  | FASCIOTOMIES |  |  |  |
| Palmar incision | Releases the entire anterior compartment |  |  |  |
| Dorsal incision | Releases the entire posterior compartment and mobile wad |  |  |  |




Radial nerve (C5, 6, 7, 8, [T1])
Superficial (terminal) branch
Deep (terminal) branch (PIN)
Lateral epicondyle
Anconeus muscle
Brachioradialis muscle
-Extensor carpi radialis longus muscle
-Supinator muscle
Extensor carpi radialis brevis muscle
Extensor carpi ulnaris muscle Extensor digitorum muscle and extensor digiti minimi muscle Extensor indicis muscle Extensor pollicis longus muscle Abductor pollicis longus muscle Extensor pollicis brevis muscle Posterior interosseous nerve (continuation of deep branch of radial nerve distal to supinator muscle) Superficial (sensory) branch of radial nerve

Inconstant contribution

## Posterior view



BRACHIAL PLEXUS

## Posterior Cord

Radial (C5-T1): Enters forearm b/w brachioradialis (BR) \& brachialis, then divides into deep and superficial branches. Superficial br. runs under BR to thumb web space. It can be compressed under the BR tendon.* It is lateral to the radial artery. Deep br. pierces the supinator, then becomes the PIN.

## Sensory: Posterior forearm: via posterior cutaneous nerve of forearm

Motor: Anconeus

- Mobile wad
- Brachioradialis (BR)
- Extensor carpi radialis longus (ECRL)

Posterior Interrosseous Nerve (PIN): Runs past vascular Leash of Henry* (recurrent radial artery) and ECRB, through the arcade of Frohse* (proximal supinator), into the supinator, past its distal edge,* then along interosseous membrane under EDC and between APL and EPL.

Sensory: Dorsal wrist capsule (in 4th dorsal compartment)
Motor: - Mobile wad

- Extensor carpi radialis brevis (ECRB)
- Posterior compartment-superficial extensors
- Supinator
- Extensor digitorum communis (EDC)
- Extensor digiti minimi (EDM or EDQ)
- Extensor carpi ulnaris (ECU)
- Posterior compartment-deep extensors
- Abductor pollicis longus (APL)
- Extensor pollicis brevis (EPB)
- Extensor pollicis longus (EPL)
- Extensor indicis proprius (EIP)
*Potential site of nerve compression.





fibrocartilage (disc)
 retinaculum extensor pollicis brevis,abductor pollicis longus tendons
Course of abductor pollicis longus and extensor pollicis brevis tendons through 1st compartment of extensor retinaculum

Ganglion of Wrist
Extensor tendon


Excision of ganglion via transverse incision

Triangular fibrocartilage tear (TFCC)


| DESCRIPTION | Hx \& PE | WORKUP/FINDINGS | TREATMENT |
| :---: | :---: | :---: | :---: |
| TRIANGULAR FIBROCARTILAGE COMPLEX (TFCC) TEAR |  |  |  |
| - Can be traumatic (class 1) or degenerative (class 2) <br> - Only periphery is vascular (i.e., peripheral tear can be repaired) | Hx: Ulnar wrist pain, +/popping/grinding <br> PE: TFC is TTP, + TFCC, grind, +/- piano key | XR: Usually normal; tears assoc. w/styloid base fx MRA: Study of choice for diagnosis of tears | 1. Class 1: repair or debride tear (fix styloid fracture if needed) <br> 2. Class 2: NSAIDs, splint; ulnar shortening procedure |
| de QUERVAIN'S TENOSYNOVITIS |  |  |  |
| - Inflammation of first dorsal compartment (APL/EPB tendons) <br> - Middle age women \#1. <br> - Assoc. w/tendon abnormality | Hx: Radial pain/swelling PE: Tenderness at 1st dorsal compartment, + Finkelstein's test | XR: Usually normal MR: No indication | 1. Splint and NSAIDs <br> 2. Corticosteroid injection into sheath <br> 3. Surgical release |
| GANGLION CYST |  |  |  |
| - Synovial fluid-filled cyst arising from a wrist joint <br> - Most common mass in wrist <br> - Dorsal wrist most common site (usually from SL joint) | Hx: Mass, +/- pain PE: Palpable, mobile mass, +/- tenderness, + transillumination | XR: Wrist series usually normal <br> MR: Will show cyst well, needed only if diagnosis is uncertain | 1. Observation if asymptomatic <br> 2. Aspiration (recurrence 20\%) <br> 3. Excision (including stalk of cyst; recurrence $<10 \%$ ) |



| DESCRIPTION | Hx \& PE | WORKUP/FINDINGS | TREATMENT |
| :---: | :---: | :---: | :---: |
| MEDIAN NERVE COMPRESSION |  |  |  |
| Pronator Syndrome |  |  |  |
| - Proximal median nerve compression <br> - Sites: 1. Ligament of Struthers, 2. Pronator teres, 3. Lacertus fibrosis, 4. FDS aponeurosis/arch | Hx: Numbness, tingling, +/- weakness <br> PE: Decreased palm sensation, + pronator or FDS sign | XR: Look for supracondylar process off humerus EMG/NCS: Can confirm dx (can also be normal) | 1. Activity modification/ rest <br> 2. Splinting, NSAIDs <br> 3. Surgical decompression of all proximal compression sites |
| AIN Syndrome |  |  |  |
| - Rare nerve compression <br> - Same sites at pronator syndrome <br> - Motor symptoms only | Hx: Weakness, +/- pain PE: Weak thumb (FPL) and IF (FDP) pinch | XR: Usually normal EMG/NCS: Will confirm diagnosis if unclear | 1. Activity modification <br> 2. Splinting, NSAIDs <br> 3. Surgical decompression |
| Carpal Tunnel Syndrome |  |  |  |
| - Compression in carpal tunnel <br> - Most common neuropathy <br> - Associated with metabolic diseases (thyroid, diabetes), pregnancy | Hx: Numbness, +/- pain PE: +/- thenar atrophy, + Durkin's, +/- Phalen's, \& Tinel's tests | XR: Usually normal EMG/NCS: Will confirm diagnosis if unclear (incr. latency, decr. velocity) | 1. Activity modification <br> 2. Night splints, NSAIDs <br> 3. Corticosteroid injection <br> 4. Carpal tunnel release |



| DESCRIPTION | Hx \& PE | WORKUP/FINDINGS | TREATMENT |
| :---: | :---: | :---: | :---: |
| RADIAL NERVE COMPRESSION |  |  |  |
| PIN Syndrome |  |  |  |
| - Compression in radial tunnel <br> - Sites: 1. Fibrous bands, 2. Leash of Henry, 3. ECRB, 4. Arcade of Frohse (proximal supinator edge), 5. Distal edge of supinator | Hx: Hand \& wrist weakness, +/elbow pain PE: Weak thumb/ finger ext., TTP at radial tunnel | XR: Look for radiocapitellar abnormality <br> MR: Evaluate for masses EMG/NCS: Confirms diagnosis \& localizes lesion | 1. Activity modification <br> 2. Splint, NSAIDs <br> 3. Surgical decompression (complete release) |
| Radial Tunnel Syndrome |  |  |  |
| - Compression in radial tunnel <br> - Same sites as above <br> - Pain only, no weakness | Hx: Lat. elbow pain PE: Radial tunnel TTP, no weakness | XR: Evaluate RC joint MR: Evaluate for masses EMG/NCS: Not useful | 1. Activity modification <br> 2. Splint, NSAIDs <br> 3. Surgical decompression |
| Wartenberg's Syndrome |  |  |  |
| - Compression of superficial radial nerve at wrist (b/w ERCL and $B R$ tendons) <br> - Sensory symptoms only | Hx: Numbness/pain PE: Decr. sensation IF/thumb. + Tinel's, sx w/pronation | XR: Usually normal MR: Usually not helpful EMG/NCS: May confirm diagnosis | 1. Activity modification <br> 2. Wrist splint, NSAIDs <br> 3. Surgical decompression |
| ULNAR NERVE COMPRESSION |  |  |  |
| Ulnar Tunnel (Guyon's Canal) Syndrome |  |  |  |
| - Compression in Guyon's canal <br> - Etiology: ganglion, hamate malunion, thrombotic a., muscle <br> - Sensory (zone 3), motor (zone 2), or mixed (zone 1) symptoms | Hx: Numbness, weakness in hand PE: Decr. sensation, +/- atrophy, clawing, weakness | XR: Look for fracture CT: Evaluate for fx /malunion MR: Useful for masses US: Evaluate for thrombosis EMG: Confirm diagnosis | 1. Activity modification <br> 2. Splint, NSAIDs <br> 3. Surgical decompression (address underlying cause of compression) |



| DESCRIPTION | EvALUATION | TREATMENT |
| :---: | :---: | :---: |
| CARPAL INSTABILITY |  |  |
| Carpal Instability, Dissociative (CID) |  |  |
| Instability within a carpal row; two main types: <br> 1. Dorsal intercalated segment instability (DISI) <br> - Due to scapholunate (SL) ligament disruption or scaphoid fracture/nonunion <br> - Deformity: scaphoid flexes, lunate extends <br> - May lead to STT arthritis or SLAC wrist <br> 2. Volar intercalated segment instability (VISI) <br> - Due to lunotriquetral ligament disrupted (also requires dorsal radiocarpal lig. injury) | Hx: Trauma, pain +/- popping PE: +/- decreased ROM, +/snuffbox or SL/LT interval tenderness, + Watson test (DISI) or Regan test (VISI) <br> XR: Wrist \& clenched fist views <br> - DISI: SL gap >3mm, SL angle $>70^{\circ}$, "ring sign" <br> - VISI: disrupted carpal arches <br> MRA: Can confirm ligament inj. | Acute/early treatment: <br> 1. Fx: ORIF of scaphoid <br> 2. Ligament: SL or LT ligament repair or reconstruction with pin fixation <br> 3. Capsulodesis <br> Chronic/late treatment: <br> 1. Limited fusion (e.g., STT fusion for DISI) |
| Carpal Instability, Nondissociative (CIND) |  |  |
| - Instability between carpal rows <br> - Midcarpal or radiocarpal variations <br> - Associated with generalized hyperlaxity or trauma to ligaments (e.g., ulnar translation at RCJ) or to bones (e.g., distal radius fracture) | Hx: Fall/trauma or ligament hyperlaxity; popping/clunking <br> PE: Tenderness, instability <br> XR: Evaluate for fxs \& static carpal translation <br> Fluoro: Dynamic carpal transl. | 1. Nonoperative: splint/cast (esp. midcarpal) <br> 2. Arthrodesis (fusion) <br> - Midcarpal <br> - Radiocarpal |
| Carpal Instability, Combined (CIC) |  |  |
| - Instability both within a row \& between rows <br> - Perilunate dislocation most common <br> - Greater arc injury = transosseous injury <br> - Lesser arc injury = ligamentous injury | Hx: Fall/trauma, pain <br> PE: Tenderness, instability <br> XR: Disruption of carpal arches, lunate abnormality (angle \&/or position) | 1. ORIF of bones with primary repair of ligaments <br> 2. Late: arthrodesis |

Rheumatoid Arthritis


Radiograph shows cartilage thinning at proximal interphalangeal joints, erosion of carpus and wrist joint, osteoporosis, and finger deformities


Radiograph of wrist shows characteristic sclerosis of lunate

| DESCRIPTION | Hx \& PE | WORKUP/FINDINGS | TREATMENT |
| :---: | :---: | :---: | :---: |
| DEGENERATIVE/ARTHRITIC CONDITIONS |  |  |  |
| - Primary osteoarthritis in the wrist is uncommon. It is usually posttraumatic (distal radius/scaphoid fx or lig. injury). |  |  |  |
| Scapholunate Advanced Collapse (SLAC) |  |  |  |
| - Wrist arthritis due to posttraumatic scaphoid flexion deformity (SL ligament injury or scaphoid fracture [SNAC]) <br> - Arthritis progresses over four stages (I-IV) | Hx : Prior trauma/fall (often untreated), pain PE: +/- decreased ROM with pain, tenderness to palpation | XR: 4 stages. DJD at: I. Rad. styloid \& scaphoid II. Radioscaphoid joint III. Capitolunate joint IV. Capitate migration (radiolunate joint is spared) | I. Styloidectomy \& STT fusion <br> II. Proximal row carpectomy or scaphoidectomy \& 4 corner (lun., tri., cap., ham.) fusion <br> III. 4 corner fusion <br> IV. Wrist arthrodesis (fusion) |
| Rheumatoid Arthritis |  |  |  |
| - Inflammatory disorder attacks synovium and destroys joint <br> - Radiocarpal (supination \&, ulnar volar translation) \& DRUJ (ulna subluxates dorsally) affected | Hx : Pain (esp. in Am), stiffness, deformity PE: Swelling, deformity (volar, ulnar translation of the carpus) | XR: Wrist series. Depends on severity. Mild degeneration to destruction of joint. <br> LABS: RF, ANA, ESR | 1. Medical management <br> 2. Synovectomy <br> 3. Tendon transfers <br> 4. Wrist fusion or arthroplasty |
| Kienböck's Disease |  |  |  |
| - Osteonecrosis of the lunate <br> - Etiology: traumatic or repetitive microtrauma to lunate <br> - 4 radiographic stages <br> - Associated with ulnar negative variance of wrist | Hx : Pain, stiffness, and disability of wrist PE: Lunate/proximal row tenderness, decreased ROM, decreased grip strength | XR: Stage I: Normal x-ray; II: Lunate sclerosis IIIA: Lunate fragmented IIIB: IIIA + scaphoid flexed IV. DJD of adjacent joints MR: Needed to dx stage I | Stage: <br> I: Immobilization <br> I-IIIA: Radial shortening IIIB: STT fusion or proximal row carpectomy (PRC) IV: Wrist fusion or PRC |



Dorsal view of hand reveals prominence of ulnar heads

Madelung's Deformity


Prominence of ulnar head, palmar deviation of hand, and bowing of forearm clearly seen on radial view


Radiograph shows ulnar inclination of articular surfaces of distal radius, wedging of carpal bones into resulting space, and bowing of radius

## Radial Club Hand



Lateral radiograph demonstrates dorsal prominence of ulnar head with palmar deviation of carpal bones



Centralization procedure

| DESCRIPTION | EvALUATION | TREATMENT |
| :---: | :---: | :---: |
| MADELUNG'S DEFORMITY |  |  |
| - Deformity of the distal radius <br> - Volar ulnar physis disrupted causes increased volar tilt \& radial inclination <br> - Ages 6-12; females>males | Hx: Pain in wrists \& deformity PE: Deformity \& prominent ulna head XR: Distal radius deformity (incr. tilt \& inclination) \& dorsal ulna subluxation | Asymptomatic: observation and/or activity modification <br> Symptomatic: radial osteotomy +/ulna recession |
| RADIAL CLUB HAND (RADIAL HEMIMELIA) |  |  |
| - Failure of formation (partial or complete: stages I-IV) of the radius <br> - Associated with syndromes (TAR, VATER) | $\mathrm{Hx} / \mathrm{PE}$ : Bowing of forearm, radial deviation of hand <br> XR: Radius short or absent, bowed ulna | 1. Elbow ROM (no surgery if stiff) <br> 2. Hand centralization (age 1) |

## Posterior Approach to Forearm



| USES | INTERNERVOUS PLANE | DANGERS | COMMENT |
| :---: | :---: | :---: | :---: |
| FOREARM: ANTERIOR APPROACH (HENRY) |  |  |  |
| - ORIF of fractures <br> - Osteotomy <br> - Biopsy \& bone tumors | Proximal <br> - Brachioradialis (radial) <br> - Pronator teres (median) Distal <br> - Brachioradialis (radial) <br> - FCR (median) | - Radial artery <br> - Superficial radial nerve <br> - Posterior interosseous nerve (PIN) | - Most commonly only a portion of the incision is needed/used <br> - Proximally, must ligate the radial recurrent artery <br> - Distally, must detach pronator quadratus to get to distal radius |
| WRIST: DORSAL APPROACH |  |  |  |
| - ORIF of fractures <br> - Wrist fusion or carpectomy <br> - Tendon repair | - No internervous plane (muscles all innervated by radial nerve [PIN]) <br> 4th dorsal compartment is opened \& tendons are retracted | - Superficial radial nerve <br> - Radial artery | - If needed, a compartment other than the 4th can be opened <br> - The capsular sensory branch of the PIN is in the 4th compartment |
| WRIST: VOLAR APPROACH |  |  |  |
| - ORIF (e.g., distal radius, scaphoid) <br> - Carpal tunnel release <br> - Tendon repair | Proximal (same as Henry) <br> - Brachioradialis (radial) <br> - FCR (median) <br> Distal (over wrist \& palm) <br> - None | - Median nerve <br> - Palmar cutaneous br. <br> - Motor recurrent branch <br> - Superficial palmar arch | - Incise transverse carpal ligament to access volar wrist capsule/bones <br> - Must detach pronator quadratus to expose distal radius |

Dorsal Approach to Wrist Joint


Volar Approach to Wrist Joint



| PORTAL | LOCATION | dANGERS | COMMENT |
| :---: | :---: | :---: | :---: |
| WRIST ARTHROSCOPY PORTALS |  |  |  |
| - Uses: Diagnostic, TFCC tears, synovectomy, assist in fracture fixation, loose body removal, chondral lesions <br> - Portals are named for relation to the dorsal extensor wrist compartments ( $R$ \& U indicate radial or ulnar side of tendon). |  |  |  |
| 1-2 | Between APL \& ECRL tendons. Distal to radial styloid | 1. Deep branch of radial art. <br> 2. Superficial radial $n$. brs. <br> 3. Lat. antebrachial cut. brs. | - Use is limited b/c of close proximity to \& risk of neurovascular injury <br> - Shows distal scaphoid \& radial styloid |
| 3-4 | Between EPL \& EDC tendons, 1 cm distal to Lister's tubercle | None (PIN capsular br. in 4th comp) | - The "workhorse" portal of arthroscopy <br> - Shows SL interosseous lig., ligament of Testut (RSL), distal radius fossae |
| 4-5 | Between EDC \& EDQ tendons | None | - Shows radial TFCC attachment, LT interosseous ligament |
| 6R | Radial side of ECU tendon (b/w EDQ \& ECU) | Dorsal cutaneous br. ulnar n. | - Shows ulnar insertion of TFCC, UT, \& UL ligaments, prestyloid recess |
| 6 U | Ulinar side of ECU tendon | Dorsal cutaneous br. ulnar n. | - Similar to 6R. Used less due to risk of nerve injury. Can be used for outtlow. |
| Midcarpal radial | 1 cm distal to 3-4 portal, along radial border of 3rd MC | None | - Distal scaphoid, proximal capitate, SL ligament, STT articulation |
| Midcarpal ulnar | 1 cm distal to $4-5$ por- <br> tal, in line with 4th MC | None | - Lunotriquetral joint, LT ligament, triquetrohamate articulation |
| Other portals: Midcarpal: STT and triquetrohamate. Distal radioulnar: proximal and distal to ulnar head. |  |  |  |
| FASCIOTOMIES |  |  |  |
| See page 169. |  |  |  |


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| STRUCTURE | CLINICAL APPLICATION |
| :--- | :--- |
| Palmaris longus tendon | Not present in all people. Can be used for tendon grafts. |
| Anatomic snuffbox | Site of scaphoid. Tenderness can indicate a scaphoid fracture. |
| Thumb carpometacarpal joint | Common site of arthritis and source of radial hand pain. |
| Thenar eminence | Atrophy can indicate median nerve compression (e.g., carpal tunnel syndrome). |
| Hypothenar eminence | Atrophy can indicate ulnar nerve compression (e.g., ulnar or cubital tunnel syndrome). |
| Proximal palmar crease | Approximate location of the superficial palmar arch of the palm. |
| Distal palmar crease | Site of metacarpophalangeal joints on volar side of hand. |



| CHARACTERISTICS | OSSIFY |  | FUSE | COMMENT |
| :---: | :---: | :---: | :---: | :---: |
| METACARPALS |  |  |  |  |
| - Triangular in cross section: gives 2 volar muscular attachment sites <br> - Thumb MC has saddle-shaped base: increases it mobility | Primary: body <br> Secondary epiphysis | 9wk <br> (fetal) <br> 2 yr | $\begin{aligned} & 18 \mathrm{yr} \\ & 18 \mathrm{yr} \end{aligned}$ | - Named I-V (thumb to small finger) <br> - Only one physis per bone in the head; base in thumb MC |
| PHALANGES |  |  |  |  |
| - Volar surface is almost flat <br> - Tubercles and ridges are sites for attachment | Primary: body <br> Secondary epiphysis | 8wk <br> (fetal) 2-3yr | $\begin{aligned} & 14-18 \mathrm{yr} \\ & 14-18 \mathrm{yr} \end{aligned}$ | - 3 in each digit except thumb (two) <br> - Only one physis per bone; it is in the base |
| - Nomenclature for digits: thumb, index finger (IF), middle finger (MF), ring finger (RF), small/little finger (SF or LF), proximal phalanx (P1), middle phalanx (P2), distal phalanx (P3) |  |  |  |  |

## Hand • RADIOLOGY



| RADIOGRAPH | TECHNIQUE | FINDINGS | CLINICAL APPLICATION |
| :---: | :---: | :---: | :---: |
| AP (anteroposterior) | Palm down on plate, beam perpendicular to plate | Metacarpals, phalanges, CMC, MCP, and IP joints | Hand \& finger fractures, hand joint dislocations and DJD |
| Lateral | Ulinar wrist and hand on plate, stagger finger flexion | Alignment of bones, joints | Same as above |
| Oblique | Lateral with $40^{\circ}$ rotation | Alignment and position of bones | Same as above |
| Thumb stress view | Abduct thumb at $0^{\circ} \& 30^{\circ}$ of flexion, beam at MCPJ | Thumb MCPJ under stress | Evaluate ulnar collateral ligament integrity (gamekeeper's thumb) |
| OTHER STUDIES |  |  |  |
| CT | Axial, coronal, and sagittal | Articular congruity, bone healing, bone alignment | Fractures (esp. scaphoid, hook of hamate), nonunions |
| MRI | Sequence protocols vary | Soft tissues (ligaments, tendons), bones | Occult fractures (e.g., scaphoid), ligament/tendon injuries |
| Bone scan |  | All bones evaluated | Infection, stress fxs, tumors |



Transverse fractures of metacarpal shaft usually angulated dorsally by pull of interosseous muscles


In fractures of metacarpal neck, volar cortex often comminuted, resulting in marked instability after reduction, which often necessitates pinning


Oblique fractures tend to shorten and rotate metacarpal, particularly in index and little fingers because metacarpals of middle and ring fingers are stabilized by deep transverse metacarpal ligaments

## Fracture of Base of Metacarpals of Thumb



Type I (Bennett fracture). Intraarticular fracture with proximal and radial dislocation of 1st metacarpal. Triangular bone fragment sheared off


Type II (Rolando fracture). Intraarticular fracture with Y-shaped configuration

Fracture of Proximal Phalanx


Reduction of fractures of phalanges or metacarpals requires correct rotational as well as longitudinal alignment. In normal hand, tips of flexed fingers point toward tuberosity of scaphoid, as in hand at left.

| DESCRIPTION | EVALUATION | CLASSIFICATION | TREATMENT |
| :---: | :---: | :---: | :---: |
| METACARPAL FRACTURES |  |  |  |
| - Common in adults, usually a fall or punching mechanism <br> - 5th MC most common (boxer fx) <br> - Thumb MC base fractures: displaced, intraarticular fractures problematic <br> - Bennett's fx: APL deforms fx <br> - Rolando's fx: can lead to DJD <br> - 4th \& 5th MCs can tolerate some angulation, 2nd \& 3rd cannot | Hx: Trauma, pain, swelling, +/- deformity <br> PE: Swelling, tenderness. Check for rotational deformity. Check neurovascular integrity. <br> XR: Hand. Evaluate for angulation \& shortening CT: Useful to evaluate for nonunion of fracture | By location: <br> - Head <br> - Neck (most common) <br> - Shaft (transverse, spiral) <br> - Base <br> - Thumb MC <br> - Bennett: volar lip fx <br> - Rolando: comminuted <br> - Small finger MC: "Baby Bennett" | - Nondisplaced: cast <br> - Displaced: reduce <br> - Stable: cast <br> - Unstable: CR-PCP vs. ORIF <br> - Shortened: ORIF <br> - Intraarticular <br> - Head: ORIF <br> - Thumb base: <br> - Bennett: CR-PCP <br> - Rolando: ORIF |
| COMPLICATIONS: Nonunion/malunion, grip strength deficiency, posttraumatic osteoarthritis (esp. Rolando fractures) |  |  |  |

## Phalangeal Fractures



Extraarticular oblique shaft (diaphysis) fracture.


Intraarticular phalangeal base fracture. Intraarticular fractures of phalanx that are nondisplaced and stable may be treated with buddy taping, careful observation, and early active exercise.


Intraarticular condyle fractures.
 of middle phalanx.


Extension block splint useful for fracture dislocation of proximal

| DESCRIPTION | EVALUATION | CLASSIFICATION | TREATMENT |
| :---: | :---: | :---: | :---: |
| PHALANGEAL FRACTURES |  |  |  |
| - Common injury <br> - Mechanism: jamming, crush, or twisting <br> - Distal phalanx most common <br> - Stiffness is common problem; early motion and occupational therapy needed for best results <br> - Intraarticular fractures can lead to early osteoarthritis <br> - Nail bed injury common w/ tuft (distal phalanx) fx | Hx: Trauma, pain, swelling, +/- deformity PE: Swelling, tenderness. Check for rotational deformity. Check neurovascular integrity. <br> XR: Hand. Evaluate for angulation \& shortening CT: Useful to evaluate for nonunion of fracture | Description: <br> - Intra- vs extraarticular <br> - Displaced/ nondisplaced <br> - Transverse, spiral, oblique <br> Location: <br> - Condyle <br> - Neck <br> - Shaft/diaphysis <br> - Base <br> - Tuft | - Extraarticular: <br> - Stable: buddy tape/ splint <br> - Unstable: CR-PCP vs ORIF <br> - Intraarticular: ORIF <br> - Middle phalanx volar base fx: <br> - Stable: extension block splint <br> - Unstable: ORIF <br> - Tuft fx: irrigate wound, repair nail bed as needed, splint fx/digit |
| COMPLICATIONS: Stiffness/loss of range of motion (esp. intraarticular fractures), nonunion/malunion, osteoarthritis |  |  |  |



| DESCRIPTION | Hx \& PE | WORKUP/FINDINGS | TREATMENT |
| :---: | :---: | :---: | :---: |
| MALLET FINGER-EXTENSOR DIGITORUM AVULSION |  |  |  |
| - Rupture of extensor tendon from distal phalanx <br> - Soft tissue or bony form <br> - Mech: jamming finger | Hx: "Jammed" finger; pain, DIPJ deformity PE: Extensor lag at DIPJ; inability to actively extend DIPJ | XR: Hand series. Look for bony avulsion (EDC) fx from dorsal base of P3 in bony form of injury | 1. DIPJ extension splint, 6wk for most injuries <br> 2. Bony mallet with DIPJ subluxation: consider PCP vs ORIF |
| JERSEY FINGER-FLEXOR DIGITORUM PROFUNDUS AVULSION |  |  |  |
| - FDP tendon rupture from P3 <br> - Mech: forced extension against a flexed finger <br> - Tendon retracts variably | Hx: Forced DIPJ extension, injury; pain PE: Inability to flex DIPJ (-profundus test) | XR: Hand series. Look for avulsion fracture from volar base of P3. May be retracted to finger/ palm. | Leddy classification: Type: <br> - 1: to palm. Early repair <br> - 2: to PIPJ. Repair <6wk <br> - 3: bony to A4: ORIF |
| GAMEKEEPER'S THUMB |  |  |  |
| - Thumb MCP joint proper ulnar collateral ligament injury <br> - Mech: forced radial deviation <br> - Often a ski pole injury | Hx: Pain, decreased grip PE: Pain \& laxity of MCPJ at $30^{\circ}$ of flexion, +/- palpable mass (Stenor lesion) | XR: Hand; r/o avulsion fx Stress Fluoro: Can compare side to side asym. MR: If diagnosis is unclear | - Incomplete tear (sprain) or no Stenor lesion: splint 4-6wk <br> - Complete tear or Stenor lesion: primary repair |
| - Stenor lesion: when adductor aponeurosis falls under torn ulnar collateral ligament, producing a palpable mass/bump <br> - Stress testing of the thumb MCP in extension tests the accessory collateral ligament and volar plate integrity |  |  |  |



| ZONE | BOUNDARIES | COMMENT |
| :---: | :---: | :---: |
| FLEXOR TENDON ZONES |  |  |
| I | Distal to FDS insertion | Single tendon (FDP) injury. Primary repair. DIPJ contracture results if tendon shortened $>1$ cm. Quadriga effect can also result |
| II | Finger flexor retinaculum | "No man's land." Both tendons(FDS, FDP) require early repair (within 7 days) and mobilization. Lacerations may be at different locations on each tendon and away from skin laceration. Preserve A2 \& A4 pulleys during repair |
| III | Palm | Primary repair. Arterial arch \& median nerve injuries common. |
| IV | Carpal tunnel | Must release \& repair the transverse carpal ligament during tendon repair. |
| V | Wrist \& forearm | Primary repair (+ any neurovascular injury). Results are usually favorable. |
| Thumb I | Distal to FPL insertion | Primary tendon repair. Rerupture rate is high. |
| Thumb II | Thumb flexor retinaculum | Primary tendon repair. Preserve either A1 or oblique pulley. |
| Thumb III | Thenar eminence | Do not operate in this zone. Recurrent motor branch is at risk of injury. |
| EXTENSOR TENDON ZONES |  |  |
| । | DIP joint | "Mallet finger." Splint in extension for 6 wk continuously. |
| 11 | Middle phalanx | Complete lacerations: primary repair and extension splint. |
| III | PIP joint | Central slip injury. Splint in extension for 6 wk. If triangular ligament is also disrupted, lateral bands migrate volarly, resulting in "boutonniere finger" |
| IV | Proximal phalanx | Primary repair of tendon (and lateral bands if needed), then extension splint |
| V | MCP joint | Often from "fight bite." Repair tendon and sagittal bands as needed. |
| VI | Metacarpal | Primary repair and early mobilization/dynamic splinting. |
| VII | Wrist | Retinaculum likely injured. Primary tendon repair, early mobilization. |
| VIII | Distal forearm | At musculotendinous jxn. Primary repair of tendinous tissue \& immobilize |
| IX | Proximal forearm | Often muscle injury. Neurovascular injury high. Repair muscle \& immobilize. |



| STRUCTURE | DESCRIPTION | COMMENT |
| :---: | :---: | :---: |
| FLEXOR TENDON SHEATH |  |  |
| Flexor tendon sheath | Fibroosseous tunnel lined with tenosynovium Protects, lubricates, and nourishes the tendon | Site of possible infection; check for Kanavel signs (see Disorders table) |
| Pulleys | Thickenings of sheath to stabilize tendons 5 annular (A1[MCPJ], A3[PIPJ], A5[DIPJ] over joints; A2, A4 over phalanges) 3 or 4 cruciate pulleys | A2 \& A4 (over P1 \& P2) most important; must be intact to prevent "bowstringing" of tendons Tight A1 can cause a trigger finger A3 covers PIPJ volar plate: incise to access |
| Vincula | Within sheath, give vascular supply to tendons: 2 vincula (longa and brevia) | Vincula torn in type 1 FDP rupture (dysvascular), preserved in types 2 \& 3 rupture |
| Volar plate (palmar ligament) | Thickening of volar capsule of interphalangeal joints | FDS \& FDP tendons insert here to flex the PIP \& DIP joints, respectively. Prevent hyperextension. |



| LIGAMENT | ATTACHMENTS | COMMENTS |
| :---: | :---: | :---: |
| CARPOMETACARPAL |  |  |
| Thumb |  |  |
| - Saddle joint. Highly mobile, has both inherent bony and ligamentous stability. Prone to develop osteoarthritis <br> - Primary movements: flexion, extension, adduction, abduction <br> - Complex (combined) movements: opposition, retropulsion, palmar abduction, radial abduction/adduction |  |  |
| Capsule | Base of metacarpal to trapezium | Surrounds joint and is a secondary stabilizer |
| Anterior (volar) oblique | Ulnar side of 1st metacarpal base to tubercle of trapezium | "Beak" ligament. Holds fragment in Bennett's fx. Primary restraint to subluxation. Injury can lead to osteoarthritis. |
| Dorsal radial | Dorsal trapezium to dorsal MC base | Strongest. Dorsal and radial support. Torn in dorsal dislocation. |
| 1st intermetacarpal | Ulnar 1st MC base to radial 2nd MC base | Prevents 1st metacarpal from translating radially |
| Posterior oblique | Trapezium to dorsal ulnar MC base | Secondary stabilizer |
| Ulnar collateral | Volar ulnar trapezium to ulnar MC base | Limits abduction and extension |
| Radial lateral | Radially on trapezium and MC base | Under the APL tendon/insertion |
| Finger |  |  |
| - Gliding joints. 2nd \& 3rd CMC have little motion, so minimal metacarpal fx angulation is acceptable b/c of immobility. 4th \& 5th CMC have more anteroposterior motion, so more metacarpal fx angulation is acceptable b/c of mobility. |  |  |
| Capsule | Base of metacarpal to carpus | Adds stability |
| CMC ligaments | Base of metacarpal to carpus | Dorsal (strongest), volar, interosseous ligaments |
| Intermetacarpal | Between adjacent metacarpal bases | Adds ulnar and radial stability to CMC joint |



| LIGAMENT | ATTACHMENTS | COMMENTS |
| :---: | :---: | :---: |
| METACARPOPHALANGEAL |  |  |
| Thumb |  |  |
| - Diarthrodial joint. Motion: primary = flexion \& extension; secondary = rotation, adduction, abduction |  |  |
| Capsule | Surrounds joint | Secondary stabilizer dorsally. Taut in flexion |
| Proper collateral | Center of metacarpal head to palmar proximal phalanx | Primary stabilizer. Taut in flexion, test in $30^{\circ}$ flexion Ullnar collateral injured in "gamekeeper's/skier's" thumb |
| Accessory collateral | Palmar to proper collateral lig. | Taut in extension. Test integrity in extension. |
| Volar (palmar) plate | Palmar metacarpal head to palmar proximal phalanx base | Primary stabilizer in extension. Laxity in extension indicates injury to volar plate (+/- accessory collateral lig.) |
| Finger |  |  |
| - Diarthrodial joint. Motion: primary = flexion \& extension (ROM 0-90 $)$; secondary = radial \& ulnar deviation <br> - Asymmetry of metacarpal head \& collateral ligament origin result in "cam effect" (tight in flexion, loose in extension) |  |  |
| Capsule | Surrounds joint | Secondary stabilizer; synovial reflections volar \& dorsal |
| Proper collateral | Dorsal MC head to palmar P1 base | Primary stabilizer; tight in flexion, loose in extension |
| Accessory collateral | Palmar MC head to volar plate | Palmar to proper collaterals; stabilizes the volar plate |
| Volar (palmar) plate | Palmar MC head to palmar P1 base | Limits extension; volar support |
| Deep transverse (inter)metacarpal | Between adjacent metacarpal bases and MCPJ volar plates | Interconnects the volar plates, MCPJs, and metacarpals. Can prevent shortening of isolated metacarpal fractures. |




Proximal interphalangeal (PIP) joint

interphalangeal (DIP) joint




| MOTION | STRUCTURE | COMMENT |
| :---: | :---: | :---: |
| JOINT MOTION |  |  |
| Metacarpophalangeal Joint |  |  |
| Flexion | Interosseous muscles <br> Lumbricals | Insert on proximal phalanx and lateral band (volar to rotation axis) Inserts on radial lateral band (volar to axis of rotation of MCPJ) |
| Extension | EDC via sagittal bands | Sagittal bands insert on volar plate, creating a "lasso" around proximal phalanx base and extend joint through the lasso. EDC has minimal attachment to P1 (which does not extend the joint) but extends joints via the sagittal bands. |
| Proximal Interphalangeal Joint |  |  |
| Flexion | Flexor digitorum superficialis (FDS) <br> Flexor digitorum profundus (FDP) | Primary PIPJ flexor via insertion on middle phalanx volar base <br> Secondary PIPJ flexor |
| Extension | EDC via the central slip (band) Lumbricals via lateral bands | Central slip of EDC inserts on dorsal P2 base to extend PIPJ Has attachment to radial lateral band (dorsal to rotation axis) |
| Distal Interphalangeal Joint |  |  |
| Flexion | Flexor digitorum profundus (FDP) | Tendon attaches at P3 volar base, pulls through tendon sheath |
| Extension | EDC via terminal extensor tendon Oblique retinacular ligament (ORL) | Lateral bands converge at terminal insertion on dorsal P3 base <br> Links PIPJ \& DIPJ extension; extends DIPJ as PIPJ is extended |



| STRUCTURE | DESCRIPTION | COMMENT |
| :---: | :---: | :---: |
| INTRINSIC APPARATUS |  |  |
| - Dorsal Extensor Aponeurosis (also called dorsal expansion, dorsal hood, extensor hood) |  |  |
| - Sagittal band | Inserts on volar plate (P1); extensor tendon (EDC) glides under it | Extends MCPJ via "lasso" around P1 base; radial sagittal bands are weaker, may rupture |
| - Oblique fibers | Covers MCPJ and base of proximal phalanx | Holds EDC centered over MCPJ |
| - Lateral bands | Lateral hood fibers join tendinous portion of interossei/lumbricals to form lateral bands | Volar to MCPJ axis: flexes MCPJ Dorsal to PIPJ axis: extends PIPJ |
| - Extrinsic Extensor Tendon (EDC) glides under the dorsal hood (to extend MCP) before trifurcating at prox. phalanx |  |  |
| - Lateral slip | EDC trifurcates over P1 giving two lateral slips | These slips conjoin with lateral bands |
| - Central slip | Central slip of trifurcation; inserts base of P2 | Extends PIPJ; torn in boutonniere injury |
| - Terminal extensor tendon | Confluence of two conjoined lateral bands on dorsal base of distal phalanx (P3) | Extends DIPJ via insertion on dorsal base of P3; avulsed in mallet finger injury |
| - Conjoined lateral band | Confluence of EDC lateral slips and lateral bands from extensor aponeurosis | Both join distally to make terminal extensor tendon |
| - Transverse retinacular ligaments | From PIPJ volar plate and flexor sheath to both conjoined lateral bands | Prevents conjoined lateral band dorsal subluxation during PIPJ extension |
| - Triangular ligament (aponeurosis) | Transverse bands over P2, connects both conjoined lateral bands and terminal tendon | Prevents lateral band volar subluxation in PIPJ flexion; torn in boutonniere injury |
| - Oblique retinacular ligament (ORL) | From volar P1 to dorsal P3/terminal tendon | Extends DIPJ when PIPJ is extended |
| OTHER STRUCTURES |  |  |
| Junctura tendinae | Tendinous connections between ECD tendons to adjacent fingers proximal to MCPJ | Prevents full extension of finger when adjacent digit is flexed (see page 155) |



| HAND SPACES |  |  |
| :--- | :--- | :--- |
| STRUCTURE | CHARACTERISTICS | COMMENT |
| Thenar space | Between flexor tendons and adductor pollicis | Potential space: site of possible infection |
| Midpalmar space | Between flexor tendons and metacarpals | Potential space: site of possible infection |
| Parona's space | Between flexor tendons and pronator quadra- <br> tus. Thumb and SF flexor sheaths communi- <br> cate here | Potential space: "horseshoe" abscess can <br> occur here as infection tracks proximally |
| Radial bursa | Proximal extension of FPL sheath | Infection can track proximally |
| Ulnar bursa | Communicates with SF FDS/FDP flexor tendon <br> sheath | Flexor sheath infection can track proximally <br> into bursa |



Dorsal branches of proper palmar digital arteries and nerves to dorsum of middle and terminal phalanges


| STRUCTURE | CHARACTERISTICS |  |  |
| :--- | :--- | :--- | :---: |
| COMMENT |  |  |  |
| Nail | FINGERTIP |  |  |
| Nail bed/matríied epithelium <br> Germinal | If completely avulsed, consider replacing to pre- <br> vent eponychium and matrix adhesions |  |  |
| Sterile | Under eponychium and nail to edge of lunula |  |  |
| Under nail, distal to lunula | Where nail grows (1mm a week), must be intact <br> (repaired) for normal nail growth <br> Adheres to nail. Repair may prevent nail deformity. |  |  |
| Pulp | Multiple septa, nerves, arteries | Felon is an infection of the pulp |  |
| Paronychia | Radial and ulnar nail folds | Common site of infection |  |
| Eponychia | Proximal nail fold | Common site of infection |  |
| - The digital artery is superficial/volar to the nerve proximally but runs dorsal to the nerve in the finger. |  |  |  |
| - Volar neurovascular bundle supplies the distal finger and fingertip. |  |  |  |



| STEPS |
| :--- |
| INJECTION OF THUMB CMC JOINT |
| 1. Ask patient about allergies |
| 2. Palpate thumb CMC joint on volar radial aspect |
| 3. Prepare skin over CMC joint (iodine/antiseptic soap) |
| 4. Anesthetize skin locally (quarter size spot) |
| 5. Palpate base of thumb MC, pull axial distraction on thumb with slight flexion to open joint. Use 22 gauge or smaller |
| needle, and insert into joint (if available use an image intensifier to confirm needle is in joint). Aspirate to ensure nee- |
| dle is not in a vessel. Inject 1-2 ml of 1:1 local (without epinephrine) /corticosteroid preparation into CMC joint. (The |
| fluid should flow easily if needle is in joint) |
| 6. Dress injection site |$\quad$ FLEXOR TENDON SHEATH BLOCK

## Fractures and dislocations of thumb



## Boxer fracture

Fractures of metacarpal neck commonly result from end-on blow of fist. Often called street-fighter



Usually caused by direct blow on extended distal phalanx, as in baseball, volleyball

| QUESTION | ANSWER | CLINICAL APPLICATION |
| :--- | :--- | :--- |
| 1. Hand dominance | Right or left | Dominant hand injured more often |
| 2. Age | Young <br> Middle age-elderly | Trauma, infection <br> Arthritis, nerve entrapments |
| 3. Pain <br> a. Onset <br> b. Location | Acute <br> Chronic <br> CMC (thumb) <br> Joints (MCPs, IPs) <br> Volar (fingers) | Trauma, infection <br> Arthritis <br> Arthritis (OA) especially in women <br> Arthritis (osteoarthritis, rheumatoid) <br> Purulent tenosynovitis (+ Kanavel signs) |
| 4. Stiffness | In AM, "catching" <br> Catching/clicking | Rheumatoid arthritis <br> Trigger finger |
| 5. Swelling | After trauma <br> No trauma | Infection (e.g., purulent tenosynovitis, felon, paronychia) <br> Trigger finger, arthritides, gout, tendinitis |
| 6. Mass | Fall, sports injury | Ganglion, Dupuytren's contracture, giant cell tumor <br> Open wound |
| 7. Trauma | Infection |  |



| EXAMINATION | TECHNIQUE | CLINICAL APPLICATION |  |  |
| :--- | :--- | :--- | :---: | :---: |
| INSPECTION |  |  |  |  |



| EXAMINATION | TECHNIQUE | CLINICAL APPLICATION |
| :--- | :--- | :--- |
|  |  | PALPATION |
| Skin | Warm, red | Infection <br> Cool, dry |
| Neurovascular compromise |  |  |



Normal finger flexion is composite of flexion of MP, PIP, and DIP joints and allows fingertip to touch distal palmar crease.


Range of thumb opposition



| EXAMINATION | TECHNIQUE | CLINICAL APPLICATION |
| :---: | :---: | :---: |
| RANGE OF MOTION |  |  |
| Finger |  |  |
| MCP joint | Flex $90^{\circ}$, extend $0^{\circ}$, adduct/abduct 0-20 | Decreased flexion if casted in extension (collateral ligaments shorten) |
| PIP joint | Flex $110^{\circ}$, extend $0^{\circ}$ | Hyperextension leads to swan neck |
| DIP joint | Flex $80^{\circ}$, extend $10^{\circ}$ | All fingers should point to scaphoid at full flexion |
| Thumb |  |  |
| CMC joint | Radial abduction: flex $50^{\circ}$, extend $50^{\circ}$ | Motion is in plane of palm |
|  | Palmar abduction: abduct 70 , adduct $0^{\circ}$ | Motion is perpendicular to plane of the palm |
| MCP joint | In plane of palm: flex $50^{\circ}$, extend $0^{\circ}$ |  |
| IP joint | In plane of palm: flex $75^{\circ}$, extend $10^{\circ}$ |  |
| Opposition | Touch thumb to small finger base | Motion is mostly at CMC joint |




Anterior interosseous nerve dysfunction (paresis of flexor digitorum profundus and flexor pollicis longus muscles).

| EXAMINATION | TECHNIQUE | CLINICAL APPLICATION |
| :---: | :---: | :---: |
| NEUROVASCULAR |  |  |
| Sensory |  |  |
| Radial nerve (C6) | Dorsal thumb, web space | Deficit indicates corresponding nerve/root lesion |
| Median nerve (C6-7) | Radial border, index finger | Deficit indicates corresponding nerve/root lesion |
| Ulnar nerve (C8) | Ulnar border, small finger | Deficit indicates corresponding nerve/root lesion |
| Motor |  |  |
| Radial nerve/PIN (C7) | Finger MCP extension Thumb abduction/extension | Weakness $=$ Extensor digitorum or nerve lesion <br> Weakness $=$ APL/EPL or nerve/root lesion |
| Median nerve (C8) <br> AIN <br> Motor recurrent branch | Finger PIP flexion Index finger DIP flexion Thumb IP flexion Thumb opposition | Weakness $=$ FDS or corresponding nerve/root lesion <br> Weakness = FDP or AIN nerve lesion <br> Weakness $=$ FPL or corresponding nerve/root lesion <br> Weakness = APB, OP, 1/2 FPB or nerve lesion; (CTS) |
| Ullnar nerve (deep branch) (T1) | Finger abduction Thumb adduction | Weakness $=$ Dorsal/volar interosseous or nerve lesion <br> Weakness = Adductor pollicis or nerve/root lesion |
| Reflex |  |  |
| Hoffman's | Flick MF DIPJ into flexion | Pathologic if thumb IPJ flexes: myelopathy |
| Vascular |  |  |
| Capillary refill Allen's test <br> Doppler | Squeeze finger tip Occlude both radial \& ulnar arteries, then release one Arches, digital borders | Color (blood) should return in less than 2 seconds Hand should "pink up" if artery that was released AND arches are patent. Failure to "pink up" = arterial injury Use if presence of pulses/patent vessels is in question |



| EXAMINATION | TECHNIQUE | CLINICAL APPLICATION |
| :---: | :---: | :---: |
| SPECIAL TESTS |  |  |
| Profundus test | Stabilize PIPJ in extension, flex DIPJ only | Inability to flex DIP alone indicates FDP pathology |
| Sublimus test | Extend all fingers, flex a single finger at PIPJ | Inability to flex PIP of isolated finger indicates FDS pathology |
| Froment's sign | Hold paper with thumb and index finger, pull paper | If thumb IP flexion is positive, suggest adductor pollicis weakness and/or ulnar nerve palsy |
| CMC grind test | Axial compress and rotate CMC joint | Pain indicates arthritis at CMC joint of thumb |
| Finger instability test | Stabilize proximal joint, apply varus and valgus stress | Laxity indicates collateral ligament injury |
| Thumb instability test | Stabilize MCP, apply valgus stress in extension and $30^{\circ}$ of flexion | Laxity at $30^{\circ}$ : ulnar collateral ligament injury Laxity in extension: accessory collateral ligament and/or volar plate injury |
| Bunnell-Littler test | Extend MCPJ, passively flex PIPJ | Tight or inability to flex PIPJ, improved with MCPJ flexion indicates tight intrinsic muscles |
| Elson test | Flex PIPJ $90^{\circ}$ over table edge, resist P2 extension | DIPJ rigidly extending (via lateral bands) indicates central slip injury (boutoonière) |



| CARPUS | METACARPAL | PHALANGES-DORSAL | PHALANGES-PLANTAR |  |  |
| :--- | :--- | :--- | :--- | :---: | :---: |
| Trapezium | Dorsal interosseous | Proximal phalanx | Proximal phalanx |  |  |
| Abductor pollicis brevis | Palmar interosseous | Ext. pollicis brevis (thumb) | Abductor pollicis brevis (thumb) |  |  |
| Flexor pollicis brevis | Adductor pollicis | Dorsal interossei | Flexor pollicis brevis (thumb) |  |  |
| Opponens pollicis | Abd. pollicis longus | Abductor digiti minimi | Adductor pollicis (thumb) |  |  |
| Capitate | Opponens pollicis | Middle phalanx | Palmar interossei |  |  |
| Adductor pollicis | Opp. digiti minimi | Extensor digitorum com- | Flexor digiti minimi brevis |  |  |
| Hamate | Flexor carpi radialis | munis (central slip) | Abductor digiti minimi |  |  |
| Flex. digiti minimi brevis | Flexor carpi ulnaris | Distal phalanx | Middle phalanx |  |  |
| Opponens digiti minimi | Ext. carpi rad. longus | Ext. pollicis longus | Flexor digitorum superficialis |  |  |
| Pisiform | Ext. carpi rad. brevis | (thumb) | Distal phalanx |  |  |
| Abductor digiti minimi | Extensor carpi ulnaris | Extensor digitorum com- | Flexor pollicis longus (thumb) |  |  |
|  | munis (terminal tendon) | Flexor digitorum profundus |  |  |  |
| Lumbricals originate on flexor digitorum profundus [FDP] tendon and insert on the radial lateral bands |  |  |  |  |  |



| MUSCLE | ORIGIN | INSERTION | NERVE | ACTION | COMMENT |
| :---: | :---: | :---: | :---: | :---: | :---: |
| THENAR COMPARTMENT |  |  |  |  |  |
| Abductor pollicis brevis (APB) | Scaphoid, trapezium | Lateral prox. phalanx (thumb) | Median | Palmar pronation | Primary muscle in opposition |
| Flexor pollicis brevis 1. Superficial head 2. Deep head | Trans. carpal lig. Trapezium | Base of thumb <br> Proximal phalanx | Median <br> Ullnar | Thumb MPC flexion | Muscle has dual innervations |
| Opponens pollicis | Trapezium | Lateral thumb MC | Median | Oppose (flex/ abduct) thumb | Pronates/stabilizes thumb MC |
| ADDUCTOR COMPARTMENT |  |  |  |  |  |
| Adductor pollicis <br> 1. Oblique head <br> 2. Transverse head | 1. Capitate, 2nd and 3rd MC <br> 2. 3rd metacarpal | Ulnar base of proximal phalanx of thumb | Ulnar | Thumb adduction and thumb MCP flexion | Test function with Froment's test |
| HYPOTHENAR COMPARTMENT |  |  |  |  |  |
| Palmaris brevis [PB] | Transverse carpal ligament [TCL] | Skin on medial palm | Ulnar | Wrinkles skin | Protects ulnar nerve |
| Abductor digiti minimi [ADQ] | Pisiform (FCU tendon) | Ulnar base of prox. phalanx | Ulnar | SF abduction | Ulnar nerve and artery under it |
| Flexor digiti minimi brevis [FDMB] | Hamate, TCL | Base of proximal phalanx of SF | Ulnar | SF MCP flexion | Deep to ADQ and nerve |
| Opponens digiti minimi [ODQ] | Hamate, TCL | Ulnar side 5th metacarpal | Ulnar | Oppose (flex and supinate) SF | Deep to other muscles |
| - Abductor muscles are superficial; opponens muscles are deep <br> - Motor recurrent branch of median innervates thenar muscle and radial 2 lumbricals <br> - Deep branch at ulnar nerve innervates hypothenar, adductor pollicis, interossei, and ulnar 2 lumbricals |  |  |  |  |  |



| MUSCLE | ORIGIN | INSERTION | NERVE | ACTION | COMMENT |
| :---: | :---: | :---: | :---: | :---: | :---: |
| INTRINSICS |  |  |  |  |  |
| Lumbricals 1 \& 2 | FDP tendons (radial 2) | Radial lateral bands | Median | Extend PIP, flex MCP | Only muscles in body to insert on their own |
| Lumbricals 3 \& 4 | FDP tendons (medial 3) | Radial lateral bands | Ulnar | Extend PIP, flex MCP | antagonist (FDP). Palmar to deep transverse MC ligaments. |
| Interosseous: dorsal (DIO) | Adjacent metacarpals | Proximal phalanx and extensor expansion (lateral bands) | Ulnar | Digit abduction MCP flexion | DAB: Dorsal ABduct Bipennate: each belly has separate insertion |
| Interosseous: palmar (PIO) | Adjacent metacarpals | Extensor expansion (lateral bands) | Ulnar | Digit adduction | PAD: Palmar ADduct Unipennate |



| CONTENTS | COMPARTMENT |  |
| :--- | :--- | :---: |
| COMPARTMENTS (10) |  |  |
| Thenar | Abductor pollicis brevis, flexor pollicis brevis, opponens pollicis |  |
| Hypothenar | Abductor digiti minimi, flexor digiti minimi brevis, opponens digiti minimi |  |
| Adductor | Adductor pollicis |  |
| Palmar interosseous (3) | Palmar interosseous muscles |  |
| Dorsal interosseous (4) | Dorsal interosseous muscles |  |
|  | FASCIOTOMIES |  |
| Incisions | 3 incisions (2 dorsal and 1 carpal tunnel release) can release all compartments. |  |
| Dorsal (1) | Over 2nd metacarpal, dissect on both sides: release radial 2 interosseous (2 dorsal, 1 palmar) |  |
| Dorsal (2) | Over 4th metacarpal, dissect on both sides: release ulnar 4 interosseous (2 dorsal, 2 palmar) |  |
| Medial | Release transverse carpal ligament, then thenar, hypothenar, \& adductor compartments |  |



## BRACHIAL PLEXUS

Medial Cord
Ulnar (C[7]8-T1): Runs in forearm under FCU, on FDP. Dorsal cutaneous branch divides 5 cm proximal to wrist. This nerve continues into the dorsal aspect of the ulnar digits as dorsal digital nerves. Ulnar nerve enters Guyon's canal, then divides into superficial (sensory) and deep (motor) branches. The deep branch bends around the hook of the hamate and runs with the deep arterial arch. The superficial branch continues into the palmar aspect of the fingers as the palmar digital nerves.
Sensory: Dorsal ulnar hand: via dorsal cutaneous branch Dorsal small \& ring fingers: via dorsal digital branches Ulnar proximal palm: via palmar cutaneous branch Ulnar distal palm: via common palmar digital branches Palmar small \& ring fingers: via proper palmar digital branches

## Motor: Superficial (sensory) branch

- Palmaris brevis-only muscle innervated by this branch

Deep (motor) branch: travels with deep arterial arch

- Hypothenar compartment
- Abductor digiti minimi (ADM)
- Flexor digiti minimi brevis (FDMB)
- Opponens digiti minimi (ODM)
- Adductor compartment
- Adductor pollicis
- Intrinsic muscles
- Lumbricals (ulnar two $[3,4]$ )
- Dorsal interossei (DIO)
- Palmar (volar) interossei (VIO)
- Thenar compartment
- Flexor pollicis brevis (FPB) - deep head only


| BRACHIAL PLEXUS |  |
| :---: | :---: |
| Medial and Lateral Cords |  |
| Median (C[5]8-T1): Runs in forearm on FDP. Palmar cutaneous branch branches median nerve enters the carpal tunnel. The motor recurrent branch exits distal and supplies the thenar muscles. Anatomic variants include exit through (at risk in TCL. The remainder of the nerve is sensory and supplies the palmar radial $31 / 2$ di <br> Sensory: Palm of hand: via palmar cutaneous branch <br> Volar thumb, IF, MF, radial RF: via palmar digital branches <br> Dorsal distal thumb, IF, MF, radial RF: via proper palmar digital branch <br> Motor: Motor (recurrent) branch <br> - Thenar compartment <br> - Abductor pollicis brevis (APB) <br> - Opponens pollicis <br> - Flexor pollicis brevis (FPB)-superficial head only <br> - Intrinsic muscles <br> - Lumbricals (radial two [1,2]) |  |
| Posterior Cord |  |
| Radial (C5-T1): Superficial branch runs under brachioradialis to wrist, then bifurcates in medial \& lateral branches that supply the dorsal hand \& thumb web space. They continue as dorsal digital branches to the dorsal fingers. <br> Sensory: Dorsal radial hand: via superficial branch <br> Dorsal proximal thumb, IF, MF, radial RF: via dorsal digital branches <br> Motor: None (in hand) |  |



| COURSE | BRANCHES | COMMENT/SUPPLY |
| :---: | :---: | :---: |
| - Radial artery: divides at wrist into superficial branch, which anastomoses with the superficial palmar arch. The deep branch runs thru the bellies of the 1st dorsal interosseous muscle \& terminates as the deep palmar arch. <br> - Ulnar artery: divides at wrist into a deep branch, which anastomoses with the deep palmar arch. The superficial branch terminates as the superficial palmar arch. |  |  |
| DEEP PALMAR ARCH |  |  |
| Runs volar to the bases of the metacarpals. It is proximal to the superficial arch. | Princeps pollicis Radialis indicis Proper digital arteries of thumb (2) Palmar metacarpal (3) | Continuation of deep branch of radial artery Supplies radial IF; may branch from deep arch Two terminal branches of bifurcated princeps pollicis Anastomoses with common digital arteries |
| SUPERFICIAL PALMAR ARCH |  |  |
| Located at Kaplan's line; distal to the deep arch | Proper palmar digital artery to SF Common palmar digital (3) Proper palmar digital | First branch off arch; supplies ulnar small finger In 2nd-4th web spaces, each bifurcates Runs on radial \& ulnar borders of digits |
| - Superficial arch supplies most of the hand/fingers. It is dominant $2 / 3$ of the time. This arch is complete $80 \%$ of the time. <br> - Deep arch supplies the thumb (\& radial IF). It is usually the nondominant arch. This arch is complete $98 \%$ of the time. <br> - The arches are codominant $1 / 3$ of the time. Allen's test determines if arch is complete (but not which is dominant). <br> - Arteries are volar to the nerves in the palm, but cross to become dorsal to the nerves in the fingers. |  |  |

## Osteoarthritis



Section through distal interphalangeal joint shows irregular, hyperplastic bony nodules (Heberden's nodes) at articular margins of distal phalanx. Cartilage eroded and joint space narrowed


Late-stage degenerative changes in carpometacarpal articulation of thumb

Rheumatoid arthritis


Radiograph shows cartilage thinning at proximal interphalangeal joints, erosion of carpus and wrist joint, osteoporosis, and finger deformities


Boutonniere deformity of index finger with swan-neck deformity of other fingers

| DESCRIPTION | Hx \& PE | wORKUP/FINDINGS | TREATMENT |  |
| :--- | :--- | :--- | :--- | :--- |
| OSTEOARTHRITIS |  |  |  |  |
| - Loss of articular cartilage <br> - Due to wear or postraumatic <br> - DIPJ \#1 (Heberden's nodes) <br> - PIPJ \#2 (Bouchard's nodes) | Hx: Elderly or hx of injury <br> Pain: worse w/activity <br> PE: Nodule/deformity, tender- <br> ness, decreased ROM | XR: OA findings: <br> joint space loss, <br> osteophytes, scle- <br> rosis, subchondral <br> cysts | 1. NSAIDs <br> 2. Steroid injection <br> 3. Arthrodesis/fusion <br> 4. Arthroplasty |  |
| MUCOUS CYST |  |  |  |  |



| description | Hx \& PE | WORKUP/FINDINGS | TREATMENT |
| :---: | :---: | :---: | :---: |
| PURULENT FLEXOR TENOSYNOVITIS |  |  |  |
| - Tendon sheath infection <br> - Usu. from puncture/bite <br> - May spread proximally into deep spaces or Parona's space (horseshoe abscess) | Hx : Pain and swelling PE: Kanaval signs (4): <br> 1. Flexed position <br> 2. Fusiform swelling <br> 3. Pain w/passive extension <br> 4. Flexor sheath tenderness | XR: Plain films. r/o foreign body, air LABS: CBC, ESR, CRP | 1. Diagnosis $<24 \mathrm{hr}$ : IV anti biotics, close observation (I\&D if no improvement) <br> 2. Diagnosis >24hr: irrigation and debridement of sheath + IV antibiotics |
| FELON |  |  |  |
| - Deep infection/abscess in pulp of finger <br> - Staph. aureus \#1 | Hx: Pain \& swelling PE: Pointing abscess, edema erythema, +/-drainage | XR: Usually not needed | 1. Incise and drain (must release septum in pulp) <br> 2. Antibiotics (IV vs oral) |
| PARONYCHIA / EPONYCHIA |  |  |  |
| - Infection of nail fold <br> - \#1 hand infection <br> - Etiology: nail biting, hang nails | Hx: Pain \& swelling PE: Erythema, tenderness, +/- drainage | XR: Usually not needed | 1. Early: warm soaks <br> 2. I\&D and oral antibiotics <br> 3. Partial nail excision |
| DEEP SPACE INFECTIONS |  |  |  |
| - Infection in deep spaces or tissues (e.g., thenar, hypothenar, Parona's [horseshoe]) | Hx: Pain \& swelling PE: Edema, erythema, tenderness, fluctuance, +/- drain age | XR: Usually normal MR/CT: May help if diagnosis is unclear | 1. Incise \& drain, IV abx <br> 2. Wound care/dressing changes as needed |
| SPOROTRICHOSIS |  |  |  |
| - Fungal (Sporothrix s.) infection from plants/roses <br> - Spreads via lymphatics | Hx: Rash/discoloration PE: Early: single nodule Late: multiple nodules/rash | XR: Usually not needed | Potassium iodine solution |



Infection of midpalmar space secondary to tenosynovitis of middle finger. Focus is infected puncture wound at distal crease. Line of incision indicated

## Stenosing Tenosynovitis (Trigger Finger)



Inflammatory thickening of fibrous sheath (pulley) of flexor tendons with fusiform nodular enlargement of both tendons. Broken line indicates line for incision of lateral aspect of pulley

| DESCRIPTION | Hx \& PE | WORKUP/FINDINGS | TREATMENT |  |
| :--- | :--- | :--- | :--- | :--- |
| BITES: HUMAN/ANIMAL |  |  |  |  |
| - Usually dominant hand <br> - "Fight bite" = fist to mouth \#1 <br> - Bacteria: Strep., Staph. a. <br> Human: Eikenella corr. <br> Animal: Pasteurella mult. | Hx: Bite, pain \& swelling <br> PE: Puncture wound or <br> laceration, edema, +/- <br> drainage, erythema (local <br> or tracking proximally) | XR: Hand series: rule <br> out foreign body <br> (e.g., tooth) or air <br> in tissues/joint <br> LABS: CBC, ESR, CRP | 1. Td \& rabies prophylaxis <br> if indicated <br> 2. I\&D, wound care <br> 3. IV antibiotics (ampicillin/ <br> sulbactam) |  |
| STENOSING TENOSYNOVITIS (TRIGGER FINGER) |  |  |  |  |



| DESCRIPTION | Evaluation | treatment |
| :---: | :---: | :---: |
| SYNDACTYLY |  |  |
| - Failure of differentiation of finger tissue <br> - Most common congenital hand anomaly <br> - Complete (to finger tip) vs incomplete <br> - Simple (soft tissue) vs complex (bone) | Hx : Fingers are connected PE: Fingers are connected either to tip or incompletely down the finger <br> XR: Will determine if bones are fused (complex) | 1. Should wait approximately 1yr, then surgically separate fingers <br> 2. Careful incision planning and skin grafts improve results |
| CAMPTODACTYLY |  |  |
| - Congenital finger flexion anomaly <br> - Usually PIPJ of small finger <br> - Type 1 (infants), type 2 (adolescents) <br> - Etiology: abnormal lumbrical or FDS insertion | Hx : Finger flexed. Noticed at birth or during adolescent growth PE: Inability to fully extend joint XR: Shows flexion, bones typically normal | 1. Nonoperative: stretching, splint <br> 2. Functionally debilitating contracture: surgical release/tendon transfer |
| CLINODACTYLY |  |  |
| - Deviation of finger in coronal plane <br> - Radial deviation of small finger \#1 <br> - Etio: delta-shaped middle phalanx | $\mathrm{Hx} / \mathrm{PE}$ : Deviation of finger, cosmetic and functional complaints XR: Shows delta-shaped middle phalanx | 1. Mild: no treatment <br> 2. Functional deficit: surgical correction/realignment osteotomy |



## Congenital constriction band syndrome



| DESCRIPTION | EvALUATION | TREATMENT |
| :---: | :---: | :---: |
| DUPLICATE THUMB (PREAXIAL POLYDACTYLY) |  |  |
| - An extra thumb or portion thereof <br> - Wassel classification (7 types): <br> Type 4 is most common <br> - Autosomal dominant or sporadic <br> - Associated with some syndromes | Hx/PE: Extra thumb or portion of thumb XR: Will show bifid or extra phalanges depending on which type of duplication | 1. Surgical reconstruction to obtain stable thumb. Generally, retain ulnar thumb/ structures \& reconstruct radial side (e.g., type 4) |
|  | THUMB HYPOPLASIA |  |
| - Partial or complete absence of thumb <br> - Blauth classification: Types I-V <br> - Treatment based on presence of CMC joint <br> - Associated with some syndromes | Hx/PE: Small to completely absent thumb XR: Range of small, shortened, or absent bones (phalanges, metacarpal, trapezium). Evaluate for presence of the CMC joint | 1. Type I: Small thumb: no treatment <br> 2. Types II-IIIA: Reconstruction <br> 3. Types IIIB-V (no CMCJ): amputation \& pollicization |
| CONSTRICTION BAND SYNDROME |  |  |
| - Constrictive bands lead to digit necrosis or diminished growth/ development. <br> - Nonhereditary | Hx/PE: Short/truncated fingers with bands at level of diminished growth <br> XR: Small, shortened, or absent phalanges | 1. Complete amputations if needed <br> 2. Release/excise bands, Z-plasty as needed for skin coverage |




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| Muscles | $\mathbf{2 3 8}$ |
| Nerves | $\mathbf{2 4 1}$ |
| Arteries | $\mathbf{2 4 4}$ |
| Disorders | $\mathbf{2 4 6}$ |
| Surgical Approaches | $\mathbf{2 4 7}$ |



| STRUCTURE | CLINICAL APPLICATION |
| :--- | :--- |
| liliac crest | Site for contusion of lilac crest ("hip pointers") <br> Common site for autologous bone graft harvest |
| Anterior superior iliac spine | Origin of sartorius muscle. An avulsion fracture can occur here. <br> Lateral femoral cutaneous nerve (LFCN) courses here and can be entrapped. <br> Landmark used for measuring the "Q" angle of the knee |
| Symphysis pubis | Site of osteitis pubis; uncommon cause of anterior pelvic pain |
| Inguinal ligament | External iliac artery becomes femoral artery here; femoral pulse can be palpated just <br> inferior to the ligament in the femoral triangle. |
| Greater trochanter | Tenderness can indicate trochanteric bursitis. |
| Erector spinae muscles | Overuse and spasm are common causes of lower back pain (LBP). |
| Posterior superior iliac spine | Site of bone graft harvest in posterior spinal procedures. |
| Sacroiliac joint | Degeneration of joint can cause lower back pain (LBP). |
| Ischial tuberosity | Avulsion fracture (hamstring muscles) or bursitis can occur here. |



| CHARACTERISTICS | OSSIFY |  | FUSE | COMMENTS |
| :---: | :---: | :---: | :---: | :---: |
| PELVIS |  |  |  |  |
| - Combination of 3 bones (two innominate bones \& sacrum) and 3 joints (two sacroiliac joints \& symphysis pubis) <br> - The pelvis has no inherent stability. It requires ligamentous support for its stability. <br> - Two portions of pelvis divided by pelvic brim/iliopectineal line <br> - False (greater) pelvis-above the brim, bordered by the sacral ala and iliac wings <br> - True (lesser) pelvis-below the brim, bordered by the ischium and pubis |  |  |  |  |
| SACRUM |  |  |  |  |
| - 5 vertebra are fused <br> - 4 pairs of foramina (left and right) <br> - Ala (wing) expands laterally <br> - Sacral canal opens to hiatus distally <br> - Kyphotic (approx. $25^{\circ}$ ), the apex is at S3 | Primary Body <br> Arches Costal elem Secondary | $8 w k$ (fetal) <br> 11-14yr | $\begin{aligned} & 2-8 y \mathrm{r} \\ & 2-8 y \mathrm{r} \\ & 2-8 y \mathrm{r} \\ & 20 \mathrm{yr} \end{aligned}$ | - Transmits weight from spine to pelvis <br> - Nerves exit through the sacral foramina (anterior \& posterior) <br> - Ala is common site for sacral fractures <br> - Sacral canal narrows distally before opening to sacral hiatus <br> - Segments fuse to each other at puberty |
| COCCYX |  |  |  |  |
| - 4 vertebrae are fused <br> - Lack features of typical vertebrae | Primary arch Body | 7-8wk (fetal) | $\begin{aligned} & \hline 1-2 \mathrm{yr} \\ & 7-10 \mathrm{yr} \end{aligned}$ | - Is attached to gluteus maximus and coccygeal m. <br> - Common site for "tailbone" fracture |



| CHARACTERISTICS |  | OSSIFY |  | FUSE |
| :--- | :--- | :--- | :--- | :--- |



| STRUCTURE | ATTACHMENTS/RELATED STRUCTURES | COMMENT |
| :---: | :---: | :---: |
| LANDMARKS AND OTHER STRUCTURES OF THE PELVIS |  |  |
| Anterior superior iliac spine (ASIS) | Sartorius <br> Inguinal ligament <br> Transverse \& int. oblique abdominal m. | - LFCN crosses the ASIS \& can be compressed there <br> - Sartorius can avulse from it (avulsion fx) <br> - Landmark to measure $Q$ angle of the knee |
| Anterior inferior iliac spine (AllS) | Rectus femoris Tensor fasciae latae Iliofemoral ligament (hip capsule) | - Rectus femoris can avulse from it (avulsion fx) |
| Posterior superior iliac spine (PSIS) | Posterior SI ligaments Marked by skin dimple | - Excellent bone graft site |
| Arcuate line | Pectineus | - Aka pectineal line. Strong, weight-bearing region |
| Gluteal lines | 3 lines: anterior, inferior, posterior | - Separate origins of gluteal muscles |
| Gtr. trochanter | SEE ORIGINS/INSERTIONS | - Tender with trochanteric bursitis |
| Lesser trochanter | Iliacus/psoas muscle | - Tendon can snap over trochanter ("snapping hip") |
| Ischial tuberosity | SEE ORIGINS/INSERTIONS Sacrotuberous ligaments | - Excessive friction = bursitis (weaver's bottom) <br> - Hamstrings can avulse (avulsion fx) |
| Ischial spine | Coccygeus \& levator ani attach Sacrospinous ligaments |  |
| Lesser sciatic foramen | Short external rotators exit: Obturator externus Obturator internus | - Obturator internus is landmark to posterior column <br> - Obt. externus not seen in posterior approach |
| Greater sciatic foramen | Structures that exit: <br> 1. Superior gluteal nerve <br> 2. Superior gluteal artery <br> 3. Piriformis muscle <br> 4. Pudendal nerve <br> 5. Inferior pudendal artery <br> 6. Nerve to the Obturator internus <br> 7. Posterior Cutaneous nerve of thigh <br> 8. Sciatic nerve <br> 9. Inferior gluteal nerve <br> 10. Inferior gluteal artery <br> 11. Nerve to Quadratus femoris | - Piriformis muscle is the reference point <br> - Superior gluteal nerve and artery exit superior to the piriformis <br> - POP'S IQ is a mnemonic for the nerves (structures) that exit inferior to the piriformis (medial to lateral) (see page 243) <br> - Sciatic nerve (especially peroneal division) may exit pelvis above or through the piriformis as an anatomic variation |



| STRUCTURE | RELATED STRUCTURES | COMMENT |
| :---: | :---: | :---: |
| ACETABULAR COLUMNS |  |  |
| Anterior (iliopubic) | 1. Superior pubic ramus <br> 2. Anterior acetabular wall <br> 3. Anterior iliac wing <br> 4. Pelvic brim | Involved in several different fracture patterns |
| Posterior (ilioischial) | 1. Ischial tuberosity <br> 2. Posterior acetabular wall <br> 3. Greater \& lesser sciatic notches | Involved in several different fracture patterns |
| ACETABULAR ZONES |  |  |
| Zones defined by 2 lines: 1 . ASIS to center of acetabulum, 2 . perpendicular to line 1 Structures can be injured when screws are placed in these zones (e.g., acetabular cups) |  |  |
| Anterior superior | External iliac artery \& vein | Do not put screws in this zone |
| Anterior inferior | Obturator nerve, artery, vein | Do not put screws in this zone |
| Posterior superior | Sciatic nerve Superior gluteal nerve, artery, vein | This is the safe zone |
| Posterior inferior | Sciatic nerve <br> Inferior gluteal nerve, artery, vein Internal pudendal nerve, artery, vein | This is a secondary safe zone. Safe screw placement can be achieved with care if necessary. |



| RADIOGRAPH | TECHNIQUE | FINDINGS | CLINICAL APPLICATION |
| :---: | :---: | :---: | :---: |
| AP (anteroposterior) | AP, IR feet $15^{\circ}$, beam directed at midpelvis | 6 radiographic lines: <br> 1. Iliopectineal (ant. column) <br> 2. llioischial (post. column) <br> 3. Radiographic "teardrop" <br> 4. Acetabular roof ("dome") <br> 5. Ant. acetabulum rim/wall <br> 6. Post. acetabulum rim/wall | Screening for fractures (sacral, pelvic acetabular, proximal femur), use ATLS protocol; dysplasia, degenerative joint disease/arthritis |
| Pelvic inlet view | AP, beam $45^{\circ}$ caudal | Sacroiliac joints, pelvic brim/ pubic rami, sacrum | Pelvic ring fractures: shows posterior displacement or symphysis widening |
| Pelvic outlet view | AP, beam $45^{\circ}$ cephalad | lliac crest, symphysis pubis, sacral foramina | Pelvic ring fractures: shows superior displacement of hemipelvis |
| Oblique/Judet views Obturator oblique Iliac oblique | Beam at affected hip: <br> Elevate affected hip $45^{\circ}$ <br> Elevate unaffected hip $45^{\circ}$ | Obturator foramen <br> lliac crest, sciatic notches | Acetabulum fx: anterior column, posterior wall <br> Acetabulum fx: posterior column, anterior wall |
| OTHER STUDIES |  |  |  |
| CT | Axial, coronal, \& sagittal | Articular congruity, fx fragments | Fractures, especially sacrum \& acetabulum |
| MRI | Sequence protocols | Soft tissues: muscles, cartilage | Labral tears, tumors, stress fx |
| Bone scan |  | All bones evaluated | Tumors, infection |



Iliac oblique (Judet)


CT pelvis


Outlet view


Obturator oblique (Judet)


CT pelvis


[^0]
## Vertical sacral fracture, Denis classification




Transverse fracture of the sacrum that is minimally displaced


Fracture usually requires no treatment other than care in sitting; inflatable ring helpful. Pain may persist for a long time.

| DESCRIPTION | EVALUATION | CLASSIFICATION | TREATMENT |
| :---: | :---: | :---: | :---: |
| SACRAL FRACTURE |  |  |  |
| - Mechanism: elderly—fall; young-high energy (e.g., MVA) <br> - Isolated injuries rare, usually assoc. w/pelvis or spine fx <br> - Nerve root injury very common <br> - Plain XR identifies $<50 \%$ of fractures <br> - Easily missed \& difficult to treat, can lead to chronic pain | Hx : Trauma (fall or accident), pain +/neurologic sx <br> PE: Palpate spine \& sacrum. Complete neuro exam including rectal exam. <br> XR: AP pelvis, lateral sacrum <br> CT: Necessary for diagnosis \& preop planning | By direction of fracture <br> - Vertical. Denis: <br> - Zone 1: lateral to foramina <br> - Zone 2: through foramina <br> - Zone 3: medial to foramina <br> - II. Transverse <br> - III. Oblique <br> - Complex: "U" or "H" shape | - Minimally displaced/stable: <br> - Nonoperative <br> - Displaced/unstable: <br> - Closed reduction and percutaneous fixation <br> - Open reduction, internal fixation <br> - Nerve injury: decompression |
| COMPLICATIONS: Nerve root injury \& cauda equina syndrome, esp. zone 3 fractures; nonunion/malunion, chronic pain |  |  |  |

## Classification of pelvic fractures (Young and Burgess)



Anteroposterior Compression Type I


Anteroposterior Compression Type II (APC-II) (APC-I)


Anteroposterior Compression Type III (APC-III)

| DESCRIPTION | EVALUATION | CLASSIFICATION | TREATMENT |
| :---: | :---: | :---: | :---: |
| PELVIC RING FRACTURE |  |  |  |
| - Mechanism: high-energy blunt trauma (e.g., MVA) <br> - Multiple associated injuries: GI, GU, extremity fxs, neurologic, vascular, head (LC) <br> - Very high morbidity, usually due to uncontrolled hemorrhage (venous>arterial bleeding) esp. w/ APC3 ("open book") fxs <br> - Open fracture has higher morbidity and complication rate. <br> - Stability of fx based on ligament disruption (esp. ST, SS, posterior SI) <br> - Avulsion of iliolumbar ligament/L5 transverse process suggests unstable fx <br> - Lateral compression most common <br> - LC1: posterior-directed force <br> - LC2: anterior-directed force | Hx: High-energy trauma, pain +/neurologic sx <br> PE: Inspect perineum for open injury. LE may be malrotated. Pelvic "rock." Rectal \& vaginal exams for associated injuries. Complete neuro exam incl. rectal tone \& bulbocavernosus reflexes. <br> XR: AP pelvis, inlet and outlet views are essential. <br> CT: Especially useful to define sacral/SIJ injury <br> AGRAM: If hemodynamically unstable after pelvic stabilization; consider embolization of artery | Young \& Burgess: <br> AP Compression (APC) <br> I. $<2.5 \mathrm{~cm}$ pubic diastasis +1 or 2 pubic rami fractures <br> II. $>2.5 \mathrm{~cm}$ diastasis + anterior SI injury, but vertically stable <br> III. Complete ant. (symphysis) \& post. (SIJ) disruption. Unstable <br> Lateral Compression (LC) <br> I. Sacral compression + ipsilateral rami fracture <br> II. LC1 + iliac wing fx or post. SIJ injury. Vertically stable <br> III. LC 2 with contralateral APC3 ("windswept" pelvis) <br> Vertical Shear <br> SIJ \& ST/SS ligament disruption + rami fxs. Vertically unstable | - ATLS protocol. Treat life-threatening injuries <br> - Pelvic hemorrhage: pelvis compression (e.g., sheet) or external fixation to reduce pelvic volume <br> - Diverting colostomy for open injury or any communication w/open bowel <br> - Nonoperative: WBAT for LC1, APC1, ramus fx <br> - Operative for LC2 \& 3; APC 2 \& 3, vertical stress <br> - Anterior: ORIF of symphysis <br> - Post: 1. ORIF of iliac wing and sacral fractures; 2. SI screws for dislocated SIJ |
| COMPLICATIONS: Hemorrhage ( at risk w/SI screws), malunion/nonu | us $>$ arterial [internal pu ion, chronic pain (esp. | dal a. > superior gluteal a J) and functional disability, |  |

## Classification of Pelvic Fractures (Young and Burgess)



Avulsion of anterior superior iliac spine due to pull of sartorius muscle

| DESCRIPTION | EVALUATION | CLASSIFICATION | TREATMENT |
| :---: | :---: | :---: | :---: |
| PELVIC FRACTURE-OTHER |  |  |  |
| - Mechanism: Low-energy trauma (fall, sports injury, etc) <br> - Stable isolated fractures, pelvic ring not disrupted <br> - Can occur in osteopenic bone | Hx: Pain, esp. with WB PE: TTP at bony site XR: AP, inlet/outlet views <br> CT: Often not needed, can determine displacement | Isolated fxs: Inferior or superior pubic rami, liliac wing/ crest <br> Avulsions: ASIS (sartorius), AllS (rectus femoris), ischial tuberosity (hamstrings) | - Isolated fxs: treat with limited rest, WBAT <br> - Avulsion fx: most treated nonoperatively. Reattach if widely displaced. |
| COMPLICATIONS: Malunion/nonunion, chronic pain/disability, thromboembolism |  |  |  |

## Acetabulum-Elementary Fractures



Fracture of posterior wall


Fracture of posterior column


Wedge fracture of anterior wall


Fracture of anterior column


Transverse fracture

| DESCRIPTION | EVALUATION | CLASSIFICATION | TREATMENT |
| :---: | :---: | :---: | :---: |
| ACETABULAR FRACTURE |  |  |  |
| - Mechanism: highenergy blunt trauma (e.g., MVA); fem. head into acetabulum <br> - Fracture pattern determined by force vector \& position of femoral head at impact <br> - Multiple associated injuries: GI, GU, extremity fractures <br> - Surgical approaches: <br> - Kocher-Langenbeck: posterior fxs (PW, PC, transverse, T type) <br> - llioinguinal: anterior fxs (AW, AC/HT, both columns) | Hx: High-energy trauma, pain, inability to WB <br> PE: LE may be malrotated. Inspect skin for MorelLavalle lesion. Neuro exam. <br> XR: AP pelvis, obturator \& iliac obliques (Judet views) are essential. Roof arc angle: center of head to $\mathrm{fx}\left(<45^{\circ}\right.$ is WB ) <br> CT: Essential to accurately define fx (size, impaction, articular involvement, LB ) \& do preop planning | Letournel \& Judet: <br> - Elementary fractures <br> - Posterior wall <br> - Posterior column <br> - Anterior wall <br> - Anterior column <br> - Transverse <br> - Associated fractures <br> - Post. column \& post. wall <br> - Transverse \& post. wall <br> - T type <br> - Ant. column and post. hemitransverse <br> - Both columns | - Reduce hip if dislocated (traction if necessary to maintain reduction) <br> - Nonoperative: NWB for 12wk <br> - $<2 \mathrm{~mm}$ articular displacement <br> - Roof arc angle $>45^{\circ}$ <br> - Posterior wall fx <2030\% <br> - Operative: ORIF, NWB 12wk <br> - 2mm articular displacement <br> - Posterior wall $>40 \%$ <br> - Irreducible fx/dx <br> - Marginal impaction <br> - Loose bodies in hip joint <br> - XRT for HO prophylaxis |
| COMPLICATIONS: Postraumatic arthritis, nerve injury (sciatic nerve), postsurgical (heterotopic ossification [HO], sciatic nerve injury, bleeding), malunion/nonunion, infection (assoc. with Morel-Lavalle lesion), thromboembolism |  |  |  |

## Acetabulum-Associated Fractures



Posterior column/posterior wall


Transverse/posterior wall


T-shaped fracture


Anterior column/posterior hemi transverse


Both columns

Open reduction internal fixation acetabular fracture


Posterior column fracture.
Repair with plate and lag screw


Anterior column fracture.
Repair with plate and long screws


Transverse fracture.
Repair with plate and lag screw


| LIGAMENTS | ATTACHMENTS | COMMENTS |  |
| :--- | :--- | :--- | :---: |
| SACROILIAC |  |  |  |

## Median (sagittal) section



| LIGAMENTS | ATTACHMENTS | COMMENTS |
| :---: | :---: | :---: |
| PUBIC SYMPHYSIS |  |  |
| - Anterior articulation of two hemipelves. Articulating surfaces are covered with hyaline cartilage. <br> - Fibrocartilage disc between two pubic bones in the joint |  |  |
| Superior pubic | Both pubic bones superiorly (\& anteriorly) | Strongest supporting ligament |
| Arcuate pubic | Both pubic bones inferiorly | Muscle attachments also support inferiorly |
| OTHER LIGAMENTS |  |  |
| Sacrospinous | Anterolateral sacrum to spinous process | Resists rotation, divides sciatic notches |
| Sacrotuberous | Posterolateral sacrum to ischial tuberosity | Resists vertical forces, provides vertical stability |
| Iliolumbar | L4 \& L5 transverse process to posterior iliac crest | Avulsion fracture sign of unstable pelvic ring injury |
| Lumbosacral | L5 transverse process to sacral ala | Anterior support, assists in providing vertical stability |

## Anteroposterior compression pelvic fracture of pelvis (open book fracture)



| QUESTION | ANSWER | CLINICAL APPLICATION |
| :--- | :--- | :--- |
| 1. Age | Young <br> Middle aged-elderly | Ankylosing spondylitis <br> Sacroiliitis, decreased mobility |
| 2. Pain <br> a. Onset <br> b. Character | Acute <br> Chronic <br> Deep, non-specific <br> Radiating <br> In/out of bed, on stairs <br> c. Occurrence | Trauma: fracture, dislocation, contusion <br> Systemic inflammatory, degenerative disorder <br> Sacroiliac etiology, infection, tumor legs |
| To thigh or buttock, SI joint, L-spine |  |  |
| 3. PMHx | Pregnancy | Symphysis pubis etiology |



| EXAM/OBSERVATION | TECHNIQUE | CLINICAL APPLICATION |
| :---: | :---: | :---: |
| INSPECTION |  |  |
| Skin | Discoloration, wounds | Recent trauma |
| ASIS's/iliac crests | Both level (same plane) | If on different plane: leg length discrepancy, sacral torsion |
| Lumbar curvature | Increased lordosis Decreased Iordosis | Flexion contracture Paraspinal muscle spasm |
| PALPATION |  |  |
| Bony structures | Standing: ASIS, pubic \& iliac tubercles, PSIS Lying: iliac crest, ischial tuberosity | Unequal side to side $=$ pelvic obliquity: leg length discrepancy <br> "Hip pointer"/contusion, fractures Ischial bursitis ("weaver's bottom"), avulsion fx |
| Soft tissues | Sacroiliac joint Inguinal ligament Femoral pulse \& nodes Muscle groups | Sacroiliitis <br> Protruding mass: hernia <br> Diminished pulse: vascular injury; palpable nodes: infection <br> Each group should be symmetric bilaterally |
| RANGE OF MOTION |  |  |
| Forward flexion | Standing: bend forward | PSISs should elevate slightly (equally) |
| Extension | Standing: lean backward | PSISs should depress (equally) |
| Hip flexion | Standing: knee to chest | PSIS should drop but will elevate in hypomobile SI joint Ischial tuberosity should move laterally; will elevate in hypomobile SI joint |



| EXAM/OBSERVATION | TECHNIQUE | CLINICAL APPLICATION |
| :---: | :---: | :---: |
| NEUROVASCULAR |  |  |
| Sensory |  |  |
| Iliohypogastric nerve (L1) | Suprapubic, lat butt/thigh | Deficit indicates corresponding nerve/root lesion |
| Ilioinguinal nerve (L1) | Inguinal region | Deficit indicates corresponding nerve/root lesion |
| Genitofemoral nerve | Scrotum or mons | Deficit indicates corresponding nerve/root lesion |
| Lateral femoral cutaneous nerve (L2-3) | Lateral hip/thigh | Deficit indicates corresponding nerve/root lesion (e.g., meralgia paresthetica) |
| Pudendal nerve (S2-4) | Perineum | Deficit indicates corresponding nerve/root lesion |
| Motor |  |  |
| Femoral (L2-4) | Hip flexion | Weakness = iliopsoas or corresponding nerve/root lesion |
| Inferior gluteal nerve | External rotation | Weakness = gluteus maximus or nerve/root lesion |
| N. to quad. femoris | External rotation | Weakness = short rotators or corresponding nerve/root lesion |
| Superior gluteal nerve | Abduction | Weakness = glut. med./min or nerve/root lesion |
| Other |  |  |
| Reflex | Bulbocavernosus | Finger in rectum, squeeze or pull penis (Foley)/clitoris; anal sphincter should contract |
| Pulses | Femoral pulse | Diminished pulse abnormal |
| SPECIAL TESTS |  |  |
| Pelvic rock | Push both iliac crests | Instability/motion indicates pelvic ring injury |
| SI stress test | Press ASIS \& iliac crests | Pain in SI could be SI ligament injury |
| Trendelenburg sign | Standing: lift one leg (flex hip) | Flexed side: pelvis should elevate; if pelvis falls, abductor or gluteus medius (superior gluteal n.) dysfunction |
| Patrick (FABER) | Flex, Abduct, ER hip, then abduct more | Positive if pain or LE will not continue to abduct below other leg; SI joint pathology |
| Meralgia | Pressure medial to ASIS | Reproduction to pain, burning, numbness = LFCN entrapment |
| Rectal and vaginal | Especially after trauma | Gross blood indicates trauma communicating with those organs |



| PUBIC RAMI | GREATER TROCHANTER | ISCHIAL TUBEROSITY | LINEA ASPERA |
| :---: | :---: | :---: | :---: |
| ORIGINS |  |  |  |
| Pectineus Adductor longus Adductor brevis Adductor magnus* Gracilis Obturator internus Obturator externus |  | Semimembranosus Semitendinosus Biceps femoris (LH) Adductor magnus* ISCHIUM Quadratus femoris Inferior gemellus | Vastus lateralis <br> Vastus intermedius <br> Vastus medialis <br> Biceps femoris (SH) |
| INSERTIONS |  |  |  |
|  | Gluteus medius (posterior) Gluteus minimus (anterior) Quadratus femoris (inferior) Obturator externus (fossa) <br> SHORT EXTERNAL ROTATORS <br> Piriformis <br> Superior gemellus Obturator internus Inferior gemellus |  | Gluteus maximus Adductor magnus Adductor brevis Adductor longus Pectineus |
| *Has two origins |  |  |  |



| MUSCLE | ORIGIN | INSERTION | NERVE | ACTION | COMMENT |
| :---: | :---: | :---: | :---: | :---: | :---: |
| HIP FLEXORS |  |  |  |  |  |
| Psoas major | T12-L5 vertebrae | Lesser trochanter | Femoral | Flex hip | Covers lumbar plexus |
| Psoas minor | T12-L1 vertebrae | Iliopubic eminence | L1-ventral ramus | Assists in hip flexion | Weak-present in 50\% of people |
| lliacus | lliac fossa/sacral ala | Lesser trochanter | Femoral | Flex hip | Covers ant. ilium |



| MUSCLE | ORIGIN | INSERTION | NERVE | ACTION | COMMENT |
| :---: | :---: | :---: | :---: | :---: | :---: |
| HIP ABDUCTORS |  |  |  |  |  |
| Tensor fasciae latae | Iliac crest, ASIS | lliotibial band/ proximal tibia | Superior gluteal | Abducts, flex, IR thigh | A plane in anterior approach to hip |
| Gluteus medius | llium b/w ant. and post. gluteal lines | Greater trochanter (posterior) | Superior gluteal | Abducts, IR thigh | Trendelenburg gait if muscle is out |
| Gluteus minimus | llium b/w ant. and inf. gluteal lines | Greater trochanter (anterior) | Superior gluteal | Abducts, IR thigh | Works in conjunction with medius |
| HIP EXTENSORS AND EXTERNAL ROTATORS |  |  |  |  |  |
| Gluteus maximus | Ilium, dorsal sacrum | ITB, gluteal tuberosity (femur) | Inferior gluteal | Extend, ER thigh | Must be split in posterior approach to hip |
| Obturator externus | Ischiopubic rami, obturator membrane | Trochanteric fossa | Obturator | ER thigh | Inserts at start point for IM nail |
| Short External Rotators |  |  |  |  |  |
| Piriformis | Anterior sacrum | Superior greater trochanter | $N$. to piriformis | ER thigh | Used as landmark for sciatic nerve |
| Superior gemellus | Ischial spine | Medial greater trochanter | N. to obturator internus | ER thigh | Detached in posterior approach to hip |
| Obturator internus | Ischiopubic rami, obturator mem. | Medial greater trochanter | N. to obturator internus | ER, abduct thigh | Exits through lesser sciatic foramen |
| Inferior gemellus | Ischial tuberosity | Medial greater trochanter | $N$. to quadratus femoris | ER thigh | Detached in posterior approach to hip |
| Quadratus femoris | Ischial tuberosity | Intertrochanteric crest | $N$. to quadratus femoris | ER thigh | Ascending br. medial circumflex artery under muscle |



MRI pelvis



| LUMBAR PLEXUS |  |
| :--- | :---: |
| Lumbar plexus comprises the ventral <br> rami of L1-L4. Two divisions: anterior <br> (innervates flexors), posterior (exten- <br> sors). Plexus formed within the psoas <br> muscle. |  |
| Anterior Division |  |
| Subcostal (T12): Inferior to 12th rib  <br> Sensory: Subxyphoid region <br> Motor: None |  |
| Iliohypogastric (L1): Under psoas, <br> pierces abdominal muscles |  |
| Sensory: $\quad$Above pubis <br> Posterolateral buttocks <br> Motor: <br> Transversus abdominis <br> Internal oblique |  |

Subcostal nerve (T12)
White and gray rami
communicantes
Iliohypogastric nerve
Gioinguinal nerve
Lateral femoral
cutaneous nerve
Gray rami
communicantes
Muscular branches
to psoas and iliacus
muscles
Femoral nerve
Accessory obturator (often absent)
nerver

Ilioinguinal (L1): Under psoas, pierces abdominal muscles
Sensory: Inguinal region, anterosuperior thigh
Motor: None
Genitofemoral(L1-2): Pierces psoas lies on anterior
surface of psoas muscle
$\begin{array}{ll}\text { Sensory } & \text { Scrotum or labia majora } \\ \text { Motor: } & \text { Cremaster }\end{array}$

Obturator (L2-4): Exits via obturator canal, splits into ant. \& post. division (can be injured by retractors placed behind the transverse acetabular ligament [TAL])
Sensory: Inferomedial thigh via cut. br. of obturator n .
Motor: External oblique
Obturator externus (posterior division)
Accessory Obturator (L2-4): Inconsistent
Sensory: None
Motor: Psoas

## Posterior Division

Lateral Femoral Cutaneous (FFCN) (L2-3): runs on ilia-
cus, crosses inferior to ASIS (can be compressed
there: meralgia paresthetica)
Sensory: None (in pelvis)
Motor: None

Femoral (L2-4): Lies between psoas major and iliacus
Sensory: $\quad$ None (in pelvis)
Motor: Psoas
lliacus Pectineus

anterior view of hemisected pelvis

## LUMBOSACRAL PLEXUS

Lumbosacral plexus comprises the ventral rami of L4-S3(4). Two divisions: Anterior (innervates flexors), posterior (extensors). Plexus lies on anterior piriformis muscle.

Anterior Division

Nerve to quadratus femoris (L4-S1): Exits greater sciatic foramen

Sensory: None
Motor: Quadratus femoris Inferior gemelli

Nerve to obturator internus (L5-S2): Exits greater sciatic foramen

## Sensory: None

Motor: Obturator internus Superior gemelli

Pudendal (S2-4): Exits greater then re-enters pelvis through lesser sciatic foramen

Sensory: Perineum:
via perineal nerve (scrotal/labial br.) via inferior rectal nerve via dorsal nerve to penis/clitoris
Motor: Bulbospongiosus: perineal nerve Ischiocavernosus: perineal nerve Urethral sphincter: perineal nerve Urogenital diaphragm: perineal nerve Sphincter ani externus: inferior rectal nerve

Nerve to coccygeus (S3-4): directly innervates muscle
Sensory: None
Motor: Coccygeus
Levator ani


| LUMBOSACRAL PLEXUS |  |
| :--- | :--- |
| Posterior Division | Both Divisions |



| ARTERY | COURSE | COMMENT/SUPPLY |
| :---: | :---: | :---: |
| AORTA |  |  |
| Common iliacs | Branch at L4, run along anterior spine | Blood supply to pelvis \& lower extremities |
| Median sacral | Descends along anterior spine \& sacrum | Anastomoses with lateral sacral arteries |
| COMMON ILIAC ARTERY |  |  |
| Internal iliac | Under ureter toward sacrum, then divides | Supplies most of pelvis \& pelvic organs Divides into anterior \& posterior divisions |
| External iliac | On ant. surface of psoas to inguinal ligament | Does not supply much of the pelvis |
| INTERNAL ILIAC |  |  |
| Anterior Division |  |  |
| Obturator | Through obturator foramen w/obturator nerve | Fovea artery (ligamentum teres) branches |
| Inferior gluteal | Exits greater sciatic foramen under piriformis | Supplies gluteus maximus muscle |
| Multiple visceral branches | Umbilical <br> Uterine/vaginal (females) Inferior vesical (males) Middle rectal Internal pudendal | Supplies bladder (via sup. vesical arteries) Supplies uterus \& vagina (via vaginal br.) Supplies bladder, prostate, ductus deferens Anastomoses w/sup. \& inf. rectal arteries Runs with pudendal nerve Inferior rectal art. branches from this artery |
| Posterior Division |  |  |
| Superior gluteal | Exits greater sciatic foramen above piriformis | In sciatic notch, can be injured in posterior column fractures or pelvic ring injuries |
| lliolumbar | Runs superiorly toward iliac fossa | Supplies ilium, iliacus, \& psoas muscles |
| Lateral sacral | Run along sacrum, anterior to the sacral roots | Supplies sacrum/sacral muscles/nerves Anastomoses w/median sacral art. (aorta) |



| ARTERY | COURSE | COMMENT/SUPPLY |
| :---: | :---: | :---: |
| EXTERNAL ILIAC ARTERY |  |  |
| Deep circumflex iliac | Runs laterally under internal oblique to iliac crest | Supplies anterolateral abdominal wall muscles |
| Inferior epigastric | Runs superiorly in transversalis fascia | Supplies anterior abdominal wall muscles |
| Femoral artery | Continuation of EIA under inguinal ligament | Terminal branch of external iliac artery |
| FEMORAL ARTERY |  |  |
| Superficial circumflex iliac | In subcutaneous tissues toward ASIS | Supplies superficial abdominal tissues |
| Superficial epigastric | In subcutaneous tissues toward umbilicus | Supplies superficial abdominal tissues |
| Superficial \& deep external pudendal | Medially over the adductors \& spermatic cord to inguinal and genital regions | Supplies subcutaneous tissues in the pubic region and the scrotum/labia majus |
| Profunda femoris (deep artery of thigh) | Between adductor longus \& pectineus/ adductor brevis | Gives off circumflex (2) \& perforating branches |
| Medial circumflex femoral | $B / w$ pectineus \& psoas, then posterior to femoral neck under quadratus femoris | Runs under quadratus femoris; can be injured in posterior approach to hip |
| Lateral circumflex femoral | Runs laterally deep to sartorius \& rectus | At risk in anterolateral approach to hip |



| DESCRIPTION | Hx \& PE | WORKUP/FINDINGS | TREATMENT |
| :---: | :---: | :---: | :---: |
| OSTEITIS PUBIS |  |  |  |
| - Inflammation or degeneration of pubic symphysis <br> - Etiology: repetitive microtrauma (sports) or fracture | Hx : Anterior pelvic pain, sports or trauma PE: Symphysis pubis is tender to palpation | XR: AP pelvis (+/- inlet \& outlet views) <br> CT/MR: Not usually necessary for diagnosis | 1. Activity modification <br> 2. Rest, NSAIDs <br> 3. Fusion if symptoms are refractory to conservative care |
| SACROILIITIS |  |  |  |
| - Inflammation or degeneration of sacroiliac joint <br> - Infection can also occur here <br> - Assoc. w/Reiter's syndrome | Hx: Low back pain PE: SIJ tender to palpation, + FABER test; injection can help diagnosis | XR/CT: SI joints, +/- DJD Bone Scan: r/o infection LABS: CBC, ESR, CRP if infection is suspected | 1. Rest, NSAIDs <br> 2. Injection can be diagnostic \& therapeutic (corticosteroid) <br> 3. Fusion: rarely indicated |
| ISCHIAL BURSITIS |  |  |  |
| - Inflammation of bursa of ischial tuberosity <br> - Often from prolonged sitting <br> - Aka "weaver's bottom" <br> - Mimics hamstring injury | Hx: Buttocks pain, sitting PE: Ischial tuberosity tender to palpation; active hamstrings NOT painful | XR: Pelvis, r/o tuberosity avulsion <br> MR: Can evaluate/ r/o hamstring insertion injury | 1. Rest <br> 2. NSAIDs <br> 3. Activity modification: decrease sitting or increase cushion |
| ILIAC CREST CONTUSION (HIP POINTER) |  |  |  |
| - Direct trauma to iliac crest <br> - Common in contact sports (e.g., football, hockey, etc) | Hx: Trauma, "hip" pain PE: lliac crest tender to palpation | XR: Pelvis, r/o fracture MR/CT: Usually not necessary for diagnosis | 1. Rest, NSAIDs <br> 2. Padding to iliac crest <br> 3. Corticosteroid injection |



| USES | INTERNERVOUS PLANE | DANGERS | COMMENT |
| :---: | :---: | :---: | :---: |
| ILIOINGUINAL APPROACH |  |  |  |
| - Open reduction, internal fixation of acetabular fractures involving anterior column of acetabulum | 3 windows-interval (access): <br> 1. Lateral to iliopsoas \& femoral nerve (anterior, SIJ, iliac fossa, pelvic brim) <br> 2. Between iliopsoas/femoral nerve \& external iliac artery (pelvic brim, lateral superior pubic ramus) <br> 3. Medial to external iliac artery \& spermatic cord (quadrilateral plate \& retropubic space [of Retzius]) | - Ext. iliac (El) vessels <br> - Corona mortis (vessel from obt. art. to El art.) <br> - Femoral nerve <br> - Lateral femoral cutaneous nerve <br> - Inferior epigastric artery <br> - Spermatic cord <br> - Bladder (use a Foley) | - Good knowledge of abdominal \& pelvic anatomy essential to perform this approach <br> - Must detach pelvic insertion of abdominal muscles \& iliacus muscle for exposure <br> - Use rubber drains around iliopsoas/femoral n. \& external iliac vessels to access windows |



| USES | INTERNERVOUS PLANE | DANGERS | COMMENT |
| :---: | :---: | :---: | :---: |
| KOCHER-LANGENBECK APPROACH |  |  |  |
| - Open reduction, internal fixation of acetabular fractures involving posterior column of acetabulum | No internervous plane <br> - Gluteus maximus (inf. gluteal n.) fascia is split in line with its fibers; inferior gluteal nerve is limit to the split. <br> - Tensor fasciae latae also split in line with its fibers | - Sciatic nerve <br> - Inferior gluteal artery <br> - Superior gluteal vessels \& nerve (esp. w/excessive retraction) | - Heterotopic ossification is common, prophylaxis (e.g., XRT) is often needed. <br> - Do not take down quadratus femoris due to vascular risk |

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Thigh/Hip • tOPOGRAPHIC ANATOMY


| STRUCTURE | CLINICAL APPLLCATION |
| :--- | :--- |
| lliac crest | Site for "hip pointers"/contusion of lilac crest <br> Common site for autologous bone graft harvest |
| Greater trochanter | Tenderness can indicate trochanteric bursitis. |
| Ischial tuberosity | Avulsion fracture (hamstrings) or bursitis can occur here. |
| lliotibial tract (band) | Can snap over greater trochanter of femur, creating "snapping hip" syndrome. <br> Tightness can cause lateral knee and/or thigh pain. |
| Quadriceps muscle <br> - Vastus lateralis <br> - Vastus medialis <br> - Rectus femoris <br> - Vastus intermedius (not shown) | Atrophy can indicate an injury and/or contribute to knee pain. |
| Quadriceps tendon | Can rupture with eccentric loading. Defect is felt here. |
| Popliteal fossa | Popliteal artery pulse can be palpated here. |



| CHARACTERISTICS | OSSIF |  | FUSE | COMMENTS |
| :---: | :---: | :---: | :---: | :---: |
| FEMUR |  |  |  |  |
| - Long bone characteristics <br> - Proximal femur <br> - Head: nearly spherical (2/3) <br> - Neck: anteverted from shaft <br> - Greater trochanter: lateral <br> - Lesser trochanter: posteromedial <br> - Shaft: tubular, bows anteriorly <br> - Linea aspera posterior: insertion of fascia and muscles <br> - Distal femur: 2 condyles <br> - Medial: larger, more posterior <br> - Lateral: more anterior \& proximal <br> - Trochlea: anterior articular depression between condyles | Primary <br> (Shaft) <br> Secondary <br> Distal physis <br> Head <br> Gtr troch <br> Lsr troch | 7-8wk <br> (fetal) <br> birth <br> $1 y r$ <br> 4-5yr <br> 10yr | $\begin{aligned} & 16-18 \mathrm{yr} \\ & \\ & 19 \mathrm{yr} \\ & 18 \mathrm{yr} \\ & 16 \mathrm{yr} \\ & 16 \mathrm{yr} \end{aligned}$ | - Blood supply <br> - Head/neck: primarily medial femoral circumflex artery (also lateral FCA and of ligamentum teres artery) <br> - Shaft: nutrient artery (from profunda fem.) <br> - Head vascularity is susceptible to disruption in fracture or dislocation-leads to AVN <br> - Proximal femur bone density decreases with age, making it more susceptible to fracture <br> - Calcar femorale-vertically oriented dense bone in posteromedial aspect of prox. femur <br> - Piriformis fossa—posteromedial base of gtr trochanter: starting point for femoral nails <br> - Neck/shaft angle: 120-135 <br> - Femoral anteversion: 10-15 ${ }^{\circ}$ <br> - Distal femur physis: grows approx. $7 \mathrm{~mm} / \mathrm{yr}$ |

Thigh/Hip • Osteology

## Bone Architecture in Relation to Physical Stress

Wolff's law. Bony structures orient themselves in form and mass to best resist extrinsic forces (ie, form and mass follow function)


Trabecular groups confirm to lines of stress in weight bearing


| GROUP | COMMENT |
| :--- | :--- |
|  | PROXIMAL FEMUR OSTEOLOGY |
| - Proximal femur comprises several distinct trabecular bone groups that support the head and neck. <br> - The e presence or absence of these groups helps to determine the presence \& degree of osteopenia in the prox. femur. <br> - Malalignment of bone groups determines the fracture type in displaced femoral neck fractures. |  |
| Primary compressive | From superior femoral head to medial neck, strongest cancellous bone, <br> supports body weight |
| Primary tensile | From inferior femoral head to lateral cortex |
| Secondary compressive | Oriented along lines of stress in proximal femur |
| Secondary tensile | Oriented along lines of stress in lateral proximal femur |
| Greater trochanteric group | Oriented along lines of stress within the greater trochanter |
| Ward's triangle | Area of relative few trabeculae within the femoral neck |


|  | LOWER EXTREMITY ALIGNMENT |
| :--- | :--- |
|  | Definitions |
| Anatomic axis | Line drawn along the axis of the femur |
| Mechanical axis | Line drawn between center of femoral head and intercondylar notch |
| Knee axis | Line drawn along the inferior aspect of both femoral condyles |
| Vertical axis | Vertical line, perpendicular to the ground |
| Lateral femoral angle | Angle formed between the knee axis and the femoral axis |
| Relationships |  |
| Knee axis | Parallel to the ground and perpendicular to vertical axis |
| Mechanical axis | Average of $6^{\circ}$ from anatomic axis <br> Approximately $3^{\circ}$ from the vertical axis |
| Lateral femoral angle | $81^{\circ}$ with respect to femoral anatomic axis <br> $87^{\circ}$ with respect to femoral mechanical axis |



| RADIOGRAPH | TECHNIQUE | FINDINGS | CLINICAL APPLICATION |
| :--- | :--- | :--- | :--- |
| AP pelvis | Supine, beam at symphysis | Both hips and pelvis | Fractures, dislocations, arthritis |
| AP hip | Beam aimed at proximal femur | Femoral head, acetabulum | Fractures, arthritis |
| Lateral (frog <br> leg) | Flex, abd. ER hip, beam at hip | Fem. neck, head, acetab. rim | Fractures, arthritis |
| Lateral <br> (cross-table) | Flex contralateral hip to remove <br> it; aim beam across table at <br> hip | Femoral neck, head, acetabu- <br> lar rim. Ant \& post. cortices <br> seen well on lateral | Often needed for preop fx films <br> Used intraop fluoro) for ORIF |
| AP femur | Supine, beam at mid femur | Femur, soft tissues | Fractures, tumors |
| Lateral femur | Beam laterally at mid femur | Femur, soft tissues | Fractures, tumors |
| See Chapter 7, Pelvis, for views of acetabulum. | OTHER STUDIES |  |  |
|  | Axial, coronal, \& sagittal views | Articular congruity, fracture <br> fragments | Intraarticular acetabulum or neck <br> fractures |
| CT | Sequence protocols vary | Labrum, cartilage, cancellous <br> bone | Labral tears, AVN, stress fractures |
| MRI | All bones evaluated | Stress fractures, infection, tumor |  |

## Posterior Dislocation



## Anteroposterior view.

Dislocated femoral head lies posterior and superior to acetabulum. Femur adducted and internally rotated; hip flexed. Sciatic nerve may be stretched


Anteroposterior radiograph shows posterior dislocation


Allis maneuver. Patient supine on table, under anesthesia or sedation. Examiner applies firm distal traction at flexed knee to pull head into acetabulum; slight rotary motion may also help. Assistant fixes pelvis by pressing on anterior superior iliac spines

## Anterior Dislocation



Anterior view. Femoral head in obturator foramen of pelvis; hip flexed and femur widelv abducted and externallv rotated


Characteristic position of affected limb. Hip and externallv rotated.

| DESCRIPTION | EVALUATION | CLASSIFICATION | TREATMENT |
| :---: | :---: | :---: | :---: |
| HIP DISLOCATION |  |  |  |
| - High-energy trauma (esp. MVA, dashboard injury) or significant fall <br> - Orthopaedic emergency; risk of femoral head AVN increases with late/delayed reduction <br> - Multiple associated injuries +/- fractures (e.g., femoral head/neck, acetabulum) <br> - Posterior most common (85\%) | Hx: Trauma, severe pain, cannot move thigh/hip PE: Thigh position: <br> - Post.: adducted, flexed, IR <br> - Ant.: abducted, flexed, ER <br> - Pain (esp. with motion), good neurovascular exam (sciatic n.) <br> XR: AP pelvis, frog lateral (femoral head appears of different size), femur and knee series <br> CT: R/o fx or bony fragments/ loose bodies (postreduction) | Posterior: Thompson: <br> I: No or minor post. wall fx <br> II: Large posterior wall fx <br> III: Comminuted acetabular fx <br> IV: Acetabular floor fx <br> V: Femoral head fx <br> Anterior: Epstein: <br> I (A, B, C): Superior <br> II (A, B, C): Inferior <br> A: No associated $f x$ <br> B: Femoral head fx <br> C: Acetabular fx | Early reduction essential ( $<6 \mathrm{hr}$ ), then repeat XR \& neuro exam Posterior: <br> I: Closed reduction and abduction pillow II-V: <br> 1. Closed reduction (open if irreducible) <br> 2. ORIF ( fracture or excise fragment/LB) <br> Anterior: <br> Closed reduction, ORIF if necessary |
| COMPLICATIONS: Posttraumatic osteonecrosis (AVN) (reduced risk with early reduction); sciatic nerve injury (posterior dislocations); femoral artery/nerve injury (anterior dislocations); osteoarthritis; heterotopic ossification |  |  |  |



Type I. Impacted fracture


Type III. Partially displaced


Type II. Nondisplaced fracture


Type IV. Displaced fracture. vertical fracture line generally suggests poorer prognosis

| DESCRIPTION | EVALUATION | CLASSIFICATION | TREATMENT |
| :---: | :---: | :---: | :---: |
| FEMORAL NECK FRACTURE |  |  |  |
| - Mechanism <br> - Fall by elderly person most common <br> - High-energy injury in young adults (e.g., MVA) <br> - Intracapsular fractures <br> - Femoral head vascularity at risk in displaced fractures <br> - Associated with osteoporosis <br> - High morbidity \& complication rates | Hx: Fall, pain, inability to bear weight/walk <br> PE: LE shortened, abducted, externally rotated. Pain w/"rolling"/log roll extremity <br> XR: AP pelvis, cross-table lateral <br> MR: If symptomatic with negative XR (i.e., rule out occult fracture) | Garden (4 types): <br> I: Incomplete fracture; valgus impaction <br> II: Complete fracture; nondisplaced <br> III: Complete fracture, partial displacement (varus) <br> IV: Complete fracture, total displacement | Young (high-energy) <br> - Urgent reduction (CR vs OR) <br> - ORIF (3 parallel screws) <br> Elderly <br> - Early medical evaluation <br> - Types I \& II: ORIF (3 screws) <br> - Types III \& IV: hemiarthroplasty <br> - Medically unstable, nonoperative |
| COMPLICATIONS: Osteonecrosis (AVN): incidence increases with fx type (displacement) +/- late segmental collapse; nonunion; hardware failure |  |  |  |



Femoral Shaft Fractures


Comminution


Small cortical discontinuity


Butterfly 50\% contact of cortex


III
Large butterfly (zero rotational control)


IV
Severe comminution

| DESCRIPTION | EVALUATION | CLASSIFICATION | TREATMENT |
| :---: | :---: | :---: | :---: |
| INTERTROCHANTERIC FRACTURE |  |  |  |
| - Fall by an elderly person most common <br> - Assoc. w/osteoporosis <br> - Occurs along or below intertrochanteric line <br> - Extracapsular fractures <br> - Stable vascularity <br> - Most heal well with proper fixation | Hx: Fall, pain, inability to bear weight/walk <br> PE: LE shortened, ER. <br> Pain w/"log rolling" of leg <br> XR: AP pelvis/hip cross-table MR: If symptomatic with negative XR (r/o occult fracture) | Evans/Jensen: <br> - Type IA: Nondisplaced <br> - Type IB: 2 part displaced <br> - Type IIA: 3 part, GT fragment <br> - Type IIB: 3 part, LT fragment <br> - Type III: 4 part <br> Reverse obliquity | - Early medical evaluation <br> - Early (<48hr) ORIF <br> - Sliding hip screw/plate <br> - Cephalomedullary nail <br> - Reverse obliquity <br> - Blade plate <br> - Cephalomedullary nail <br> - Nonoperative; medically unstable patient |
| COMPLICATIONS: Nonunion/malunion, decr. ambulatory status, hardware failure, mortality (20\% in 1 st 6 mo ) |  |  |  |
| FEMORAL SHAFT FRACTURE |  |  |  |
| - Orthopaedic emergency <br> - High-energy injury (e.g., MVA, fall) <br> - Associated injuries (common) <br> - Potential source of significant blood loss <br> - Compartment syndrome can occur <br> - Transport patient in traction | Hx: Trauma, pain, swelling deformity, inability to walk/ bear weight <br> PE: Deformity, +/- open wound \& soft tissue injury; check distal pulses XR: AP/lateral femur; Knee: trauma series Hip: r/o ipsilateral femoral neck fx | Winquist/Hansen (5 types): Stable <br> 0: No comminution <br> I: Minimal comminution <br> II: Comminuted: >50\% of cortices intact Unstable <br> III: Comminuted: $<50 \%$ of cortices intact <br> IV: Complete comminution, no intact cortex | Operative: within 24hr <br> - Antegrade, reamed, locked IM nail <br> - Retrograde nail if needed <br> - External fixation <br> - Medically unstable <br> - High-grade open fx Traction-if surgery delayed, medically unstable patient |
| COMPLICATIONS: Neurovascular injury/hemorrhagic shock, nonunion/malunion, hardware failure, knee injury (5\%) |  |  |  |



| DESCRIPTION | EVALUATION | CLASSIFICATION | TREATMENT |
| :---: | :---: | :---: | :---: |
| SUBTROCHANTERIC FRACTURE |  |  |  |
| - Within 5 cm of lesser trochanter (LT) <br> - Mechanism: <br> - Low-energy fall: elderly, pathologic fx <br> - High-energy: younger (e.g., MVA) <br> - Vascularity is tenuous, can compromise healing <br> - Rule out pathologic fx if fracture occurs with minimal/no trauma <br> - High biomechanical stresses | Hx: Trauma, pain, inability to bear weight <br> PE: Shortened, rotated LE. No ROM (pain), check neurovascular status <br> XR: AP \& lateral of femur. Also, AP pelvis, hip (AP \& cross-table lateral), \& knee series CT: Usually not needed | Russell-Taylor: <br> Type l: no piriformis fossa extension/involvement <br> A: intact LT <br> B: detached LT <br> Type II: fracture involves piriformis fossa <br> A: intact LT <br> B: detached LT | By type: <br> IA: standard IM nail <br> IB: cephalomedullary nail IIA: cephalomedullary nail with trochanteric start point IIB: $95^{\circ}$ blade plate or cephalomedullary nail with trochanteric start point |
| COMPLICATIONS: Nonunion, malunion, loss of fixation/implant failure, loss of some ambulatory function (esp. in elderly) |  |  |  |
| DISTAL FEMUR FRACTURE |  |  |  |
| - Mechanism: direct impact <br> - Young: high energy <br> - Elderly: low energy (fall) <br> - Articular congruity needed for normal knee function <br> - Many associated injuries (e.g., tibia fx, knee ligament injury) <br> - Vascular injuries possible <br> - Quads/hamstrings: shorten fx. Gastroc: displace fx posteriorly | Hx: Trauma, pain, inability to bear weight <br> PE: Swollen, +/- gross deformity. Careful pulse evaluation (Doppler exam if needed) <br> XR: AP \& lateral knee, femur, tibia <br> CT: Evaluate intraarticular involvement \& preop plan | A0/Muller: <br> A: Extraarticular subtypes 1, 2, 3 <br> B: Unicondylar subtypes 1, 2, 3 <br> C. Bicondylar subtypes 1, 2, 3 | - Nondisplaced/stable: <br> - Cast, immobilizer, brace <br> - Displaced/unstable: <br> - Extraarticular: plate or nail <br> - Intraarticular: anatomic reduction of articular surface \& locking plate/blade plate <br> - External fixation: temporarily in open fx, severely swollen soft tissues, unstable patient |
| COMPLICATIONS: Posttraumatic arthritis, nonunion/malunion, knee stiffness/loss of ROM |  |  |  |



| LIGAMENTS | ATTACHMENTS | COMMENTS |
| :---: | :---: | :---: |
| HIP |  |  |
| - The hip is a spheroidal (ball \& socket) joint. It has intrinsic stability from osseous, ligamentous, \& muscular structures. |  |  |
| Labrum | Along acetabular rim except inferiorly | Deepens socket, increases femoral head coverage; can be torn (cause of hip pain) |
| Transverse acetabular | Anteroinferior to posteroinferior acetabulum | Covers cotyloid notch in inferior central acetabulum |
| Ligamentum teres | Fovea (femoral head) to cotyloid notch | Small artery to femoral head within this ligament |
| Capsule <br> - Iliofemoral <br> (2 bands) <br> - Pubofemoral <br> - Ischiofemoral | Acetabulum to femoral neck Superior: ASIS/ilium to greater trochanter Inferior: llium to intertrochanteric line/LT Anterior pubic ramus to intertroch. line Posterior acetabulum to superior femoral neck | Has some discrete thickenings (ligaments) <br> Aka "Y ligament of Bigelow"; provides strong anterior support, resists extension <br> Prevents hyperextension of hip, inferior joint support Broad, relatively weak ligament (minimal posterior support). Does not provide complete post. joint coverage, so lateral post. neck is extracapsular |





| QUESTION | ANSWER | CLINICAL APPLICATION |
| :---: | :---: | :---: |
| 1. Age | Young <br> Middle age-elderly | Trauma, developmental disorders Arthritis, fractures |
| 2. Pain <br> a. Onset <br> b. Location <br> c. Occurrence | Acute <br> Chronic <br> Lateral hip/thigh <br> Buttocks/posterior thigh <br> Groin/medial thigh <br> Anterior thigh <br> Ambulation/WB/motion <br> At night | Trauma, (fracture, dislocation), infection <br> Arthritis, labral tear <br> Bursitis, LFCN entrapment, snapping hip syndrome <br> Consider spine etiology <br> Hip joint or acetabular etiology (likely not from spine) <br> Proximal femur pathology <br> Hip joint etiology (i.e., not pelvis/spine) <br> Tumor, infection |
| 3. Snapping | With ambulation | Snapping hip syndrome, loose bodies, arthritis |
| 4. Assisted ambulation | Cane/crutch/walker | Use (and frequency) indicates severity of pain and condition |
| 5. Activity tolerance | Walk distance and activity cessation | Less distance walked and fewer activities no longer performed $=$ more severe |
| 6. Trauma | Fall, MVA | Fracture, dislocation, labral tear |
| 7. Activity/work | Repetitive use | Femoral stress fracture |
| 8. Neurologic symptoms | Pain, numbness, tingling | LFCN entrapment, spine etiology (e.g., radiculopathy) |
| 9. History of arthritides | Multiple joints involved | Systemic inflammatory disease |



Posterior hip dislocation


Typical deformity
injured limb adducted, internally rotated and flexed at hip and knee, with knee resting on opposite thigh


## Anterior hip dislocation

Characteristic position of affected limb. Hip flexed, thigh abducted


Flexion contracture of hip joint


| EXAM/OBSERVATION | TECHNIQUE | CLINICAL APPLICATION |
| :---: | :---: | :---: |
| INSPECTION |  |  |
| Skin | Discoloration, wounds Gross deformity | Trauma Fracture, dislocation |
| Position | Shortened, ER <br> Adducted, IR <br> Abducted, ER <br> Flexed | Femoral neck fracture; intertrochanteric fracture Posterior dislocation <br> Anterior dislocation Hip flexion contracture |
| Gait <br> Antalgic (painful) Lurch (Trendelenburg) Lurch | Decreased stance phase Lean laterally (on WB side) Lean posteriorly (keep hip ext) | Knee, ankle, heel (spur), midfoot, toe pain Gluteus medius weakness Gluteus maximus weakness |
| PALPATION |  |  |
| Bony structures | Greater trochanter/bursa <br> Lesser trochanter | Pain/palpable bursa: infection/bursitis, gluteus medius tendinitis <br> Snapping-IT band may snap over GT <br> Snapping - Psoas tendon may snap over LT |



Hip flexion-rotation exercises with patient supine. Hip and knee passively flexed, then limb rotated laterally and medially as pain permits


## Internal rotation

Limitation of internal rotation of left hip. Hip rotation best assessed with patient in prone position because any restriction can be detected and measured easily


| EXAM/OBSERVATION | TECHNIQUE | CLINICAL APPLICATION |
| :---: | :---: | :---: |
| RANGE OF MOTION |  |  |
| Flexion | Supine: knee to chest Thomas test | Normal: 120-135º <br> Rule out flexion contracture (see Special Tests, p. 263) |
| Extension | Prone: lift leg off table | Normal: 20-30 |
| Abduction/adduction | Supine: leg latera//medial | Normal: Abd: 40-50 , Add: 20-30 |
| Internal/external rotation | Seated: foot lateral/medial Prone: flex knee leg in/out | Normal: IR: $30^{\circ}$, ER: $50^{\circ}$ <br> Normal: IR: $30^{\circ}$, ER: $50^{\circ}$ |
| NEUROVASCULAR |  |  |
| Sensory |  |  |
| Genitofemoral nerve (L1-2) | Proximal anteromedial thigh | Deficit indicates corresponding nerve/root lesion |
| Obturator nerve (L2-4) | Inferomedial thigh | Deficit indicates corresponding nerve/root lesion |
| Lat. femoral cutaneous n. (L2-3) | Lateral thigh | Deficit indicates corresponding nerve/root lesion |
| Femoral nerve | Anteromedial thigh | Deficit indicates corresponding nerve/root lesion |
| Post. femoral cutaneous n. (S1-3) | Posterior thigh | Deficit indicates corresponding nerve/root lesion |
| Motor |  |  |
| Obturator nerve (L2-4) | Thigh/hip adduction | Weakness = adductor muscle group or nerve/root lesion |
| Superior gluteal nerve L5) | Thigh abduction | Weakness = gluteus medius or nerve/root lesion |
| Femoral nerve (L2-4) | Hip flexion Knee extension | Weakness = iliopsoas or nerve/root lesion <br> Weakness = quadriceps or nerve/root lesion |
| Inferior gluteal nerve (L5-S2) | Hip extension | Weakness = gluteus maximus or nerve/root lesion |
| Sciatic: <br> Tibial portion (L4-S3) Peroneal portion (L4-S2) | Knee flexion Knee flexion | Weakness $=$ biceps long head or nerve/root lesion <br> Weakness $=$ biceps short head or nerve/root lesion |
| Other |  |  |
| Reflex | None |  |
| Pulses | Femoral |  |



Stinchfield test.
Pain with resisted straight leg raise indicates hip joint pathology.


## Impingement test.

Pain with hip flexion, adduction, and internal rotation indicative of femoroacetabular impingement and for early arthritis.

Log roll test.
Examiner places hands on limb, gently rolls hip into internal and external rotation.


## Thomas' sign

Hip flexion contracture determined with patient supine. Unaffected hip flexed only until lumbar spine is flat against examining table. Affected hip cannot be fully extended, and angle of flexion is recorded.



## Ortolani's (reduction) test

With baby relaxed and content on firm surface, hips and knees flexed to $90^{\circ}$. Hips examined one at a time. Examiner grasps baby's thigh with middle finger over greater trochanter and lifts thigh to bring femoral head from its dislocated posterior position to opposite the acetabulum.
Simultaneously, thigh gently abducted, reducing femoral head into acetabulum. In positive finding, examiner senses reduction by palpable, nearly audible "clunk"


## Barlow's (dislocation) test

Reverse of Ortolani's test. If femoral head is in acetabulum at time of examination, Barlow's test is performed to discover any hip instability. Baby's thigh grasped as above and adducted with gentle downward pressure. Dislocation is palpable as femoral head slips out of acetabulum. Diagnosis confirmed with Ortolani's test


Test for limitation of abduction. Patient supine and relaxed on table. Legs gently and passively abducted to determine range of motion of each. Seen in Perthes disease.

| EXAM/OBSERVATION | TECHNIQUE | CLINICAL APPLICATION |
| :--- | :--- | :--- |
|  |  | SPECIAL TESTS |
| Ortolani (peds) | Hips at $90^{\circ}$, abduct hips | A clunk indicates the hip(s) was dislocated and now reduced |
| Barlow (peds) | Hips at $90^{\circ}$, posterior <br> force | A clunk indicates the hip(s) is now dislocated, should reduce with <br> Ortolani |
| Galeazzi (peds) | Supine: flex hips \& knees | Any discrepancy in knee height: 1. Dislocated hip, 2. Short femur |



Note: Width of zone of attachments to posterior aspect of femur (linea aspera) is greatly exaggerated ooris, vastus lateralis, itus intermedius and itus medialis via
ellar ligament)

| PUBIC RAMI (ASPECT) | GREATER TROCHANTER | ISCHIAL TUBEROSITY | LINEA ASPERA/ <br> POSTERIOR FEMUR |
| :--- | :--- | :--- | :--- |
| Pectineus (pectineal line/sup) | Piriformis (anterior) | Inferior gemellus | Adductor magnus* |
| Adductor magnus (inferior) | Obturator internus (anterior) | Quadratus femoris | Adductor longus |
| Adductor longus (anterior) | Superior gemellus | Semimembranosus | Adductor brevis |
| Adductor brevis (inferior) | Gluteus medius (posterior) | Semitendinosus | Biceps femoris (SH) |
| Gracilis (inferior) | Gluteus minimus (anterior) | Biceps femoris (LH) | Pectineus |
| Psoas minor (superior) |  | Adductor magnus* | Gluteus maximus |
|  |  | Vastus lateralis |  |
| *Adductor magnus has two origins. |  |  |  |

Thigh/Hip • muscles


| MUSCLE | ORIGIN | INSERTION | NERVE | ACTION | COMMENT |
| :---: | :---: | :---: | :---: | :---: | :---: |
| ANTERIOR |  |  |  |  |  |
| Articularis genus | Distal anterior femoral shaft | Synovial capsule | Femoral | Pulls capsule superiorly in extension | May join with vastus intermedialis |
| Sartorius | ASIS | Prox. med. tibia (pes anserinus) | Femoral | Flex, ER hip | Can avulse from ASIS (avulsion fracture) |
| Quadriceps |  |  |  |  |  |
| Rectus femoris | 1. AllS <br> 2. Sup. acetab. rim | Patella/tibial tubercle | Femoral | Flex thigh, extend leg | Can avulse from AllS (avulsion fracture) |
| Vastus lateralis | Gtr. trochanter, lat. linea aspera | Lateral patella/ tibia tubercle | Femoral | Extend leg | Oblique fibers can affect $Q$ angle |
| Vastus intermedius | Proximal femoral shaft | Patella/tibia tubercle | Femoral | Extend leg | Covers articularis genu |
| Vastus medialis | Intertrochant. line, med. linea aspera | Medial patella/ tibia tubercle | Femoral | Extend leg | Weak in many patellofemoral disorders |



| MUSCLE | ORIGIN | INSERTION | NERVE | ACTION | COMMENT |
| :---: | :---: | :---: | :---: | :---: | :---: |
| MEDIAL |  |  |  |  |  |
| Obturator externus | Ischiopubic rami, obturator memb | Piriformis fossa | Obturator | ER thigh | Insertion at start point of IM nail |
| Hip Adductors |  |  |  |  |  |
| Adductor longus | Body of pubis (inferior) | Linea aspera (mid 1⁄3) | Obturator | Adducts thigh | Tendon can ossify |
| Adductor brevis | Body and inferior pubic ramus | Pectineal line, linea aspera | Obturator | Adducts thigh | Deep to pectineus |
| Adductor magnus | 1. Pubic ramus 2. Ischial tub. | Linea aspera, add. tubercle | 1. Obturator <br> 2. Sciatic | Adducts \& flex/ extend thigh | Muscle has two separate parts |
| Gracilis | Body and inferior pubic ramus | Prox. med. tibia (pes anserinus) | Obturator | Adduct thigh, flex/IR leg | Used in ligament reconstruction |
| Hip Flexors |  |  |  |  |  |
| Pectineus | Pectineal line of pubis | Pectineal line of femur | Femoral | Flex and adducts thigh | Part of femoral triangle floor |



| MUSCLE | ORIGIN | INSERTION | NERVE | ACTION | COMMENT |
| :--- | :--- | :--- | :--- | :--- | :--- |
|  | POSTERIOR: HAMSTRINGS |  |  |  |  |



| STRUCTURE | RELATIONSHIP |
| :--- | :--- |
|  | COMPARTMENTS |
| Anterior | Quadriceps: vastus lateralis, vastus intermedius, vastus medius, rectus femoris |
| Posterior | Biceps femoris (long head and short head), semitendinosus, semimembranosus, sciatic nerve |
| Medial | Adductor magnus, adductor longus, adductor brevis, gracilis, femoral artery and vein |
| FASCIOTOMIES |  |
| Lateral incision | Release the anterior compartment and posterior compartment |
| Medial incision | Release the medial compartment |



| LUMBAR PLEXUS |
| :--- |
| Anterior Division |
| Obturator (L2-4): exits via obturator canal, splits into anterior and posterior divisions. Can be injured by retractors <br> placed behind the transverse acetabular ligament. <br> Sensory: Inferomedial thigh: via cutaneous branch of obturator nerve <br> Motor: <br> Gracilis (anterior division) <br> Adductor longus (anterior division) <br> Adductor brevis (anterior/posterior divisions) <br> Adductor magnus (posterior division) |




Thigh/Hip • nerves


| SACRAL PLEXUS |  |  |
| :---: | :---: | :---: |
| Sciatic nerve: a single nerve with 2 distinct parts; it divides in the distal thigh into tibial \& common peroneal nerves |  |  |
| Anterior Division |  |  |
| Tibial (L4-S3): descends (as sciatic) in posterior thigh deep to hamstrings and superficial to adductor magnus muscle <br> Sensory: None (in thigh) <br> Motor: Biceps femoris (long head) <br> Semitendinosus <br> Semimembranosus |  |  |
| Posterior Division |  |  |
| Common peroneal (L4-S2): descends (as sciatic) in posterior thigh deep to hamstrings and superficial to adductor magnus |  |  |
| Sensory: None (in thigh) <br> Motor: Biceps femoris (short head) |  |  |
| Posterior femoral cutaneous nerve (PFCN) (S1-3): through greater sciatic foramen, medial to sciatic nerve |  |  |
| Sensory: Posterior thigh Motor: None |  |  |



| ARTERY | BRANCHES | COMMENT |
| :---: | :---: | :---: |
| Obturator | Anterior/posterior branches | Runs through obturator foramen |
| FEMORAL ARTERY |  |  |
| In femoral triangle, runs in adductor canal (under sartorius, b/w vastus medialis \& adductor longus), then passes posterior through the adductor hiatus and becomes the popliteal artery posterior to the distal femur and knee. |  |  |
| Femoral artery (superficial fem. [(SFA]) | Superficial circumflex iliac <br> Superficial epigastric <br> Superficial and deep <br> external pudendal <br> Profunda femoris (deep artery) <br> Descending genicular artery <br> Articular branch <br> Saphenous branch | Supplies superficial abdominal tissues <br> Supplies superficial abdominal tissues <br> Supplies subcutaneous tissues in pubic region and scrotum/labia majus <br> Primary blood supply to thigh. See below Anastomosis at knee to supply knee |
| Profunda femoris (deep artery of thigh) | Medial femoral circumflex Lateral femoral circumflex Ascending branch Transverse branch Descending branch Perforators/muscular branch | Supplies femoral neck, under quad. femoris Supplies femoral neck Forms anastomosis at femoral neck To greater trochanter At risk in anteromedial approach to hip Supplies femoral shaft and thigh muscles |



| ARTERY | COURSE | COMMENT/SUPPLY |
| :---: | :---: | :---: |
| ARTERIES OF THE FEMORAL NECK |  |  |
| Profunda Femoris |  |  |
| Medial femoral circumflex (MFCA) | Between pectineus and psoas, then posterior to femoral neck under quadratus femoris | Main blood supply to adult femoral head Major contributor to extracapsular ring/anastomosis |
| Lateral femoral circumflex Ascending branch Transverse branch Descending branch | Deep to sartorius \& rectus fem. Ascends anterior femoral neck Across proximal femur to GT Under rectus femoris | Less significant blood supply in adult femoral head Major contributor to extracapsular ring/anastomosis Gives partial supply to greater trochanter (GT) At risk in anterolateral approach to hip |
| 1st Perforator | Ascending branch | Can contribute to extracapsular ring/anastomosis |
| Extracapsular ring-formed at the base of the femoral neck primarily from branches of MFCA and LFCA |  |  |
| Lateral branches | From ring, laterally toward GT | Supply greater trochanter |
| Ascending cervical arteries Retinacular arteries | Along extracapsular femoral neck Along intracapsular femoral neck | Branch from the extracapsular ring Intracapsular continuation of cervical arteries Form a second intracapsular ring at base of head |
| Subsynovial intracapsular arterial ring-formed at the base of the femoral head |  |  |
| Epiphyseal arteries Lateral epiphyseal art. | Enter bone at border of articular surface In posterosuperior neck | Will form intraosseous anastomoses <br> Lat. epiphyseal supplies most of WB femoral head |
| Obturator Artery |  |  |
| Artery of ligamentum teres Medial epiphyseal art. | Thru ligamentum teres to fovea Interosseous terminal branches | Minimal supply to the adult femoral head Anastomose with lateral epiphyseal arteries |
| Other Arteries |  |  |
| Superior \& inferior gluteal |  | Can contribute to extracapsular ring/anastomosis |
| Pediatric femoral head blood supply: 0-4yr MFCA, LFCA, and ligamentum teres artery; 4-8yr: mostly MFCA, minimal LFCA and ligamentum teres artery; $>8$ yrs: MFCA is predominant |  |  |



Arrows show the presence of buttressing and sclerosis in the femoral neck

Coronal MRI reveals bilateral fatigue fractures (arrows) in the femoral neck

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Resnick D. Kransdorf M. Bone and Joint Imaging, 3rd edition, Elesevier, Philadelphia, 2005.

| DESCRIPTION | Hx \& PE | WORKUP/FINDINGS | TREATMENT |
| :---: | :---: | :---: | :---: |
| FEMOROACETABULAR IMPINGEMENT |  |  |  |
| - Subtle abnormal hip morphology causes bony abutment. 2 types <br> - Cam: femoral nonsphericity <br> - Pincer: acetabulum overcoverage <br> - Causes early DJD | Hx: Insidious onset, groin pain, worse with activity PE: Decreased ROM (esp. IR), + impingement test (flex, add, IR hip) | XR: AP/lateral of hip Cam: femoral neck "bump," +/- herniation pit, decreased offset Pincer: increased acetabular coverage <br> MR: Labral tear, chondral injury | 1. NSAIDs, activity modification <br> 2. Surgical dislocation and neck and/or acetabular reshaping <br> 3. Osteotomy in selected cases <br> 4. THA if advanced DJD |
| FEMORAL NECK STRESS (FATIGUE) FRACTURE |  |  |  |
| - Excessive loading of hip <br> - 2 types: tension (superior neck), compression (inferior neck) <br> - Common in military recruits | Hx: Increased activity with new onset of hip/groin pain <br> PE: +/- pain with and/or diminished ROM | XR: AP, AP in IR, lateral MR: Best study for early detection of fracture BS: Shows fx subacutely | - Compression: limited weight-bearing <br> - Tension: urgent percutaneous pinning (prevent displacement) |
| MERALGIA PARESTHETICA |  |  |  |
| - Nerve trapped near ASIS <br> - Due to activity (hip extension), clothing (e.g., belt), or repetitive compression | Hx: Pain/burning in lateral thigh <br> PE: Decr. sensation on lateral thigh, + meralgia | XR: AP/lateral of hip: rule out other pathology | 1. Remove compressive entity (e.g., belt, tight clothing, etc.) <br> 2. Surgical release: rare |
| SNAPPING HIP (COXA SALTANS) |  |  |  |
| Snapping in hip. 3 types <br> 1. External: ITB over GT <br> 2. Internal: psoas over femoral head or iliopectineal eminence <br> 3. Intraarticular: usually loose body | Hx : Snapping at hip +/- pain <br> PE: Palpate the tendon (ITB or psoas tendon) then flex \& extend hip, feeling for snap. (external over GT; internal over LT) | XR: AP/lateral hip: rule out osseous abnormality (e.g., spur) and hip DJD MR: Loose body, labral tear US/bursography: Psoas tendon | External/Internal: <br> 1. Activity modification, PT <br> 2. Consider injection <br> 3. Surgical release: very rare <br> Intraarticular: LB removal |
| TROCHANTERIC BURSITIS |  |  |  |
| - Inflammation of bursa over greater trochanter <br> - $\mathrm{F}>\mathrm{M}$, middle age | Hx: Lateral hip pain, cannot sleep on affected side PE: Point tender at trochanter, pain w/adduction | XR: AP pelvis, AP/lateral of hip: rule out spur, 0 A , calcified tendons | 1. NSAIDs, PT (ITB stretching) <br> 2. Steroid injection <br> 3. Surgical excision-rare |



| DESCRIPTION | Hx \& PE | WORKUP/FINDINGS | TREATMENT |
| :---: | :---: | :---: | :---: |
| OSTEOARTHRITIS |  |  |  |
| - Loss or damage to articular cartilage <br> - Etiology: Primaryidiopathic; Secondaryposttraumatic, infection, pediatric hip disease | Hx: Chronic hip or groin pain, increasing over time \& with activity PE: Decreased ROM (first IR), + log roll, +/- flex contracture/antalgic gait | XR: AP pelvic/AP/lateral hip <br> 1. Joint space narrowing <br> 2. Osteophytes <br> 3. Subchondral sclerosis <br> 4. Bony cysts | 1. NSAIDs/PT <br> 2. Injection/activity modification, cane (in opposite hand) <br> 3. Osteotomy (young) <br> 4. Arthrodesis (young) <br> 5. Total hip arthroplasty |
| OSTEONECROSIS (AVASCULAR NECROSIS/AVN) |  |  |  |
| - Necrosis of femoral head due to vascular disruption <br> - Assoc. w/trauma, steroid or EtOH use, inflammatory disorders. <br> - M>F, 30-40's, 50\% bilateral <br> - Greater femoral head involvement, associated w/poor prognosis | Hx: Groin pain worse with activity <br> PE: Limited ROM (esp IR \& abd), antalgic gait XR: AP/lateral: stagespecific findings (see classification) <br> MRI: Most sensitive study, shows early changes in femoral head <br> BS: Replaced by MRI | Classification: Modified Ficat <br> 0: Asymptomatic, nl XR, + MR <br> 1: Symptomatic, nl XR, + MR <br> 2: XR: sclerosis, no collapse <br> 3: XR: + collapse (crescent sign) <br> 4: Flat femoral head, nl acetabulum <br> 5: Joint narrowing, early DJD <br> 6: Advanced DJD incl. acetabulum | Stage: <br> 0-1: Limited WB, observation <br> 2: Core decompression <br> 3: Consider vascularized fibula or femoral osteotomy <br> 4-6: Total hip arthroplasty—appropriate for most patients. Hip fusion: in young laborers |




Final position of $\operatorname{cup} 35^{\circ}$ to $45^{\circ}$ lateral
inclination and $15^{\circ}$ anteversion

## TOTAL HIP ARTHROPLASTY <br> General Information

- Goals: alleviate pain, maintain personal independence, allow performance of activities of daily living (ADLs).
- Common procedure with high satisfaction rates for primary procedure; revisions are also becoming more common.
- Advances in techniques and materials are improving implant survival; this procedure available to younger pts.


## Materials

- Cups (acetabulum) and stems (femur). Usually made of titanium. Stainless steel or cobalt chrome stems may be too stiff (i.e., modulus mismatch) and cause stress shielding.
- Bearing surfaces: Acetabular liners and femoral head implants. Polyethylene (PE) liner and cobalt-chrome (Co-Cr) femoral head currently most common. Ceramic and metal also used.
- UHMWPE (ultra high molecular weight PE): good surface, but high wear rates and debris lead to aseptic loosening. Direct compression molding is preferred manufacturing technique. Sterilization with irradiation in nonoxygen environment promotes cross-linking. Highly cross-linked PE has much better wear rates.
- Co-Cr: "supermetal" alloy. Commonly used for femoral bearing surface with PE liner. Metal on metal implants available. Debris particles are much smaller, create less histocytic response. Carcinogenesis is a theoretic concern.
- Ceramic (alumina): Excellent wear rates, but brittle (could fracture). Can be used with PE liner or ceramic cup.


## Techniques

- Two types of fixation: 1. Cement, 2. Uncemented/biologic
- Cement: Methylmethacrylate. Most often used in elderly patients. Provides immediate static fixation, no remodeling potential. Cement resists compression better than tension. As such, femoral implants do better than acetabular cups with this fixation. 3rd generation cementing techniques: pressurization, precoat stem, centralizer/restrictor, canal preparation, 2 mm mantle
- Uncemented/biologic: Used in younger patients (increasing popularity). Bone ongrowth or ingrowth—bone grows onto/into implant. Has remodeling potential, gives dynamic fixation. Not good a good choice in post-irradiated hip.
- Fixation is NOT immediate, needs initial fixation for stability: 2 techniques.
- Press fit: Implant 1-2mm larger than bone. Bone hoop stresses provide initial fixation while bone on/ingrows.
- Line to line: Implant and bone are same size. Screws used to provide initial fixation while bone on/ingrows.
- Optimal porous ongrowth pore size: 50-150 micrometers. Ongrowth surface area varies.
- Current gold standard implant: Uncemented (ingrowth) acetabular cup and cemented femoral steel. Trends are changing, and more uncemented femoral components and alternative bearing surfaces are being used more frequently.
- Head size affects stability (larger is more stable) and wear (large head = high volumetric wear). 28mm is optimal size.


## Indications

- Arthritis of hip
- Common etiologies: osteoarthritis, rheumatoid arthritis, osteonecrosis, prior pediatric hip disease
- Clinical symptoms: groin/hip pain, worse with activity, gradually worsening over time, decreased functional capacity
- Radiographic findings: appropriate radiographic evidence of hip arthritis should be present


## Osteoarthritis

1. Joint space narrowing
2. Sclerosis
3. Subchondral cysts
4. Osteophyte formation

## Rheumatoid arthritis

1. Joint space narrowing
2. Periarticular osteoporosis
3. Joint erosions
4. Ankylosis

- Failed conservative treatment: NSAIDs, activity modification, weight loss, PT, cane (contralateral hand), injections
- Other: Fractures (e.g., femoral neck with hip DJD), tumors, developmental disorders (e.g., DDH, etc)



Trial prosthesis inserted into femoral canal to ensure fit (its collar flush with cut surface of femoral neck)


Reduction of hip with prosthesis in place.

## TOTAL HIP ARTHROPLASTY-CONTINUED



- Approaches
- Posterior, lateral, and anterolateral approaches
- Minimally invasive, one- and two-incision approaches are becoming more common.
- Steps
- Acetabulum: remove labrum \& osteophytes, ream to a cortical rim, implant cup ( $35-45^{\circ}$ coronal tilt, $15-30^{\circ}$ anteversion)
- Femur: dislocate head, cut neck, remove head, find and broach canal (lateralize as needed)—stem cannot be in varus, implant stem, trial head, \& neck. Implant the appropriate head/neck and acetabular liner.


## Complications

- Infection: Diagnose with labs and aspiration. Prevention is mainstay: perioperative antibiotics, meticulous prep/drape technique, etc. Acute/subacute: irrigation \& debridement with PE exchange. Late: one- or two-stage revision.
- Loosening: Patient often complains of "start up" pain. Radiolucent lines seen on plain radiographs. Most often caused by osteolysis. Osteolysis caused from macrophage response to submicron-sized wear particles (usually PE).
- Dislocation: Can be caused from component (either femur or acetabulum) malalignment or soft tissue injury/ dysfunction. Decreased in posterior approach when short external rotators are repaired during closure.
- Neurovascular injury
- Sciatic nerve: peroneal division (resulting in foot drop) at risk from vigorous retraction in posterior approach
- Femoral nerve: with vigorous retraction in anterolateral approach
- Obturator vessels: under the transverse acetabular lig., injured with retractors or anteroinferior quadrant cup screw
- External iliac vessels: at risk if cup screw placed in anterosuperior quadrant (posterosuperior quadrant is safe)
- Medial femoral circumflex artery: under quadratus femoris, at risk in posterior approach if muscle is taken down
- Heterotopic ossification: Usually in predisposed patients. Can cause decreased ROM. One dose of XRT can prevent it.
- Medical complications: Deep venous thrombosis (DVT) \& pulmonary embolus (PE) known risk of THA. Prophylaxis must be initiated.
- Periprosthetic fracture of femur
- Stable implant: ORIF (plates, cables, +/- bone graft).
- Unstable implant: replace with longer stem that passes fx site.


## Development dysplasia of hip



Radiograph of 15 month old with DDH showing classic signs: increased acetabular index, a broken Shenton's line and a false acetabulum. horizontal line thru the tri-radiate cartilage
D = Perkin's line is a vertical line thru the lateral edge of the acetabulum
$\mathrm{N}=$ ossification center of femoral head, should be in inner lower quadrant.
$\mathbf{S}=$ Shenton's curved line (broken in hip dislocation) Pavlik harness
Harness adjusted to allow comfortable abduction within safe zone. Forced abduction beyond this limit may lead to avascular necrosis of femoral head Posterior strap serves as checkrein to prevent hip from adducting to point of redislocation.


| DESCRIPTION | EVALUATION | TREATMENT |
| :---: | :---: | :---: |
| DEVELOPMENTAL DYSPLASIA OF THE HIP (DDH) |  |  |
| - Abnormal hip development resulting in dislocation, subluxation, or laxity of hip <br> - Most from capsular laxity \& positioning; irreducible teratologic form seen in congenital syndromes or neuromuscular diseases. <br> - Risk factors: female, breech, first born, family hx, decreased uterine space conditions <br> - Early diagnosis and treatment essential | Hx: Usually unnoticed by parents. +/- risk factors <br> PE: Barlow (dislocation), + Ortolani (relocation), +/- Galeazzi test \& decreased abduction <br> XR: Useful after 6 mo (femoral head begins to ossify). Look for position in acetabulum. Multiple radiographic lines help evaluate hip. <br> US: Useful in neonate. Alpha angle $>60$ is nl . | Obtain \& maintain concentric reduction: <br> - 0-6mo: Pavlik harness <br> - 6-24mo: Closed reduction, spica cast; open reduction if CR fails <br> - 2-4yr: Open reduction with or without femoral osteotomy <br> - >4yr: Acetabular osteotomy; teratologic hips need open treatment |
| COMPLICATIONS: Osteonecrosis of femoral head: can occur during reduction or from nonanatomic positioning postreduction. |  |  |
| FEMORAL ANTEVERSION |  |  |
| - Internal rotation of femur, femoral anteversion does not decrease properly <br> - \#1 cause of intoeing | Hx: Usually presents 3-6yr <br> PE: Femur IR ( $\mathbb{R}>65^{\circ}$ ), patella points medial, intoeing gait | 1. Most spontaneously resolve <br> 2. Derotational osteotomy if it persists past age 10 (mostly cosmetic) |



Slipped Capital Femoral Epiphysis: Operative Fixation


Threaded cannulated screw introduced over guide wire


Legg-Calve-Perthes Disease


Young girl walking in Atlanta Scottish Rite Children's Hospital brace. Advantages of brace: allows child to walk without support, allows for further abduction by telescoping bar, and permits free knee and ankle motion

| DESCRIPTION | EVALUATION | TREATMENT |
| :---: | :---: | :---: |
| LEGG-CALVE-PERTHES DISEASE |  |  |
| - Idiopathic osteonecrosis of femoral head <br> - Femoral head must revascularize, can take 2-5yr to complete <br> - Prognosis good with onset <6yo \& minimal lat. pillar involvement <br> - Catterall \& Herring classifications <br> - Poor healing results in hip OA as adult | Hx: Boys (4:1), usually 4-8y.0. Limp with hip, thigh, or knee pain. No trauma. <br> PE: Decr. ROM (esp. IR \& abduction) XR: AP/lateral hip: sclerosis in early stages. "Crescent sign" sign of subchondral collapse/fx <br> MR: Will show early necrosis when plain x-rays are still normal. | - Goals: 1. Relieve pain symptoms; 2. Maintain/obtain full ROM; <br> 3. Contain femoral head <br> - Traction, reduced weight-bearing <br> - ROM: rest, traction, +/- therapy <br> - Osteotomy: femoral or acetabular usually reserved for older patients |
| SLIPPED CAPITAL FEMORAL EPIPHYSIS (SCFE) |  |  |
| - Displacement ("slip") of femoral epiphysis through the proximal physis <br> - Classification: Stable: able to bear weight (WB); Unstable: unable to WB <br> - Associated with obesity, renal \& thyroid disease <br> - Epiphysis is usually posterior to neck but remains in acetabulum. | Hx: 10-16y.o., obese, limp, hip or knee pain, +/- weight bear (WB) PE: Decr. ROM (esp. IR), hip ER with flexion, antalgic gait (if able to WB) XR: AP/lateral: BOTH hips, will show slip; Klein's line should intersect epiphysis. Graded on percent of epiphysis that slipped: Gr $1:<33 \%$, Gr 2: $33-50 \%$, $\operatorname{Gr} 3:>50 \%$ | - Percutaneous in situ screw fixation <br> - One cannulated screw is gold standard <br> - Progressive slip may still occur <br> - Forceful reduction NOT recommended <br> - Prophylactic pinning of contralateral side is common and supported |
| COMPLICATIONS: Osteonecrosis (50\% in unstable slips), chondrolysis, early osteoarthritis |  |  |
| TRANSIENT SYNOVITIS |  |  |
| - Aseptic hip effusion of unknown cause <br> - May be caused by post viral syndrome or overuse <br> - Common cause of hip pain \& limp <br> - Diagnosis of exclusion, r/o septic hip | Hx: Ages 2-5y.o., M>F, insidious onset limp <br> PE: Decreased ROM (esp. abd), antalgic gait <br> XR: r/o other hip pathology <br> LABS: CBC, ESR, blood culture US: Evaluate for effusion (if suspect septic hip) | - Aspirate hip under anesthesia with fluoroscopy if PE \& labs indicate infection <br> - Septic hip requires I\&D and antibiotics <br> - Transient synovitis resolves: 2-10 days <br> - Observation, rest, +/- NSAIDs |

## Anterior Approach to Hip



| USES | INTERNERVOUS PLANE | DANGERS | COMMENT |
| :---: | :---: | :---: | :---: |
| ANTERIOR (SMITH-PETERSON) APPROACH TO HIP |  |  |  |
| Open reduction <br> - Pediatric congenital hip dislocation <br> - Adult anterior dislocations <br> Irrigation \& debridement <br> Fractures: anterior femo- <br> ral head (ORIF) <br> Hemiarthroplasty <br> Tumor excision | Superficial <br> - Sartorius (femoral nerve) <br> - Tensor fasciae latae (SGN) <br> Deep <br> - Rectus femoris (femoral n.) <br> - Gluteus medius (SGN) | - Lateral femoral cutaneous n. <br> - Femoral nerve <br> - Ascending branch of lateral femoral circumflex artery | - Retract LFCN anteriorly <br> - Ascending branch of LFCA must be ligated in approach <br> - Take down both heads of rectus femoris to expose joint <br> - Vigorous medial retraction can injure femoral nerve |
| MEDIAL (LUDLOFF) APPROACH TO HIP |  |  |  |
| Pediatric hip dislocation Adductor or psoas release Irrigation \& debridement | Superficial: Intermuscular plane <br> - Adductor longus (obturator n.) <br> - Gracilis (obturator n.) <br> Deep <br> - Adductor brevis (obturator n.) <br> - Adductor magnus (obturator \& sciatic n.) | - Obturator nerve (ant. division) <br> - Medial femoral circumflex artery <br> - Obturator nerve (post. division) <br> - External pudendal artery (proximally) | - Used most in pediatric cases <br> - Good access to transverse acetabular ligament \& psoas tendon, which can block closed hip reduction. Poor access to acetabulum. |

## Anterolateral (Watson-Jones) Approach to Hip Joint



| USES | INTERNERVOUS PLANE | DANGERS | COMMENT |
| :---: | :---: | :---: | :---: |
| ANTEROLATERAL (WATSON-JONES) APPROACH TO HIP |  |  |  |
| - Total hip arthroplasty <br> - Hemiarthroplasty <br> - ORIF of proximal femur fxs | Intermuscular plane <br> - Tensor fasciae latae (SGN) <br> - Gluteus medius (SGN) | - Descending branch of LFCA (under rectus femoris) <br> - Femoral nerve | - Must detach abductors (either osteotomy or extensive release) <br> - Vigorous medial retraction can injure femoral nerve |
| LATERAL (HARDINGE) APPROACH TO HIP |  |  |  |
| - Total hip arthroplasty (not used for revisions) | - Split gluteus medius (superior gluteal n.) <br> - Split vastus lateral n. distally (femoral n.) | - Superior gluteal artery <br> - Femoral nerve <br> - Femoral artery \& vein <br> - Superior gluteal nerve | - No osteotomy of greater trochanter required; less dislocation risk <br> - Split gluteus medius $1 / 3$ anterior, $2 / 3$ posterior; release minimus |



| USES | INTERNERVOUS PLANE | DANGERS | COMMENT |
| :---: | :---: | :---: | :---: |
| POSTERIOR (MOORE/SOUTHERN) APPROACH TO HIP |  |  |  |
| - Total hip arthroplasty <br> - Hemiarthroplasty <br> - Fractures/ORIF <br> - Posterior hip dislocation | Split gluteus maximus (inferior gluteal n.) | - Sciatic nerve <br> - Inferior gluteal artery <br> - Medial femoral circumflex artery (under quadratus femoris) | - Reflecting piriformis protects sciatic nerve <br> - IGA injured in proximal extension <br> - Repair short ERs to prevent dislocation |



| USES | INTERNERVOUS PLANE | dANGERS | COMMENT |
| :---: | :---: | :---: | :---: |
| THIGH FASCIOTOMIES |  |  |  |
| See page 269. |  |  |  |
| LATERAL APPROACH TO THIGH |  |  |  |
| - Fractures <br> - Tumors | Split vastus lateralis (femoral nerve) or elevate it off intermuscular septum | - Descending branch of lateral femoral circumflex artery <br> - Perforates from profunda femoris <br> - Superior lateral geniculate a. | - Incision can be large or small; made along line between greater trochanter and lateral condyle <br> - Arteries (at left) encountered or require ligation |
| HIP ARTHROSCOPY PORTALS |  |  |  |
| - Arthroscopy used for diagnosis, labral tears, loose body removal, synovectomy, irrigation, and debridement |  |  |  |
| Anterior | Intersection of vertical line from ASIS and horizontal line from tip of GT | 1. Lateral femoral cutaneous n. <br> 2. Femoral nerve <br> 3. Ascending branch of LFCA | Second portal. Angle $45^{\circ}$ cephalad, $30^{\circ}$ to midline. Pierce sartorius \& rectus before capsule |
| Anterolateral | Anterior tip of greater trochanter (GT) | 1. Superior gluteal nerve | Safest portal, establish 1st. Pierce gluteus medius \& lateral capsule |
| Posterolateral | Posterior tip of greater trochanter (GT) | 1. Sciatic nerve | Last portal. Pierce gluteus medius/ minimus |
| - Long cannulae, arthroscope, instruments, and traction are needed for hip arthroscopy. |  |  |  |


| Topographic Anatomy | $\mathbf{2 8 6}$ |
| :--- | :--- |
| Osteology | $\mathbf{2 8 7}$ |
| Radiology | $\mathbf{2 9 0}$ |
| Trauma | $\mathbf{2 9 2}$ |
| Joints | $\mathbf{2 9 6}$ |
| Minor Procedures | $\mathbf{3 0 6}$ |
| History | $\mathbf{3 0 7}$ |
| Physical Exam | $\mathbf{3 0 8}$ |
| Origins and Insertions | $\mathbf{3 1 4}$ |
| Muscles | $\mathbf{3 1 5}$ |
| Nerves | $\mathbf{3 2 0}$ |
| Purgical Approaches | $\mathbf{3 2 5}$ |
|  | $\mathbf{3 2 3}$ |



| STRUCTURE | CLINICAL APPLICATION |
| :--- | :--- |
| lliotibial tract (band) | Tightness can cause lateral knee and/or thigh pain. |
| Quadriceps muscle | Atrophy can indicate an injury and/or contribute to knee pain. |
| Quadriceps tendon | Can rupture with eccentric loading. Defect is palpated here. |
| Patella | Tenderness can indicate fracture; swelling can be prepatellar bursitis. |
| Patellar tendon | Can rupture with eccentric loading. Defect is palpated here. |
| Patellar retinaculum | Patellar femoral ligaments palpated here. They can be injured in patellar dislocation. <br> Plicae can also be palpated here. |
| Joint line | Tenderness here can indicate meniscal pathology. |
| Tibial tubercle | Tender in Osgood-Schlatter disease. |
| Pes anserinus \& bursa | Insertion of medial hamstrings. Bursitis can develop. Site of hamstring tendon harvest. |
| Gerdy's tubercle | Insertion of the iliotibial tract (band). |
| Popliteal fossa | Popliteal artery pulse can be palpated here. |
| Muscle compartments | Will be firm or tense in compartment syndrome. Anterior most common. |



| CHARACTERISTICS | OSSIFY | FUSE | COMMENTS |
| :--- | :--- | :--- | :--- | :--- |
|  |  | DISTAL FEMUR |  |



## Posterior view



| CHARACTERISTICS | OSSIFY |  | FUSE | COMMENTS |
| :---: | :---: | :---: | :---: | :---: |
| TIBIA |  |  |  |  |
| - Long bone characteristics <br> - Proximal end: plateau (canc.) <br> - Medial plateau: concave <br> - Lateral plateau: convex <br> - 7-10 ${ }^{\circ}$ posterior slope <br> - Tubercle: 3cm below joint line <br> - Eminence: medial \& lateral tubercles (spines) <br> - Shaft: triangular cross section <br> - Distal end: pilon (cancellous) - Articular surface: plafond <br> - Distal tip: medial malleolus | Primary: Shaft <br> Secondary <br> 1. Proximal epiphysis <br> 2. Distal epiphysis <br> 3. Tibial tuberosity | 7 wk <br> (fetal) <br> 9 mo <br> $1 y r$ | $\begin{aligned} & 18 \mathrm{yr} \\ & 18-20 \mathrm{yr} \end{aligned}$ | - Lateral plateau fx more common <br> - Osgood-Schlatter: traction apophysitis at open tibial tubercle apophysis <br> - Tubercle: patellar tendon insertion <br> - IM nail insertion point proximal to tibial tubercle <br> - Tibial spine avulsion fx of ACL (peds) <br> - Gerdy's tubercle on proximal tibia: insertion site of iliotibial tract (band) <br> - Fibularis incisura: lat. groove for fibula <br> - Plafond is roof and medial malleolus is medial wall of ankle mortise |
| FIBULA |  |  |  |  |
| - Long bone characteristics <br> - Proximal end: head - Neck <br> - Shaft: Iong, cylindrical <br> - Distal end: lateral malleolus | Primary: Shaft <br> Secondary <br> 1. Proximal epiphysis <br> 2. Distal epiphysis | 7wk (fetal) <br> 1-3yr <br> $4 y r$ | $\begin{aligned} & \hline 20 \mathrm{yr} \\ & 18-22 \mathrm{yr} \end{aligned}$ | - LCL \& biceps femoris insert on head <br> - Neck has groove for peroneal nerve <br> - Nerve can be injured in fibula fx <br> - Shaft used for vascularized BG <br> - Lat. mal. is lat. wall of ankle mortise |



| LOWER EXTREMITY ALIGNMENT |  |
| :---: | :---: |
| Definitions |  |
| Anatomic axis of femur | Line drawn along the axis of the femur |
| Anatomic axis of tibia | Line drawn along the axis of the tibia |
| Mechanical axis of femur | Line drawn between center of femoral head and intercondylar notch |
| Mechanical axis of tibia | Line drawn between center of knee and center of ankle mortise |
| Knee axis | Line drawn along inferior aspect of both femoral condyles |
| Vertical axis | Vertical line, perpendicular to the ground |
| Lateral distal femoral angle | Angle formed between knee axis and femoral axis laterally |
| Medial tibial angle | Angle formed between knee axis and tibial axis |
|  | Relationships |
| Knee axis | Parallel to the ground and perpendicular to vertical axis |
| Mechanical axis of femur | Average of $6^{\circ}$ from anatomic axis Approximately $3^{\circ}$ from vertical axis |
| Mechanical axis of tibia | Normally same as anatomic axis of tibia unless tibia has a deformity |
| Lateral distal femoral angle | $81^{\circ}$ from femoral anatomic axis $87^{\circ}$ from femoral mechanical axis |
| Medial proximal tibial angle | $87^{\circ}$ from tibial mechanical axis |



## Leg/Knee • RADIOLOGY



| RADIOGRAPH | TECHNIQUE | FINDINGS | CLINICAL APPLICATION |
| :---: | :---: | :---: | :---: |
| KNEE |  |  |  |
| AP | Supine; beam at $90^{\circ}$ | Medial/lateral compartments; varus/valgus deformity | Femoral condyle, tibial plateau/ spine, patella fx, OCD, osteoarthritis (weight-bearing) |
| Lateral | Supine; $30^{\circ}$ flexion | Patellofemoral compartment | Fractures, quadriceps/patellar tendon rupture |
| Axial/ sunrise | Prone; knee $115^{\circ}$ flex; beam at patella $15^{\circ}$ cephalad | Patellofemoral compartment (patellar articular facets) | Patellofemoral arthritis, malalignment or patellar tilt |
| Tunnel/ notch | Prone; knee $45^{\circ}$ flex; beam is caudal at knee joint | Posterior femoral condyles, intercondylar notch, tibial eminence | Osteochondral fx/defect, femoral condyle or tibial eminence fx, DJD/osteoarthritis |
| Merchant | Supine; legs of table at $45^{\circ}$; beam at PF joint | Patellofemoral compartment (patellar articular facets) | Articular surface lesions, DJD, tilt or malalignment |
| Rosenberg | PA (weight-bearing); knees at $45^{\circ}$ | Medial/lateral compartments | Osteoarthritis of WB portion of posterior condyles |



| RADIOGRAPH | TECHNIQUE | FINDINGS | CLINICAL APPLICATION |
| :---: | :---: | :---: | :---: |
| LEG |  |  |  |
| AP tibia | Supine; beam at mid tibia | Tibia and surrounding soft tissues | Fractures, deformity, infection, etc |
| Lateral tibia | Supine; beam laterally mid-tibia | Tibia and surrounding soft tissues | Fractures, deformity, infection, etc |
| See Foot \& Ankle chapter to see views of the ankle. |  |  |  |
| OTHER STUDIES |  |  |  |
| Alignment films | Bilateral full length hip to ankle, WB | Full lower extremity alignment | Determine malalignment/deformity |
| Scanogram | Entire bilateral LE with ruler | Measure length of bones | Used for leg length discrepancy |
| CT | Axial, coronal, \& sagittal views | Articular congruity, fracture fragments | Intraarticular condyle, plateau, pilon fxs |
| MRI | Sequence protocols vary | Soft tissues: ligaments, meniscus, articular cartilage, bone marrow | Ligament ruptures, meniscal tears, OCD, stress fxs, tumor, infection |
| Bone scan | Radioisotope | All bones evaluated | Stress fxs, infection, tumor |



| DESCRIPTION | Evaluation | CLASSIFICATION | TREATMENT |
| :---: | :---: | :---: | :---: |
| PATELLAR FRACTURE |  |  |  |
| - Mechanism: direct \& indirect: e.g., fall, dashboard, etc. <br> - Pull of quadriceps and tendons displace most fxs <br> - If intact, retinaculum resists displacement of fragments <br> - Do not confuse with bipartite patella (unfused superolateral corner) | Hx: Trauma, pain, cannot extend knee, swelling PE: "Dome" effusion, tenderness, +/- palpable defect, inability to extend knee <br> XR: Knee trauma series CT: Not usually needed, will show fx fragments | Descriptive/location: <br> - Nondisplaced <br> - Transverse <br> - Vertical <br> - Stellate <br> - Inferior/superior pole <br> - Comminuted | - Nondisplaced or comminuted-knee brace/cast 6-8 wk, ROM <br> - Displaced ( $>2-3 \mathrm{~mm}$ ): ORIF (e.g., tension bands) to restore articular surface <br> - Severely comminuted: may require full or partial patellectomy |
| COMPLICATIONS: Osteoarthritis and/or pain, decreased motion and/or strength, osteonecrosis, refracture |  |  |  |
| KNEE DISLOCATION |  |  |  |
| - Rare: ortho. emergency <br> - Usually high-energy injury <br> - Multiple ligaments \& other soft tissue are disrupted <br> - High incidence of associated fx \& neurovascular injury <br> - Many spontaneously reduce; must keep index of suspicion for injury <br> - Close follow-up is important for good result | Hx: Trauma, pain, inability to bear weight <br> PE: Large effusion, soft tissue swelling, deformity, pain, +/- distal pulses/ peroneal nerve function XR: AP/lateral AGRAM: Evaluate for arterial injury <br> MR: Ligament injury, meniscus, articular cartilage injury | By position: <br> - Anterior <br> - Posterior <br> - Lateral <br> - Medial <br> - Rotatory: anteromedial or anterolateral | - Early reduction essential; postreduction neurologic exam and $x$-rays <br> - Immobilize (cast) 6-8wk (if ligaments not torn) <br> - Surgery if irreducible or vascular injury (revascularize within $6 \mathrm{hr}+$ fasciotomy). <br> - Early vs. delayed ligament repair/ reconstruction |
| COMPLICATIONS: Neurovascular: popliteal artery, peroneal nerve injury, knee stiffness (\#1), chronic instability |  |  |  |


IV. Comminuted split fracture of medial tibial plateau and tibial spine

## Tibial Plateau Fracture


II. Split fracture of lateral condyle plus depression of tibial plateau

V. Biocondylar fracture involving both tibial plateaus with widening

III. Depression of lateral tibial plateau without split fracture

VI. Fracture of lateral tibial plateau with separation of metaphysealdiaphyseal junction

| DESCRIPTION | EvALUATION | CLASSIFICATION | TREATMENT |
| :---: | :---: | :---: | :---: |
| TIBIAL PLATEAU FRACTURE |  |  |  |
| - Mechanism: axial load AND varus/valgus stress <br> - Restoration of articular surface/congruity is important <br> - Metaphyseal injury: bone will compress, leading to functional bone loss; may need bone graft <br> - Lateral fracture more common than medial <br> - Associated meniscal (50\%) and ligament (MCL>ACL) tears | Hx: Trauma, pain, swelling, inability to bear weight <br> PE: Effusion, tenderness; do thorough neurovascular exam. <br> XR: Knee trauma series CT: To better define fx lines \& comminution. Needed for preop planning. <br> AGRAM: If decreased pulses. Consider in all type IV fxs | Schatzker (6 types): <br> I: Lateral plateau split fx <br> II: Lat. split/depression fx <br> III: Lat. plateau depression <br> IV: Medial plat. split fx <br> V: Bicondylar plateau fx <br> VI:Fx w/metaphysealdiaphyseal separation <br> Types IV-VI usually result from high-energy trauma | - Consider joint aspiration <br> - Nondisplaced (<3mm step off, $<5 \mathrm{~mm}$ gapping): knee brace/cast 6-8wk, NWB 6-12wk <br> - Displaced: ORIF +/bone graft (plates \& screws). Early ROM but NWB 12wk <br> - Avoid both medial \& lateral periosteal stripping (incr. nonunion rate) <br> - Repair torn ligaments/ menisci |
| COMPLICATIONS: compartment syndrome, postrraumatic osteoarthritis, persistent knee pain, popliteal artery injury |  |  |  |



| DESCRIPTION | Evaluation | CLASSIFICATION | TREATMENT |
| :---: | :---: | :---: | :---: |
| TIBIA SHAFT FRACTURE |  |  |  |
| - Common long bone fx <br> - Usually high-E trauma <br> - Condition of surrounding soft tissues is critically important to success of outcome <br> - Compartment syndrome: consider in ALL fxs <br> - Subcutaneous position of tibia predisposes it to open fractures <br> - May lead to amputation | Hx: Trauma, pain, swelling, inability to bear weight PE: Swelling, deformity, +/- firm/tense compartments <br> XR: AP \& lateral of tib./fib. (also knee \& ankle series) CT: Not usually needed AGRAM: If decreased pulses | Descriptive: <br> Location <br> Displaced/comminuted Type: transverse, spiral oblique Rotation/angulation | - Nondisplaced: long leg cast 8 wk (best for pediatrics, seldom used in adults) <br> - Displaced/unstable: reamed, locked IM nail <br> - Open fractures: thorough I\&D is critical. External fixation is useful for these fractures. <br> - Fasciotomies for compartment syndrome |
| COMPLICATIONS: compartment syndrome, nonunion \& malunion, knee pain (from IM nail), ankle and/or knee stiffness |  |  |  |
| COMPARTMENT SYNDROME |  |  |  |
| - Incr. pressure in closed space/compartment <br> - Compartments (4): have rigid fibroosseous borders <br> - Mechanism: trauma (fracture, crush) vascular injury, burn | Hx: Trauma, pain PE: 5 P's: pain (w/passive stretch), paresthesia, pallor, pulseless, paralysis Firm/tense compartments | XR: Evaluate for fractures Angiogram: If needed to evaluate for vascular inj. Compartment Pressures: <br> 1. Absolute: $>30-40 \mathrm{mmHg}$ <br> 2. $\Delta \mathrm{P}:<30 \mathrm{mmHg}$ of diastolic blood pressure | - Usually a clinical diagnosis <br> - Emergent fasciotomy (usually two incisions) |



## Maisonneuve fracture

Complete disruption of tibiofibular syndesmosis with diastasis caused by external rotation of talus and transmission of force to proximal fibula, resulting in high fracture of fibula. Interosseous membrane torn longitudinally. Radiograph shows repair with long transverse screw (these fractures easily missed on radiographs)


## Pion fracture

Usual cause is vertical loading of ankle joint, eg, falling from height and landing on heel (usually with ankle dorsiflexed). Fracture and compression of articular surface of tibia plus separation of malleoli and fracture of fibula



## Leg/Knee • JOINTS



## KNEE <br> Structure

- Comprises 3 separate articulations
- Medial \& lateral femorotibial joints (2)—condyloid (hinge) joints. Femoral condyles articulate with corresponding tibial plateaus.
- Patellofemoral joint (1)—sellar (gliding) joint. Patella articulates with femoral trochlear groove.
- 3 compartments in the knee: medial, lateral, patellofemoral
- Capsule surrounds entire joint (all three articulations/compartments) and extends proximally into the suprapatellar pouch.
- The capsule has a synovial lining that also covers the cruciate ligaments (making them intraarticular but extrasynovial)
- Articular (hyaline) cartilage (type II collagen) covers the femoral condyles, tibial plateaus, trochlear groove, and patellar facets.
- Menisci are interposed in the medial \& lateral femorotibial joints to: 1.protect the articular cartilage, 2. give support to the knee.
- Knee axis (line drawn between weight-bearing portion of medial \& lateral femoral condyles) is parallel to the ground.
- Mechanical axis of the femur is $3^{\circ}$ valgus to the vertical axis, allowing the larger MFC to align with the LFC parallel to the ground.
- Mechanical axis of the tibia is $3^{\circ}$ varus to the vertical axis ( $87^{\circ}$ to knee axis).


## Kinematics

- Inherently unstable joint. Bony morphology adds little stability. Stability primarily provided by surrounding static and dynamic stabilizers. (Dynamic stabilizers may compensate when static stabilizers are injured [e.g., complete or partial ACL rupture].)
- Medial: Static—superficial and deep medial collateral ligaments (MCL), posterior oblique ligament (POL).

Dynamic-semimembranosus, vastus medialis, medial gastrocnemius, PES tendons

- Lateral: Static—lateral collateral ligament (LCL), iliotibial band (ITB), arcuate ligament. Dynamic-popliteus, biceps femoris, lateral gastrocnemius
- Not a simple hinge joint. The knee has 6 degrees of motion:
- Extension/flexion, IR/ER, varus/valgus, anterior/posterior translation, medial/lateral translation, compression/distraction
- Flexion \& extension are the primary motions in the knee.
- Flexion is a combination of both "rolling" and "sliding" of the femur on the tibia in varying ratios depending on the degree of flexion.
- Rolling: equal translation of tibiofemoral contact point \& joint axis. Rolling predominates in early flexion.
- Gliding: translation of tibiofemoral contact point without moving the joint axis. Increased gliding is needed for deep flexion.
- The cruciate ligaments control the roll/glide function. The PCL alone can maintain this function (e.g., PCL retaining TKA).
- Normal motion: Extension/flexion: -5 to $140^{\circ}$. $115^{\circ}$ needed to get out of a chair; $130^{\circ}$ needed for fast running.
- IR/ER: about $10^{\circ}$ total through arc of motion. Tibia IRs in swing, and ERs in stance via "screw home mechanism."
- Screw home mechanism: larger MFC ERs tibia in full extension, tightening cruciates and stabilizing the knee in stance.
- Popliteus IRs the tibia to "unlock" the knee, loosen the cruciates, which allows the knee to initiate flexion.
- Other motions: Medial/lateral translation: minimal in normal knees
- Anterior/posterior translation: dependent on tissue laxity, usually within 2 mm of contralateral side in normal knees
- Varus/valgus: approximately 5 mm of gapping laterally or medially when stressed in normal knees


Right knee in flexion: anterior view



## Intercondylar notch



Anterior cruciate ligament visualized between femoral condyles


| LIGAMENTS | ATTACHMENTS | FUNCTION/COMMENT |
| :---: | :---: | :---: |
| KNEE |  |  |
| Femorotibial Joint-Anterior Structures |  |  |
| Anterior cruciate ligament (ACL) Anteromedial bundle Posterolateral bundle | Posteromedial aspect of lateral femoral condyle to anterior tibial eminence | Primary restraint to anterior tibial translation; secondary restraint to varus (in extension) \& IR Tight in knee flexion, lax in extension Tight in knee extension, lax in flexion |
| Transverse meniscal ligament | Connects both anterior horns of menisci to tibia | Stabilizes menisci; can be torn/injured |
| Other Structures |  |  |
| Ligamentum mucosum (anterior plica) | Distal femoral articulation to anterior tibial plateau | Synovial remnant. Covers anterior notch (ACL); may need to be debrided for full visualization |
| Infrapatellar fat pad | Posterior to patellar tendon, anterior to intercondylar notch | Cushions patellar tendon. Can become fibrotic or impinged on, causing knee pain (Hoffa syndrome) |
| See Patellofemoral Joint for other anterior structures |  |  |

## Leg/Knee • JoINTs



Posteromedial compartment

Posterior
cruciate

ligament seen beyond medial


| LIGAMENTS | ATTACHMENTS | COMMENTS |
| :---: | :---: | :---: |
| KNEE |  |  |
| Femorotibial Joint-Posterior Structures |  |  |
| Posterior cruciate ligament (PCL) | Lateral aspect (in notch) of medial femoral condyle to post. proximal tibia (below joint line) | Primary restraint to posterior tibial translation Secondary restraint to varus, valgus, and ER |
| Anterolateral bundle | Ant. origin on condyle, lat. on tibia | Tight in knee flexion, lax in extension |
| Posteromedial bundle | Post. origin on condyle, med. on tibia | Tight in knee extension, lax in flexion |
| Meniscofemoral ligaments | Posterior lateral meniscus to MFC and/or PCL, either: | Variably present. Rarely are both present |
| Ligament of Humphrey | Anterior to PCL | Contributes to PCL function \& stabilizes meniscus |
| Ligament of Wrisberg | Posterior to PCL | Contributes to PCL function \& stabilizes meniscus |
| Oblique popliteal ligament (OPL) | Origin on semimembranosus insertion on posterior tibia; inserts on posterior LFC \& capsule | Tightens posterior capsule when semimembranosus contracts; considered part of "posteromedial" corner |



| LIGAMENTS | ATTACHMENTS | FUNCTION/COMMENT |
| :---: | :---: | :---: |
| KNEE |  |  |
| Femorotibial Joint-Lateral and Posterolateral Structures |  |  |
| First Layer-Superficial |  |  |
| Iliotibial band (tract) (ITB) | 3 insertions: 1.Gerdy's tubercle, 2. patella and patellar tendon, 3 . supracondylar tubercle | Stabilizes lateral knee-"accessory anterolateral ligament." Post. in flexion (ERs tibia), ant. in extension |
| Biceps femoris | 2 heads insert on fibular head, lateral to LCL | Lateral stabilizer, also externally rotates tibia |
| Second Layer-Middle |  |  |
| Lateral patellofemoral ligament Lateral patellar retinaculum | Lateral femur to lateral edge of patella Vastus fascia to tibia \& patella | May need release if tightened and causing patella tilt and abnormal lateral articular cartilage wear |
| Third Layer-Deep |  |  |
| SUPERFICIAL LAMINA |  |  |
| Lateral collateral lig. (LCL) | Lateral epicondyle to medial fibular head | Primary restraint to varus stress, also resists ER |
| Fabellofibular ligament | Fibula head to fabella, usually with arcuate lig. | Variably present, also called "short collateral" |
| DEEP LAMINA |  |  |
| Popliteus muscle and tendon | Inserts anterior and distal to LCL origin | Resists tibia ER, varus, and posterior translation |
| Popliteofibular ligament (PFL) | Popliteus musculotendinous jxn to fibula head | Primary static restraint to external rotation (ER) |
| Capsule | Femur to tibia. Extends 15 mm below joint line | Reinforced by other structures; resists varus \& ER |
| Arcuate ligament | Lateral arm: fibular head to posterior femur Medial arm: post-lat femur, blends with OPL | Variably present, Y-shaped: two arms. Lateral arm covers popliteus supporting posterolateral knee |
| Other |  |  |
| Lateral meniscus | To lateral plateau via coronary ligaments | Gives concavity to the convex lateral plateau |
| Lateral head of gastrocnemius | Origin is on posterior lateral condyle | Adds dynamic support to posterolateral knee |
| - The inferior lateral geniculate artery passes between the superficial and deep lamina of the third layer of the posterolateral corner. <br> - The LCL, popliteus, and popliteofibular ligament are the most consistent structures and are the focus of surgical reconstruction. <br> - Most of the posterolateral structures act as stabilizers to varus \& ER forces. They also are secondary stabilizers to posterior translation. <br> - Arcuate "complex" refers to posterolateral stabilizing structures including: LCL, arcuate ligament, popliteus, \& lateral gastrocnemius. |  |  |

## Leg/Knee • JOINTs



Ligaments of the knee: medial view

| LIGAMENTS | ATtACHMENTS | FUNCTION/COMMENT |
| :---: | :---: | :---: |
| KNEE |  |  |
| Femorotibial Joint-Medial Structures |  |  |
| First Layer-Superficial |  |  |
| Sartorius | Becomes fascial layer at insertion at Pes | Covers other tendons at Pes insertion |
| Fascia | Deep fascia from thigh continues to knee | Blends with retinaculum (ant.) \& capsule (post.) |
| Second Layer-Middle |  |  |
| Superficial medial collateral (MCL) | Medial epicondyle to tibia (deep to Pes) Broad insertion is $5-7 \mathrm{~cm}$ below joint line | Primary restraint to valgus force (esp. at $30^{\circ}$ ) Secondary stabilizer to anterior translation \& $\mathbb{R}$ |
| Posterior oblique ligament (POL) | Adductor tubercle (post. to MCL) to posterior tibia, PH of med. meniscus, \& capsule | Static stabilizer against valgus. Lax in flexion but tightens dynamically due to semimembr. |
| Medial patellofemoral ligament (MPFL) | Medial patella to medial femoral epicondyle | Primary static stabilizer against patella lateralization; may need repair/reconstruction after dx |
| Medial patellar retinaculum | Continuous w/vastus fascia to tibia \& patella | Can also be injured in lateral patellar subluxation |
| Semimembranosus | Inserts posteromedial on tibia | Gives posteromedial support |
| Third Layer-Deep |  |  |
| Deep medial collateral (MCL) Meniscofemoral fibers Meniscotibial fibers | Inserts on medial meniscus \& tibia plateau 2 sets of fibers: <br> Femur to meniscus Tibia to meniscus | Stabilizes meniscus. Also known as medial capsular ligament or middle $1 / 3$ capsular ligament |
| Capsule | Femur to tibia, extends 15 mm below joint | Reinforced by other posteromedial structures |
| Other |  |  |
| Medial meniscus | Attached firmly to medial tibial plateau via coronary ligaments | Posterior horn is secondary stabilizer to anterior translation. Becomes $1^{\circ}$ in ACL |
| Medial head of gastrocnemius | Origin on the posteromedial femur | Provides some minor additional dynamic support |
| - Gracilis and semitendin <br> - The POL is a confluenc | sus tendons are between layers 1 and 2 and of layers 2 and 3 tissues that are indistinct | ct as secondary dynamic medial stabilizers. the posteromedial aspect of the knee. |




Medial meniscus visualized below femoral condyle. Meniscus rises with valgus stress, permitting inspection beneath it
riss$\square$


| MENISCUS |
| :---: |
| Structure |
| Find |

- Fibrocartilage discs interposed in femorotibial joints between femoral condyles and tibial plateaus. Have a triangular cross section-thickest at the periphery, then tapering to a thin central edge.
- Histologically made up of collagen (mostly type 1, also $2,3,5,6$ ), cells (fibrochondrocytes), water, proteoglycans, glycoproteins, elastin
- 3 layers seen microscopically:

1. Superficial layer: woven collagen fiber pattern
2. Surface layer: randomly oriented collagen fiber pattern
3. Middle (deepest) layer: circumferential (longitudinal) oriented fibers. These fibers dissipate hoop stresses. Radial fibers. These fibers acts as "ties" to hold the circumferential fibers.

- Vascular supply from superior and inferior medial and lateral geniculate arteries. They form perimeniscal plexus in synovium/capsule. Peripheral portion (10-30\% medially, 10-25\% laterally) is vascular via vessels from the perimeniscal plexus. 3 zones:
- Red zone: 3mm from capsular junction (most tears will heal)
- Red/white zone: $3-5 \mathrm{~mm}$ from capsular junction (some tears will heal)
- White zone: >5mm from capsular junction (most tears will not heal)

The central, avascular $2 / 3$ of the menisci receive nutrition from the synovial fluid

- Medial meniscus: C-shaped, less mobile, firmly attached to tibia (via coronary ligaments) and capsule (via deep MCL) at midbody
- Lateral meniscus: "circular", more mobile, loose peripheral attachments, no attachment at popliteal hiatus (where popliteus tendon enters joint)


## Function

1. Load transmission and shock absorption: the menisci absorb 50\% (in extension) or $85 \%$ (in flexion) of forces across femorotibial joint. The transmission of this load to the meniscus helps protect the articular cartilage
2. Joint congruity and stability: the menisci create congruity between the curved condyles and flat plateaus, which increases stability. The menisci (esp. PHMM) also act as secondary stabilizers to translation (esp. in the ligamentdeficient knee)
3. Joint lubrication: the menisci help distribute synovial fluid across the articular surfaces.
4. Joint nutrition: the menisci absorb, then release synovial fluid nutrients for the cartilage.
5. Proprioception: nerve endings provide sensory feedback for joint position.



| LIGAMENTS | ATTACHMENTS | FUNCTION/COMMENT |
| :---: | :---: | :---: |
| KNEE |  |  |
| Patellofemoral Joint |  |  |
| Function |  |  |
| - Composed of quadriceps tendon, patella, patellar tendon (ligament), and additional patella-stabilizing ligaments. <br> - Extensor mechanism (of the knee) is primary role of this joint. The patella increases the moment arm from joint axis, increasing the mechanical advantage and quadriceps pull in extension. <br> - Stability of the patella in the trochlear groove results from both bony morphology and static and dynamic stabilizers. Hypoplastic LFC or patellar ridge, a flat trochlea, or increased "Q" angle can all predispose the patella to dislocation. <br> - The patella begins to engage the trochlea at $20^{\circ}$ of flexion and is fully engaged by $40^{\circ}$. The articulation point moves proximally with increased flexion. The odd facet (far medial) of the patella articulates in full flexion. <br> - Joint reaction forces can be very high in this joint: $3 \times$ body weight with stairs, $7 \times$ body weight with deep bending. The articular cartilage is up to 5 mm (thickest in the body) to accommodate for these high forces. |  |  |
| Structure |  |  |
| Quadriceps tendon | Quadriceps to superior pole of patella | Can rupture with eccentric contraction (usu. $>40 y$ y.o.) |
| Patellar tendon (ligament) | Inferior pole of patella to tibial tuberosity | Can rupture with eccentric contraction (usu. $>40 y$ y.o.) |
| Patellofemoral ligaments Medial (MPFL), lateral (LPFL) | Femoral epicondyles to medial/lateral patella | Primary stabilizers of patella (esp. MPFL) |
| Patellotibial ligaments (med. \& lat.) | Tibial plateaus to medial/lateral patella | Minor patellar stabilizer |
| Patellomeniscal ligaments (med. \& lat.) | Patella to periphery of menisci | Secondary stabilizers of patella |
| Patellar retinaculum (med. \& lat.) | Inserts on both the femur and tibia | Minor patellar stabilizer |
| Other |  |  |
| - Patella position can evaluated on lateral radiograph ( $30^{\circ}$ flexion) with Insall ratio (patella [diagonal] length/patellar tendon length). Normal ratio is 1.0 ( 0.8 to 1.2 ). $>1.2$ indicates patella baja, $<0.8$ indicates patella alta. <br> - Dynamic stabilizers: quadriceps, adductor magnus, ITB, and vastus medialis and lateralis <br> - Medial patellofemoral ligament (MPFL): primary restraint to lateral dislocation (most common) |  |  |


medial and lateral femoral condyles
Patellofemoral Joint


## Cross section



Anterior view with ligament attachments


| LIGAMENTS | ATTACHMENTS | FUNCTION/COMMENT |  |  |  |
| :--- | :--- | :--- | :---: | :---: | :---: |
|  | PROXIMAL TIBIOFIBULAR JOINT |  |  |  |  |
| Anterior tibiofibular ligament | Fibular head to anterior lateral tibia | Broader and stronger than posterior ligament |  |  |  |
| Posterior tibiofibular ligament | Fibular head to posterior lateral tibia | Weaker than anterior ligament |  |  |  |
| Other |  |  |  |  |  |
| Interosseous membrane | Lateral tibia to medial fibula |  |  |  | Stout fibrous membrane separates anterior <br> \& posterior compartments. Is disrupted in <br> Maisonneuve fracture |
| - This joint has minimal motion. Dislocation or disruption of this joint indicates high-energy trauma to the knee region. |  |  |  |  |  |
| - For distal tibiofibular joint, please see Chapter 10, Foot/Ankle. |  |  |  |  |  |

## Technique for injection of knee joint



Anterior view: points of needle insertion indicated


|  |
| :--- |
| STEPS |
| 1NJECTION |
| 1. Ask patient about allergies. |
| 2. Place patient in seated position with knee flexed and hanging. |
| 3. Prep skin (iodine/soap) over the anterior knee. |
| 4. Prepare syringe with local/steroid mixture on $21 / 22$ gauge needle. |
| 5. Palpate the "soft spot" between the border of the patellar tendon, the tibial plateau, and the femoral condyle. |
| 6. May locally anesthetize the skin over the "soft spot." |
| 7. Horizontally insert the needle into the "soft spot," aiming approximately $30^{\circ}$ to the midline toward the intercondylar |
| notch. If the needle hits the condyle, redirect it more centrally into the notch. |
| 8. Gently aspirate to confirm that you are not in a vessel. |
| 9. Inject solution into knee. The fluid should flow easily. |
| 10. Withdraw needle and dress the injection site. |
| ASPIRATION/ARTHROCENTESIS |
| 1. Ask patient about allergies. |
| 2. Place patient supine with the knee fully extended. |
| 3. Palpate the borders of the patella and femoral condyle. |
| 4. Prep skin (iodine/antiseptic soap) over this area. |
| 5. Insert needle, usually 21 or 18 gauge (for thick fluid), horizontally into suprapatellar pouch at level of superior |
| pole of the patella. |
| 6. Aspirate fluid into syringe (may use multiple syringes if needed). |
| 7. Gently compress knee to "milk" fluid to the pouch for aspiration. |
| 8. Withdraw needle and dress the injection site. |



PCL Injury
Usual causes include hyperextension injury, as occurs from stepping into hole, and direct blow to flexed knee


Sprains
Usual cause is forceful impact on posterolateral aspect of knee with foot anchored, producing valgus stress on knee joint


## ACL Injury

Usual cause is twisting of hyperextended knee, as in landing after basketball jump shot

| QUESTION | ANSWER | CLINICAL APPLICATION |
| :---: | :---: | :---: |
| 1. Age | Young Middle aged, elderly | Trauma: ligamentous or meniscal injury, fracture Arthritis |
| 2. Pain <br> a. Onset <br> b. Location <br> c. Occurrence | Acute <br> Chronic <br> Anterior <br> Posterior <br> Lateral <br> Medial <br> Night pain <br> With activity | Trauma: fx, dislocation, soft tissue (ligament/meniscus) injury, septic bursitis/arthritis <br> Arthritis, infection, tendinitis/bursitis, overuse, tumor <br> Quadriceps or patellar tear or tendinitis, prepatellar bursitis, patellofemoral dysfunction <br> Meniscus tear (posterior horn), Baker's cyst, PCL injury <br> Meniscus tear (joint line), collateral lig. injury, arthritis, ITB syndrome <br> Meniscus tear (joint line), collateral ligament injury, arthritis, pes bursitis <br> Tumor, infection <br> Etiology of pain likely from joint |
| 3. Stiffness | Without locking With locking/catching | Arthritis, effusion (trauma, infection) Loose body, meniscal tear (esp. bucket handle), arthritis, synovial plica |
| 4. Swelling | Intraarticular <br> Extraarticular <br> Acute (post injury) <br> Acute (without injury) | Infection, trauma (OCD, meniscal tear, ACL/PCL injury, fracture) Collateral ligament injury, bursitis, contusion, sprain Acute (hours): ACL injury; subacute (day): meniscus injury, OCD Infection: prepatellar bursitis, septic joint |
| 5. Instability | Giving away/collapse Giving away \& pain | Cruciate or collateral ligament injury/extensor mechanism injury Patellar subluxation/dislocation, pathologic plica, OCD |
| 6. Trauma | Mechanism: valgus Varus force Flexion/posterior Twisting Popping noise None | MCL injury (+/- terrible triad: MCL, ACL, medial meniscus injuries) LCL or posterolateral corner injury PCL injury (e.g., dashboard injury) Noncontact: ACL injury; Contact: multiple ligaments Cruciate ligament injury (esp. ACL), osteochondral fx, meniscal tear Degenerative and overuse etiology |
| 7. Activity | Agility/cutting sports Running, cycling etc. Squatting Walking | Cruciate (ACL \#1) or collateral ligament <br> Patellofemoral etiology <br> Meniscus tear <br> Distance able to ambulate equates with severity of arthritic disease |
| 8. Neurologic sx | Numbness, tingling | Neurologic disease, trauma (consider L-spine etiology) |
| 9. Systemic | Fevers, chills | Infection, septic joint, tumor |
| 10. Hx of arthritides | Multiple joints involved | Rheumatoid arthritis, gout, etc |

Quadriceps atrophy


Osgood-Schlatter Disease
Clinical appearance. Prominence over tibial tuberosity partly due to soft-tissue swelling
and partly to avulsed fragments


Prepatellar bursitis (housemaid's knee)


Incision and drainage often necessary


Q angle formed by intersection of lines from anterior superior iliac spine and from tibial tuberosity through midpoint of patella. Large Q angle predisposes to patellar subluxation.

| EXAM | TECHNIQUE/FINDINGS | CLINICAL APPLICATION/DDX |
| :--- | :--- | :--- |
|  |  | INSPECTION |



| EXAM | TECHNIQUE/FINDINGS | CLINICAL APPLICATION/DDX |
| :--- | :--- | :--- |
|  | PALPATION |  |
| Bony structures | Patella <br>  <br>  <br> Tibial tubercle | Tenderness at distal pole: tendinitis (jumper's knee) <br> Soft tissues |
|  | Quadriceps tendon | Tenderness with Osgood-Schlatter disease |



| EXAM | TECHNIQUE/FINDINGS | CLINICAL APPLICATION/DDX |
| :--- | :--- | :--- |
|  | RANGE OF MOTION |  |

Apprehension (Fairbank)
test As examiner displaces patella laterally, patient feels pain and forcefully contracts quadriceps femoris muscle.


## Anterior drawer test

Patient supine on table, hip flexed $45^{\circ}$, knee $90^{\circ}$. Examiner sits on patient's foot to stabilize it, places hands on each side of upper calf and firmly pulls tibia forward. Movement of 5 mm or more is positive test. Result also compared with that for normal limb, which is tested first.

With patient's knee bent $20^{\circ}-30^{\circ}$, examiner's hands grasp limb over distal femur and proximal tibia. Tibia pulled forward with femur stabilized. Movement of 5 mm or more than that in normal limb indicates rupture of anterior cruciate ligament.

| EXAM | TECHNIQUE | CLINICAL APPLICATION/DDX |
| :---: | :---: | :---: |
| SPECIAL TESTS |  |  |
| Patellofemoral Joint |  |  |
| Patella displacement | Translate patella medially \& laterally | Divide patella into 4 quadrants. Patella should translate 2 quadrants in both directions. Decreased mobility indicates a tight retinaculum. |
| Patella apprehension | Relax knee, push patella laterally | Pain/apprehension of subluxation: patellar instability or medial retinaculum/MPFL injury |
| $J$ sign | Actively extend knee from flexed position | Lateral displacement of patella in full extension: maltracking |
| Patella compression/grind | Extend knee, fire quads, compress patella | Pain: chondromalacia, OCD, PF arthritis/DJD of patella |
| Meniscus |  |  |
| Joint line tenderness | Palpate both joint lines | Most sensitive exam for meniscal tear when tender (see page 309) |
| McMurray | Flex/varus/ER knee, then extend Flex/valgus/IR knee, then extend | Pop or pain suggests medial, meniscal tear Pop or pain suggests lateral, meniscal tear |
| Apley's compression | Prone, knee $90^{\circ}$, compress \& rotate | Pain or pop indicates meniscal tear |
| Anterior Cruciate Ligament |  |  |
| Lachman | Flex knee 20-30 , anterior force on tibia | Laxity indicates ACL injury. Most sensitive exam for ACL rupture. Grade 1: 0-5mm, 2: 610mm, 3: >10mm; A: good, B: no endpoint |
| Anterior drawer | Flex knee $90^{\circ}$, anterior force on tibia | Laxity/anterior translation: ACL injury |
| Pivot shift | Supine, extend knee, IR, valgus force on proximal tibia, then flex knee | Clunk with knee flexion indicates ACL injury. (If ACL is deficient, the tibia starts subluxated and reduces with flexion, causing the clunk.) |

 lateral tibial condyle maintained, knee passively flexed. If anterior subluxation of tibia (anterolateral instability) present, sudden visible, audible, and palpable reduction occurs at about $20^{\circ}-40^{\circ}$ flexion. Test positive if anterior cruciate ligament ruptured, especially if lateral capsular ligament also torn
 anterior drawer test, except that pressure on tibia is backward instead of forward


| EXAM | TECHNIQUE | CLINICAL APPLICATION/DDX |
| :---: | :---: | :---: |
| SPECIAL TESTS |  |  |
| Posterior Cruciate Ligament |  |  |
| Posterior drawer | Flex knee $90^{\circ}$, posterior force on tibia | Posterior translation: PCL injury |
| Posterior sag | Supine, hip $45^{\circ}$, knee $90^{\circ}$, view laterally | Posterior translation of tibia (by gravity) on femur indicates PCL injury |
| Quadriceps active | Supine, knee $90^{\circ}$, fire quadriceps | Posteriorly subluxated tibia translates anteriorly if PCL is deficient |
| Reverse pivot shift | Supine, flex knee $45^{\circ}$, ER, valgus force on proximal tibia, then extend knee | Clunk with knee extension indicates PCL injury. (lf PCL is deficient, the tibia is subluxated posteriorly, then reduces w/extension, causing the clunk.) |
| Collateral Ligaments |  |  |
| Valgus stress | Lateral force to knee at $30^{\circ}$, then $0^{\circ}$ | Laxity at $30^{\circ}-\mathrm{MCL}$ injury; $0^{\circ}-\mathrm{MCL}$ and cruciate ligament injury |
| Varus stress | Medial force to knee at $30^{\circ}$, then $0^{\circ}$ | Laxity at $30^{\circ}-\mathrm{LCL}$ injury; $0^{\circ}-\mathrm{LCL}$ and cruciate ligament injury |
| Other |  |  |
| Prone ER at $30^{\circ}$ \& $90^{\circ}$ (Dial) | Prone, ER both knees at $90^{\circ}$, then $30^{\circ}$ (can be done supine) | Increased ER at $30^{\circ}$ : posterolateral corner (PLC) injury; at $90^{\circ}$ PLC \& PCL injuries |
| ER recurvatum | Supine, legs straight, raise legs by toes | Recurvatum, varus, and IR of knee indicates PLC (+/- PCL) injury |
| Slocum | Knee $90^{\circ}$, IR tibia $30^{\circ}$, anterior force Knee $90^{\circ}$, ER tibia $30^{\circ}$, anterior force | Displacement: anterior \& lateral injury (ACL \& PLC)) Displacement: anterior \& medial inj. (ACL, MCL, POL) |
| Posterior lateral drawer | Knee $90^{\circ}$, ER tibia $15^{\circ}$, posterior force | Laxity indicates posterolateral corner and/or PCL injury |
| Posterior medial drawer | Knee $90^{\circ}$, $\operatorname{IR}$ tibia $30^{\circ}$, posterior force | Laxity indicates PCL and medial ligament (MCL, POL) injury |

Leg/Knee • ORIGINS AND INSERTIONS


| LATERAL FEMORAL CONDYLE | MEDIAL FEMORAL CONDYLE | FIBULAR HEAD | PROXIMAL TIBIA |
| :---: | :---: | :---: | :---: |
| ORIGINS |  |  |  |
| Lateral gastrocnemius <br> Plantaris <br> Popliteus (ant. \& inf. to LCL) <br> Ligaments: <br> Lateral collateral lig. (LCL) | Medial gastrocnemius | Soleus | Tibialis anterior (Gerdy's tub.) Extensor digitorum longus |
| INSERTIONS |  |  |  |
|  | Adductor magnus (adductor tub.) <br> Ligaments: <br> Medial collateral lig. (MCL) | Biceps femoris Ligaments: <br> Lateral collateral lig. (LCL) Popliteofibular ligament Arcuate ligament Fabellofibular ligament | Quadriceps (tibial tubercle) lliotibial band (Gerdy's tub.) Pes tendons (sar, grac, semi) Semimembranosus (postmed.) Popliteus (posteriorly) Ligaments: Medial collateral lig. (MCL) |



| COMPARTMENT | MUSCLES | NEUROVASCULAR STRUCTURE |
| :---: | :---: | :---: |
| COMPARTMENTS (4) |  |  |
| Anterior | Tibialis anterior (TA) <br> Extensor hallucis longus (EHL) <br> Extensor digitorum longus (EDL) <br> Peroneus tertius | Deep peroneal nerve Anterior tibial artery and vein |
| Lateral | Peroneus longus Peroneus brevis | Superficial peroneal nerve |
| Superficial posterior | Gastrocnemius Soleus Plantaris | None |
| Deep posterior | Posterior tibialis (PT) <br> Flexor hallucis longus (FHL) <br> Flexor digitorum longus (FDL) <br> Popliteus | Tibial nerve <br> Posterior tibial artery and vein Peroneal artery and vein |
| FASCIOTOMIES |  |  |
| Anterolateral | Centered over the intermuscular septum between the anterior and lateral compartments |  |
| Medial | Centered over the posterior tibial border/septum between the superficial and deep posterior compartments |  |



| MUSCLE | ORIGIN | INSERTION | NERVE | ACTION | COMMENT |
| :---: | :---: | :---: | :---: | :---: | :---: |
| ANTERIOR COMPARTMENT |  |  |  |  |  |
| Tibialis anterior (TA) | Proximal lateral tibia, (Gerdy's tubercle) | Med. cuneiform, plantar 1st metatarsal base | Deep peroneal | Dorsiflex, invert foot | Test L4 motor function |
| Extensor hallucis longus (EHL) | Medial fibula, interosseous membrane | Base of distal phalanx of great toe | Deep peroneal | Dorsiflex, extend great toe | Test L5 motor function |
| Extensor digitorum longus (EDL) | Lateral tibia condyle \& proximal fibula | Base of middle \& distal phalanges (4 toes) | Deep peroneal | Dorsiflex, extend lateral 4 toes | Single tendon divides into four tendons |
| Peroneus tertius | Distal fibula, interosseous membrane | Base of 5th metatarsal | Deep peroneal | Dorsiflex, evert foot (weak) | Often adjoined to the EDL |



| MUSCLE | ORIGIN | INSERTION | NERVE | ACTION | COMMENT |
| :--- | :--- | :--- | :--- | :--- | :--- |
| LATERAL COMPARTMENT |  |  |  |  |  |
| Peroneus <br> longus | Proximal lateral <br> fibula | Plantar medial cu- <br> neiform, 1st meta- <br> tarsal base | Superficial <br> peroneal | Plantar flex foot <br> (1st ray) | Test S1 motor func- <br> tion; runs under the <br> foot |
| Peroneus <br> brevis | Distal lateral <br> fibula | Base of 5th meta- <br> tarsal | Superficial <br> peroneal | Evert foot | Can cause avulsion fx <br> at base of 5th MT; <br> has most distal |
| muscle belly |  |  |  |  |  |



| MUSCLE | ORIGIN | INSERTION | NERVE | ACTION | COMMENT |
| :--- | :---: | :---: | :---: | :---: | :---: |
|  |  | SUPERFICIAL POSTERIOR COMPARTMENT |  |  |  |
| Gastrocnemius | Lateral and me- <br> dial femoral <br> condyles | Calcaneus <br> (via Achilles <br> tendon) | Tibial | Plantar flex foot | Test ST motor function; two <br> heads, fabella is in tendon <br> of lateral head |
| Soleus | Posterior fibular <br> head/soleal line <br> of tibia | Calcaneus <br> (via Achilles <br> tendon) | Tibial | Plantar flex foot | Fuses to gastrocnemius at <br> Achilles tendon |
| Plantaris | Lateral femoral <br> supracondylar <br> line | Calcaneus | Tibial | Plantar flex foot <br> (weak) | Long tendon can be harvested <br> for tendon reconstruction |


$\left.\begin{array}{|llllll|}\hline \text { MUSCLE } & \text { ORIGIN } & \text { INSERTION } & \text { NERVE } & \text { ACTION } & \text { COMMENT } \\ \hline & & \text { DEEP POSTERIOR COMPARTMENT }\end{array}\right]$

## LUMBAR PLEXUS <br> Posterior Division

Saphenous (L2-4): Branch of femoral nerve, enters leg posteromedially, superficial to sartorial fascia (at risk in direct medial approach, e.g., MMR). It then gives off infrapatellar branch (at risk in anteromedial \& midline approaches, e.g., ACLR), and descends in medial leg.
Sensory: Infrapatellar region: via infrapatellar branch Medial leg: via medial cutaneous nerves
Motor: $\quad$ None (in leg)
SACRAL PLEXUS
Anterior Division
Tibial (L4-S3): descends b/w heads of gastrocnemius into leg, posterior to posterior tibialis muscle (in deep posterior compartment) to ankle just posterior to medial malleolus $\mathrm{b} / \mathrm{w}$ FDL and FHL tendons.
Sensory: Proximal posterolateral leg: via medial sural nerve
Motor: - Super. post. compartment

- Plantaris
- Gastrocnemius
- Soleus: via n. to soleus
- Deep post. compartment
- Popliteus: via n. to popliteus
- Posterior tibialis (PT)
- Flexor digitorum longus
- Flexor hallucis longus




\left.| CouRSE |  |  |  | COMMENT/SUPPLY |
| :--- | :--- | :--- | :---: | :---: |
|  | POPLITEAL ARTERY |  |  |  |$\right]$



Knee joint opened anteriorly reveals large erosion of articular cartilages of femur and patella with cartilaginous excrescences at intercondylar notch


Joint Pathology in Rheumatoid Arthritis


Progressive stages in joint pathology.1. Acute inflammation of synovial membrane (synovitis) and beginning proliferative changes. 2. Progression of inflammation with pannus formation; beginning destruction of cartilage and mild osteoporosis. 3. Subsidence of inflammation; fibrous ankylosis. 4. Bony ankylosis; advanced osteoporosis


Knee joint opened anteriorly, patella reflected downward. Thickened synovial membrane inflamed; polypoid outgrowths and numerous villi (pannus) extend over rough articular cartilages of femur and patella

| DESCRIPTION | Hx \& PE | WORKUP/FINDINGS | TREATMENT |
| :---: | :---: | :---: | :---: |
| ARTHRITIS |  |  |  |
| Osteoarthritis |  |  |  |
| - Primary/idiopathic or secondary (e.g., posttraumatic) <br> - Loss/deterioration of articular cartilage <br> - Can affect 1 (medial \#1) or all 3 compartments in knee | Hx: Older, decreasing activity level. Pain w/ weight-bearing and activities <br> PE: Effusion, joint line tenderness, $+/-$ contracture or deformity (varus \#1) | XR <br> 1. Arthritis series <br> - Joint space narrowing <br> - Osteophytes <br> - Subchondral sclerosis <br> - Subchondral cysts <br> 2. Alignment views | 1. NSAIDs, activity modification <br> 2. Physical therapy, brace, cane <br> 3. Glucocorticosteroid injections <br> 4. Unicompartmental <br> - HTO <br> - Unicompartment arthroplasty <br> 5. Tricompartmental: Total knee arthroplasty (TKA) |
| Inflammatory |  |  |  |
| - Multiple types: rheumatoid, gout, seronegative (e.g., Reiter's) <br> - In RA, synovitis/pannus formation destroys cartilage \& eventually whole joint. | Hx: Usually younger pts. Pain, often multiple joints <br> PE: Effusion, +/warmth, decr. ROM \& deformity | XR: Arthritis series: joint narrowing, joint erosions, ankylosis, joint destruction <br> LABS: CBC, RF, ANA, CRP, crystals, culture | 1. Early: manage medically <br> 2. Late <br> - Nonop: like osteoarthritis <br> - Synovectomy <br> - Total knee arthroplasty |

## Patellofemoral stress syndrome

With knee extended, patella lies above and between femoral condyles in contact with suprapatellar fat pad


## Chondromalacia



Arthroscopic view shows fragmented patellar cartilage

Preoperative x-ray showing lateral tilt of patella.



Chondromalacia of patella with "kissing" lesion on femoral condyle
Lateral patellar compression syndrome


Line indicates extent of release


Iliotibial tract friction syndrome
As knee flexes and extends, iliotibial tract glides back and forth over lateral femoral epicondyle, causing friction



Lateral

## Subluxation and dislocation of patella

Skyline view. Normally, patella rides in groove between medial and lateral femoral condyles



In subluxation, patella deviates laterally; can be due to weakness of vastus medialis muscle, tightness of lateral retinaculum, and high Q angle


Medial retinaculum/medial patellofemoral ligament torn


In dislocation, patella displaced completely out of intercondylar groove

| DESCRIPTION | Hx \& PE | WORKUP/FINDINGS | TREATMENT |
| :---: | :---: | :---: | :---: |
| ANTERIOR KNEE PAIN |  |  |  |
| Patellar Instability |  |  |  |
| - Subluxation or dislocation of patella (lateral \#1) <br> - Associated w/anatomic variants <br> - MPFL is key structure | Hx: Pain \& patella instability PE: + patellar apprehension, +/- increased $Q$ angle, genu valgum, femoral anteversion | XR: 3 or 4 views: eval. for fx and patella position (lateral and/or patella alta) <br> MR: eval. MPFL if acute | - Acute: MPFL repair <br> - Recurrent/chronic: physical therapy, brace; patellar realignment surgery |
| Patellar Tendinitis |  |  |  |
| - Seen in jumpers (e.g., basketball/volleyball players) <br> - Microtears at tendon insertion at distal pole | Hx: Sports, anterior knee pain (worse with activity) PE: Patellar inferior pole TTP | XR: AP/lateral: normal MR: Increased signal at insertion (inferior pole) or intrasubstance | - NSAIDs, stretch and strengthen quadriceps and hamstrings <br> - Surgical debridement (rare) |
| Plica |  |  |  |
| - Fold in synovium (embryonic remnant) becomes thickened or inflamed <br> - Medial plica \#1 | Hx: Anteromedial pain, +/popping/catching <br> PE: Tender, palpable plica, +/- snap with flexion | XR: Knee series. Eval. for other pain sources MR: Of questionable value | - Ice, NSAIDs <br> - Activity modification <br> - Arthroscopic debridement (if symptoms persist) |
| Prepatellar Bursitis |  |  |  |
| - Etiology: trauma or overuse (e.g., prolonged kneeling) <br> - "Housemaid's knee" <br> - Inflammatory or septic | Hx: Knee pain \& swelling PE: Egg-shaped swelling on anterior patella, TTP, +/signs of infection | XR: Knee series: usu. normal <br> LAB: CBC, ESR, +/- aspirate: gram stain \& cell count | - Inflammatory: ice, NSAIDs, knee pads, rest, +/aspiration; bursectomy if persistent <br> - Septic: bursectomy, abx |

## Rupture of Anterior Cruciate Ligament



| DESCRIPTION | Hx \& PE | WORKUP/FINDINGS | TREATMENT |
| :---: | :---: | :---: | :---: |
| LIGAMENT INJURIES |  |  |  |
| Anterior Cruciate |  |  |  |
| - Mechanism: twisting injury, often noncontact pivoting <br> - Associated with other injuries: meniscal tears, collateral ligament (all $3=$ terrible triad) <br> - Common in female athletes | Hx: Twisting injury, "pop," swelling, inability to continue playing PE: Effusion (hemarthrosis) + Lachman (most sensitive), + anterior drawer, + pivot shift | XR: Knee series (Segond fx is pathognomic for ACL ) MR: Absent/detached ACL, +/- bone bruise (middle LFC-posterior lateral tibia plateau) <br> Arthrocentesis: Hemarthrosis | Based on functional stability <br> - Stable/low demand pt: activity modification, PT, brace <br> - Unstable/athletes/active pt: surgical reconstruction (grafts: BTB, hamstring, allograft ) |
| COMPLICATIONS: arthrofibrosis, failure/recurrence (1. technical error, 2. missed ligamentous injury, 3. recurrent trauma) |  |  |  |
| Posterolateral Corner |  |  |  |
| - Mechanism: direct blow or hyperextension/varus injury <br> - LCL, popliteus, popliteofibular ligament are injured. These are focus of surgical reconstruction. <br> - Can be associated w/PCL injury | Hx: Trauma, pain, instability PE: +/- effusion, + prone ER test at $30^{\circ}$, +/- posterolateral drawer \& ER recurvatum tests | XR: Knee series. Avulsions can occur (fibular head). Alignment: eval. for varus MR: To evaluate all ligaments and other soft tissues | - Nonoperative: low grade (grades 1\& 2 injury): brace \& physical therapy <br> - Surgical repair: acute grade 3 <br> - Surgical reconstruction: chronic or combined injury, HTO if varus |

## Rupture of posterior cruciate ligament



Posterior sag sign. Leg drops backward

## Collateral ligament injury



1st-degree sprain. Localized joint pain and tenderness but no joint laxity


2nd-degree sprain. Detectable joint laxity with good end point plus localized pain and tenderness


3rd-degree sprain. Complete disruption of ligaments and gross joint instability

| DESCRIPTION | Hx \& PE | WORKUP/FINDINGS | TREATMENT |
| :---: | :---: | :---: | :---: |
| LIGAMENT INJURIES |  |  |  |
| Posterior Cruciate |  |  |  |
| - Mechanism: anterior force on tibia (e.g., dashboard injury) or sports (hyperextension) <br> - Associated with collateral and/or PL corner injuries | Hx: Trauma (dashboard) or sports injury, pain PE: +/- effusion, + posterior drawer, quadriceps active test, \& posterior sag | XR: Knee series. Look for avulsion fracture. <br> MR: Confirms diagnosis. Evaluates meniscus and articular cartilage. | - Nonoperative: isolated (esp. grades $1 \& 2$ injury): brace \& PT <br> - Surgical reconstruction: failed nonop treatment, combined injury, some isolated grade 3's |
| Medial Collateral |  |  |  |
| - Mechanism: valgus force <br> - Common in football <br> - Usually injured at femoral origin (medial epicondyle) | Hx: Trauma, pain, instability PE: Tenderness at medial epicondyle along tendon. Pain/laxity w/valgus stress | XR: Knee series. Medial epicondyle avulsion can occur (calcified = Pelligrini-Steida). <br> MR: Confirms diagnosis | - Hinged knee brace <br> - Physical therapy: ROM and strengthening <br> - Surgery: uncommon |
| Lateral Collateral |  |  |  |
| - Mechanism: varus force <br> - Isolated injuries are rare, usually combined with posterolateral corner (PLC) | Hx: Trauma, pain, instability PE: Lateral tenderness. Pain/laxity w/varus stress | XR: Knee series. Fibular head avulsions can occur. MR: Confirms diagnosis | - Isolated injury: hinged brace <br> - Combined injury: surgical repair or reconstruction |



| DESCRIPTION | Hx \& PE | WORKUP/FINDINGS | TREATMENT |
| :---: | :---: | :---: | :---: |
| INTRAARTICULAR CONDITIONS |  |  |  |
| Meniscus Tear |  |  |  |
| - Acute: young, twisting injury <br> - Degenerative: older +/- OA <br> - Multiple tear patterns <br> - Associated w/other injuries (ACL rupture, OCD, etc) <br> - Medial > lateral 3:1 (posterior horn most common) | Hx: Pain \& swelling esp. with flexion activities, +/- catching or locking (e.g., bucket handle tear) PE: Effusion, joint line tenderness, + McMurray/Apley tests | XR: Knee series: usually normal. Early OA often seen in pts w/degenerative tears MR: Very sensitive for tears. "Double PCL" sign for displaced bucket handle tears | - Small/minimally symptomatic: treat conservatively <br> - Peripheral tears (red zone): repair (heal best w/ACL reconstruction) <br> - Central tears (white zone): partial meniscectomy |
| Osteochondral Defect |  |  |  |
| - Spectrum: purely chondral to osteochondral lesions <br> - Traumatic or degenerative <br> - Osteochondritis dissecans is separate but similar entity | Hx: Often young/active pts. Pain (usually w/WB), +/- popping, catching <br> PE: Inconsistent: +/effusion, bony tenderness | XR: Knee series: 4 views (need $45^{\circ}$ PA \& notch views), consider alignment series MR: Good modality for purely chondral lesions | Displaced OCD: internal fixation <br> Chondral: <br> - Debridement <br> - Microfracture <br> - Osteochondral transfer <br> - Chondrocyte implantation |

## Quadriceps tendon rupture



Patellar tendon rupture


| DESCRIPTION | Hx \& PE | WORKUP/FINDINGS | TREATMENT |
| :---: | :---: | :---: | :---: |
| OTHER |  |  |  |
| Quadriceps Tendon Rupture |  |  |  |
| - Mechanism: eccentric contraction or indirect trauma <br> - Patients usually $>40 y$.o. <br> - Usually at musculotendinous junction | Hx: Older, fall/trauma PE: Effusion, palpable defect above patella. Inability to do or maintain straight leg raise | XR: Knee series. Look for patella baja <br> MR: Will show tendon tear. Usually not needed. May be helpful in partial tears. | - Acute: primary surgical repair <br> - Chronic: surgical reconstruction (tendon lengthening or allograft procedure) |
| Patellar Tendon Rupture |  |  |  |
| - Mechanism: direct or indirect (eccentric load) trauma <br> - Patients usually $<40 y .0$. <br> - Associated with underlying tendon and/or metabolic disorder | Hx: Younger pts, trauma, pain, loss of knee extension <br> PE: Effusion, palpable defect in tendon. Cannot do straight leg raise | XR: Knee series. Look for patella alta <br> MR: Will show tendon tear. Usually not needed. May be helpful in partial tears. | - Acute: primary surgical repair <br> - Chronic: surgical reconstruction (tendon lengthening or allograft procedure) |
| Tumor |  |  |  |
| \#1 in adolescents: osteosarcoma; \#1 in adults: chondrosarcoma; \#1 benign (young adults): giant cell tumor |  |  |  |

## TOTAL KNEE ARTHROPLASTY

## General Information

- Goals: 1. Clinical: alleviate pain, maintain personal independence, allow performance of activities of daily living (ADLs) \& recreation; 2. Surgical: restore mechanical alignment, restore joint line, balance soft tissues (e.g., collateral ligs.)
- Common procedure with high satisfaction rates for primary procedure. Revisions are also becoming more common. Advances in techniques and materials are improving implant survival; this procedure now available to younger pts.


## Materials and Designs

## Materials

- Femur component: cobalt-chrome commonly used for femoral-bearing surface with titanium stem
- Tibia component/tray: does not articulate with femoral component. Often made of titanium.
- Tibial tray insert: articulates with femoral component; made of polyethylene (UHMWPE, ultra high molecular weight PE)
- Polyethylene (PE) wears well but does produce microscopic particles that may lead to implant loosening \& failure.
- Polyethylene should be at least 8 mm thick, cross-linked for better wear, \& sterilized in inert (non- $\mathrm{O}_{2}$ ) environment.
- Congruent design (not flat) improves wear rate and rollback (increased knee flexion).
- Direct compression molding is preferred manufacturing technique.
- Cement: methylmethacrylate


## Prosthetic Designs

- Unconstrained: 2 types. These are most common for primary surgical procedures with minimal deformity.
- Posterior cruciate (PCL) retaining ("CR"): preserves femoral rollback for incr. knee flexion but has incr. PE wear.
- Posterior cruciate (PCL) substituting ("posterior stabilized") ("PS"): provides mechanical rollback, but may dislocate. Indicated for patellectomy, inflammatory arthritis, incompetent PCL (e.g., previous PCL rupture, etc).
- Constrained (non-"hinged"): Used for moderate ligament (MCL/LCL) deficiency. Uses a central post to provide stability.
- Constrained ("hinged"): Used for global ligament deficiency. Has high wear and failure rates.
- Other: Mobile-bearing designs are available.


## Fixation

- Cement. Most common.
- Biologic. Bone ingrowth techniques. Theoretically have longer life, but have higher failure rates.


## Indications

- Arthritis of knee
- Common etiologies: osteoarthritis (idiopathic, posttraumatic), rheumatoid arthritis, osteonecrosis
- Clinical symptoms: knee pain, worse with activity, gradually worsening over time, decreased ambulatory capacity.
- Radiographic findings: appropriate radiographic evidence of knee arthritis

OSTEOARTHRITIS

1. Joint space narrowing
2. Sclerosis
3. Subchondral cysts
4. Osteophyte formation
5. Ankylosis

- Failed conservative treatment: NSAIDs, activity modification, weight loss, physical therapy, orthosis (e.g., medial offloader brace), ambulatory aid (e.g., cane in contralateral hand), injections (corticosteroid, viscosupplementation)


## Contraindications

- Absolute: Neuropathic joint, infection, extensor mechanism dysfunction, medically unstable patient (e.g., severe cardiopulmonary disease). Patient may not survive the procedure.
- Relative: Young, active patients. These patients can wear out the prostheses many times in their lives.


## Alternatives

- Considerations: age, activity level, overall medical health
- Osteotomy: relatively young patients with unicompartmental disease
- Valgus knee/lateral compartment DJD: distal femoral varus-producing osteotomy
- Varus knee/medial compartment DJD: proximal tibia valgus-producing osteotomy
- Unicompartmental arthroplasty: unicompartmental disease
- Arthrodesis/fusion: young laborers with isolated unilateral disease (e.g., normal spine, hip, ankle)



## TOTAL KNEE ARTHROPLASTY

## Approaches

- Midline incision with medial parapatellar arthrotomy is most common.
- Minimally invasive incisions are also being used. Special equipment is often needed for the smaller incisions.


## Steps

- Bone cuts
- Cut femur and tibia perpendicular to mechanical axis. Can use intramedullary (femur/tibia) or extramedullary (tibia) reference; this will restore the mechanical alignment
- Bone removed from femur and tibia should be equal to that replaced by the implants to maintain/restore joint line.
- Implants-trial implants are first inserted to test adequacy of the bone cuts
- Implants should be best fit possible to native bone
- Femur placed in $3^{\circ}$ of external rotation to accommodate a perpendicular bone cut of the proximal tibia (typically in $3^{\circ}$ of varus)
- Femoral axis determined in 3 ways: 1. epicondylar axis, 2. posterior condylar axis, 3. AP axis—perpendicular to trochlea
- Balancing
- Sagittal plane: goal is to make flexion \& extension gaps equal. May need to cut more bone or add implant augments.
- Coronal plane: soft tissues are of primary concern. Rule is to release the concave side of the deformity.
- Varus deformity: release medial side: 1. deep MCL, 2. postmed capsule/semimemb insertion, 3.superficial MCL
- Valgus deformity: release lateral side: 1. lateral capsule, 2a. ITB (tight in ext.), 2b. popliteus (tight in flexion), 3. LCL
- Polyethylene trial: the knee should be stable and well balanced with the trial polyethylene in place.
- Final implantation of components


## Complications

- Patellofemoral complications are most common: patella maltracking, patellofemoral pain, patellar fracture.
- Arthrofibrosis: may respond early (<6 wk) to manipulation under anesthesia.
- Extensor mechanism failure: patellar tendon rupture or avulsion (difficult to repair/reconstruct); patellar fracture
- Infection: diagnose with labs and aspiration. Prevention is mainstay: perioperative antibiotics, meticulous prep/drape technique, etc. Treatment: acute/subacute: irrigation \& debridement with PE exchange. Late: 1- or 2-stage revision
- Loosening: more common with biologic fixation. Also caused by microscopic particles from polyethylene wear
- Neurovascular injury
- Peroneal nerve: esp. after mechanical axis correction of a valgus knee (nerve is stretched)
- Superolateral geniculate artery: should be identified and cauterized
- Medical complications: Deep venous thrombosis (DVT) and pulmonary embolus (PE) are known risks of TKA.

Prophylaxis must be initiated.

- Periprosthetic fracture
- Femur: stable implant—nail or fixed angle device; unstable implant—replace with longer stem that passes fx site

Leg/Knee • PEDIATRIC DISORDERS


| DESCRIPTION | EVALUATION | TREATMENT |
| :---: | :---: | :---: |
| GENU VARUM |  |  |
| - Normal (physiologic): ages 0-2 <br> - Pathologic: Blount's disease: <br> 2 types <br> - Infantile: <3y.o., obesity, early walking <br> - Adolescent: insidious onset $>8 y .0$. | Hx: Parents notice a deformity PE: Unilateral or bilateral genu varum XR: Tibia metadiaphyseal angle (TMDA): $<9^{\circ}$ is normal, $>16^{\circ}$ is pathologic/Blount's | - Physiologic: observation <br> - Infantile: <3y.0.: brace; >3y.0.: osteotomy <br> - Adolescent: hemiepiphysiodesis (open physis) or osteotomy (closed physis) |
| GENU VALGUM |  |  |
| - Normal (physiologic): ages 2-5 <br> - Pathologic: skeletal tumors <br> - Metabolic: renal osteodystrophy <br> - Other: trauma, infection | Hx: Parents notice a deformity PE: Unilateral or bilateral genu valgum XR : Alignment x -rays: valgus is $6^{\circ}$ in normal adults | - Physiologic: observation <br> - Pathologic: hemiepiphysiodesis or osteotomy |

## Posteromedial bowing.

Convexity of bow in distal third of tibia and fibula directed posteriorly and medially. Spontaneous correction usually obviates need for realignment osteotomy, but leg-length discrepancy often persistent.

## Posteromedial bowing of tibia



Anterolateral bowing of tibia and congenital pseudarthrosis


Anterolateral bowing. Medullary canal present but narrow with sclerotic changes; cyst apparent. Prone to spontaneous fracture and pseudarthrosis

Congenital pseudoarthrosis of the tibia.
Angulation of right leg. Café au lait spots on thigh and abdomen suggest relationship to neurofibromatosis.


## Anterolateral bowing.

In infancy it may be difficult to predict if anterolateral bowing will correct spontaneously or if bone will progress to fracture and congenital pseudarthrosis. Progression to pseudarthrosis is more likely if the medullary canal is narrow and has sclerotic changes.

| DESCRIPTION | EvALUATION | TREATMENT |
| :---: | :---: | :---: |
| TIBIA BOWING |  |  |
| Posteromedial Bowing |  |  |
| - Congenital convexity of tibia <br> - Idiopathic, unilateral <br> - Deformity corrects but a leg length discrepancy usually results | Hx : Deformity present at birth PE: Foot appears dorsiflexed (calcaneovalgus), leg is bowed <br> XR: Bowing of tibia and fibula | - Bowing resolves with growth <br> - Resultant leg length discrepancy <br> - Mild: shoe lift <br> - Severe: hemiepiphysiodesis |
| Anterolateral Bowing/Congenital Tibia Pseudarthrosis |  |  |
| - Bowing of tibia, unknown etiology <br> - Associated with neurofibromatosis <br> - Anterolateral bowing can lead to pseudarthrosis | Hx/PE: Leg deformity \& disability. Bowed leg, +/- signs of neurofibromatosis (e.g., café au lait spots) XR: Reveals bowing or pseudarthrosis | - Young/bowing tibia: full contact brace <br> - Pseudarthrosis: tibial nail/external fixation \& bone graft <br> - Amputation: if surgical treatment fails |



Normal insertion of patellar ligament to ossifying tibial tuberosity

Osgood-Schlatter disease


In Osgood-Schlatter lesion, superficial portion of tuberosity pulled away, forming separate bone fragments


In Osgood-Schlatter condition, the apophysis of the tibial tuberosity is prominent and has irregular ossification. Fragmentation and separate ossicles may develop


High-power magnification of involved area


Radiograph shows separation of superficial portion of tibial tuberosity

Tibial torsion

Evaluating patient for internal tibial torsion. Child seated with knees flexed $90^{\circ}$, heels against flat, vertical surface. Patellae point directly forward, indicating that femurs are in neutral position, but feet point inward, indicating internal tibial torsion


| DESCRIPTION | EVALUATION | TREATMENT |
| :---: | :---: | :---: |
| OSGOOD-SCHLATTER DISEASE |  |  |
| - Traction apophysitis/osteochondrosis of the tibial tubercle ( $2^{\circ}$ ossification site) <br> - Repetitive stress to extensor mechanism (e.g., in athletics [most common]) | Hx: Adolescent w/knee pain, worse after activity <br> PE: Tibial tubercle swollen \& tender to palpation <br> XR: Shows ossification center at tibial tubercle +/- heterotopic ossification | Symptoms resolve w/apophysis closure (during adolescence) <br> - Activity modification/restriction <br> - Cast/brace if symptoms severe <br> - Excision of unfused ossicle |
| TIBIAL TORSION |  |  |
| - Congenital internal rotation of tibia <br> - Assoc. w/decreased intrauterine space \& other "packaging problems" <br> - Most common cause of intoeing gait | $\mathrm{Hx}: 1-2 \mathrm{y} .0$., frequent tripping, "pigeon toed" <br> PE: Intoeing gait, negative foot to thigh angle, medial foot progression angle, transmalleolar axis IR/medial with thigh/patella pointed forward | - Will spontaneously resolve <br> - Orthoses of no proven benefit <br> - Supramalleolar osteotomy if deformity persists into late childhood |

## Anteromedial Approach to Knee Joint



| USES | INTERNERVOUS PLANE | DANGERS | COMMENT |
| :---: | :---: | :---: | :---: |
| KNEE: MEDIAL PARAPATELLAR APPROACH |  |  |  |
| - Ligament reconstruction <br> - Total knee arthroplasty <br> - Meniscectomy | - No planes: capsule is under skin | - Infrapatellar branch of saphenous nerve | - Most commonly used approach <br> - Most/best exposure <br> - Neuroma may develop from cut nerve |
| LEG/TIBIA: POSTEROLATERAL APPROACH (HARMON) |  |  |  |
| - Fractures <br> - Nonunions | - Gastrocnemius/soleus/ FHL (tibial) <br> - Peroneus longus/brevis (superficial peroneal) | - Lesser saphenous vein <br> - Posterior tibial artery | - A technically difficult approach <br> - Bone grafting of nonunion |
| FASCIOTOMY |  |  |  |
| See pages 294 and 315 |  |  |  |

## Leg/Knee • SURGICAL APPROACHES



| USES | INTERNERVOUS PLANE | DANGERS | COMMENT |
| :---: | :---: | :---: | :---: |
| ARTHROSCOPY PORTALS |  |  |  |
| Anteromedial (inferomedial) | Just above joint line, 1 cm inferior to patella; 1 cm medial to patellar tendon | Anterior horn of medial meniscus | Most common portal to use instruments; also helpful for viewing lateral compartment |
| Anterolateral (inferolateral) | Just above joint line, 1 cm inferior to patella; 1 cm lateral to patellar tendon | Anterior horn of lateral meniscus | Most common portal for the arthroscope |
| Superolateral/ superomedial | 2.5 cm above joint line, lateral or medial to quadriceps tendon |  | Used to view patellofemoral articulation, patella tracking, also inflow/outflow |
| Posteromedial | Flex knee to $90^{\circ}, 1 \mathrm{~cm}$ above joint line, posterior to MCL | Saphenous nerve | Used to view PCL, posterior horns of menisci, retrieve loose bodies |
| Posterolateral | Flex knee, 1cm above joint line, posterior to LCL | Peroneal nerve | Used to view PCL, posterior horns of menisci, retrieve loose bodies |
| Transpatellar | 1 cm below inferior pole of patella in midline | Patellar tendon | Central joints and notch viewing |



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## 10 Foot/Ankle - topOGRAPHIC ANATOMY



| STRUCTURE | CLINICAL APPLICATION |
| :--- | :--- |
| Anterior compartment muscles | Peroneal nerve injury results in weakness and foot drop. |
| Gastrocnemius muscle | Muscle tears/strains commonly occur at musculotendinous junction. |
| Achilles tendon | Loss of contour and/or defect occurs when tendon is ruptured. |
| Valgus heel | Best seen posteriorly; heel should be in a valgus position. |
| Medial and lateral malleoli | Swelling indicates ankle injury: fracture or sprain. |
| Longitudinal arch of foot | Loss of arch indicates pes planus: congenital or acquired. |
| Plantar foot | Site of many ulcers; site of pain in plantar fasciitis. |
| 1st metatarsal head | Head is prominent and painful in hallux valgus/bunion. |
| 1st metatarsophalangeal joint | Common site for gout. Joint will be red and swollen. |
| Proximal interphalangeal joints | Hammertoes cause these joints to be prominent dorsally. |


$\left.\begin{array}{|llllll|}\hline \text { CHARACTERISTICS } & & \text { OSSIFY } & \text { FUSE } & \text { COMMENTS } \\ \hline & & & \text { DISTAL FIBULA }\end{array}\right]$

## 10 Foot/Ankle • Osteology



| CHARACTERISTICS | OSS |  | FUSE | COMMENTS |
| :---: | :---: | :---: | :---: | :---: |
| TALUS |  |  |  |  |
| Head <br> Neck <br> Body/trochlea (dome) <br> Posterior process Medial tubercle Lateral tubercle <br> Lateral process | Primary <br> Body | $\begin{aligned} & 7 \mathrm{mo} \\ & \text { (fetal) } \end{aligned}$ | 13-15yr | - Talar head is supported by the spring ligament <br> - Convex head forms tight articulation w/navicular <br> - Neck is site of entry for most of the blood supply <br> - Body is mostly covered with articular cartilage <br> - AVN is a concern owing to retrograde blood supply <br> - Body weight is transmitted from tibia to dome <br> - FHL tendon runs between med. \& lat.tubercles <br> - Os trigonum may be an unfused lateral tubercle <br> - Lateral process often fractured by snowboarders |
| NAVICULAR |  |  |  |  |
| - Curved/ "boat" shape <br> - Multiple facets <br> - Proximal: concave for talus <br> - Distal: facet for each cuneiform \& cuboid <br> - Tuberosity: medial/plantar | Primary | $4 y \mathrm{r}$ | 13-15yr | - Forms "acetabulum pedis" for talar head (along with strong plantar ligaments) <br> - Is the "keystone" of the transverse arch of foot <br> - Posterior tibialis tendon inserts on tuberosity <br> - Susceptible to stress fracture <br> - Kohler's disease: osteonecrosis of navicular |
| CUBOID |  |  |  |  |
| - Tuberosity; inferiorly <br> - 4 facets: calcaneus, lat. cuneiform, 4th \& 5th MTs <br> - Cuboid groove; inferiorly | Primary | Birth | 13-15yr | - Most lateral tarsal bone <br> - Peroneus longus tendon passes through groove on inferior surface |
| CUNEIFORMS |  |  |  |  |
| - Three bones <br> - Medial: largest <br> - Intermediate: shortest <br> - Lateral <br> - Trapezoidal | Primary | $3 y r$ <br> $4 y r$ <br> 1 yr | 13-15yr | - 2nd MT "keys" into recess of short intermediate bone; can lead to fracture of MT base <br> - TA, PL, PT tendons partially insert on medial cuneiform <br> - Trapezoidal shape strengthens transverse arch |



| CHARACTERISTICS | OSS |  | FUSE | COMMENTS |
| :---: | :---: | :---: | :---: | :---: |
| METATARSALS |  |  |  |  |
| - Long bone characteristics <br> - Base of 2nd MT keys into tarsal recess <br> - 1st MT head has crista that separates two sesamoids | Primary Shaft Secondary Epiphysis | 9wk <br> (fetal) 5-8yr | Birth $14-18 y$ | - Numbered medial to lateral, I to V <br> - Only one physis per bone (in neck) except in 1st metatarsal (in base) <br> - Peroneus brevis inserts on base of 5th MT (avulsion fracture can occur) |
| PHALANGES |  |  |  |  |
| - Toes 2-5 have three phalanges <br> - Great toe has only two phalanges | Primary <br> Body Secondary Epiphysis | 10wk <br> (fetal) <br> 2-3yr | $\begin{aligned} & 14-18 \mathrm{yr} \\ & 14-18 \mathrm{yr} \end{aligned}$ | - 14 total phalanges in each foot <br> - Only one physis per bone (in the base) <br> - Sesamoid bones with other toes can occur as a normal variant (usually b/w MT head) |
| - Ossification of each tarsal bone occurs from a single center (except calcaneus) <br> - Tarsal tunnel: a fibroosseous tunnel formed by the posterior medial malleolus, medial walls of calcaneus and talus, and flexor retinaculum. Contents: tendons (TP, FDL, FHL), posterior tibial artery, tibial nerve (can be compressed in tunnel) |  |  |  |  |
| OSSICLES |  |  |  |  |
| Sesamoids <br> Medial (tibial) <br> Lateral (fibular) <br> Accessory navicular Os trigonum |  |  |  | - Separated by cristae plantarly (1st MT head) <br> - Part of flexor mechanism (in FDB tendons) <br> - Can be fractured or dislocated <br> - Can cause medial foot prominence/pain <br> - Can cause heel pain (e.g., ballet dancers) |



| RADIOGRAPH | TECHNIQUE | FINDINGS | CLINICAL APPLICATION |
| :---: | :---: | :---: | :---: |
| ANKLE |  |  |  |
| Anteroposterior (AP) | Beam aimed between malleoli | Ankle (distal tibia, fibula, and talus) | Fractures, malalignment, arthritis |
| Lateral | Beam aimed laterally at malleolus | Tibia (anterior lip \& posterior malleolus), talar dome, calcaneus, subtalar joint | Fractures: tibia, talus, calcaneus; Bohler's angle (nl: 25-40) |
| Mortise view | AP with $15^{\circ}$ of internal rotation | Best view of ankle mortise, plafond | Fractures; widening $=$ ligament injury |
| Stress view | Mortise with external stress | ER: syndesmosis widening ( $\mathrm{nl}<6 \mathrm{~mm}$ ) Medial clear space widening ( $\mathrm{nl}<4 \mathrm{~mm}$ ) Inversion/tilt: joint space widening Anterior/drawer: ant. talus subluxation | ER: syndesmosis injury, deltoid ligament injury Inv: lateral ligament (CFL) injury Ant: lateral ligament (ATFL) injury |
| OTHER STUDIES |  |  |  |
| CT | Axial, coronal, sagittal | Articular congruity, fracture fragments | Intraarticular or comminuted fxs |
| MRI | Sequence protocols vary | Ligaments, tendons, and cartilage | OCD lesions, ligament or tendon tears |
| Bone scan |  | All bones evaluated | Stress fractures, infection |



| RADIOGRAPH | TECHNIQUE | FINDINGS | CLINICAL APPLICATION |
| :---: | :---: | :---: | :---: |
| FOOT |  |  |  |
| Anteroposterior (AP) | Beam perpendicular to midfoot; WB used to evaluate deformity | Tarsals, metatarsals, and phalanges; 2nd MT should align w/medial cuneiform | Fractures/dislocations mid \& forefoot; used to measure hallux valgus angles |
| Lateral | Beam aimed laterally at tarsals | Hind, mid, and forefoot | Fractures and dislocations |
| Oblique | AP with $45^{\circ}$ of internal rotation | Mid \& forefoot, TMT jt. | 4th MT aligns with cuboid |
| Harris | DF foot, beam $45^{\circ}$ to heel | Calcaneal tuberosity, post. facet | Calcaneus fractures |
| Canale | $15^{\circ}$ foot eversion, tilt beam $15^{\circ}$ | Talar neck | Talar neck fractures |
| Broden | $\mathbb{R} \operatorname{leg} 40^{\circ}$, tilt beam $10,20,30,40^{\circ}$ | Posterior subtalar facet | Fx of posterior facet or sustentaculum |
| Stress views | AP with abd/add or inv/eversion | Bony and joint alignment | Lisfranc fracture/dislocations |
| Axial/sesamoid view | DF hallux, beam along foot axis | Shows sesamoid bones/ articulation | Sesamoid fracture or dislocation |



| DESCRIPTION | Evaluation | CLASSIFICATION | TREATMENT |
| :---: | :---: | :---: | :---: |
| ANKLE FRACTURE |  |  |  |
| - Very common in all ages <br> - One or both malleoli involved <br> - 1 malleolus fx: usually stable <br> - Bimalleolar fx OR lateral malleolus fx with medial ligament rupture: unstable <br> - Congruent mortise required <br> - Fibular length \& rotation must be correct | Hx: Trauma, pain, swelling, +/- inability to bear weight PE: Effusion, soft tissue swelling. One or both malleoli TTP +/- proximal fibula tenderness XR: Ankle trauma series Stress XR: If stability of fx is in question (esp. Weber B/SER II) | Weber/AO: location of fibula $f x$ <br> A: distal to plafond <br> B: at the plafond <br> C: above the plafond Lauge-Hansen: based on foot position \& mechanism SA: supination/adduction $I-I \mid$ SER: supination/ER I-IV PER: pronation/ER I-IV PA: pronation/abduction l-III | - Dislocation: reduce joint immediately <br> - Stable/nondisplaced/ avulsion: short leg cast for 4-6wk <br> - Unstable/displaced: ORIF. Restore congruent mortise \& fibular length. Add syndesmosis fixation for unstable syndesmosis. |
| COMPLICATIONS: Postrraumatic osteoarthritis/pain, limited range of motion, nonunion/malunion, instability, RSD |  |  |  |
| See Chapter 9, Knee/Leg for pilon fracture and Maisonneuve fracture |  |  |  |

## Intraarticular Fracture of Calcaneus



## Essex-Lopresti



Secondary fracture line
Often extends through tuberosity of calcaneus to produce tongue-type fracture


If secondary fracture line extends to dorsal aspect of calcaneus, joint depression-type fracture results

| DESCRIPTION | EVALUATION | CLASSIFICATION | TREATMENT |
| :---: | :---: | :---: | :---: |
| CALCANEUS FRACTURE |  |  |  |
| - Most common tarsal fracture <br> - Mechanism: high energy/axial load (e.g., MVA, high fall) <br> - Most fractures intraarticular <br> - Intraarticular fractures affect subtalar joint (esp. posterior facet) <br> - Skin at risk from extensive edema <br> - Rule out spine injury in a fall <br> - Associated with poor outcomes and long-term disability | Hx: Trauma, pain, swelling, inability to bear weight <br> PE: Marked edema \& arch swelling, +/- fx blisters. Widened heel. Check nerve function and pulses. <br> XR: AP, lateral (Böhler's angle nl 25-40 ${ }^{\circ}$, Harris view <br> CT: To better define fx lines, displacement, comminution | Extraarticular <br> - Body, tuberosity, anterior or medial process, sustentaculum tali Intraarticular <br> - Essex-Lopresti <br> - Joint depression <br> - Tongue type <br> - Sanders: per coronal CT <br> - I-IV: how many fragments/fracture lines? <br> - A-C: lateral to medial | Extraarticular <br> - Nondisplaced: cast 10-12wk <br> - Displaced: perc. pinning Intraarticular <br> - Nondisplaced: cast 12 wk <br> - Displaced: ORIF <br> - Comminuted, low demand/elderly, smokers: closed reduction, cast <br> - Comminuted, laborer: primary subtalar fusion |
| COMPLICATIONS: Skin/wound slough (delay surgery until edema has resolved), malunion (varus), subtalar OA, pain |  |  |  |

## Fracture of Talar Neck




Homolateral dislocation. All five metatarsals displaced in same direction. Fracture of base of 2 nd metatarsal

Lisfranc fracture/dislocation


Isolated dislocation. One or two metatarsals displaced; others in normal position


Divergent dislocation. 1st metatarsal displaced medially, others superolaterally


| DESCRIPTION | EVALUATION | CLASSIFICATION | TREATMENT |
| :---: | :---: | :---: | :---: |
| TARSOMETATARSAL (LISFRANC) FRACTURE/DISLOCATIONS |  |  |  |
| - Mechanism: torque of fixed foot or axial load to vertical foot <br> - Recessed 2nd MT base gives stability to joint <br> - Can have fx or purely ligamentous injury <br> - "Fleck" sign is avulsion of Lisfranc ligament from 2nd MT base <br> - Easily missed injury <br> - Assoc. w/other injuries including tarsal fractures | Hx: Trauma to planted foot, pain, swelling <br> PE: Edema \& ecchymosis. Careful vascular exam. <br> XR: AP, lateral, oblique; $>2 \mathrm{~mm}$ b/w 2nd MT base and cuneiform is pathologic. WB/stress views if needed; consider comparison view <br> CT: Usually not needed | By direction <br> - Isolated: a single metatarsal is affected (usu. 1st or 2nd) <br> - Homolateral: all metatarsals dislocate in same direction <br> - Divergent: metatarsals dislocate in different directions <br> Many different combinations are possible. | Nondisplaced (no widening) <br> - NWB cast: 8wk <br> - $>2 \mathrm{~mm}$ needs surgical fixation <br> Minimally displaced <br> - Closed reduction and percutaneous pinning <br> Displaced <br> - ORIF (screws and K-wires) <br> - External fixation if needed preliminarily |
| COMPLICATIONS: Posttraumatic arthritis/pain, altered gait/limp, compartment syndrome (1st intermetatarsal br. of DPA) |  |  |  |


E. Fracture of base of 5th metatarsal. F. Avulsion of tuberosity of 5th metatarsal


| DESCRIPTION | EVALUATION | CLASSIFICATION | TREATMENT |
| :---: | :---: | :---: | :---: |
| METATARSAL FRACTURES |  |  |  |
| - Common injuries: most benign <br> - Prox. 5th MT is watershed area. Nutrient artery injury can result in nonunion <br> - Prox. 5th MT avulsion fx by lateral plantar aponeurosis or peroneus brevis tendon <br> - Stress fractures in runners | Hx: Trauma, pain, swelling PE: Edema \& ecchymosis, TTP XR: AP, lateral, oblique <br> BS: To evaluate for stress fx | Location: <br> Head, neck, shaft, base <br> 5th MT base fracture: <br> Zone 1: avulsion fx <br> Zone 2: metadiaphyseal jxn <br> Zone 3: proximal diaphysis | - Nondisplaced: hard shoe/ cast <br> - Displaced/angulated: PCP or ORIF <br> - 5th MT base: <br> - Zone 1: hard shoe <br> - Zone 2: SLNWC 6-8wk <br> - Zone 3: SLNWC 8wk ORIF; zones 2\&3: ORIF in elite athletes |
| COMPLICATIONS: Nonunion (esp. proximal 5th metatarsal), malunion, posttraumatic osteoarthritis/pain |  |  |  |
| PHALANGEAL FRACTURES |  |  |  |
| - Common injuries: most benign <br> - Usually from "stubbing" toe or dropping object on toe <br> - Rarely need surgical treatment | Hx: Trauma, pain, swelling PE: Edema \& ecchymosis, TTP XR: AP, lateral, oblique | Location <br> Head <br> Shaft <br> Base | - Non/minimally displaced: buddy tape \& hard shoe <br> - Displaced/unstable: PCP <br> - Intraarticular hallux fx: ORIF |



| LIGAMENTS | ATTACHMENTS | COMMENTS |
| :---: | :---: | :---: |
| DISTAL TIBIOFIBULAR |  |  |
| Syndesmosis | Primary support of ankle | Injured in Weber C fx \& "high" ankle sprains |
| - Anterior inferior tibiofibular (AITFL) | Anterior tibia (ant. tubercle) to distal fibula | Strong, oblique ligament. Avulsion yields "Tillaux" fracture/fragment |
| - Posterior inferior tibiofibular (PITFL) | Posterior tibia to distal fibula | Weaker; originates on posterior malleolus |
| - Inferior transverse ligament (ITL) | Inferior \& deep to PITFL | Gives posterior support to ankle mortise |
| - Interosseous ligament (IOL) | Lateral tibia to medial fibula | Strong distal thickening of interosseous memb. |
| If the syndesmosis is torn, the ankle mortise is disrupted. The fibula (\& firmly attached talus) will displace laterally. |  |  |
| ANKLE |  |  |
| The ankle is ginglymus, or hinge joint. It primarily provides plantarflexion \& dorsiflexion motion. ROM: DF $20^{\circ}, \mathrm{PF} 50^{\circ}$ |  |  |
| Capsule | Tibia and fibula to talus | Gives varying amount of support to the ankle |
| Lateral <br> - Anterior talofibular (ATFL) <br> - Calcaneofibular (CFL) <br> - Posterior talofibular (PTFL) | Lateral malleolus to: <br> Neck of talus <br> Calcaneus (peroneal tub.) <br> Talus (posterior process) | ATFL \& PTFL are capsular thickenings Resists anterior translation. \#1 injured ligament in ankle sprains. <br> Deep to peroneal tendons. Resists inversion. \#2 in ankle sprains. <br> Strong. Rarely torn. Attaches to lateral tubercle of posterior process. |
| Medial: deltoid ligament (4 parts) Superficial deltoid <br> - Anterior tibiotalar <br> - Tibionavicular <br> - Tibiocalcaneal | Anterior colliculus of MM to: <br> Anteromedial talus Navicular tuberosity Sustentaculum tali | Origin on medial malleolus (MM) Resists eversion of the ankle Weak ligament. Can cause impingement Restraint to medial migration of talar head Strongest portion of the superficial deltoid, resists valgus |
| Deep deltoid <br> - Posterior tibiotalar | Posterior colliculus of MM to: Medial talus \& medial tubercle | Resists external rotation and lateral migration Nearly horizontal; strongest portion of deltoid |

Right foot: lateral view


Ankle MRI, coronal

Right foot: medial view


Ankle MRI, sagittal


| LIGAMENT | COMMENTS |
| :---: | :---: |
| INTERTARSAL |  |
| Subtalar (Talocalcaneal) |  |
| Articulation of 3 facets. Allows inversion/version (e.g., walking on uneven surfaces) as well as rotation. |  |
| Extrinsic - Calcaneofibular <br> Intrinsic - Interosseous talocalcaneal <br> Capsular thick- - Mervical <br> enial talocalcaneal  <br> Other - Lateral talocalcaneal <br> - Inferior peroneal retinaculum  | - Primary support for subtalar joint. Also a main support for ankle joint. <br> - Strong stabilizer in sinus tarsi. Injury can be cause of chronic instability. <br> - Less stout secondary stabilizer. Also in sinus tarsi. <br> - Medial tubercle to sustentaculum tali. Provides minimal support. <br> - Deep to calcaneofibular. Provides minimal support. <br> - Multiple insertions within sinus tarsi. |
| Dislocations: Closed reductions can be blocked by: EDB (medial dislocation) or PT tendon (lateral dislocation) |  |
| Transverse Tarsal/Midtarsal (Chopart's) |  |
| Two articulations: 1. talonavicular, 2. calcaneocuboid. Motion: abduction/adduction. Function depends on foot/subtalar position: Eversion-joints are parallel, permits motion (supple), occurs in early stance/"heel strike". Inversion-joints not parallel, no motion (stiff joint makes foot a rigid lever), occurs in late stance/"toe off." |  |
| Talonavicular |  |
| Highly congruent "ball \& socket" type joint. Convex talar head in concave navicular ("acetabulum pedis") |  |
| Plantar calcaneonavicular (Spring) <br> Dorsal talonavicular <br> Calcaneonavicular | - Strong plantar support for talar head, from sustentaculum to navicular <br> - Dorsal support <br> - Half of bifurcate ligament |
| Calcaneocuboid |  |
| Calcaneocuboid <br> Dorsal calcaneocuboid <br> Plantar calcaneocuboid (short plantar) <br> Calcaneocuboid metatarsal (long plantar) | - Half of bifurcate ligament <br> - Dorsal support, minimal strength <br> - Strong plantar support, from sustentaculum tali to plantar cuboid <br> - Crosses multiple joints with multiple insertions |
| The tendon of the peroneus longus also crosses this joint and adds support. |  |
| OTHER INTERTARSAL JOINTS |  |
| Each of these joints has dorsal, plantar, and interosseous ligaments that bear the name of the corresponding joint. |  |
| Cuboideonavicular Cuneonavicular Intercuneiform Cuneocuboid | - These joints are small, have very little motion or clinical significance. <br> - The plantar ligaments are the strongest. |



| LIGAMENTS | COMMENTS |
| :---: | :---: |
| OTHER JOINTS |  |
| Tarsometatarsal (Lisfranc) |  |
| Gliding joints. Make up the transverse arch of foot. 2nd MT base is the "keystone" |  |
| Intermetatarsal <br> Lisfranc: medial cuneiform to 2nd MT base Dorsal, plantar, interosseous tarsometatarsal | - B/w 2nd \& 5th metatarsal bases. No ligament b/w 1st \& 2nd MT <br> - Primary stabilizer of articulation. Avulsion of ligament $=$ "fleck" sign <br> - Plantar ligaments are the strongest. |
| Metatarsophalangeal |  |
| Condyloid joint |  |
| Collateral <br> Plantar plate <br> Deep transverse metatarsal <br> Intersesamoidal <br> Abd. \& add. hallucis tendons | - Strong medial and lateral support; limits varus and valgus <br> - Primary support. Loose origin on MT neck to strong insertion on P1 <br> - Injured (avulsion from MT) in hyperextension injury/turf toe <br> - Sesamoids adherent to plantar plate (within FHB tendon) <br> - B/w metatarsal heads. Can compress nerve = Morton's neuroma <br> - The 1st/2nd ligament also attaches to and stabilizes lateral sesamoid <br> - Runs between the two sesamoid bones, stabilizing them <br> - Tendinous insertions on P1 add medial and lateral joint stability |
| Interphalangeal |  |
| Hinge (ginglymus) joint |  |
| Capsule Collateral and plantar plate | - Gives primary support <br> - Additional support medial, lateral, and plantar |



| STRUCTURE | FUNCTION | COMMENT |
| :--- | :--- | :--- |
| Superior extensor retinaculum | Covers tendons, nerves, vessels of <br> anterior compartment at ankle | Distal fibula to medial tibia |
| Inferior extensor retinaculum | Surrounds \& covers tendons, etc. <br> of anterior compartment in foot | "Y" shaped; calcaneus to medial malleolus and <br> navicular |
| Flexor retinaculum | Covers tendons of posterior com- <br> partment | Medial malleolus to calcaneus; roof of tarsal <br> tunnel |
| Superior \& inferior peroneal <br> retinaculum | Covers tendons \& sheaths of lat- <br> eral compartment at hind foot | Superior: lateral malleolus to calcaneus <br> Inferior: inf. extensor retinaculum to calcaneus |
| Plantar aponeurosis <br> (plantar fascia) | Supports longitudinal arch | Inflamed: plantar fasciitis; can develop nodules |



| STEPS |
| :--- |
| ANKLE ARTHROCENTESIS |
| 1. Ask patient about allergies |
| 2. Plantarflex foot, palpate medial malleolus and sulcus between it and the tibialis anterior tendon. |
| 3. Prep skin over ankle joint (iodine/antiseptic soap). |
| 4. Anesthetize skin locally (quarter size spot). |
| 5. Insert 20-gauge needle perpendicularly into the sulcus/ankle joint (medial to the tendon, inferior to distal tibia articular |
| surface, lateral to medial malleolus). Gentle ankle distraction may assist in entering the joint. Aspirate fluid. If suspi- |
| cious for infection, send fluid for gram stain and culture. Alternatively, may inject into the joint. The fluid should flow |
| easily if needle is in joint. |
| 6. Dress aspiration/injection site. | | Five separate nerves are blocked. Based on the necessary anesthesia, a complete or partial block can be performed. |
| :--- |
| 1. Ask patient about allergies. |
| 2. Prep skin (iodine/antiseptic soap) circumferentially around the ankle immediately above and below the malleoli. |
| 3. Prepare syringe with 22- to 25-gauge needle with local anesthetic. |
| 4. Superficial peroneal nerve: raise a wheal at least 3-4cm across anterolateral ankle from LM to midline. |
| 5. Deep peroneal nerve: palpate TA and EHL tendons. Insert needle between tendons to bone, then withdraw slightly. |
| Aspirate to ensure the needle is not in anterior tibial artery. Inject 2-3ml of local anesthetic. |
| 6. Saphenous nerve: raise a wheal at least 2-3cm across the anteromedial ankle anterior to medial mall. |
| 7. Tibial nerve: palpate posterior tibial artery pulse, FHL (if possible), and Achilles tendon behind the MM. Insert needle |
| posterior to artery, anterior to FHL/Achilles tendon down to bone, then withdraw slightly. Aspirate to ensure the needle |
| is not in the posterior tibial artery. Pull back from bone slightly and inject 2-3ml. |
| 8. Sural nerve: raise a subcutaneous wheal at least 2-3cm across the posterolateral ankle b/w LM and Achilles tendon. |
| 9. Dress each injection site. |



| QUESTION | ANSWER | CLINICAL APPLICATION |
| :---: | :---: | :---: |
| 1. Age | Young <br> Middle aged-elderly | Sprain, fractures <br> Overuse injuries, arthritis, gout, hallux valgus, hammertoes |
| 2. Pain <br> a. Onset <br> b. Location <br> c. Occurrence | Acute (less common) Chronic <br> After ankle sprain <br> Ankle <br> Hind foot <br> Plantar foot <br> Midfoot <br> Forefoot <br> 1st MTPJ <br> Bilateral <br> Morning pain <br> With activity | Fracture, sprain, dislocation <br> Most foot/ankle disorders are chronic, runners <br> Talar OCD, subluxating peroneal tendons or tendon tear, lateral process (talus) fracture, SPN injury <br> Fracture, osteoarthritis, instability, posterior tibial tendinitis Fracture, retrocalcaneal bursitis, Achilles tendinitis, arthritis Plantar fasciitis, nerve compression, ulcer, metatarsalgia Osteoarthritis of the tarsus, fracture (Lisfranc), PTTD Fractures, metatarsalgia, Morton's neuroma, hammertoes Hallux vagus, hallux rigidus, sesamoiditis, fx, turf toe, gout Consider systemic illness, RA, CMT Plantar fasciitis (improves with stretching) Overuse type injuries: stress fx , tendinitis, bursitis |
| 3. Stiffness | Without locking With locking | Ankle sprain, RA, osteoarthritis Loose body |
| 4. Swelling | Yes | Fracture sprain, arthritis, gout |
| 5. Trauma | Can bear weight Cannot bear weight Fall | Sprain, contusion, minor fracture Fracture: ankle, tarsal, metatarsal Calcaneus fracture, pilon fracture |
| 6. Activity/occupation | Sports, repetitive motion Standing all day | Achilles tendinitis, overuse injuries (e.g., stress fx) Overuse injuries: tendinitis, bursitis |
| 7. Shoe type | Tight/narrow toe box | Hallux valgus (bunion most common in women) |
| 8. Neurologic symptoms | Pain, numbness, tingling | Tarsal tunnel syndrome, diabetic neuropathy, other nerve compression |
| 9. History of systemic disease | Manifestations in foot | Diabetes mellitus, gout, peripheral vascular disease, RA, Reiter's syndrome. |



| EXAM | TECHNIQUE | CLINICAL APPLICATION/DDX |
| :--- | :--- | :--- |
|  |  | INSPECTION |



| EXAM | TECHNIQUE | CLINICAL APPLICATION |
| :---: | :---: | :---: |
| PALPATION |  |  |
| Bony structures | 1st MP joint/MT\& head Lesser MPT joint/MT <br> Tarsal bones/midfoot Calcaneus/heel <br> Malleoli | Bunion, pain: hallux rigidus, sesamoids, turf toe, gout Pain: metatarsalgia, Freiberg's infraction, fx, tailor's bunion (5th MT head) <br> Tenderness suggests fracture, osteoarthritis, dislocation Pain: fracture; posterior: bursitis (pump bump); plantar: spur, plantar fasciitis; medial: nerve entrapment Pain indicates fracture, syndesmosis injury in leg |
| Soft tissue | Skin <br> Between metatarsal heads Medial ankle ligaments Tendons (at med. malleolus) Lateral ankle ligaments Peroneal tendons (LM) Achilles tendon | Cool: peripheral vascular disease <br> Swelling: trauma/infection vs venous insufficiency <br> Pain: neuroma <br> Pain suggests ankle sprain (deltoid ligament) <br> Pain indicates tendinitis, rupture <br> Pain suggests ankle sprain (ATFL, CFL, PTFL [rare]) <br> Pain indicates tendinitis, tear, dislocation/subluxation <br> Pain: tendinitis; defect suggests Achilles rupture |
| RANGE OF MOTION |  |  |
| Ankle: dorsiflex/plantarflex | Stabilize subtalar joint | Normal: flex $50^{\circ}$ /extend $25^{\circ}$ |
| Subtalar: inversion/ eversion | Stabilize tibia | Normal: invert 5-10\%evert $5^{\circ}$ |
| Transverse/midtarsal: adduction/abduction | Stabilize heel/hind foot, give abd./add. stress | Normal: adduct $20 \%$ abduct $10^{\circ}$ |
| Great toe: MTP: flex/extend IP: flex/extend | Stabilize foot, flex/extend Stabilize foot, flex/extend | Normal: flex $75^{\circ} \%$ extend $75^{\circ}$; decreased in hallux rigidus Normal: flex $90^{\circ} /$ extend $0^{\circ}$ |
| Combine motions; Pronation: dorsiflexion, eversion, abduction; Supination: plantarflexion, inversion, adduction |  |  |



| EXAM | TECHNIQUE | CLINICAL APPLICATION |
| :---: | :---: | :---: |
| NEUROVASCULAR |  |  |
| Sensory |  |  |
| Saphenous (L4) <br> Tibial (L4-S1) <br> Superficial peroneal <br> Deep peroneal (L5) <br> Sural (S1) | Medial foot (med. cutaneous) <br> Plantar foot (med. \& lat./plantar) <br> Dorsal foot <br> 1st dorsal web space <br> Lateral foot | Deficit indicates corresponding nerve or root lesion Deficit indicates corresponding nerve or root lesion Deficit indicates corresponding nerve or root lesion Deficit indicates corresponding nerve or root lesion Deficit indicates corresponding nerve or root lesion |
| Motor |  |  |
| Deep peroneal (L4) <br> Deep peroneal (L5) <br> Tibial (S1) <br> Superficial peroneal | Foot inversion/dorsiflexion <br> Great toe dorsiflex <br> Foot plantarflexion <br> Foot eversion | ```Weakness \(=\) tibialis anterior or corresponding nerve or root lesion Weakness = extensor hallucis longus or nerve or root lesion Weakness = gastrocnemius or nerve or root lesion Weakness \(=\) peroneus muscles or nerve or root lesion``` |
| Reflex |  |  |
| S1 Upper motor neuron Pulses | Achilles reflex <br> Babinski reflex <br> Dorsalis pedis (on dorsum) <br> Post. tibial (post. med. mall.) | Hypoactive/absence indicates S1 radiculopathy <br> Upgoing toes indicates an upper motor neuron disorder <br> Decreased pulses = trauma/vascular compromise, peripheral vascular disease |
| SPECIAL TESTS |  |  |
| Thompson | Prone: squeeze calf | Absent foot plantarflexion indicates Achilles tendon rupture. |
| Anterior drawer | Stabilize tibia, PF foot, anterior force on heel | Tests lateral ligaments (esp. ATFL). Increased laxity indicates ligament injury. |
| Talar tilt | Stabilize tibia, DF foot, invert foot | Tests lateral ligaments (esp. CFL). Increased laxity indicates ligament injury. |
| Ext. rotation stress | Stabilize tibia, ER foot | Tests deep deltoid \& syndesmotic ligs. Laxity indicates ligament injury |
| Eversion stress | Stabilize tibia, evert foot | Tests superficial deltoid ligament. Incr. laxity indicates ligament injury |
| Squeeze | Compress distal tibia/fibula | Pain may suggest a syndesmosis injury (sprain or complete rupture). |
| Heel rise | Standing, rise onto toes | Heel should go into varus. No varus in PTTD and fixed deformities. Inability to do single heel rise indicates PTTD. |
| Coleman block | Lateral foot and heel on block; 1st ray hangs free | Flexible hind foot varus: ankle will go into valgus or neutral when on block. Fixed hind foot varus: ankle will stay in varus on the block. |
| Tinel's sign | Tap nerve posterior to MM | Paresthesias/tingling indicate tibial nerve entrapment (in tarsal tunnel). |
| Compression | Squeeze foot at MT heads | Pain (or numbness/tingling): interdigital neuroma (Morton's neuroma) |

Phases of gait


## C.Machade <br> -M.D.

GAIT CYCLE
General
Complex interaction of multiple muscles and joints within both lower extremities to produce propulsion of the body

## Definitions

Gait: the manner in which a person walks
Step: from heel strike of one foot to heel strike of the opposite foot
Stride: from heel strike of one foot to the subsequent heel strike of the same foot

## Phases

Stance (62\%): Part of gait when foot is in contact with ground. Can be subdivided into 3 (or 5) subcategories

- Initial phase-double stance (12\%): both feet in stance, opposite foot in toe off
- Intermediate phase-single stance (38\%): opposite foot in swing phase
- Terminal phase-double stance (12\%): both feet in stance, opposite foot in heel strike

Swing (38\%): Part of gait with foot in air, advancing forward

## Sequence

1. Heel strike: Ankle is plantar flexed against the eccentrically contracting TA. The subtalar joint begins everting, allowing IR of tibia.
2. Foot flat: The gastrocnemius fires eccentrically to limit DF of ankle. The foot pronates and subtalar joint everts, resulting in a parallel and supple transverse tarsal joint, which allows the foot to accept the weight and accommodates for uneven surfaces.
3. Midstance: Body weight is over stance leg. The ankle is neutral. The foot begins to transition to a rigid position to allow for push off.
4. Heel off: The posterior tibialis (PT) initiates subtalar inversion (making the transverse tarsal joint unparallel and rigid). The foot supinates, the tibia externally rotates, and the gastrocnemius concentrically contracts producing plantarflexion of the ankle/heel off.
5. Toe off: The passive dorsiflexion of the toes initiates the windlass mechanism, which tightens the plantar fascia, deepening the arch and further inverting the subtalar joint, locking the transverse tarsal joint making the foot a rigid lever upon which to push off.
6. Preswing: the knee flexes to begin to give clearance for the swinging foot.
7. Midswing: knee and hip flexion as well as concentric anterior compartment (TA) contraction provide foot clearance
8. Terminal swing: The transition to heel strike begins


| CALCANEUS | METATARSAL | $\begin{gathered} \text { PHALANGES—— } \\ \text { DORSAL } \end{gathered}$ | PHALANGES-PLANTAR | FDL TENDON |
| :---: | :---: | :---: | :---: | :---: |
| Dorsal | Dorsal | Extensor hallucis | Adductor hallucis | Lumbrical Quadratus plantae |
| Extensor hallucis brevis | Peroneus brevis | brevis | (transverse head) |  |
| Extensor digitorum brevis | Peroneus tertius Dorsal interosseous | Extensor hallucis longus | Abductor hallucis Flexor hallucis brevis |  |
| Plantar |  | Extensor digitorum | Adductor hallucis |  |
| Flexor digitorum brevis | Plantar | brevis | Flexor hallucis longus |  |
| Abductor hallucis | Tibialis anterior | Extensor digitorum | Flexor digitorum brevis |  |
| Abductor digiti minimi | Peroneus longus | Iongus | Flexor digitorum longus |  |
| Posterior | Adductor hallucis (oblique head) | Dorsal interosseous | Flexor digiti minimi brevis Abductor digiti minimi |  |
| Gastrocnemius/soleus (Achilles tendon) | Flexor digiti minimi brevis |  | Lumbricals Plantar interosseous |  |
|  | Plantar interosseous Adductor hallucis (transverse head) |  |  |  |



| STRUCTURE/FUNCTION | COMMENT |
| :---: | :---: |
| PLANTAR FASCIA |  |
| Structure: 3 portions <br> 1. Central band (considered the plantar aponeurosis) <br> 2. Medial band <br> 3. Lateral band | Disorders affecting the fascia include plantar fasciitis and fibromatosis <br> Thick single band runs from calcaneus and fans out and divides distally to insert on each toe From medial calcaneal tuberosity to: Superficial-flexor tendon sheaths <br> Deep-deep transverse metatarsal ligaments <br> Supports the abductor hallucis muscle <br> Supports the abductor digiti minimi muscle <br> Inserts on the base of 5 th metatarsal. Can be cause of avulsion fracture |
| Function <br> 1. Stabilizes longitudinal arch <br> 2. Protects underlying structures <br> 3. Stabilizes foot in gait via the windlass mechanism |  |
| LAYER | STRUCTURES |
| LAYERS OF THE FOOT |  |
| Plantar fascia | 3 bands-see above |
| 1:3 muscles | Abductor hallucis, flexor digitorum brevis, abductor digiti minimi |
| 2: 2 muscles | Quadratus plantae, lumbricals (2 tendons: FHL and FDL) |
| 3:3 muscles | Flexor hallucis brevis, adductor hallucis, flexor digitit minimi brevis |
| 4: 2 muscles | Plantar interossei, dorsal interossei (2 tendons: PL and PT) |



| MUSCLE | ORIGIN | INSERTION | NERVE | ACTION | COMMENT |
| :---: | :---: | :---: | :---: | :---: | :---: |
| FIRST LAYER |  |  |  |  |  |
| Abductor hallucis | Calcaneal tuberosity, medial process | Through med. sesamoid to proximal phalanx of great toe | Medial plantar | Abducts great toe | Fascia can entrap nerve to ADM |
| Flexor digitorum brevis (FDB) | Calcaneal tuberosity, medial process | Sides of middle phalanges: lateral 4 toes | Medial plantar | Flexes lateral 4 toes | Supports longitudinal arch |
| Abductor digiti minimi (ADM) | Calcaneal tuberosity, medial \& lateral processes | Lateral base of proximal phalanx: 5th toe | Lateral plantar (1st branch) | Abducts small toe | Nerve can be entrapped by abd. h. fascia |



\left.| MUSCLE | ORIGIN | INSERTION | NERVE | ACTION | COMMENT |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- |
|  |  |  | SECOND LAYER |  |  |$\right]$



| MUSCLE | ORIGIN | INSERTION | NERVE | ACTION | COMMENT |
| :---: | :---: | :---: | :---: | :---: | :---: |
| THIRD LAYER |  |  |  |  |  |
| Flexor hallucis brevis (FHB) | Cuboid, lateral cuneiform | Through sesamoids to proximal phalanx of great toe | Medial plantar | Assists great toe flexion at MTPJ | Sesamoid bones are within the tendons |
| Adductor hallucis | Oblique: base 2-4 MT Transverse: lateral 4 MTP | Through lateral sesamoid to lateral proximal phalanx of great toe | Lateral plantar | Adducts great toe | 2 heads have different orientations; contributes to hallux valgus deformity |
| Flexor digiti minimi brevis (FDMB) | Base of 5th metatarsal | Base of proximal phalanx of small toe | Lateral plantar | Flex small toe | Small, relatively insignificant muscle |



| MUSCLE | ORIGIN | INSERTION | NERVE | ACTION | COMMENT |
| :---: | :---: | :---: | :---: | :---: | :---: |
| FOURTH LAYER |  |  |  |  |  |
| Plantar interossei (3) | Medial 3rd, 4th, 5th MTs | Medial proximal phalanges: toes 3-5 | Lateral plantar | Adduct toes, flex MTPJ; extend LPJ | Attachment to MT is medial for all 3 |
| Dorsal interossei (4) | Adjacent MT shafts | Medial proximal phalanx (2nd toe) Lateral proximal phalanx (toes 2-4) | Lateral plantar | Abduct toes | Larger than the plantar interossei (bipennate) |
| Peroneus longus and tibialis posterior tendons pass through the fourth layer. <br> PAD = Plantar ADduct, $\mathrm{DAB}=$ Dorsal ABduct (the 2nd digit is reference point for abduction/adduction in the foot). |  |  |  |  |  |



| MUSCLE | ORIGIN | INSERTION | NERVE | ACTION | COMMENT |
| :--- | :---: | :---: | :---: | :---: | :---: |
| DORSUM |  |  |  |  |  |
| Extensor hallucis <br> brevis (EHB) | Dorsolateral <br> calcaneus | Base of proximal pha- <br> lanx of great toe | Deep <br> peroneal | Extends great <br> toe at MCPJ | Assists EHL with <br> its action |
| Extensor digito- <br> rum brevis <br> (EDB) | Dorsolateral <br> calcaneus | Base of proximal pha- <br> lanx: toes 2-4 | Deep <br> peroneal | Extends lesser <br> toes at MCPJ | No tendon to <br> small toe |




| COMPARTMENT | CONTENTS |
| :--- | :--- |
|  | COMPARTMENTS (9) |
| Medial | Abductor hallucis, flexor hallucis brevis, FHL tendon |
| Lateral | Flexor digitorum brevis, lumbricals (4), FDL tendons |
| Superficial central | Quadratus plantae, posterior tibial neurovascular bundle |
| Deep central (calcaneal) | Adductor hallucis |
| Adductor | Dorsal interosseous muscle |
| Interosseous (1-2) | Dorsal and plantar interosseous muscles and plantar interosseous muscles |
| Interosseous (2-3) | Dorsal and plantar interosseous muscles |
| Interosseous (3-4) | 3 incisions (2 dorsal and 1 medial) can release all compartments. <br> Over 2nd metatarsal, dissect on both sides: release medial 2 interosseous, adductor, deep <br> central <br> Over 4th metatarsal, dissect on both sides: release lateral 2 interosseous, lateral, and <br> both central <br> Along medial border of hind foot \& midfoot: release medial, superficial, and deep central <br> compartments |
| Deep central (calcaneal) compartment communicates with the deep posterior compartment of the leg. |  |
| Incisions | Dorsal (1) |
| Dorsal (2) | Medial |


| LuMBAR PLEXUS |
| :---: |
| Posterior Division |
| Saphenous (L2-4): Branch of femoral nerve, de- <br> scends in superficial medial leg then anterior to <br> medial malleolus to medial arch of foot. <br> Sensory: |
| Medial ankle and foot (arch) |
| Mone |


 (2 from superficial peroneal nerve, 1 from sural nerve)


| ARTERY | COURSE | BRANCHES | COMMENT/SUPPLY |
| :---: | :---: | :---: | :---: |
| ANTERIOR TIBIAL ARTERY |  |  |  |
| Anterior medial malleolar | Under TA \& EHL tendons to medial malleolus | None | Supplies medial malleolus |
| Anterior lateral malleolar | Under EDL tendon to lateral malleolus | None | Supplies lateral malleolus |
| Dorsalis pedis | Along dorsum of foot with deep peroneal nerve | Continuation of anterior tibial artery in foot | Supplies dorsum of foot via multiple branches (see foot table) |
| POSTERIOR TIBIAL ARTERY |  |  |  |
| Posterior medial malleolar | Under PT and FDL tendons to medial malleolus | None | Supplies medial malleolus |
| Medial calcaneal | With med. calcaneal nerve (tibial) | None | Supplies heel/calcaneus |
| Terminal Branches |  |  |  |
| Lateral plantar | Between quadratus plantae \& FDB in 2nd layer w/lateral plantar n . | Deep plantar arch | Larger of the terminal branches Terminates as deep plantar arch |
| Medial plantar | Between abductor hallucis and FDB in 2nd layer with medial plantar nerve | Superficial branch 1 proper plantar digital Deep branch | Runs in medial foot Supplies medial plantar hallux Supplies central plantar midfoot |
| PERONEAL ARTERY |  |  |  |
| Perforating artery | Pierces interosseous membrane going to anterior ankle | Branches or contributes to tarsal sinus artery | Joins with ant. lat. malleolus a. Direct supply to posterior talus |
| Posterior lateral malleolar | Under PL and PB tendons to lateral malleolus | None | Supplies lateral malleolus |
| Lateral calcaneal | With lat. calcaneal nerve (sural) | None | Supplies heel/calcaneus |
| Ant. \& post. medial malleolar arteries \& ant. \& post. lateral malleolar arteries form an anastomosis at each malleolus. |  |  |  |

## Blood Supply of Talus




| ARTERY | STEM ARTERY | BONE SUPPLIED |
| :--- | :--- | :--- |
| BLOOD SUPPLY OF TALUS |  |  |
| 1. Artery of tarsal canal | Posterior tibial (PT) | Body (dome): primary supply of body |
| 2. Deltoid artery | Artery of tarsal canal (or PT) | Medial body; artery pierces deltoid ligament |
| 3. Direct superomedial arteries | Dorsalis pedis | Head and neck |
| 4. Artery of tarsal sinus | Dorsalis pedis and/or | Neck and lateral body, also contributes to |
|  | Peroneal (perforating br.) | head |
| 5. Direct posterior arteries | Peroneal (perforating br.) | Posterior process/body |
| - Arteries of tarsal canal and tarsal sinus form a primary anastomosis inferior to talar neck that supplies the neck. |  |  |
| - Intraosseous anastomoses allow talus to withstand a less severe vascular injury. Significant vascular injury |  |  |
| (e.g., Hawkins type II or III talar neck fracture) often results in AVN. |  |  |



| ARTERY | COURSE | BRANCHES |  |
| :--- | :--- | :--- | :--- |
|  |  | DORSALIS PEDIS ARTERY |  | COMMENT/SUPPLY



| DESCRIPTION | Hx \& PE | WORKUP/FINDINGS | TREATMENT |
| :---: | :---: | :---: | :---: |
| ACHILLES TENDINITIS |  |  |  |
| - Occurs at or above insertion of Achilles tendon <br> - Microtrauma to insertion | Hx/PE: Heel pain, worse with push off; tender to palpation | XR: Standing lateral: +/spur at Achilles insertion MR: Fusiform tendon | 1. Rest, NSAIDs, heel lift <br> 2. Excise-tendinosus <br> 3. Reconstruct w/FHL tendon |
| ACHILLES TENDON RUPTURE |  |  |  |
| - "Weekend warriors"-mid-dle-aged men/athletics <br> - Occurs with eccentric load | Hx: "Pop" sensation PE: Defect, + Thompson test | XR: Standing AP/lateral; usually normal | 1. Casting (in equinus) vs <br> 2. Surgical repair (decrease re-rupture) |
| ANKLE INSTABILITY |  |  |  |
| - Multiple/recurrent sprains <br> - Associated with varus heel <br> - Can be from subtalar joint | Hx: Pain and instability PE: ATFL/CFL TTP, check for varus heel; + ant. drawer/talar tilt | XR: AP//ateral/oblique Stress: Drawer and tilt show subluxation | 1. Rest, brace PT: strengthen peroneals <br> 2. Surgical reconstruction (Brostrom) if condition persists |
| ANKLE SPRAIN |  |  |  |
| - \#1 musculoskeletal injury <br> - Lateral 90\%—ATFL only <br> - $60 \%$ with CFL, ("high ankle sprain") w/syndesmosis 5\% <br> - Inversion \#1 mechanism | Hx: "Pop," pain, swelling, +/- ability to bear weight PE: Edema, ecchymosis, ATFL (CFL) TTP, +/- ant. drawer, talar tilt tests | XR: AP, lateral, mortise: Rule out fracture (only if cannot WB, or bony point tenderness) | 1. RICE, NSAIDs <br> 2. Immobilize grade III <br> 3. PT \& ROM exercises <br> 4. Surgery: severe injury or persistent instability |
| ARTHRITIS (OA/DJD) |  |  |  |
| - Can occur in any joint (ankle, subtalar, midtarsal, midfoot) <br> - Associated with prior trauma, overuse, AVN, inflammatory arthropathy, obesity | Hx: Older; pain, +/previous trauma PE: Pain at affected joint, +/- decreased range of motion | XR: Weight-bearing images Ankle: AP/lateral/mortise Foot: AP/lateral/oblique Look for classic OA findings | 1. NSAIDs, modify activities <br> 2. Orthotics: cup, AFO or double upright <br> Midfoot: steel shank/rocker <br> 3. Fusion or arthroplasty |



| DESCRIPTION | Hx \& PE | WORKUP/FINDINGS | TREATMENT |
| :---: | :---: | :---: | :---: |
| CHARCOT NEUROARTHROPATHY |  |  |  |
| - End stage of diabetic foot <br> - Decreased sensationpatient cannot detect fracture or dislocation <br> - Multiple injuries, unhealed or malunited leads to joint destruction and deformity | Hx: Diabetes. DO NOT complain of pain because they are insensate PE: Red, warm, swollen joint, +/- deformity and/ or ulcers (may look like infection) | XR: AP(WB)/lateral/oblique Findings: osteopenia, fracture, callus, bony prominences, joint destruction Indium scan: r/o osteomyelitis | 1. Immobilize, skin checks <br> 2. Brace if possible <br> 3. Treat ulcers as needed <br> 4. Bony prominence excision <br> 5. TAL if indicated <br> 6. Selected fusions |
| CORN |  |  |  |
| - Two types <br> - Hard: hyperkeratosispressure on bones (5th toe \#1) <br> - Soft: interdigit maceration | Hx/PE: Tight shoes, pain at lesion site | XR: AP/lateral: look for bone spurs/bony prominence | 1. Wide toe box shoe <br> 2. Debride callus <br> 3. Pads relieve pressure <br> 4. Excise bony prominence |
| DIABETIC FOOT |  |  |  |
| - Ulcers from pressure \& neuropathy (sensory \& autonomic); patient doesn't feel pain of lesion <br> - Previous ulcer \#1 risk for ulcer <br> - $15 \%$ of DM pts. have ulcers <br> - $2^{\circ}$ infection can occur <br> - Vascular insufficiency leads to decreased healing potential | Hx: NO pain, +/-wound drainage <br> PE: Skin changes (e.g., hair loss), diminished/ absent pulses, decreased sensation (monofilament tests protective sensation: 5.07 or better), ulcer; erythema, swelling, drainage may be present in infection. | XR: Look for osteomyelitis MR/indium scan: evaluate for osteomyelitis Labs: CBC/CRP (infection) Ulcer Healing Indicators: Lymphocytes: >1500 Albumin: > 3.5 <br> ABI: $>0.45$ (non-Ca++ vessels) <br> Toe pressures: $>30 \mathrm{mmHg}$ | 1. Prevention: skin care, DM shoes <br> 2. Debride ulcer/callus, total contact casting (TCC) <br> 3. Infection: Superficial: debride, antibiotics; Deep: surgical debridement, IV antibiotics Amputation for severe or persistent cases |



Free and phagocytized monosodium urate crystals in aspirated joint fluid seen on compensated polarized light microscopy


Advanced bunion. Wide (splayed) forefoot with inflamed prominence over 1st metatarsal head. Great toe deviated laterally (hallux valgus), overlaps 2 nd toe, and is internally rotated. Other toes also deviated laterally in conformity with great toe. Laterally displaced extensor hallucis longus tendon is apparent

Hallux rigidus


Lateral radiograph showing narrowing of the joint and marked dorsal osteophyte formation

Hallux valgus


| DESCRIPTION | Hx \& PE | WORKUP/FINDINGS | TREATMENT |
| :---: | :---: | :---: | :---: |
| GOUT (PODAGRA) |  |  |  |
| - Purine metabolism defect <br> - Monosodium urate, urate crystal deposition create synovitis <br> - 1st MTPJ \#1 site | Hx: Men; acute \& exquisite pain PE: Red, swollen toe | XP: Erosion on both sides of joint <br> Labs: 1. Elevated uric acid; 2. negatively birefringent crystals (in aspirate) | 1. NSAIDs/colchicine <br> 2. Rest <br> 3. Allopurinol (prevention) <br> 4. If DJD, fusion |
| HALLUX RIGIDUS |  |  |  |
| - DJD of MTP of great toe <br> - Dorsal metatarsal head osteophyte <br> - Often posttraumatic | Hx : Middle age; painful, stiff toe (hallux) PE: MTP tender to palpation, decreased ROM | XR: standing AP/lateral; dorsal osteophyte or OA findings at 1st MTP | 1. NSAID, full length rigid orthosis <br> 2. Cheilectomy <br> 3. Fusion (adv. DJD) |
| HALLUX VALGUS |  |  |  |
| - Deformity: lateral deviation \& pronation of hallux, varus 1st MT <br> - Adductor hallucis over pulls hallux <br> - Capsule: medial loose lateral tight <br> - Women (10:1), narrow toe shoes | Hx: Pain (worse with shoe wear) PE: Valgus deformity/bunion; medial 1st MT head/ MTPJ TTP, +/- MTPJ decr. ROM, check for 1st ray hypermobility | XR: AP(WB)/lateral/oblique Measure angles: <br> 1. Hallux valgus $\left(\mathrm{nl}<15^{\circ}\right)$ <br> 2. Intermetatarsal ( $\mathrm{nl}<9^{\circ}$ ) <br> 3. Interphalangeal ( $\mathrm{nl}<10^{\circ}$ ) <br> 4. DMMA $\left(\mathrm{nl}<15^{\circ}\right)$ | 1. Modify shoes: wide toe box <br> 2. Operative: <br> Mild: Chevron or DSTP <br> Severe: Proximal osteotomy/DSTP <br> DJD: 1st MTPJ fusion <br> COMP: recurrence \#1 |



| DESCRIPTION | Hx \& PE | WORKUP/FINDINGS | TREATMENT |
| :---: | :---: | :---: | :---: |
| LESSER TOE DEFORMITIES |  |  |  |
| Claw Toes |  |  |  |
| - $1^{0}$ deformity: MTPJ hyperextension (extrinsics overpower weak intrinsic muscles) <br> - $2^{\circ}$ deformity: PIP \& DIP flexion <br> - Associated with neurologic disease | Hx: Toe or plantar foot pain; neuro disease (e.g., DM, CMT) <br> PE: Toe deformities, callus on dorsal PIPJ, \& plantar MT heads; assess flexibility of deformity | XR: AP/lateral/oblique foot; subluxating P1 on MT head <br> MR: Spine: r/o neurologic lesion <br> EMG: r/o neurologic disease | 1. Pads for callus, MT pads or inserts, extra-depth shoes <br> 2. Flexible: FDL to P1 transfer; Fixed: FDL tx, EDB release, lengthen EDL, PIPJ resection |
| Hammertoes |  |  |  |
| - PIPJ flexed w/dorsal callus <br> - MTPJ \& DIPJ extended <br> - Assoc. w/tight shoes and long 2nd or 3rd rays ( $>4 \mathrm{~mm}$ ) | Hx: Toe/plantar foot pain PE: Toe deformity, callus on dorsal PIPJ, plantar MT head; assess flexibility of deformity | XR: WB AP/lateral: Look for joint subluxation Evaluate for long metatarsal | 1. Pads, hammertoe braces <br> 2. Flexible: FDL transfer; Fixed: PIPJ resection +/- tx.; extensor release if MTPJ fixed |
| Mallet Toes |  |  |  |
| - Flexion of DIPJ <br> - Assoc. w/long ray in tight shoes \& arthritis of DIPJ | Hx: Toe pain PE: Flexed DIP, dorsal callus over DIPJ | XR: AP/lateral/oblique DIPJ deformity | 1. Pads, extra-depth shoes <br> 2. FDL tendon release <br> 3. Partial amputation |
| METATARSALGIA |  |  |  |
| - Metatarsal head pain <br> - Etiology: flexor tendinitis, ligament rupture, callus (\#1) | Hx/PE: Pain under MT head (2nd MT most common) | XR: Standing AP/lateral: look for short MT | 1. Metatarsal pads <br> 2. Modify shoes <br> 3. Treat underlying cause |



| DESCRIPTION | Hx \& PE | WORKUP/FINDINGS | TREATMENT |
| :---: | :---: | :---: | :---: |
| MORTON'S NEUROMA (INTERDIGITAL) |  |  |  |
| - Fibrosis of irritated nerve <br> - Usually between 2nd and 3rd metatarsals <br> - 5:1 female (shoes) | Hx: Pain w/shoes \& walking, relief w/rest/no shoes PE: MT, web space, TTP, +/- numbness, + compression test | XR: Standing AP/lateral: MT heads may be close together | 1. Wide toe shoes, steroid injections, MT pads/bars <br> 2. Nerve excision \& deep transverse MT lig. release |
| PLANTAR FASCIITIS |  |  |  |
| - Inflammation/degeneration of fascia; female 2:1 <br> - Associated with obesity | Hx: AM pain, improves w/ ambulation or stretching PE: Medial plantar calcaneus TTP | XR: Standing lateral: +/- calcaneal bone spur | 1. Stretching, NSAIDs <br> 2. Heel cup <br> 3. Splint (night), casting <br> 4. Partial fascia release |
| POSTERIOR TIBIALIS TENDON DYSFUNCTION (ACQUIRED FLATFOOT) |  |  |  |
| - Failure of post. tib. tendonfoot deformity/loss of arch <br> - Chronic (attrition) or acute (rupture [hx of trauma]) <br> - Assoc. w/obesity and DM <br> - 3 stages: <br> - I: tenosynovitis, no deformity (no pes planus) <br> - II: pes planus, flexible hind foot; no single heel raise <br> - III: rigid hind foot +/-DJD | Hx: Med. foot pain, "weakness"; deformity; lat. foot pain in late stages; hx of trauma in some cases PE: + pes planus, valgus heel, PT tendon TTP (b/w MM and navicular-hypovascular area), pain with or unable to do single heel raise, + "too many toes sign" | XR: <br> Foot: AP (WB), lat. oblique; AP: subluxation of talar head; Lat: collapse of long. arch <br> Ankle: AP \& mortise (WB); look for valgus talar tilt (incompetent deltoid lig.) seen in late stages | Stage: <br> I : cast/boot 2-4mo, NSAIDs, custom-molded orthosis <br> II: UCBL/AFO orthosis OR tendon transfer (use FDL) \& medial slide calcaneal osteotomy <br> III: Triple arthrodesis +/TAL (tendoachilles lengthening) |
| RETROCALCANEAL BURSITIS (HAGLUND'S DISEASE) |  |  |  |
| - Bursitis at insertion of Achilles tendon on calcaneus | Hx : Pain on posterior heel PE: Red, TTP, "pump bump" | XR: Standing lateral: spur at Achilles insertion | 1. NSAID, heel lift, casting <br> 2. Excise bone/bursa (rare) |



| DESCRIPTION | Hx \& PE | WORKUP/FINDINGS | TREATMENT |
| :---: | :---: | :---: | :---: |
| RHEUMATOID ARTHRITIS |  |  |  |
| - Synovitis is $1^{\circ}$ problem <br> - Forefoot: 1st MTPJ has HV, lesser claw toe deformities <br> - Hind foot: PT insufficiency and subtalar instability = valgus heel | Hx: Pain, swelling, deformity <br> PE: Hallux valgus, claw toes with plantar callus; hind foot in valgus | XR: AP(WB)/Iateral/oblique: evaluate for joint destruction, osteopenia, joint subluxation, hallux valgus (measure angle) <br> Labs: Positive RF, ANA | 1 Medical mgmt. of RA <br> 2. Wide toe shoes and orthosis <br> 3. Forefoot: 1st MTPJ fusion, 2-5 lesser toe MT head resection <br> 4. Hind foot: triple arthrodesis |
| RUNNER'S FOOT |  |  |  |
| Multiple etiologies <br> - Medial plantar nerve entrapment <br> - Baxter's nerve (1st br LPN) <br> - Stress fracture | Hx : Avid runner, pain PE: MPN: medial arch pain; <br> Baxter's n.; plantar/lat. pain Bone TTP (MT, nav., etc) | XR: AP/lateral/oblique; usually normal Bone scan: evaluate for stress fracture | Based on etiology: <br> MPN: release at knot of Henry <br> Baxter's: release abductor hallucis fascia Stress fx: immobilize, rest |
| SERONEGATIVE SPONDYLOARTHROPATHY (REITER'S, AS, PSORIASIS) |  |  |  |
| - Inflammatory arthritides: with symptoms in multiple joints <br> - Types: psoriatic arthritis, Reiter's syndrome, ankylosing spondylitis | Hx: Foot pain, any joint PE: Evaluate whole foot Psoriatic: sausage digit Reiter/ankyl. spondylitis: Achilles/heel pain, bursitis, plantar fasciitis | XR: AP/lateral/oblique Psoriatic: pencil/cup deformity; DIPJ joint erosion; Reiter/AS: +/- enthesiophytes <br> Labs: Neg. RF, + HLA-B27 | 1. Medical management <br> 2. Conservative care of arthritis, tendinitis, bursitis, fascitis <br> 3. Surgical intervention is infrequent |
| TAILOR'S BUNION (BUNIONETTE) |  |  |  |
| - Prominent 5th metatarsal head laterally <br> - Bony exostosis/bursitis | Hx/PE: Difficulty fitting shoes, painful lateral 5th metatarsal prominence | XR: Standing AP: 5th toe medially deviated, MT laterally deviated | 1. Pads, wide toe box <br> 2. Mild: chevron osteotomy <br> 3. Severe: MT shelf osteotomy |
| TARSAL TUNNEL |  |  |  |
| - Tibial nerve entrapped by flexor retinaculum or space-occupying lesion (e.g., cyst) in tunnel <br> - Clinical diagnosis | Hx: Pain, numbness/ tingling <br> PE: Pain at tarsal tunnel, +/- sensory changes and Tinel's test | XR: AP/lateral; usu. normal MR: Mass or lesion in tunnel <br> EMG: Confirm clinical diagnosis | 1. NSAIDs, steroid inj. <br> 2. Release retinaculum, abductor hallucis fascia, remove any mass (release plantar nerves) |
| TURF TOE |  |  |  |
| - Plantar plate injury (rupture) from MT neck <br> - Hyperextension of 1st MTPJ | Hx: Hyperextension, toe (MTP) pain PE: Plantar pain, pain with extension (DF), decr. ROM | XR: AP/lateral/oblique; usually normal Bone scan: r/o stress fx | 1. Immobilize, rest, NSAIDs <br> 2. Brace/orthosis to block dorsiflexion during activities |



Pathologic changes in congenital clubfoot
Pes Cavus


Radiograph shows high arch.

## Clubfoot



Manipulation of foot in step-by-step correction of varus deformity. (Excessive force must be avoided.)


After each stage of manipulation, plaster cast applied to maintain correction


View of sole and radiograph show medial deviation of forefoot

| DESCRIPTION | Hx \& PE | TREATMENT |
| :---: | :---: | :---: |
| CLUBFOOT (TALIPES EQUINOVARUS) |  |  |
| - Idiopathic, congenital <br> - Boys 2:1, 50\% bilateral, 1:1000 <br> - Multifactorial etiology: genetic, environmental <br> - Assoc. w/other conditions <br> - 4 different deformities: CAVE <br> - Also seen in neuromuscular disease | Hx : Born with deformity PE: 4 deformities (mnemonic CAVE) Cavus midfoot, forefoot Adductus, subtalar Varus, hindfoot Equinus <br> XR: AP/lateral: "parallelism" of talus \& calcaneus Lateral: T-C angle: $\mathrm{nl}>35^{\circ}$ AP: T-C angle: nl $20-40^{\circ},<20^{\circ}$ in clubfoot | - Ponseti: serial casting + bars <br> - Cavus: dorsiflex 1st ray <br> - Adductus/Varus: talar head is the fulcrum for correction <br> - Equinus: dorsiflex ankle, TAL <br> - Release if persistent >6-9 m.o. <br> - Neuromuscular: release 6-12mo |
| PES CAVUS (HIGH ARCH FOOT) |  |  |
| - High arch due to muscle imbalance in immature foot (TA and peroneus longus); TA weak, PL \& PT strong <br> - Ankle flexed: causes pain <br> - Must rule out neuromuscular disease (e.g., Charcot-Marie-Tooth) <br> - May have claw toes | Hx: 8-10yr, ankle pain <br> PE: Toe walking, tight heel cord, decreased ankle dorsiflexion XR: AP/lateral foot and ankle EMG/NCS: Test for weakness MR: Spine: r/o neuromuscular disease | - Braces/inserts/AFO as needed (used w/mixed results) <br> - Various osteotomies <br> - Tendon transfer and balance |
| METATARSUS ADDUCTUS |  |  |
| - Forefoot adduction (varus) <br> - \#1 pediatric foot disorder <br> - Assoc. w/intrauterine position or other "packaging" disorders | Hx: Parent notices deformity <br> PE: "Kidney bean" deformity, negative thigh/foot angle, + intoeing gait | - Most spontaneously resolve with normal development <br> - Serial casing <br> - Abductor hallucis release <br> - Rarely, midfoot osteotomies |



Calcaneonavicular coalition


Solid, bony calcaneonavicular coalition evident on oblique radiograph


Medial facet talocalcaneal coalition

Pes Planovalgus


Lateral radiograph of same child's foot


Lateral radiograph shows vertical position of talus, plantar flexion of hindfoot, and dorsiflexion of forefoot


| DESCRIPTION | EVALUATION | TREATMENT |
| :---: | :---: | :---: |
| FLEXIBLE FLATFOOT |  |  |
| Pes Planovalgus (Pes Planus) |  |  |
| - Normal variant <br> - Almost always bilateral <br> - Foot flat only with weight-bearing; forms an arch when non-weightbearing | Hx: Usually asymptomatic, +/- pain w/activity <br> PE: Pes planus when WB. NonWB arch reconstitutes; heel goes into varus on heel rise <br> XR: Decreased arch, otherwise normal | 1. Observation, parental reassurance, no special shoes <br> 2. Arch supports may help if $s x$ mild <br> 3. Calc. osteotomy for persistent pain |
| RIGID FLATFOOT |  |  |
| Tarsal Coalition |  |  |
| - Congenital fusion of 2 tarsal bones <br> - Calcaneonavicular \#1 (younger children) <br> - Talocalcaneal (subtalar) \#2 (older) <br> - Coalitions can be fibrous, bony, or cartilaginous | Hx: Older child/adolescent with insidious onset of pain, worse w/activity PE: Rigid flat foot, peroneal spasm XR: Anteater sign (calcaneonavicular) CT: Best study to identify and measure coalition | 1. Cast, orthosis, NSAIDs <br> 2. Persistent or recurrent pain C-N: coalition resection T-C: <50\% involved: resection $>50 \%$ involved: subtalar fusion |
| Congenital Vertical Talus |  |  |
| - Talus plantarflexed. Irreducible dorsolateral talonavicular dislocation <br> - Also seen in neuromuscular disorders | Hx/PE: Convex/rockerbottom sole, rigid flatfoot (always flat), +/- calcaneovalgus appearance XR: PF lateral: talar axis line below cuneiform MT joint | 1. Initial casting (in PF) for stretching <br> 2. Complete release at 6 -18mo <br> 3. Talectomy in resistant cases |

## Anterolateral approach to ankle joint



## Arthroscopy portals




| USES | INTERNERVOUS PLANE | DANGERS | COMMENT |
| :---: | :---: | :---: | :---: |
| ANKLE: ANTEROLATERAL APPROACH |  |  |  |
| - Fusions/triple arthrodesis <br> - Fractures (e.g., pilon, talus) <br> - Intertarsal joint access | - Peroneals (superficial peroneal) <br> - EDL (deep peroneal) | - Deep peroneal nerve <br> - Anterior tibial artery | - Can access hind foot <br> - Preserving fat pad (sinus tarsus) helps wound healing |
| ARTHROSCOPY PORTALS |  |  |  |
| Uses: synovectomy, loose body removal, osteochondral lesions, impingement, chondroplasty, some arthrodeses |  |  |  |
| Anteromedial | Medial to tibialis anterior (TA) tendon at or just proximal to joint | Saphenous nerve \& vein | Least risky portal, should be established first |
| Anterolateral | Lateral to peroneus tertius tendon at or just proximal to joint | Superficial peroneal nerve | Can establish with needle under direct visualization |
| Posterolateral | Lateral edge of Achilles tendon 1 cm proximal to fibula tip | Sural nerve, lesser saphenous vein | Can establish with needle under direct visualization |
| Anterocentral, posterocentral, posteromedial portals have been described but are not recommended due to NV risks. |  |  |  |
| FASCIOTOMIES |  |  |  |
| See page 369 |  |  |  |

## Abbreviations

| A |  | CNS | central nervous system |
| :---: | :---: | :---: | :---: |
| a. | artery | c/o | complains of |
| abd | abduct | CPK | creatine phosphokinase |
| $a b x$ | antibiotics | CPPD | calcium pyrophosphate |
| AC | acromioclavicular, anterior column |  | dihydrate crystals |
| ACJ | acromioclavicular joint | CRP | C-reactive protein |
| ACL | anterior cruciate ligament | CR-PCP | closed reduction, |
| ADI | atlantodens interval |  | percutaneous pinning |
| ADM | abductor digiti minimi | C-spine | cervical spine |
| AGRAM | arthrogram | CT | carpal tunnel, computed |
| AIIS | anterior inferior iliac spine |  | tomography |
| AIN | anterior interosseous nerve | CTL | capitotriquetral ligament |
| aka | also known as | CTS | carpal tunnel syndrome |
| ALL | anterior longitudinal ligament | cut. | cutaneous |
| AMBRI | Atraumatic, Multidirectional, Bilateral instability, Rehabilitation, Inferior capsular shift | D | degree |
| ANA | antinuclear antibody | DAB | dorsal abduct |
| ant. | anterior | DDD | degenerative disc disease |
| AP | anteroposterior | decr. | decreased |
| APB | abductor pollicis brevis | DF | dorsiflex, dorsiflexion |
| APC | anterior-posterior compression | DIC | dorsal intercarpal ligament |
| APL | abductor pollicis longus | DIO | dorsal interossei |
| art. | artery | DIPJ | distal interphalangeal joint |
| AS | ankylosing spondylitis | DISI | dorsal intercalated segment |
| ASIS | anterior superior iliac spine |  | instability |
| assoc. | associated | DJD | degenerative joint disease |
| ATFL | anterior talofibular ligament | DR | distal radius |
| ATP | adenosine triphosphate | DRC | dorsal radiocarpal ligament |
| AVN | avascular necrosis | DRG | dorsal root ganglion |
| AW | anterior wall | DRUJ | distal radioulnar joint |
|  |  | DVT | deep vein thrombosis |
| B |  | dx | dislocation, diagnosis |
| BG | bone graft |  |  |
| br. | branch | E |  |
| BR | brachioradialis | ECRB | extensor carpi radialis brevis |
| BTB | bone-tendon-bone | ECRL | extensor carpi radialis longus |
| b/w | between | ECU | extensor carpi ulnaris |
|  |  | EDC | extensor digitorum communis |
| C |  | EDL | extensor digitorum longus |
| CA | cancer | EDM | extensor digiti minimi |
| $\mathrm{Ca}^{++}$ | ionic calcium | EHL | extensor hallucis longus |
| CBC | complete blood cell count | EIA | external iliac artery |
| CC | coracoclavicular | EIP | extensor indicis proprius |
| CHL | coracohumeral | EMG | electromyogram, |
| CL | capitate-lunate joint |  | electromyography |
| CMC | carpometacarpal | EPB | extensor pollicis brevis |
| CMCJ | carpometacarpal joint | EPL | extensor pollicis longus |

## Abbreviations cont.

| ER | external rotation | IV | intravenous |
| :---: | :---: | :---: | :---: |
| esp. | especially | IVIG | intravenous immunoglobulin |
| ESR | erythrocyte sedimentation rate |  |  |
| EUA | exam under anesthesia | J |  |
| ext. | extension, extensor | jt | joint |
| F |  | L |  |
| FCR | flexor carpi radialis | LAC | long arm cast |
| FCU | flexor carpi ulnaris | lat. | lateral |
| FDB | flexor digitorum brevis | LB | loose bodies |
| FDL | flexor digitorum longus | LBP | low back pain |
| FDMB | flexor digiti minimi brevis | LC | lateral compression |
| FDP | flexor digitorum profundus | LCL | lateral collateral ligament |
| FDS | flexor digitorum superficialis | LE | lower extremity |
| FHB | flexor hallucis brevis | LFCN | lateral femoral cutaneous |
| FHL | flexor hallucis longus |  | nerve |
| fix. | fixation | LH | long head |
| flex. | flexion, flexor | lig. | ligament |
| FPB | flexor pollicis brevis | LRL | long radiolunate |
| FPL | flexor pollicis longus | Isr | lesser |
| fx, fxs fxn | fracture, fractures function | LT | lunotriquetral |
|  |  | M |  |
| G |  | MC | metacarpal |
| GAG | glycosaminoglycans | MCL | medial collateral ligament |
| GH | glenohumeral | MCP | metacarpophalangeal |
| GI | gastrointestinal | MCPJ | metacarpophalangeal joint |
| gtr | greater | MDI | multidirectional instability |
| GU | genitourinary | mech. | mechanism/mechanism of injury |
| H |  | med. | medial |
| HNP | herniated nucleus pulposus | MEN | multiple endocrine neoplasia |
| HO | heterotopic ossification | MF | middle finger |
| HTO | high tibial osteotomy | MPFL | medial patellofemoral ligament |
| hx | history | MRI | magnetic resonance imaging |
|  |  | MT | metatarsal |
| I |  | MTPJ | metatarsophalangeal joint |
| I\&D | incision and drainage, | MUA | manipulation under anesthesia |
|  | irrigation and debridement | MVA | motor vehicle accident |
| IF | index finger |  |  |
| IJ | internal jugular | N |  |
| IM | intramedullary | n . | nerve |
| incr. | increased | NCS | nerve conduction study |
| inf. | inferior | nl | normal (within normal limits) |
| inj. | injury | NSAID | nonsteroidal anti-inflammatory |
| IP | interphalangeal |  | drug |
| IR | internal rotation | NV | neurovascular |
| ITB | iliotibial band | NWB | non-weight-bearing |


| 0 |  | RSC | radioscaphocapitate |
| :---: | :---: | :---: | :---: |
| OA | osteoarthritis | RSD | reflex sympathetic dystrophy |
| OP | opponens pollicis muscle | RSL | radioscapholunate ligament |
| ORIF | open reduction, internal fixation | RTL | radiolunotriquetral ligament |
| P |  | S |  |
| PAD | palmar adduct | SAC | short arm cast |
| PC | posterior column | SC | scaphocapitate, sternoclavicular |
| PCL | posterior cruciate ligament | SCM | sternocleidomastoid |
| PCP | percutaneous pinning | SF | small finger |
| PE | physical examination | SFA | superficial femoral artery |
| pect. | pectoral | SGN | superior gluteal nerve |
| peds | pediatrics/pediatric patients | SH | short head |
| PF | plantarflex, plantarflexion | SI | sacroiliac |
| PFCN | posterior femoral cutaneous nerve | SIJ | sacroiliac joint |
| PFS | patellofemoral syndrome | SL | scapholunate |
| PG | proteoglycan | SLAC | scapholunate advanced |
| PIN | posterior interosseous nerve |  | collapse |
| PIPJ | proximal interphalangeal joint | SLAP | superior labrum anterior/ |
| PL | palmaris longus |  | posterior |
| PLC | posterolateral corner complex | SLNWC | short leg non weightbearing |
| PLL | posterior longitudinal ligament |  | cast |
| PLRI | posterolateral rotary instability | SPN | superficial peroneal nerve |
| PMHx | past medical history | sRL | short radiolunate |
| PMRI | posteromedial rotary instability | SS | supraspinatus |
| PO | per oral, postoperatively | STT | scaphotrapeziotrapezoid |
| poll. | pollicus | sup. | superior |
| post. | posterior | sx | symptom |
| PQ | pronator quadratus | synd. | syndrome |
| prox. | proximal |  |  |
| PRUJ | proximal radioulnar joint | T |  |
| PSIS | posterosuperior iliac spine | TA | tibialis anterior |
| PT | posterior tibialis, pronator teres | TAL | transverse acetabular ligament, |
| PTH | parathyroid hormone |  | transverse atlantal ligament |
| pts. | patients | TC | triquetrocapitate |
| PTTD | posterior tibialis tendon | TCL | transverse carpal ligament |
|  | dysfunction | Td | tetanus and diphtheria toxoid |
| PVNS | pigmented villonodular synovitis | TFC | triangular fibrocartilage |
| PW | posterior wall | TFCC | triangular fibrocartilage complex |
| Q |  | TFL | tensor fascia lata |
| Q | quadriceps | TH | triquetrohamate |
|  |  | THA | total hip arthroplasty |
| R |  | THC | triquetrohamocapitate |
| RA | rheumatoid arthritis | TIG | tetanus immunoglobulin |
| RAD | radiation absorbed dose | TKA | total knee arthroplasty |
| RC | rotator cuff | TLSO | thoracolumbosacral orthosis |
| RCL | radioscaphocapitate ligament | TP | tibialis posterior |
| RF | rheumatoid factor, ring finger | TTP | tenderness to palpation |
| RH | radial head | TUBS | Traumatic, Unilateral |
| RICE | rest, ice, compression, and elevation |  | instability, Bankart lesion, |
| r/o | rule out |  | Surgery |
| ROM | range of motion | tx | treatment |

## Abbreviations cont.

| U |  | w |  |
| :--- | :--- | :--- | :--- |
| UE | upper extremity | w/ | with |
| UL | ulnolunate | WB | weight bearing |
| UMN | upper motor neuron | WBAT | weight bear as tolerated |
| usu. | usually | WBC | white blood cell count |
| UT | ulnotriquetral |  |  |
|  |  | X-Z |  |
| $\mathbf{v}$ |  | XR | x-ray |
| VIO | volar interosseus | XRT | radiation therapy |
| VISI | volar intercalated segment | y.o. | year old |
|  | instability |  |  |
| VMO | vastus medialis obliquus |  |  |

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[^0]:    (acetabulum)

